



ICAO

UNITING AVIATION

Effects of Novel Coronavirus (COVID-19) on Civil Aviation: Economic Impact Analysis

Montréal, Canada

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Economic Development – Air Transport Bureau





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 - Africa
 - Asia/Pacific
 - Europe
 - Latin America/Caribbean
 - Middle East
 - North America

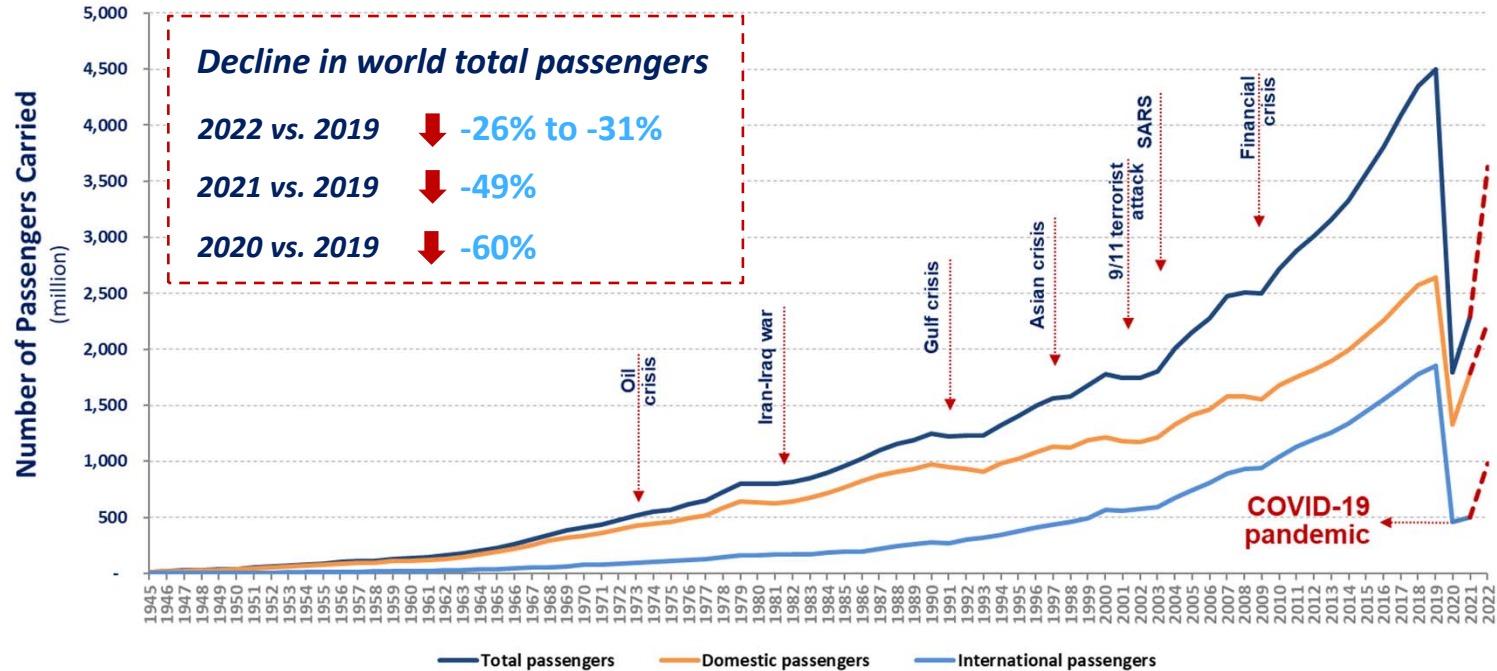


Executive Summary: Economic Impact in Brief

2022 figures and estimates herein are **subject to substantial changes**, and will be updated with the situation evolving and more information available.

World passenger traffic collapses with unprecedented decline in history

World passenger traffic evolution 1945 – 2022





The COVID-19 impact on world scheduled passenger traffic for year 2020 (estimated actual results), compared to 2019 levels:

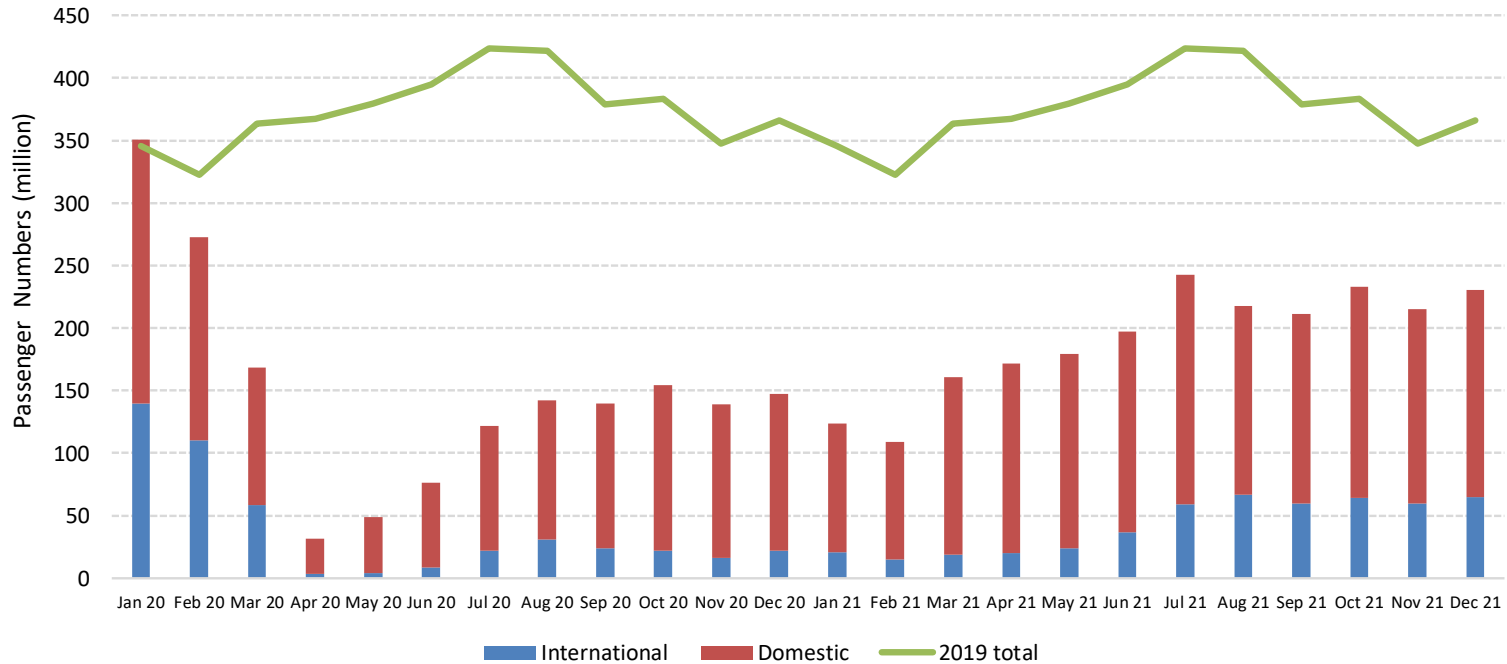
- Overall reduction of **50% of seats offered by airlines**
- Overall reduction of **2,703 million passengers (-60%)**
- Approx. **USD 372 billion loss** of gross passenger operating revenues of airlines

The COVID-19 impact on world scheduled passenger traffic for year 2021 (preliminary estimates), compared to 2019 levels:

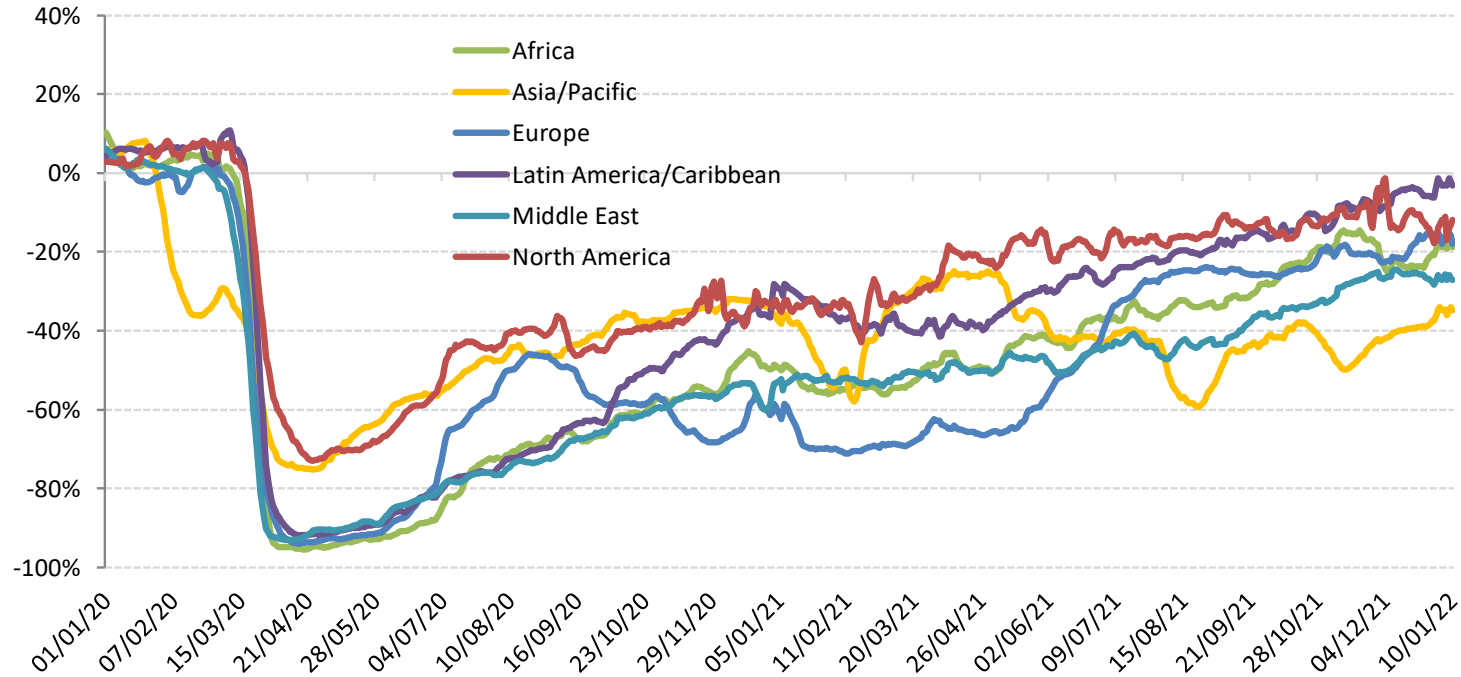
- Overall reduction of **40% of seats offered by airlines**
- Overall reduction of **2,203 million passengers (-49%)**
- Approx. **USD 324 billion loss** of gross passenger operating revenues of airlines

Moderate recovery in domestic travel while international travel remained stagnant

Monthly passenger numbers in 2020-21 vs. 2019

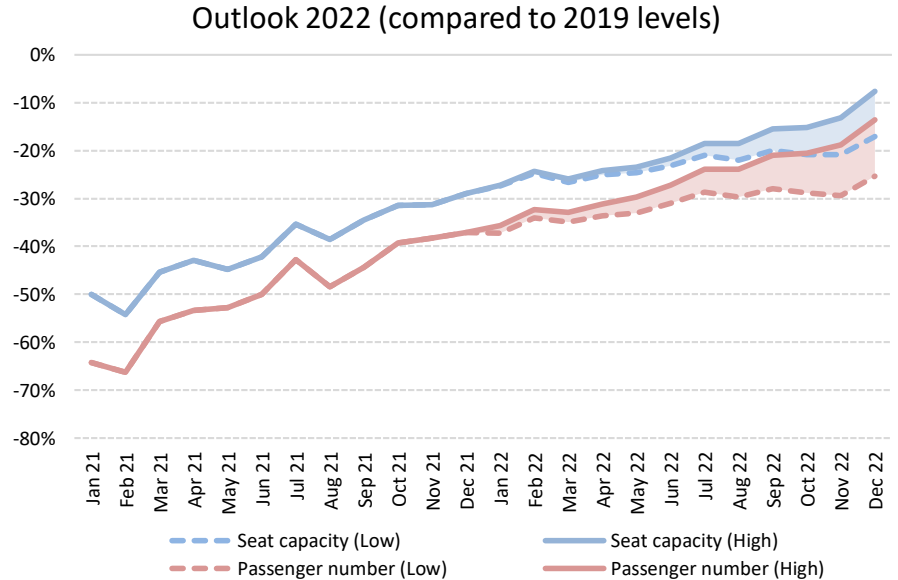
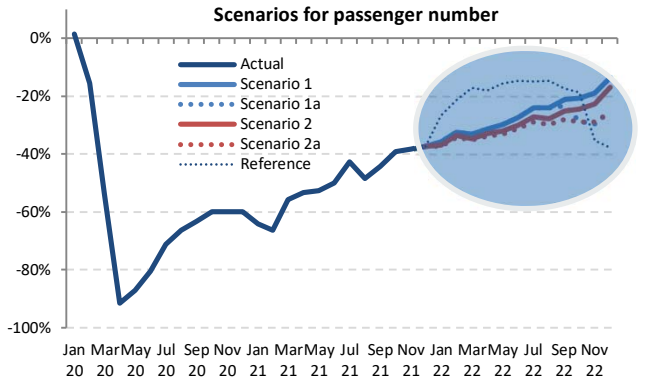
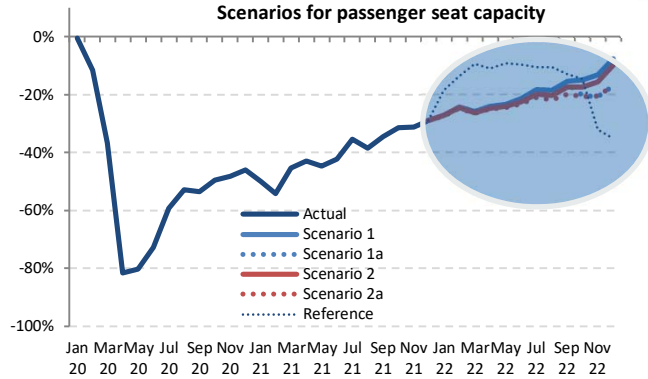


Comparison of total seat capacity by region (7-day average, YoY compared to 2019)





Year 2022 outlook: Due to uncertainty, consider 4 different paths



The actual impacts will depend on duration and magnitude of the outbreak and containment measures, the degree of consumer confidence for air travel, and economic conditions, etc.



The COVID-19 impact on world scheduled passenger traffic for year 2022 (estimated actual results), compared to 2019 levels:

- Overall reduction of **20% to 23% of seats offered by airlines**
- Overall reduction of **1,157 to 1,393 million passengers (-26% to -31%)**
- Approx. **USD 186 to 217 billion loss** of gross passenger operating revenues of airlines

International passenger traffic (2022, vs. 2019)

- Overall reduction of **35% to 39% of seats offered by airlines**
- Overall reduction of **791 to 898 million passengers (-43% to -48%)**
- Approx. **USD 156 to 175 billion loss** of gross operating revenues of airlines

Domestic passenger traffic (2022, vs. 2019)

- Overall reduction of **9% to 11% of seats offered by airlines**
- Overall reduction of **366 to 495 million passengers (-14% to -19%)**
- Approx. **USD 31 to 42 billion loss** of gross operating revenues of airlines



Scenario Building

This section will be updated in due course.



- Analysis focuses on simultaneous supply shock and drop in demand
 - in a near-term, i.e. monthly profile **from January 2020 to December 2022**
 - in terms of scheduled **passenger traffic** globally
- Taking into account the heterogeneity, distinction is made:
 - between international and domestic
 - by month (seasonality)
 - by six (6) geographical region and/or 50 route groups used in ICAO's long-term traffic forecasts (LTF)
- Analysis is based on forward-looking scenarios, which will be continuously adjusted and updated

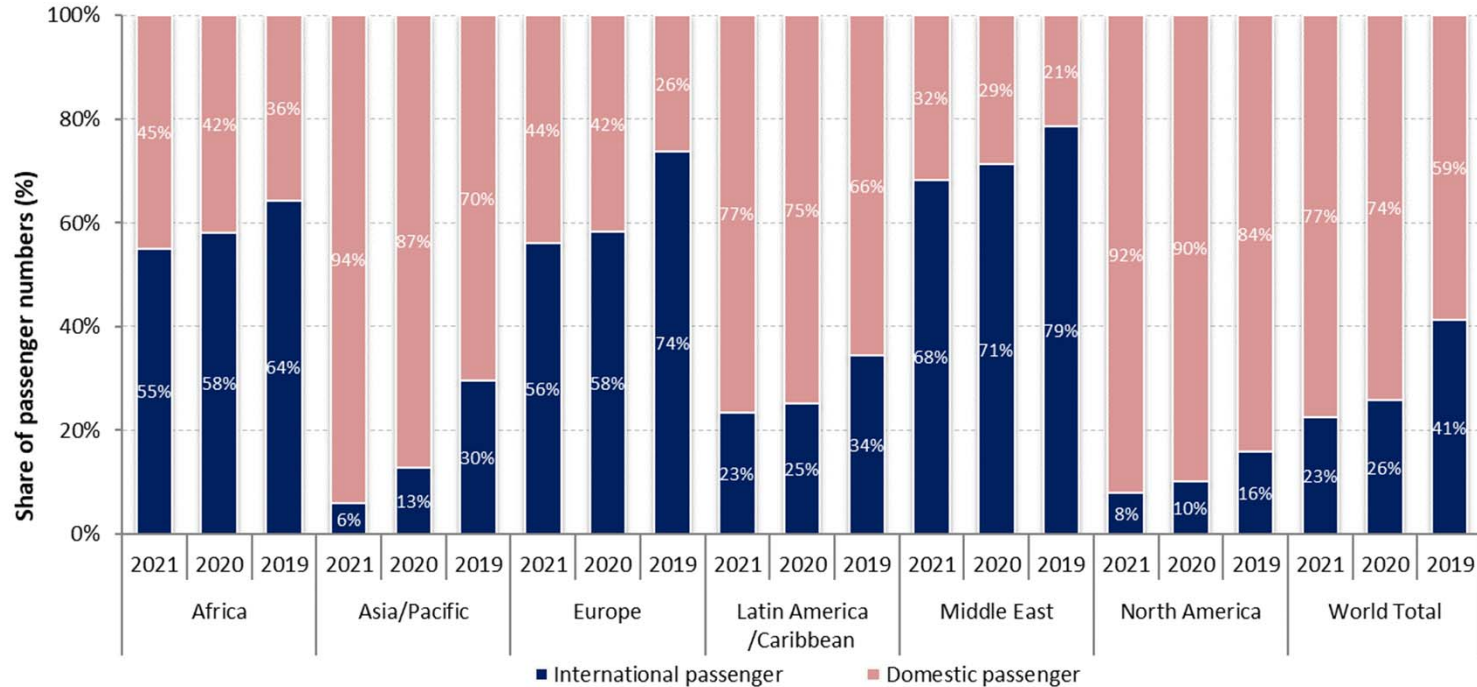


Analytical Consideration

- Geographical disparity of international-domestic passenger traffic mix
- Difference in market size among regions
- Potential difference in resilience and speed of recovery
- Outbreak timing that impacts when traffic would bottom out
- Gap between what is scheduled and actual operations

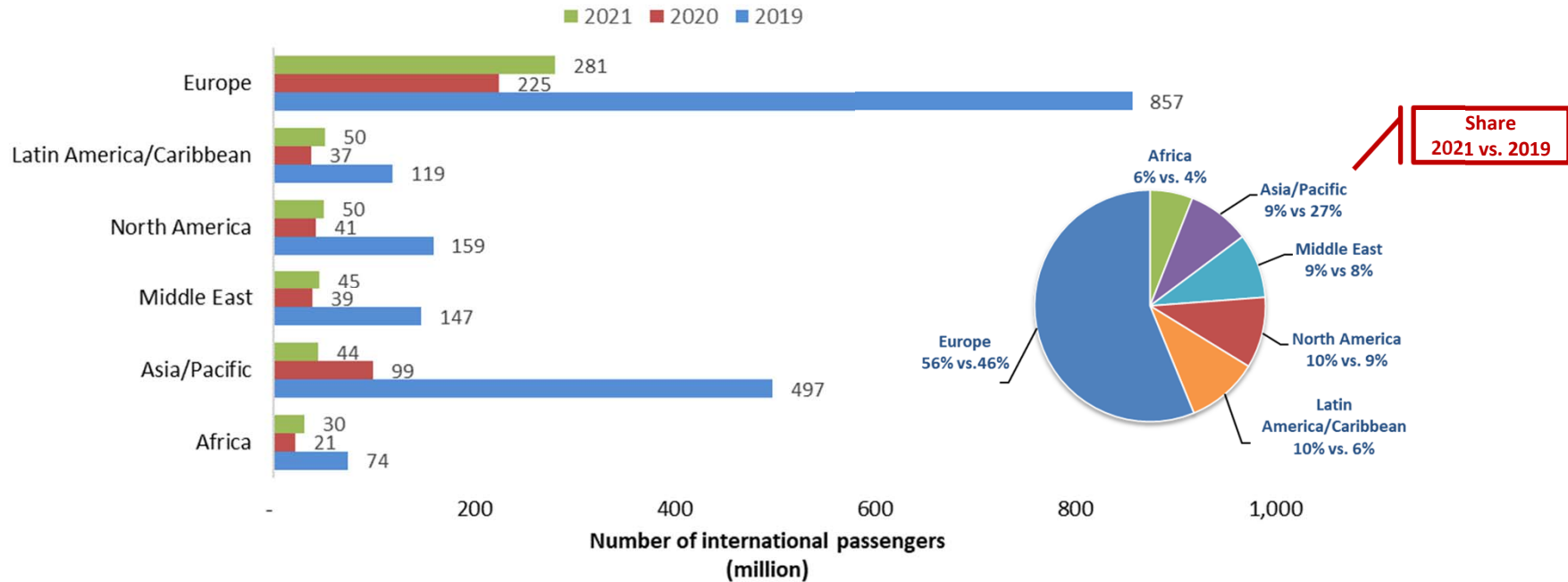
International share of passenger traffic decreased in all regions in 2019-2020-2021

Share of international-domestic passenger traffic by region (2019-2020-2021, based on from/to State)



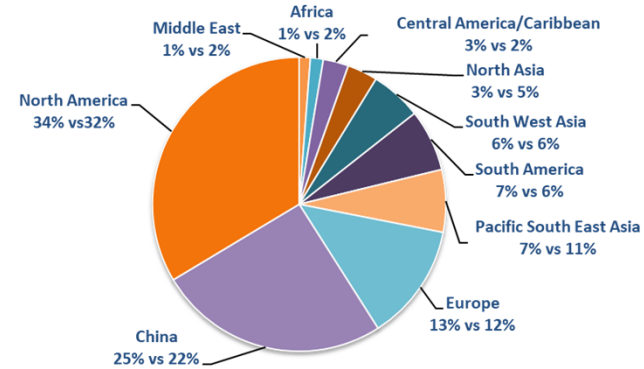
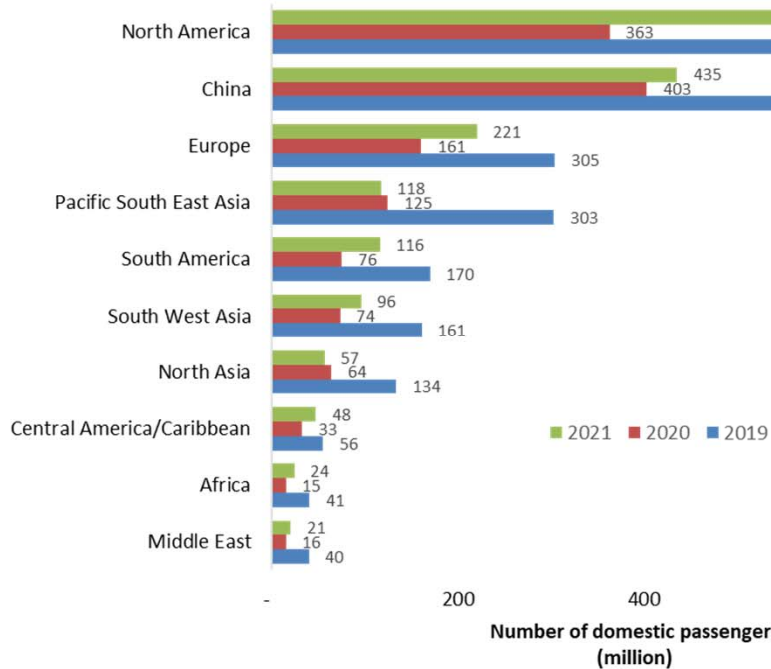
Europe accounted for over half of the world international traffic in 2021

Number of international passengers by region (2019-2020-2021, based on from/to State)



North America overtook China with over 30% share of world domestic passengers in 2021

Number of domestic passengers by Route Group (2019-2020-2021)



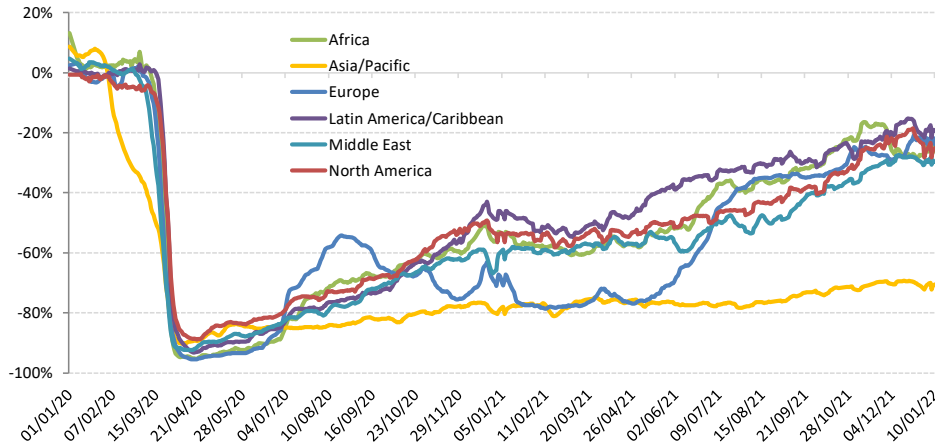
Share
2021 vs. 2019



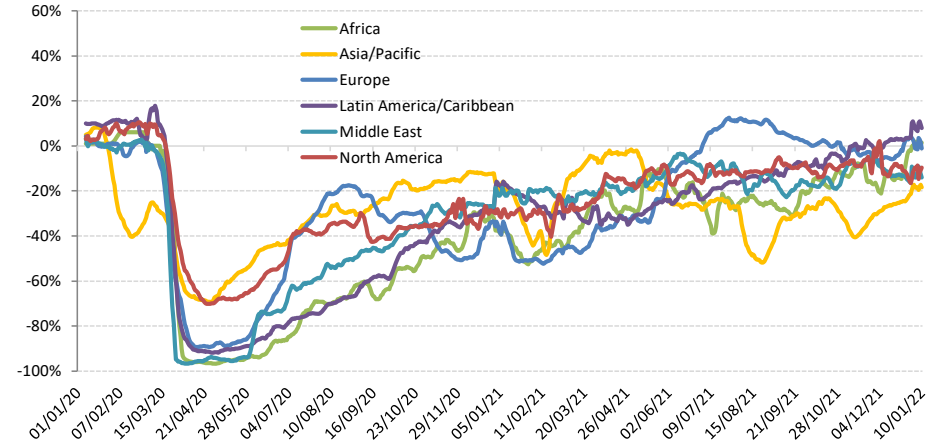
Domestic passenger traffic often exhibits more resilience than international

Asia/Pacific and North America have experienced 20% to 25% less decline in domestic passenger traffic than international

International seat capacity reduction (7-day average, YoY compared to 2019)

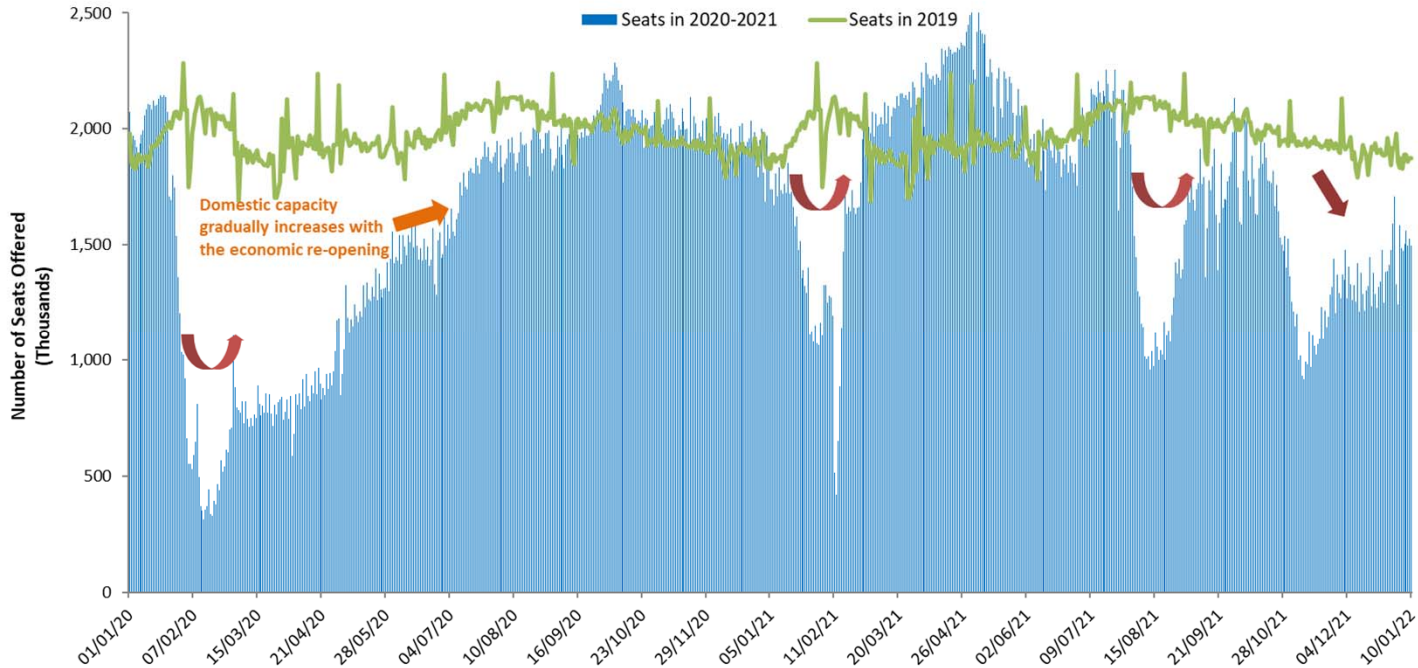


Domestic seat capacity reduction (7-day average, YoY compared to 2019)



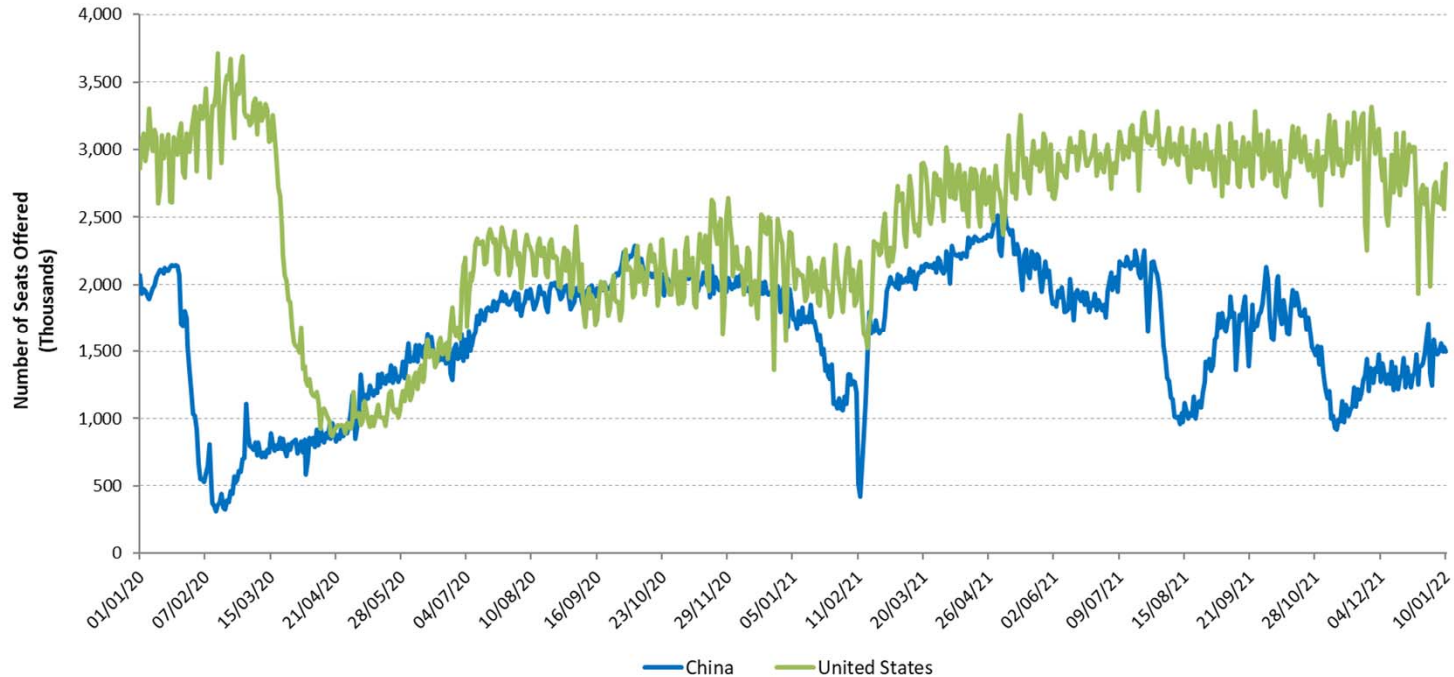
Domestic passenger traffic is recovering ahead of international

China domestic passenger traffic experienced significant volatility during the recovery course due to the renewed outbreaks



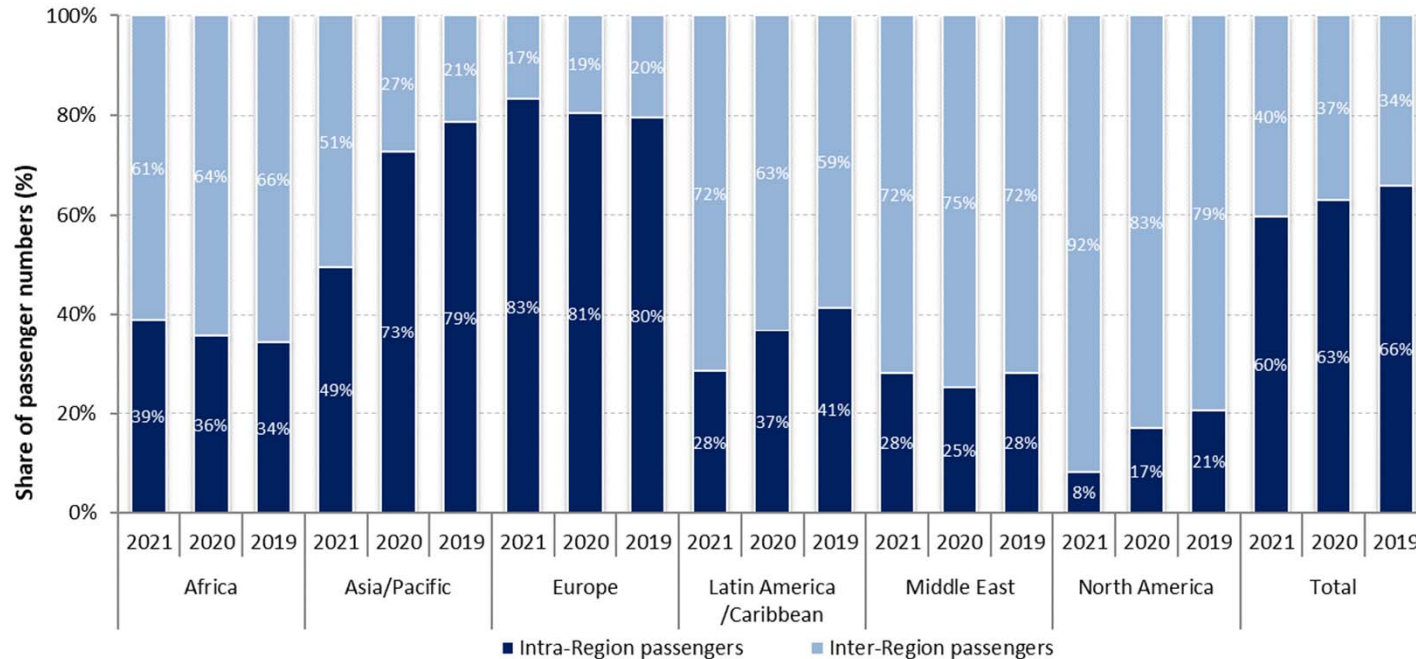
The outbreak timing impacts when domestic traffic bottoms out in each region

Capacity evolution of two largest domestic markets China and United States since January 2020



For international passenger traffic, share of Intra-Region traffic further decreased in 2021

Share of Intra-Region and Inter-Region passenger traffic by region (2019-2020-2021, based on from/to State, share of international traffic)

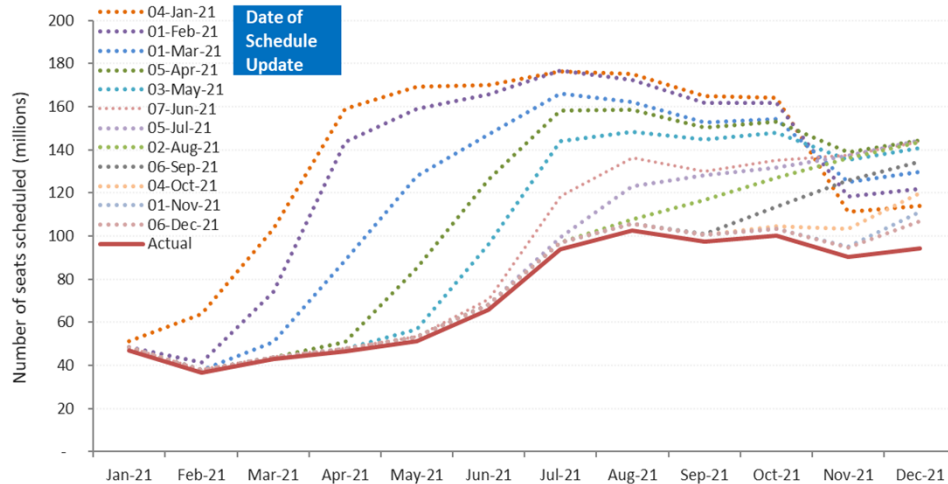




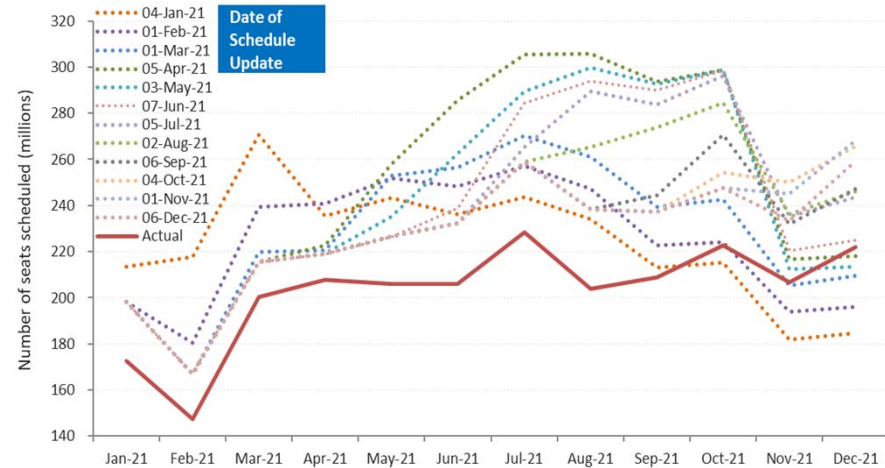
A large gap exists between scheduled and actual operations

Substantial variations between airlines' announced capacity and actual capacity

International schedules



Domestic schedules





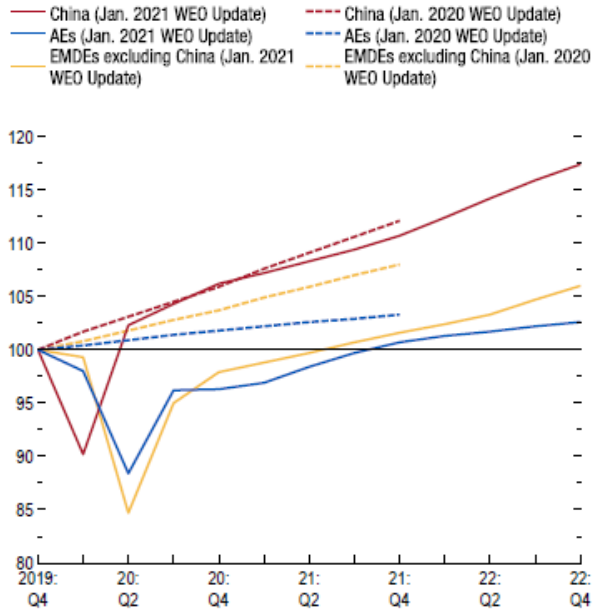
Shapes of Economic Recession and Recovery

Informal classification to describe different types of recessions:

- **V-shaped**: normal shape for recession, a brief period of sharp economic decline followed by quick/smooth recovery
- **U-shaped**: prolonged contraction and muted recovery to trend line growth
- **L-shaped (depression)**: long-term downturn in economic activity, steep drop followed by a flat line with possibility of not returning to trend line growth
- **W-shaped**: a double-dip recession, “down up down up” pattern before full recovery
- **“Nike swoosh”-shaped***: bounce back sharply but blunt quickly (* Brookings Institution/WEF)

What “recession shape” can be assumed given uncertainties surrounding the outlook?

World’s GDP Projections (by IMF)



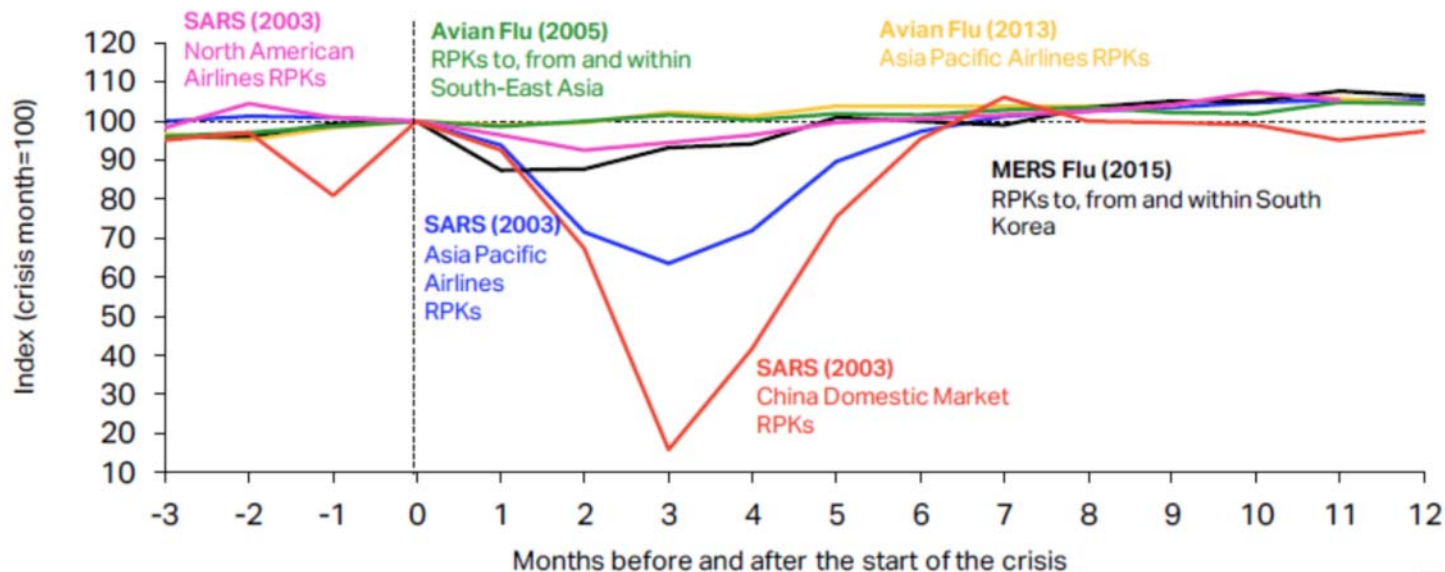
Source: IMF staff estimates.

Note: AEs = advanced economies; EMDEs = emerging market and developing economies; WEO = World Economic Outlook.

- How long will the pandemic last and what will be the severity levels?
- How deep and how long will the global recession be?
- How long will lockdowns and travel restrictions continue?
- How fast will consumer confidence in air travel be restored?
- Will there be a structural shift in industry and consumers’ behaviors?
- How long can the air transport industry withstand the financial adversity?

Previous outbreaks/pandemics had a V-shaped impact on air transport in Asia/Pacific

Impact of past disease outbreaks on aviation



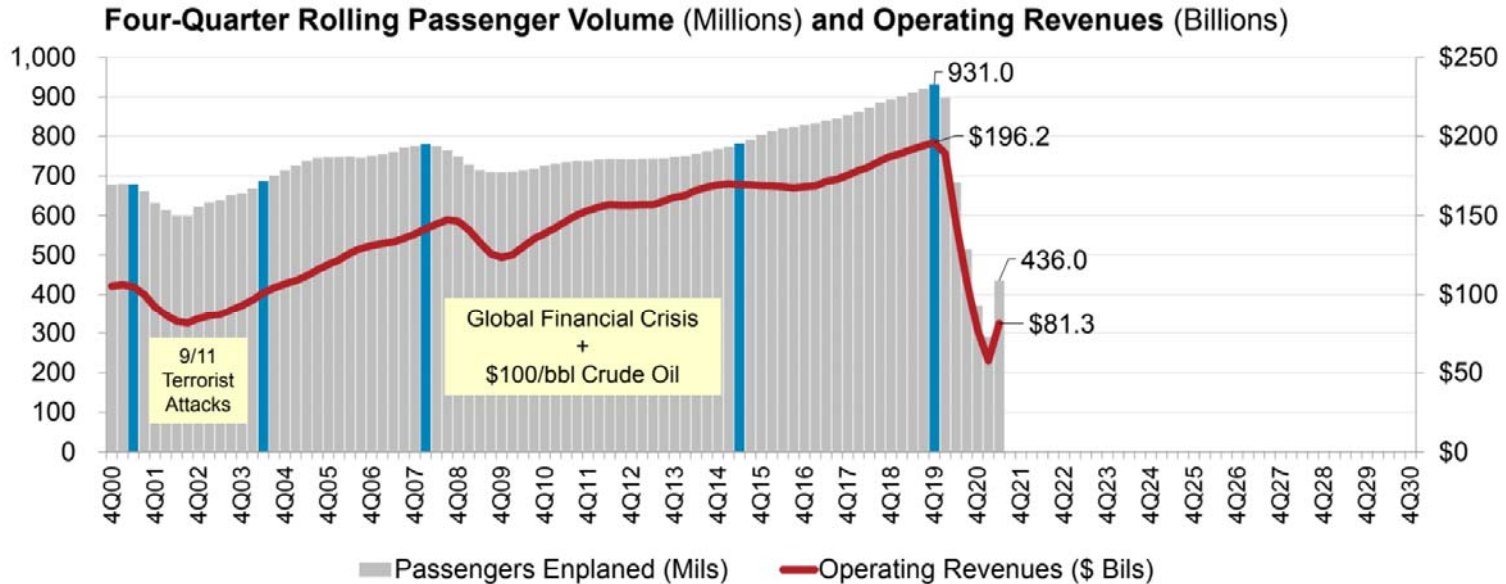
The impact of COVID-19 has already surpassed the 2003 SARS outbreak which had resulted in reduction of annual RPKs by 8% and USD 6 billion revenues for Asia/Pacific airlines. **The 6-month recovery path of SARS might not apply to today's situation.**

Source: IATA Economics using data from IATA Statistics

<https://www.iata.org/en/iata-repository/publications/economic-reports/third-impact-assessment/>



9/11 and global financial crisis had a U/L-shaped impact on air transport in United States



Source: A4A Passenger Airline Cost Index, BTS (Form 41 Schedule T1) and Bernstein Research

* Passengers enplaned systemwide on U.S. airlines in scheduled and nonscheduled services

<https://www.airlines.org/dataset/impact-of-covid19-data-updates/>



Indicative Scenarios and Paths Forward

As overall severity and duration of the COVID-19 pandemic are still uncertain, four (4) different recovery paths under two (2) indicative scenarios are developed:

- **Baseline:** counterfactual scenario, in which the COVID-19 pandemic does not occur, that is, **originally-planned** or **business as usual**
- **Scenario 1:** two (2) different paths (similar to **Nike swoosh- and W-shaped**)
- **Scenario 2:** two (2) different paths (similar to **U- and L-shaped**)
- **Reference:** information only, based on latest airline schedules (similar to **V-shaped**)



- Notwithstanding the elevated uncertainty surrounding the outlook, a scenario analysis could help gauge potential economic implications of the pandemic
- Scenarios are **not forecasts** of what is most likely to happen. Given rapidly changing circumstances, they are merely indicative of **possible paths or consequential outcomes out of many**
- The exact path (depth, length and shape) will depend upon various factors, inter alia, duration and magnitude of the outbreak and containment measures, availability of government assistance, consumer confidence, and economic conditions
- With the situation evolving and more information available, scenarios will be adjusted as necessary



- International and domestic passenger traffic has separate scenarios/paths
- Scenarios/paths are differentiated in terms of supply and demand, i.e.
 - Scale of output or seat capacity change
 - Degree of consumer confidence that can be translated into demand or load factor as a proxy
- Supply and demand are influenced by:
 - Different timing and speed of recovery by region, international/domestic, and intra-/inter-region
 - Global economic contraction
- No consideration is made to social distancing requirements on aircraft, etc.



- **Baseline: originally-planned or business as usual**
 - Counterfactual hypothesis that are expected to occur in the absence of COVID-19 pandemic
 - Supply: airlines' originally-planned schedules supplemented by trend line growth
 - Demand: trend line growth of demand from 2019 (pre-COVID-19) level
- **Reference: V-shaped**
 - Information-only scenario that reflects airlines' most recent expectation or a “signal” of airlines' plan to the market (not necessarily realistic)
 - Supply: based on latest update of airline schedules filed, which are adjusted weekly by airlines according to the expectation of the evolving situation (quite often managing capacity for a short period due to the uncertainties)
 - Demand: quickly returning to Baseline level



Scenario 1: Nike swoosh- and W-shaped

- International
 - **Path 1:** Smooth capacity recovery by picking up pent-up demand but at a diminishing rate of growth
 - **Path 1a:** Capacity to start with smooth recovery but then turn back down due to over-capacity
- Domestic
 - **Path 1:** Swift capacity rebound pushed by pent-up demand but at a diminishing rate of growth
 - **Path 1a:** Capacity to start with smooth recovery but then turn back down due to over-capacity

Scenario 2: U- and L-shaped

- International
 - **Path 2:** Accelerating the return to trend growth after slow progression of capacity recovery
 - **Path 2a:** Capacity recovery at diminishing speed due to respite and continuous demand slump
- Domestic
 - **Path 2:** Gradual capacity recovery, followed by the acceleration of growth
 - **Path 2a:** Capacity recovery at diminishing speed due to sluggish demand growth

In the following analysis, international and domestic scenarios having the same path number are linked with each other, although different combination of scenarios/paths would be possible

| Baseline (Originally-planned, business as usual) | | |
|--|---|---|
| (International and domestic) | Seat capacity | Passenger load factor |
| January to March 2020 | Airlines' winter schedules filed with OAG as of 6 January 2020 | Forecasted 2020 load factor by region/route group, based on ICAO long-term traffic forecasts (LTF), which was adjusted monthly by difference between 2019 actual monthly results (ICAO, IATA) and 2019 LTF forecasted load factor |
| April to September 2020 | Maximum number of seats taken from airlines' summer schedules filed with OAG during the period from 6 January 2020 to 20 April 2020 | |
| October to December 2020 | Using 2019 winter schedule as the base, and applying the pre-COVID-19 trend line growth, i.e. growth rate of 2019/2018 as proxy | |
| January to December 2021 | Using "2020 Baseline" as the base, and applying the baseline growth of 2020/2019, or growth rate of 2019/2018, whichever is smaller | Forecasted 2021 load factor by region/route group, based on ICAO long-term traffic forecasts (LTF), which was adjusted monthly by difference between 2019 actual monthly results (ICAO, IATA) and 2019 LTF forecasted load factor |
| January to December 2022 | The baseline growth of 2021/2020 * 0.8 + the baseline growth of 2020/2019 baseline * 0.2 | Forecasted 2022 load factor by region/route group, based on ICAO long-term traffic forecasts (LTF), which was adjusted monthly by difference between 2019 actual monthly results (ICAO, IATA) and 2019 LTF forecasted load factor |

| Scenarios 1/1a, 2/2a and Reference | | |
|------------------------------------|--|---|
| (International and domestic) | Seat capacity | Passenger load factor |
| January 2020 to November 2021 | Actual capacity based on ICAO ADS-B data | Actual estimated results by region/route group |
| December 2021 | | 0.975 * Nov 2021 load factor adjusted by GDP impact by region/route group |
| January 2021 to December 2022 | Scenarios 1/1a & 2/2a: Application of monthly "base percentage" which incorporates impacts of intra-/inter-regional share difference (2019) Reference: Most recent airlines' schedules filed with OAG | Application of "base percentage" incorporating GDP impact by region/route group |

International (world average)

Domestic (world average)

| Seat capacity | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
|---------------|------|------|------|------|------|------|------|------|------|------|------|------|
| Reference | -49% | -45% | -34% | -25% | -22% | -25% | -25% | -25% | -23% | -21% | -42% | -48% |
| Scenario 1 | -50% | -49% | -48% | -46% | -45% | -43% | -41% | -39% | -37% | -35% | -33% | -28% |
| Scenario 1a | -50% | -49% | -48% | -46% | -45% | -43% | -41% | -39% | -38% | -41% | -42% | -39% |
| Scenario 2 | -51% | -49% | -48% | -46% | -45% | -44% | -42% | -41% | -39% | -37% | -36% | -31% |
| Scenario 2a | -51% | -49% | -48% | -46% | -46% | -44% | -43% | -43% | -42% | -42% | -42% | -40% |

| Load factor | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
|-------------|------|------|------|------|------|------|------|------|------|------|------|------|
| Reference | -14% | -13% | -12% | -12% | -11% | -10% | -9% | -8% | -8% | -8% | -8% | -8% |
| Scenario 1 | -15% | -15% | -14% | -13% | -12% | -11% | -10% | -10% | -9% | -10% | -10% | -10% |
| Scenario 1a | -15% | -15% | -14% | -13% | -12% | -11% | -10% | -10% | -11% | -14% | -15% | -14% |
| Scenario 2 | -16% | -16% | -15% | -14% | -14% | -13% | -13% | -12% | -12% | -11% | -11% | -11% |
| Scenario 2a | -17% | -16% | -16% | -15% | -15% | -14% | -14% | -13% | -13% | -13% | -14% | -14% |

| Seat capacity | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
|---------------|------|------|------|------|------|------|------|------|------|------|------|------|
| Reference | -10% | -8% | -3% | -13% | -12% | -12% | -17% | -14% | -21% | -23% | -34% | -38% |
| Scenario 1 | -22% | -21% | -19% | -19% | -18% | -18% | -17% | -16% | -15% | -13% | -11% | -10% |
| Scenario 1a | -22% | -21% | -19% | -19% | -18% | -18% | -17% | -16% | -15% | -17% | -17% | -16% |
| Scenario 2 | -22% | -21% | -20% | -20% | -19% | -19% | -18% | -17% | -16% | -15% | -13% | -11% |
| Scenario 2a | -22% | -22% | -20% | -20% | -20% | -19% | -19% | -18% | -18% | -17% | -17% | -16% |

| Load factor | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
|-------------|------|------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| Reference | -8% | -8% | -7% | -5% | -5% | -4% | -4% | -3% | -4% | -4% | -3% | -3% |
| Scenario 1 | -9% | -9% | -8% | -8% | -7% | -6% | -6% | -6% | -6% | -6% | -6% | -5% |
| Scenario 1a | -9% | -9% | -8% | -8% | -7% | -6% | -6% | -6% | -7% | -8% | -8% | -8% |
| Scenario 2 | -10% | -10% | -9% | -9% | -8% | -8% | -8% | -8% | -7% | -7% | -7% | -6% |
| Scenario 2a | -10% | -10% | -9% | -9% | -9% | -9% | -8% | -8% | -8% | -8% | -8% | -8% |

- Base percentages of seat capacity already take into consideration short-/long-haul (intra-/inter-region) impacts and will be applied to Baseline level of seat capacity
- Base percentages of load factor already take into consideration economic (GDP) factors and will be added to Baseline level of load factor %



- **Seat capacity (seats available for sale):** OAG airlines schedule data; Route Online; airline websites and ICAO ADS-B operational data
- **Load factor (RPKs/ASKs):** ICAO long-term traffic forecasts (LTF); ICAO statistical reporting forms; IATA economics data; and airline news release
- **Historical passenger traffic (including ASKs, RPKs, passenger numbers and operating revenues):** ICAO Annual Report of the Council; and ICAO statistical reporting forms
- **Yield (passenger revenues/RPK):** ICAO revenue-cost analysis of airlines (RCA); and ICAO-ICM Marketing Information Data Transfer (MIDT passenger origin-destination)
- **Macroeconomic factors (GDP impact):** Income elasticity of demand estimated for ICAO LTF; and IMF and World Bank economic outlook data

Note: Average air fares (i.e. passenger yield multiplied by average trip distance) for each region/route group are used to estimate gross passenger operating revenues.



Estimated 2020/2021 Results and 2022 Outlook: Global

2022 figures and estimates herein reflect the latest operational data and schedules filed by airlines but are **subject to substantial changes**, and will be updated with the situation evolving and more information available.



- Three (3) key impact indicators under four (4) paths of two (2) scenarios:
 - Change of passenger seat capacity (supply, %)
 - Change of passenger numbers (demand)
 - Change of gross passenger operating revenues of airlines
- Comparison to:
 - Baseline scenario
 - 2019 level
 - 2020/2021 levels
- Break-down by:
 - International and domestic
 - Month, quarter and year

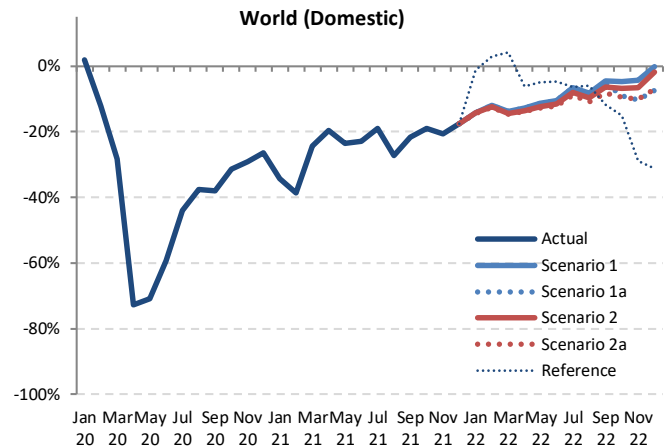
Estimation based on actual results of January 2020 to December 2021 are used for the key impact indicators.

| Compared to 2019 | Seat capacity (%) | | | Passenger number (thousand) | | | | | | Passenger revenue (USD, million) | | |
|-------------------|-------------------------|-------------------------|------------------------|---------------------------------|-------------------------|-----------------------------|-------------------------|-----------------------------|-------------------------|----------------------------------|-----------------------------|---------------------------|
| | Total | International | Domestic | Total | International | Domestic | Total | International | Domestic | | | |
| 1Q 2020 | -16.4% | -21.5% | -12.9% | -240,026 | -23.3% | -100,825 | -24.6% | -139,201 | -22.4% | -30,993 | -18,575 | -12,418 |
| 2Q 2020 | -78.2% | -92.6% | -67.6% | -984,642 | -86.3% | -461,109 | -96.7% | -523,533 | -78.8% | -129,835 | -82,146 | -47,689 |
| 3Q 2020 | -55.3% | -75.3% | -39.9% | -820,791 | -67.0% | -451,781 | -85.5% | -369,010 | -53.0% | -115,933 | -82,356 | -33,576 |
| 4Q 2020 | -48.0% | -75.7% | -29.0% | -657,149 | -59.9% | -377,836 | -86.2% | -279,313 | -42.4% | -95,624 | -69,914 | -25,710 |
| Total 2020 | -50.1% | -67.7% | -37.6% | -2,702,608 | -60.1% | -1,391,550 | -75.1% | -1,311,058 | -49.6% | -372,385 | -252,991 | -119,395 |
| 1Q 2021 | -49.7% | -75.6% | -32.2% | -638,105 | -61.9% | -355,015 | -86.8% | -283,090 | -45.5% | -91,685 | -65,858 | -25,827 |
| 2Q 2021 | -43.3% | -72.1% | -22.0% | -592,913 | -52.0% | -396,161 | -83.0% | -196,753 | -29.6% | -87,442 | -70,759 | -16,682 |
| 3Q 2021 | -36.2% | -53.8% | -22.6% | -553,262 | -45.2% | -343,255 | -64.9% | -210,007 | -30.2% | -81,590 | -64,852 | -16,738 |
| 4Q 2021 | -30.5% | -47.4% | -19.0% | -419,066 | -38.2% | -249,506 | -56.9% | -169,560 | -25.7% | -63,377 | -49,737 | -13,639 |
| Total 2021 | -39.8% | -61.9% | -23.9% | -2,203,347 | -49.0% | -1,343,937 | -72.5% | -859,409 | -32.5% | -324,093 | -251,206 | -72,887 |
| 1Q 2022 | -26.3% to -25.9% | -44.7% to -44.4% | -13.9% to -13.3% | -365,276 to -346,795 | -35.4% to -33.6% | -225,066 to -219,539 | -55.0% to -53.7% | -140,211 to -127,256 | -22.5% to -20.5% | -57,074 to -54,943 | -45,052 to -44,055 | -12,022 to -10,888 |
| 2Q 2022 | -24.3% to -23.0% | -39.7% to -38.6% | -12.9% to -11.5% | -371,318 to -334,641 | -32.5% to -29.3% | -235,973 to -221,928 | -49.5% to -46.5% | -135,345 to -112,714 | -20.4% to -17.0% | -56,287 to -51,816 | -44,987 to -42,439 | -11,299 to -9,377 |
| 3Q 2022 | -21.0% to -17.5% | -36.1% to -31.9% | -9.3% to -6.5% | -353,030 to -281,677 | -28.8% to -23.0% | -238,870 to -204,924 | -45.2% to -38.8% | -114,160 to -76,753 | -16.4% to -11.0% | -55,043 to -45,949 | -45,718 to -39,695 | -9,326 to -6,255 |
| 4Q 2022 | -19.5% to -12.0% | -35.3% to -25.1% | -8.9% to -3.1% | -303,881 to -194,243 | -27.7% to -17.7% | -197,982 to -144,471 | -45.2% to -33.0% | -105,899 to -49,772 | -16.1% to -7.6% | -48,508 to -33,774 | -39,628 to -29,383 | -8,880 to -4,391 |
| Total 2022 | -22.7% to -19.5% | -38.8% to -34.8% | -11.2% to -8.5% | -1,392,895 to -1,157,357 | -31.0% to -25.8% | -897,804 to -790,861 | -48.4% to -42.7% | -495,091 to -366,496 | -18.7% to -13.9% | -216,769 to -186,483 | -175,269 to -155,572 | -41,500 to -30,910 |

| Compared to Baseline | Seat capacity (%) | | | Passenger number (thousand) | | | | | | Passenger revenue (USD, million) | | |
|----------------------|-------------------------|-------------------------|-------------------------|---------------------------------|-------------------------|-------------------------------|-------------------------|-----------------------------|-------------------------|----------------------------------|-----------------------------|---------------------------|
| | Total | International | Domestic | Total | International | Domestic | Total | International | Domestic | | | |
| 1Q 2020 | -19.6% | -24.5% | -16.2% | -286,114 | -26.6% | -119,027 | -27.9% | -167,086 | -25.7% | -36,643 | -21,802 | -14,841 |
| 2Q 2020 | -78.8% | -92.8% | -68.5% | -1,025,019 | -86.8% | -479,340 | -96.8% | -545,678 | -79.5% | -135,148 | -85,383 | -49,765 |
| 3Q 2020 | -56.6% | -76.1% | -41.7% | -864,643 | -68.2% | -470,410 | -86.0% | -394,233 | -54.7% | -121,608 | -85,671 | -35,936 |
| 4Q 2020 | -49.1% | -76.3% | -30.5% | -687,938 | -61.0% | -390,623 | -86.6% | -297,315 | -43.9% | -99,804 | -72,404 | -27,401 |
| Total 2020 | -51.6% | -68.7% | -39.4% | -2,863,713 | -61.5% | -1,459,400 | -76.0% | -1,404,313 | -51.4% | -393,202 | -265,259 | -127,943 |
| 1Q 2021 | -52.6% | -77.0% | -36.2% | -709,653 | -64.3% | -380,902 | -87.6% | -328,751 | -49.2% | -100,481 | -70,500 | -29,982 |
| 2Q 2021 | -46.5% | -73.9% | -25.9% | -667,266 | -54.9% | -428,960 | -84.1% | -238,306 | -33.8% | -97,390 | -76,809 | -20,581 |
| 3Q 2021 | -40.3% | -56.9% | -27.6% | -646,647 | -49.1% | -382,051 | -67.3% | -264,596 | -35.3% | -93,957 | -72,101 | -21,856 |
| 4Q 2021 | -34.4% | -50.4% | -23.3% | -491,129 | -42.0% | -277,532 | -59.5% | -213,597 | -30.4% | -73,356 | -55,658 | -17,697 |
| Total 2021 | -43.3% | -64.2% | -28.2% | -2,514,694 | -52.3% | -1,469,445 | -74.3% | -1,045,250 | -37.0% | -365,184 | -275,069 | -90,115 |
| 1Q 2022 | -32.5% to -32.1% | -49.1% to -48.9% | -21.3% to -20.8% | -471,864 to -453,383 | -41.5% to -39.8% | -264,299 to -258,772 | -58.9% to -57.7% | -207,565 to -194,611 | -30.1% to -28.2% | -70,290 to -68,159 | -52,047 to -51,051 | -18,243 to -17,109 |
| 2Q 2022 | -30.6% to -29.5% | -45.3% to -44.4% | -19.5% to -18.2% | -486,324 to -449,648 | -38.7% to -35.8% | -288,095 to -274,049 | -54.4% to -51.8% | -198,229 to -175,599 | -27.3% to -24.2% | -71,765 to -67,294 | -54,538 to -51,989 | -17,227 to -15,304 |
| 3Q 2022 | -28.9% to -25.8% | -42.6% to -38.9% | -18.3% to -15.7% | -501,733 to -430,381 | -36.5% to -31.3% | -302,253 to -268,307 | -51.1% to -45.3% | -199,481 to -162,073 | -25.5% to -20.7% | -74,854 to -65,760 | -57,496 to -51,473 | -17,358 to -14,287 |
| 4Q 2022 | -26.6% to -19.8% | -41.2% to -32.0% | -16.7% to -11.4% | -421,020 to -311,383 | -34.7% to -25.6% | -244,590 to -191,079 | -50.4% to -39.4% | -176,431 to -120,304 | -24.2% to -16.5% | -64,819 to -50,086 | -49,431 to -39,186 | -15,388 to -10,899 |
| Total 2022 | -29.6% to -26.7% | -44.4% to -40.9% | -18.9% to -16.5% | -1,880,332 to -1,644,794 | -37.7% to -33.0% | -1,099,149 to -992,207 | -53.5% to -48.3% | -781,183 to -652,587 | -26.7% to -22.3% | -281,585 to -251,299 | -213,396 to -193,699 | -68,189 to -57,599 |



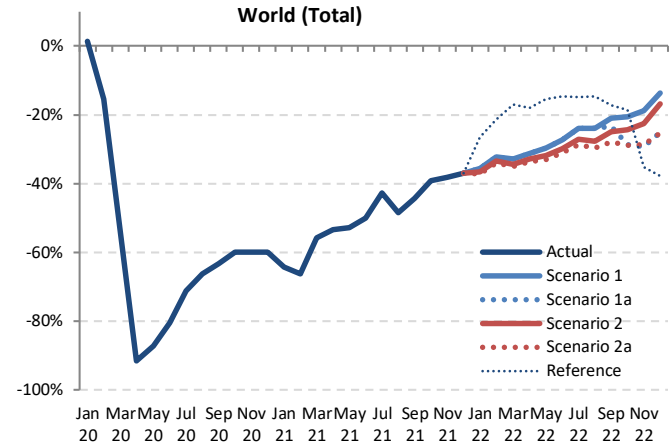
| Seat Capacity (thousand) - World Total Domestic | | | | | | | | | | | | | | | |
|---|-----------|-----------|-----------|------------------|--------|----------------------|--------|-----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 262,466 | 271,354 | 267,346 | 4,879 | 1.9% | -4,008 | -1.5% | 279,239 | 172,628 | -89,839 | -34.2% | -94,718 | -35.4% | -106,611 | -38.2% |
| February | 240,234 | 253,610 | 210,847 | -29,387 | -12.2% | -42,763 | -16.9% | 259,500 | 147,244 | -92,990 | -38.7% | -63,602 | -30.2% | -112,256 | -43.3% |
| March | 264,736 | 272,566 | 190,067 | -74,668 | -28.2% | -82,498 | -30.3% | 276,956 | 200,416 | -64,320 | -24.3% | 10,349 | 5.4% | -76,540 | -27.6% |
| April | 258,831 | 265,004 | 70,290 | -188,541 | -72.8% | -194,714 | -73.5% | 271,114 | 207,908 | -50,923 | -19.7% | 137,618 | 195.8% | -63,207 | -23.3% |
| May | 269,054 | 276,690 | 78,467 | -190,587 | -70.8% | -198,223 | -71.6% | 283,849 | 206,001 | -63,053 | -23.4% | 127,534 | 162.5% | -77,849 | -27.4% |
| June | 267,016 | 275,513 | 108,917 | -158,100 | -59.2% | -166,596 | -60.5% | 281,992 | 205,899 | -61,117 | -22.9% | 96,982 | 89.0% | -76,093 | -27.0% |
| July | 282,148 | 292,148 | 157,802 | -124,347 | -44.1% | -134,346 | -46.0% | 303,898 | 228,519 | -53,629 | -19.0% | 70,717 | 44.8% | -75,379 | -24.8% |
| August | 280,440 | 287,236 | 175,065 | -105,375 | -37.6% | -112,170 | -39.1% | 296,278 | 203,885 | -76,556 | -27.3% | 28,819 | 16.5% | -92,393 | -31.2% |
| September | 266,257 | 275,280 | 165,264 | -100,993 | -37.9% | -110,017 | -40.0% | 285,871 | 208,762 | -57,495 | -21.6% | 43,498 | 26.3% | -77,109 | -27.0% |
| October | 274,296 | 280,033 | 188,072 | -86,225 | -31.4% | -91,961 | -32.8% | 290,171 | 222,523 | -51,773 | -18.9% | 34,451 | 18.3% | -67,648 | -23.3% |
| November | 260,526 | 265,144 | 184,804 | -75,722 | -29.1% | -80,340 | -30.3% | 272,924 | 206,716 | -53,810 | -20.7% | 21,912 | 11.9% | -66,209 | -24.3% |
| December | 267,896 | 275,092 | 196,934 | -70,962 | -26.5% | -78,158 | -28.4% | 285,142 | 220,939 | -46,957 | -17.5% | 24,005 | 12.2% | -64,204 | -22.5% |
| 1Q | 767,436 | 797,529 | 668,260 | -99,176 | -12.9% | -129,269 | -16.2% | 815,695 | 520,288 | -247,148 | -32.2% | -147,972 | -22.1% | -295,406 | -36.2% |
| 2Q | 794,902 | 817,206 | 257,674 | -537,228 | -67.6% | -559,533 | -68.5% | 836,956 | 619,808 | -175,094 | -22.0% | 362,134 | 140.5% | -217,148 | -25.9% |
| 3Q | 828,845 | 854,664 | 498,131 | -330,715 | -39.9% | -356,533 | -41.7% | 886,046 | 641,166 | -187,680 | -22.6% | 143,035 | 28.7% | -244,881 | -27.6% |
| 4Q | 802,717 | 820,268 | 569,809 | -232,909 | -29.0% | -250,459 | -30.5% | 848,237 | 650,177 | -152,541 | -19.0% | 80,368 | 14.1% | -198,061 | -23.3% |
| Total | 3,193,901 | 3,289,668 | 1,993,874 | -1,200,027 | -37.6% | -1,295,794 | -39.4% | 3,386,935 | 2,431,439 | -762,462 | -23.9% | 437,565 | 21.9% | -955,496 | -28.2% |



| Seat Capacity (thousand) - World Total Domestic | | | | | | | | | | | | | | |
|---|-----------|------------|-------------|------------|-------------|-----------|----------------------|------------------|--------------------|----------------|----------------------|------------------|--|--|
| Year | 2022 | | | | | | | | | | | | | |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | |
| Month | f | g | g | g | g | - | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | | |
| January | 288,715 | 225,406 | 225,406 | 224,964 | 224,743 | 259,389 | -37,724 to -37,060 | -14.4% to -14.1% | 52,115 to 52,779 | 30.2% to 30.6% | -63,973 to -63,309 | -22.2% to -21.9% | | |
| February | 268,123 | 211,580 | 211,580 | 210,679 | 210,266 | 247,374 | -29,968 to -28,655 | -12.5% to -11.9% | 63,022 to 64,335 | 42.8% to 43.7% | -57,856 to -56,543 | -21.6% to -21.1% | | |
| March | 283,205 | 228,269 | 228,269 | 226,694 | 226,009 | 275,964 | -38,727 to -36,467 | -14.6% to -13.8% | 25,593 to 27,853 | 12.8% to 13.9% | -57,196 to -54,937 | -20.2% to -19.4% | | |
| April | 278,160 | 225,833 | 225,833 | 223,823 | 222,949 | 242,737 | -35,883 to -32,998 | -13.9% to -12.7% | 15,041 to 17,926 | 7.2% to 8.6% | -55,211 to -52,326 | -19.8% to -18.8% | | |
| May | 292,146 | 238,600 | 238,600 | 236,035 | 234,898 | 255,801 | -34,156 to -30,454 | -12.7% to -11.3% | 28,897 to 32,599 | 14.0% to 15.8% | -57,248 to -53,546 | -19.6% to -18.3% | | |
| June | 289,930 | 238,947 | 238,947 | 236,085 | 234,528 | 254,302 | -32,489 to -28,070 | -12.2% to -10.5% | 28,628 to 33,048 | 13.9% to 16.1% | -55,403 to -50,984 | -19.1% to -17.6% | | |
| July | 316,771 | 263,377 | 263,377 | 259,579 | 257,192 | 263,940 | -24,957 to -18,772 | -8.8% to -6.7% | 28,673 to 34,858 | 12.5% to 15.3% | -59,579 to -53,394 | -18.8% to -16.9% | | |
| August | 306,027 | 257,619 | 257,619 | 253,140 | 249,816 | 263,940 | -30,624 to -22,821 | -10.9% to -8.1% | 45,931 to 53,735 | 22.5% to 26.4% | -56,211 to -48,408 | -18.4% to -15.8% | | |
| September | 297,475 | 254,340 | 254,340 | 249,302 | 244,605 | 235,007 | -21,652 to -11,917 | -8.1% to -4.5% | 35,843 to 45,578 | 17.2% to 21.8% | -52,870 to -43,135 | -17.8% to -14.5% | | |
| October | 300,898 | 261,128 | 249,299 | 255,688 | 248,593 | 232,998 | -25,704 to -13,168 | -9.4% to -4.8% | 26,070 to 38,606 | 11.7% to 17.3% | -52,305 to -39,769 | -17.4% to -13.2% | | |
| November | 281,299 | 249,274 | 233,526 | 243,624 | 234,396 | 185,421 | -27,000 to -11,252 | -10.4% to -4.3% | 26,811 to 42,558 | 13.0% to 20.6% | -47,773 to -32,026 | -17.0% to -11.4% | | |
| December | 296,007 | 267,501 | 248,374 | 263,002 | 249,372 | 184,646 | -19,522 to -395 | -7.3% to -0.1% | 27,435 to 46,563 | 12.4% to 21.1% | -47,633 to -28,506 | -16.1% to -9.6% | | |
| 1Q | 840,043 | 665,255 | 665,255 | 662,336 | 661,018 | 782,727 | -106,419 to -102,182 | -13.9% to -13.3% | 140,729 to 144,966 | 27.0% to 27.9% | -179,025 to -174,788 | -21.3% to -20.8% | | |
| 2Q | 860,236 | 703,380 | 703,380 | 695,943 | 692,374 | 752,840 | -102,527 to -91,521 | -12.9% to -11.5% | 72,567 to 83,573 | 11.7% to 13.5% | -167,862 to -156,856 | -19.5% to -18.2% | | |
| 3Q | 920,272 | 775,336 | 773,476 | 762,021 | 751,612 | 762,888 | -77,233 to -53,509 | -9.3% to -6.5% | 110,447 to 134,170 | 17.2% to 20.9% | -168,660 to -144,937 | -18.3% to -15.7% | | |
| 4Q | 878,204 | 777,903 | 731,199 | 762,313 | 732,361 | 603,065 | -71,519 to -24,814 | -8.9% to -3.1% | 81,022 to 127,726 | 12.5% to 19.6% | -147,005 to -100,301 | -16.7% to -11.4% | | |
| Total | 3,498,755 | 2,921,874 | 2,873,310 | 2,882,614 | 2,837,366 | 2,901,520 | -356,535 to -272,027 | -11.2% to -8.5% | 405,927 to 490,435 | 16.7% to 20.2% | -661,389 to -576,881 | -18.9% to -16.5% | | |



| Passenger Number (thousand) - World Total International + Domestic | | | | | | | | | | | | | | | |
|--|-----------|-----------|-----------|------------------|--------|----------------------|--------|-----------|-----------|------------------|--------|----------------------|--------|------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | | |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 345,379 | 358,249 | 350,386 | 5,007 | 1.4% | -7,863 | -2.2% | 368,390 | 123,560 | -221,819 | -64.2% | -226,826 | -64.7% | -244,830 | -66.5% |
| February | 322,454 | 342,565 | 272,458 | -49,996 | -15.5% | -70,107 | -20.5% | 351,209 | 108,766 | -213,688 | -66.3% | -163,692 | -60.1% | -242,443 | -69.0% |
| March | 363,521 | 376,627 | 168,483 | -195,038 | -53.7% | -208,144 | -55.3% | 383,303 | 160,923 | -202,599 | -55.7% | -7,561 | -4.5% | -222,380 | -58.0% |
| April | 367,364 | 379,377 | 31,280 | -336,084 | -91.5% | -348,097 | -91.8% | 390,057 | 171,542 | -195,822 | -53.3% | 140,262 | 448.4% | -218,515 | -56.0% |
| May | 379,276 | 392,195 | 48,638 | -330,638 | -87.2% | -343,556 | -87.6% | 402,811 | 179,256 | -200,020 | -52.7% | 130,617 | 268.5% | -223,555 | -55.5% |
| June | 394,503 | 409,948 | 76,583 | -317,920 | -80.6% | -333,365 | -81.3% | 422,628 | 197,432 | -197,071 | -50.0% | 120,849 | 157.8% | -225,196 | -53.3% |
| July | 423,548 | 440,106 | 121,941 | -301,607 | -71.2% | -318,165 | -72.3% | 458,420 | 242,412 | -181,136 | -42.8% | 120,471 | 98.8% | -216,008 | -47.1% |
| August | 421,943 | 435,360 | 142,353 | -279,590 | -66.3% | -293,007 | -67.3% | 451,216 | 217,780 | -204,163 | -48.4% | 75,427 | 53.0% | -233,436 | -51.7% |
| September | 378,927 | 392,804 | 139,333 | -239,594 | -62.2% | -253,471 | -64.5% | 408,167 | 210,965 | -167,963 | -44.3% | 71,631 | 51.4% | -197,203 | -48.3% |
| October | 383,521 | 392,911 | 154,021 | -229,500 | -59.8% | -238,890 | -60.8% | 406,717 | 233,053 | -150,468 | -39.2% | 79,032 | 51.3% | -173,664 | -42.7% |
| November | 347,629 | 355,849 | 139,135 | -208,494 | -60.0% | -216,714 | -60.9% | 367,544 | 214,786 | -132,844 | -38.2% | 75,651 | 54.4% | -152,758 | -41.6% |
| December | 366,212 | 379,391 | 147,058 | -219,155 | -59.8% | -232,334 | -61.2% | 395,165 | 230,458 | -135,755 | -37.1% | 83,400 | 56.7% | -164,707 | -41.7% |
| 1Q | 1,031,354 | 1,077,442 | 791,328 | -240,026 | -23.3% | -286,114 | -26.6% | 1,102,902 | 393,249 | -638,105 | -61.9% | -398,079 | -50.3% | -709,653 | -64.3% |
| 2Q | 1,141,143 | 1,181,519 | 156,501 | -984,642 | -86.3% | -1,025,019 | -86.8% | 1,215,495 | 548,230 | -592,913 | -52.0% | 391,729 | 250.3% | -667,266 | -54.9% |
| 3Q | 1,224,419 | 1,268,270 | 403,628 | -820,791 | -67.0% | -864,643 | -68.2% | 1,317,803 | 671,156 | -553,262 | -45.2% | 267,529 | 66.3% | -646,647 | -49.1% |
| 4Q | 1,097,363 | 1,128,152 | 440,214 | -657,149 | -59.9% | -687,938 | -61.0% | 1,169,426 | 678,297 | -419,066 | -38.2% | 238,083 | 54.1% | -491,129 | -42.0% |
| Total | 4,494,279 | 4,655,383 | 1,791,670 | -2,702,608 | -60.1% | -2,863,713 | -61.5% | 4,805,626 | 2,290,932 | -2,203,347 | -49.0% | 499,261 | 27.9% | -2,514,694 | -52.3% |

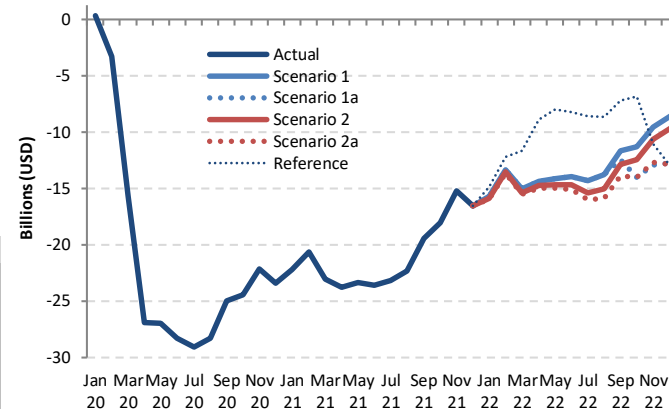


| Passenger Number (thousand) - World Total International + Domestic | | | | | | | | | | | | | |
|--|-----------|------------|-------------|------------|-------------|-----------|--------------------------|------------------|----------------------|------------------|--------------------------|-------|----------------------|
| Year | 2022 | | | | | | Compared to 2019 | | | Compared to 2021 | | | Compared to Baseline |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | g/a-1 | | g/e-1 | g/f | | f/g-1 | |
| Month | f | g | | | | | g-a | g/a-1 | g-e | g/e-1 | g-f | | f/g-1 |
| January | 380,992 | 222,185 | 222,185 | 218,704 | 216,948 | 253,571 | -128,431 to -123,194 | -37.2% to -35.7% | 93,388 to 98,625 | 75.6% to 79.8% | -164,044 to -158,808 | | -43.1% to -41.7% |
| February | 363,967 | 218,387 | 218,387 | 214,387 | 212,823 | 253,817 | -109,631 to -104,067 | -34.0% to -32.3% | 104,057 to 109,621 | 95.7% to 100.8% | -151,144 to -145,579 | | -41.5% to -40.0% |
| March | 392,284 | 243,987 | 243,987 | 238,317 | 236,307 | 301,901 | -127,215 to -119,534 | -35.0% to -32.9% | 75,384 to 83,065 | 46.8% to 51.6% | -156,677 to -148,996 | | -39.9% to -37.9% |
| April | 402,598 | 252,806 | 252,806 | 246,858 | 243,630 | 301,293 | -123,734 to -114,558 | -33.7% to -31.2% | 72,088 to 81,264 | 42.0% to 47.4% | -158,968 to -149,793 | | -39.5% to -37.2% |
| May | 415,338 | 266,807 | 266,807 | 258,654 | 254,236 | 320,743 | -125,040 to -112,469 | -33.0% to -29.7% | 74,980 to 87,551 | 41.8% to 48.8% | -161,402 to -148,831 | | -38.8% to -35.8% |
| June | 437,913 | 286,889 | 286,889 | 276,933 | 271,959 | 336,498 | -122,544 to -107,614 | -31.1% to -27.3% | 74,527 to 89,457 | 37.7% to 45.3% | -165,954 to -151,024 | | -37.9% to -34.5% |
| July | 478,917 | 322,299 | 322,299 | 308,974 | 301,970 | 360,396 | -121,578 to -101,249 | -28.7% to -23.9% | 59,558 to 79,887 | 24.6% to 33.0% | -176,947 to -156,618 | | -36.9% to -32.7% |
| August | 468,844 | 320,987 | 320,987 | 305,414 | 296,542 | 360,066 | -125,402 to -100,956 | -29.7% to -23.9% | 78,762 to 103,207 | 36.2% to 47.4% | -172,302 to -147,857 | | -36.8% to -31.5% |
| September | 425,361 | 299,455 | 299,455 | 284,207 | 272,877 | 313,357 | -106,050 to -79,472 | -28.0% to -21.0% | 61,913 to 88,490 | 29.3% to 41.9% | -152,484 to -125,906 | | -35.8% to -29.6% |
| October | 421,735 | 304,572 | 304,572 | 273,608 | 290,101 | 313,928 | -110,412 to -78,949 | -28.8% to -20.6% | 40,055 to 71,518 | 17.2% to 30.7% | -148,627 to -117,164 | | -35.2% to -27.8% |
| November | 380,252 | 282,125 | 245,587 | 269,180 | 247,791 | 225,466 | -102,042 to -65,505 | -29.4% to -18.8% | 30,801 to 67,339 | 14.3% to 31.4% | -134,665 to -98,127 | | -35.4% to -25.8% |
| December | 412,515 | 316,424 | 274,287 | 304,433 | 273,193 | 228,187 | -93,020 to -49,789 | -25.4% to -13.6% | 42,735 to 85,966 | 18.5% to 37.3% | -139,322 to -96,092 | | -33.8% to -23.3% |
| 1Q | 1,137,942 | 684,559 | 684,559 | 671,408 | 666,078 | 809,289 | -365,276 to -346,795 | -35.4% to -33.6% | 272,829 to 291,310 | 69.4% to 74.1% | -471,864 to -453,383 | | -41.5% to -39.8% |
| 2Q | 1,256,149 | 806,502 | 806,502 | 782,445 | 769,825 | 958,534 | -371,318 to -334,641 | -32.5% to -29.3% | 221,596 to 258,272 | 40.4% to 47.1% | -486,324 to -449,648 | | -38.7% to -35.8% |
| 3Q | 1,373,122 | 942,741 | 934,108 | 898,594 | 871,388 | 1,033,818 | -353,030 to -281,677 | -28.8% to -23.0% | 200,232 to 271,585 | 29.8% to 40.5% | -501,733 to -430,381 | | -36.5% to -31.3% |
| 4Q | 1,214,502 | 903,120 | 793,482 | 863,715 | 794,092 | 795,811 | -303,881 to -194,243 | -27.7% to -17.7% | 115,185 to 224,823 | 17.0% to 33.1% | -421,020 to -311,383 | | -34.7% to -25.6% |
| Total | 4,981,716 | 3,336,922 | 3,218,651 | 3,216,161 | 3,101,384 | 3,567,222 | -1,392,895 to -1,157,357 | -31.0% to -25.8% | 810,452 to 1,045,990 | 35.4% to 45.7% | -1,880,332 to -1,644,794 | | -37.7% to -33.0% |

Passenger revenue (USD, million) - World Total International

| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
|-----------|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 26,213 | 27,159 | 26,535 | 322 | 1.2% | -623 | -2.3% | 27,776 | 4,043 | -22,170 | -84.6% | -22,493 | -84.8% | -23,733 | -85.4% |
| February | 23,606 | 25,078 | 20,307 | -3,299 | -14.0% | -4,771 | -19.0% | 25,541 | 2,957 | -20,648 | -87.5% | -17,349 | -85.4% | -22,584 | -88.4% |
| March | 26,693 | 27,501 | 11,094 | -15,599 | -58.4% | -16,407 | -59.7% | 27,837 | 3,653 | -23,040 | -86.3% | -7,441 | -67.1% | -24,183 | -86.9% |
| April | 27,626 | 28,620 | 725 | -26,901 | -97.4% | -27,895 | -97.5% | 29,510 | 3,840 | -23,786 | -86.1% | 3,115 | 429.7% | -25,670 | -87.0% |
| May | 27,781 | 28,884 | 842 | -26,939 | -97.0% | -28,042 | -97.1% | 29,704 | 4,417 | -23,364 | -84.1% | 3,575 | 424.5% | -25,287 | -85.1% |
| June | 29,758 | 30,898 | 1,452 | -28,306 | -95.1% | -29,445 | -95.3% | 32,002 | 6,149 | -23,610 | -79.3% | 4,697 | 323.4% | -25,853 | -80.8% |
| July | 32,364 | 33,527 | 3,285 | -29,079 | -89.8% | -30,242 | -90.2% | 34,895 | 9,232 | -23,132 | -71.5% | 5,946 | 181.0% | -25,663 | -73.5% |
| August | 32,701 | 33,908 | 4,398 | -28,303 | -86.6% | -29,510 | -87.0% | 35,325 | 10,392 | -22,309 | -68.2% | 5,994 | 136.3% | -24,933 | -70.6% |
| September | 28,680 | 29,625 | 3,705 | -24,975 | -87.1% | -25,920 | -87.5% | 30,774 | 9,269 | -19,410 | -67.7% | 5,565 | 150.2% | -21,505 | -69.9% |
| October | 28,095 | 28,788 | 3,698 | -24,397 | -86.8% | -25,090 | -87.2% | 29,839 | 10,054 | -18,041 | -64.2% | 6,356 | 171.8% | -19,785 | -66.3% |
| November | 25,241 | 25,926 | 3,124 | -22,117 | -87.6% | -22,802 | -88.0% | 26,956 | 10,059 | -15,182 | -60.2% | 6,935 | 222.0% | -16,898 | -62.7% |
| December | 27,548 | 28,660 | 4,149 | -23,399 | -84.9% | -24,511 | -85.5% | 30,011 | 11,035 | -16,513 | -59.9% | 6,886 | 166.0% | -18,976 | -63.2% |
| 1Q | 76,511 | 79,738 | 57,936 | -18,575 | -24.3% | -21,802 | -27.3% | 81,153 | 10,654 | -65,858 | -86.1% | -47,283 | -81.6% | -70,500 | -86.9% |
| 2Q | 85,165 | 88,402 | 3,019 | -82,146 | -96.5% | -85,383 | -96.6% | 91,215 | 14,406 | -70,759 | -83.1% | 11,387 | 377.1% | -76,809 | -84.2% |
| 3Q | 93,745 | 97,060 | 11,389 | -82,356 | -87.9% | -85,671 | -88.3% | 100,994 | 28,893 | -64,852 | -69.2% | 17,505 | 153.7% | -72,101 | -71.4% |
| 4Q | 80,885 | 83,375 | 10,971 | -69,914 | -86.4% | -72,404 | -86.8% | 86,806 | 31,148 | -49,737 | -61.5% | 20,176 | 183.9% | -55,658 | -64.1% |
| Total | 336,306 | 348,575 | 83,315 | -252,991 | -75.2% | -265,259 | -76.1% | 360,169 | 85,100 | -251,206 | -74.7% | 1,785 | 2.1% | -275,069 | -76.4% |

World (International)



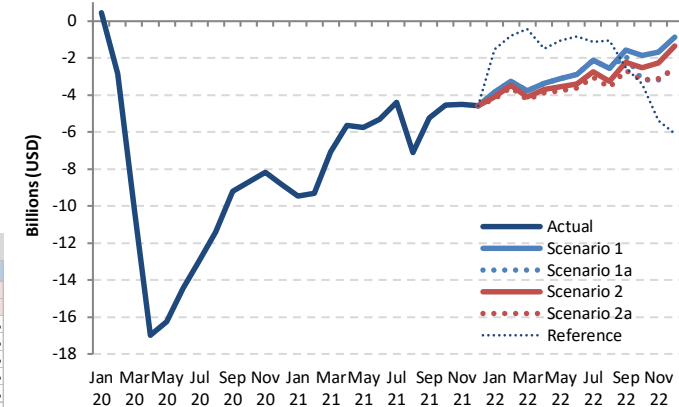
Passenger revenue (USD, million) - World Total International

| Year | 2022 | | | | | | 2021 | | | 2020 | | |
|-----------|----------|------------|-------------|------------|-------------|-----------|------------------|----------|------------------|--------|----------------------|--------|
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | |
| Month | f | g | h | i | j | k | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 |
| January | 28,669 | 10,533 | 10,533 | 10,364 | 10,275 | 11,372 | -15,938 | -15.67% | 6,233 | 6.49% | 154.2% | 160.6% |
| February | 26,394 | 10,278 | 10,278 | 10,060 | 9,977 | 11,426 | -13,629 | -13.32% | 7,019 | 7.32% | 237.3% | 247.5% |
| March | 28,443 | 11,645 | 11,645 | 11,319 | 11,207 | 15,043 | -15,486 | -15.04% | 7,553 | 7.99% | 206.8% | 218.7% |
| April | 30,601 | 13,263 | 13,263 | 12,966 | 12,685 | 18,772 | -14,941 | -14.36% | 8,845 | 9.42% | 230.3% | 245.4% |
| May | 30,778 | 13,651 | 13,651 | 13,119 | 12,999 | 19,796 | -14,983 | -14.13% | 8,382 | 9.23% | 189.8% | 209.1% |
| June | 33,337 | 15,812 | 15,812 | 15,084 | 14,695 | 21,539 | -15,064 | -13.94% | 8,546 | 9.66% | 139.0% | 157.2% |
| July | 36,470 | 18,042 | 18,042 | 17,006 | 16,401 | 23,799 | -15,963 | -14.32% | 7,169 | 8.61% | 77.7% | 95.4% |
| August | 36,959 | 18,952 | 18,952 | 17,674 | 16,844 | 24,057 | -15,857 | -13.75% | 6,452 | 8.56% | 62.1% | 82.4% |
| September | 32,094 | 17,056 | 16,254 | 15,825 | 14,783 | 21,511 | -13,897 | -11.62% | 5,513 | 7.78% | 59.5% | 84.0% |
| October | 31,026 | 16,822 | 14,102 | 15,646 | 14,086 | 21,266 | -14,009 | -11.27% | 4,032 | 6.76% | 40.1% | 67.3% |
| November | 28,110 | 15,680 | 12,325 | 14,620 | 12,573 | 14,193 | -12,916 | -9.56% | 2,266 | 5.62% | 22.5% | 55.9% |
| December | 31,552 | 19,000 | 14,830 | 17,875 | 14,714 | 14,570 | -12,834 | -8.54% | 3,679 | 7.96% | 33.3% | 72.2% |
| 1Q | 83,506 | 32,456 | 32,456 | 31,743 | 31,459 | 37,841 | -45,052 | -44.05% | 20,806 | 21.80% | 195.3% | 204.6% |
| 2Q | 94,716 | 42,727 | 42,727 | 41,109 | 40,178 | 60,106 | -44,987 | -42.43% | 25,772 | 28.32% | 178.9% | 196.6% |
| 3Q | 105,223 | 54,505 | 53,248 | 50,505 | 48,027 | 69,367 | -45,718 | -39.69% | 19,134 | 25.15% | 66.2% | 87.1% |
| 4Q | 90,688 | 51,501 | 41,257 | 48,141 | 41,373 | 50,030 | -39,628 | -29.38% | 10,109 | 20.35% | 32.5% | 65.3% |
| Total | 374,434 | 180,734 | 169,688 | 171,498 | 161,038 | 217,345 | -175,269 | -155.57% | 75,937 | 95.63% | 89.2% | 112.4% |

Passenger revenue (USD, million) - World Total Domestic

| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
|-----------|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 18,509 | 19,205 | 18,973 | 464 | 2.5% | -232 | -1.2% | 19,893 | 9,065 | -9,444 | -51.0% | -9,908 | -52.2% | -10,828 | -54.4% |
| February | 17,608 | 18,679 | 14,763 | -2,845 | -16.2% | -3,916 | -21.0% | 19,236 | 8,310 | -9,298 | -52.8% | -6,453 | -43.7% | -10,926 | -56.8% |
| March | 20,000 | 20,656 | 9,963 | -10,037 | -50.2% | -10,692 | -51.8% | 21,143 | 12,915 | -7,085 | -35.4% | 2,952 | 29.6% | -8,228 | -38.9% |
| April | 19,459 | 20,028 | 2,492 | -16,967 | -87.2% | -17,536 | -87.6% | 20,598 | 13,819 | -5,640 | -29.0% | 11,327 | 45.4% | -6,779 | -32.9% |
| May | 20,350 | 21,037 | 4,092 | -16,259 | -79.9% | -16,945 | -80.5% | 21,697 | 14,613 | -5,737 | -28.2% | 10,522 | 25.7% | -7,084 | -32.6% |
| June | 20,675 | 21,495 | 6,211 | -14,464 | -70.0% | -15,284 | -71.1% | 22,087 | 15,369 | -5,305 | -25.7% | 9,158 | 147.5% | -6,718 | -30.4% |
| July | 21,934 | 22,894 | 8,994 | -12,940 | -59.0% | -13,899 | -60.7% | 23,959 | 17,552 | -4,382 | -20.0% | 8,558 | 95.1% | -6,407 | -26.7% |
| August | 21,554 | 22,171 | 10,134 | -11,420 | -53.0% | -12,037 | -54.3% | 22,966 | 14,440 | -7,114 | -33.0% | 4,306 | 42.5% | -8,526 | -37.1% |
| September | 19,524 | 20,306 | 10,307 | -9,217 | -47.2% | -10,000 | -49.2% | 21,204 | 14,281 | -5,242 | -26.9% | 3,975 | 38.6% | -6,923 | -32.6% |
| October | 20,451 | 21,027 | 11,749 | -8,702 | -42.5% | -9,278 | -44.1% | 21,877 | 15,901 | -4,550 | -22.2% | 4,152 | 35.3% | -5,977 | -27.3% |
| November | 19,000 | 19,436 | 10,834 | -8,166 | -43.0% | -8,602 | -44.3% | 20,074 | 14,494 | -4,506 | -23.7% | 3,660 | 33.8% | -5,581 | -27.8% |
| December | 19,874 | 20,552 | 11,031 | -8,843 | -44.5% | -9,521 | -46.3% | 21,431 | 15,290 | -4,583 | -23.1% | 4,259 | 38.6% | -6,140 | -28.7% |
| 1Q | 56,117 | 58,540 | 43,699 | -12,418 | -22.1% | -14,841 | -25.4% | 60,272 | 30,290 | -25,827 | -46.0% | -13,409 | -30.7% | -29,982 | -49.7% |
| 2Q | 60,484 | 62,560 | 12,795 | -47,689 | -78.8% | -49,765 | -79.5% | 64,383 | 43,802 | -16,682 | -27.6% | 31,007 | 242.3% | -20,581 | -32.0% |
| 3Q | 63,011 | 65,371 | 29,435 | -33,576 | -53.3% | -35,936 | -55.0% | 68,129 | 46,273 | -16,738 | -26.6% | 16,838 | 57.2% | -21,856 | -32.0% |
| 4Q | 59,324 | 61,015 | 33,614 | -25,710 | -43.3% | -27,401 | -44.9% | 63,382 | 45,685 | -13,639 | -23.0% | 12,071 | 35.9% | -17,697 | -27.9% |
| Total | 238,937 | 247,485 | 119,543 | -119,395 | -50.0% | -127,943 | -51.7% | 256,165 | 166,050 | -72,887 | -30.5% | 46,507 | 38.9% | -90,115 | -35.2% |

World (Domestic)



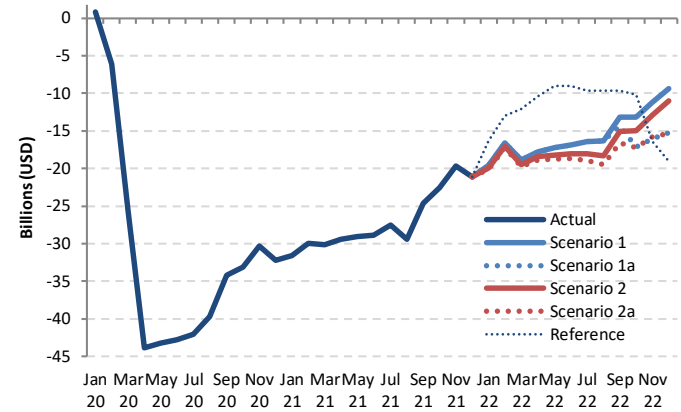
Passenger revenue (USD, million) - World Total Domestic

| Year | 2022 | | | | | | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | |
|-----------|----------|------------|-------------|------------|-------------|-----------|--------------------|------------------|------------------|----------------|----------------------|------------------|
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | g-a | | g-e | | g-f | |
| | f | g | | | - | | g/a-1 | | g/e-1 | | f/g-1 | |
| January | 20,654 | 14,649 | 14,649 | 14,425 | 14,313 | 16,985 | -4,197 to -3,860 | -22.7% to -20.9% | 5,248 to 5,584 | 57.9% to 61.6% | -6,341 to -6,004 | -30.7% to -29.1% |
| February | 19,962 | 14,359 | 14,359 | 14,118 | 14,020 | 16,796 | -3,588 to -3,249 | -20.4% to -18.5% | 5,710 to 6,049 | 68.7% to 72.8% | -5,942 to -5,603 | -29.8% to -28.1% |
| March | 21,723 | 16,222 | 16,222 | 15,889 | 15,763 | 19,572 | -4,237 to -3,778 | -21.2% to -18.9% | 2,848 to 3,306 | 22.0% to 25.6% | -5,960 to -5,501 | -27.4% to -25.3% |
| April | 21,213 | 16,087 | 16,087 | 15,744 | 15,571 | 17,972 | -3,888 to -3,372 | -20.0% to -17.3% | 1,752 to 2,268 | 12.7% to 16.4% | -5,643 to -5,126 | -26.6% to -24.2% |
| May | 22,416 | 17,239 | 17,239 | 16,796 | 16,569 | 19,280 | -3,781 to -3,111 | -18.6% to -15.3% | 1,956 to 2,626 | 13.4% to 18.0% | -5,847 to -5,177 | -26.1% to -23.1% |
| June | 22,782 | 17,781 | 17,781 | 17,289 | 17,045 | 19,854 | -3,629 to -2,894 | -17.6% to -14.0% | 1,676 to 2,411 | 10.9% to 15.7% | -5,737 to -5,002 | -25.2% to -22.0% |
| July | 25,100 | 19,822 | 19,822 | 19,203 | 18,901 | 20,808 | -3,033 to -2,111 | -13.8% to -9.6% | 1,349 to 2,270 | 7.7% to 12.9% | -6,199 to -5,278 | -24.7% to -21.0% |
| August | 23,787 | 18,977 | 18,977 | 18,293 | 17,949 | 20,501 | -3,605 to -2,577 | -16.7% to -12.0% | 3,509 to 4,537 | 24.3% to 31.4% | -5,838 to -4,810 | -24.5% to -20.2% |
| September | 22,156 | 17,957 | 17,957 | 17,279 | 16,835 | 16,996 | -2,688 to -1,566 | -13.8% to -8.0% | 2,554 to 3,676 | 17.9% to 25.7% | -5,321 to -4,199 | -24.0% to -19.0% |
| October | 22,754 | 18,583 | 18,583 | 17,928 | 17,253 | 17,059 | -3,198 to -1,868 | -15.6% to -9.1% | 1,352 to 2,682 | 8.5% to 16.9% | -5,501 to -4,171 | -24.2% to -18.3% |
| November | 20,732 | 17,335 | 17,335 | 16,737 | 15,891 | 13,614 | -3,187 to -1,664 | -16.8% to -8.8% | 1,319 to 2,841 | 9.1% to 19.6% | -4,919 to -3,397 | -23.7% to -16.4% |
| December | 22,347 | 19,015 | 19,015 | 17,353 | 18,506 | 17,327 | -2,546 to -859 | -12.8% to -4.3% | 2,037 to 3,725 | 13.3% to 24.4% | -5,020 to -3,332 | -22.5% to -14.9% |
| 1Q | 62,338 | 45,230 | 45,230 | 44,432 | 44,096 | 53,353 | -12,022 to -10,888 | -21.4% to -19.4% | 13,806 to 14,940 | 45.6% to 49.3% | -18,243 to -17,109 | -29.3% to -27.4% |
| 2Q | 66,412 | 51,107 | 51,107 | 49,829 | 49,185 | 57,106 | -11,299 to -9,377 | -18.7% to -15.5% | 5,383 to 7,305 | 12.3% to 16.7% | -17,227 to -15,304 | -25.9% to -23.0% |
| 3Q | 71,043 | 56,756 | 56,756 | 54,775 | 53,685 | 58,305 | -9,326 to -6,255 | -14.8% to -9.9% | 7,412 to 10,483 | 16.0% to 22.7% | -17,358 to -14,287 | -24.4% to -20.1% |
| 4Q | 65,833 | 54,934 | 54,934 | 53,171 | 50,445 | 44,450 | -8,880 to -4,391 | -15.0% to -7.4% | 4,760 to 9,249 | 10.4% to 20.2% | -15,388 to -10,899 | -23.4% to -16.6% |
| Total | 265,626 | 208,027 | 203,218 | 202,207 | 197,437 | 213,214 | -41,500 to -30,910 | -17.4% to -12.9% | 31,388 to 41,977 | 18.9% to 25.3% | -68,189 to -57,599 | -25.7% to -21.7% |



| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
|-----------|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 44,722 | 46,363 | 45,508 | 786 | 1.8% | -855 | -1.8% | 47,669 | 13,108 | -31,615 | -70.7% | -32,401 | -71.2% | -34,561 | -72.5% |
| February | 41,214 | 43,757 | 35,070 | -6,144 | -14.9% | -8,688 | -19.9% | 44,777 | 11,267 | -29,946 | -72.7% | -23,802 | -67.9% | -33,510 | -74.8% |
| March | 46,693 | 48,157 | 21,057 | -25,636 | -54.9% | -27,100 | -56.3% | 48,979 | 16,569 | -30,124 | -64.5% | -4,489 | -21.3% | -32,411 | -66.2% |
| April | 47,085 | 48,649 | 3,217 | -43,868 | -93.2% | -45,431 | -93.4% | 50,108 | 17,659 | -29,426 | -62.5% | 14,442 | 448.9% | -32,448 | -64.8% |
| May | 48,132 | 49,921 | 4,934 | -43,198 | -89.7% | -44,987 | -90.1% | 51,401 | 19,030 | -29,101 | -60.5% | 14,097 | 285.7% | -32,371 | -63.0% |
| June | 50,433 | 52,392 | 7,663 | -42,770 | -84.8% | -44,729 | -85.4% | 54,089 | 21,518 | -28,915 | -57.3% | 13,855 | 180.8% | -32,571 | -60.2% |
| July | 54,298 | 56,421 | 12,280 | -42,018 | -77.4% | -44,141 | -78.2% | 58,853 | 26,784 | -29,514 | -50.7% | 14,504 | 118.1% | -32,070 | -54.5% |
| August | 54,255 | 56,079 | 14,532 | -39,723 | -73.2% | -41,547 | -74.1% | 58,291 | 24,832 | -29,424 | -54.2% | 10,300 | 70.9% | -33,460 | -57.4% |
| September | 48,203 | 49,931 | 14,011 | -34,192 | -70.9% | -35,920 | -71.9% | 51,979 | 23,551 | -24,652 | -51.1% | 9,539 | 68.1% | -28,428 | -54.7% |
| October | 48,546 | 49,815 | 15,447 | -33,099 | -68.2% | -34,368 | -69.0% | 51,716 | 25,955 | -22,592 | -46.5% | 10,507 | 68.0% | -25,761 | -49.8% |
| November | 44,241 | 45,362 | 13,958 | -30,283 | -68.5% | -31,404 | -69.2% | 47,031 | 24,552 | -19,688 | -44.5% | 10,595 | 75.9% | -22,478 | -47.8% |
| December | 47,422 | 49,212 | 15,180 | -32,242 | -68.0% | -34,032 | -69.2% | 51,441 | 26,326 | -21,097 | -44.5% | 11,145 | 73.4% | -25,116 | -48.8% |
| 1Q | 132,629 | 138,278 | 101,635 | -30,993 | -23.4% | -36,643 | -26.5% | 141,425 | 40,944 | -91,685 | -69.1% | -60,692 | -59.7% | -100,481 | -71.0% |
| 2Q | 145,650 | 150,962 | 15,814 | -129,835 | -89.1% | -135,148 | -89.5% | 155,598 | 58,208 | -87,442 | -60.0% | 42,393 | 268.1% | -97,390 | -62.6% |
| 3Q | 156,756 | 162,431 | 40,823 | -115,933 | -74.0% | -121,608 | -74.9% | 169,123 | 75,166 | -81,590 | -52.0% | 34,343 | 84.1% | -93,957 | -55.6% |
| 4Q | 140,209 | 144,389 | 44,585 | -95,624 | -68.2% | -99,804 | -69.1% | 150,188 | 76,833 | -63,377 | -45.2% | 32,247 | 72.3% | -73,356 | -48.8% |
| Total | 575,244 | 596,060 | 202,858 | -372,385 | -64.7% | -393,202 | -66.0% | 616,334 | 251,150 | -324,093 | -56.3% | 48,292 | 23.8% | -365,184 | -59.3% |

World (Total)



| Year | 2022 | | | | | | Compared to 2019 | | | Compared to 2021 | | Compared to Baseline | |
|-----------|----------|------------|-------------|------------|-------------|-----------|----------------------|------------------|--------------------|------------------|----------------------|----------------------|--|
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | |
| Month | f | g | | | - | | | | | | | | |
| January | 49,322 | 25,183 | 25,183 | 24,789 | 24,588 | 28,356 | -20,134 to -19,540 | -45.0% to -43.7% | 11,480 to 12,075 | 87.6% to 92.1% | -24,734 to -24,140 | -50.1% to -48.9% | |
| February | 46,356 | 24,637 | 24,637 | 24,178 | 23,997 | 28,222 | -17,217 to -16,577 | -41.8% to -40.2% | 12,729 to 13,369 | 113.0% to 118.7% | -22,359 to -21,719 | -48.2% to -46.9% | |
| March | 50,166 | 27,866 | 27,866 | 27,208 | 26,970 | 34,615 | -19,723 to -18,827 | -42.2% to -40.3% | 10,401 to 11,298 | 62.8% to 68.2% | -23,196 to -22,300 | -46.2% to -44.5% | |
| April | 51,815 | 29,351 | 29,351 | 28,650 | 28,255 | 36,744 | -18,829 to -17,734 | -40.0% to -37.7% | 10,596 to 11,692 | 60.0% to 66.2% | -23,559 to -22,464 | -45.5% to -43.4% | |
| May | 53,194 | 30,890 | 30,890 | 29,915 | 29,368 | 39,076 | -18,764 to -17,241 | -39.0% to -35.8% | 10,337 to 11,860 | 54.3% to 62.3% | -23,827 to -22,304 | -44.8% to -41.9% | |
| June | 56,119 | 33,593 | 33,593 | 32,372 | 31,740 | 41,392 | -18,693 to -16,840 | -37.1% to -33.4% | 10,222 to 12,075 | 47.5% to 56.1% | -24,379 to -22,526 | -43.4% to -40.1% | |
| July | 61,570 | 37,864 | 37,864 | 36,210 | 35,302 | 44,607 | -18,996 to -16,433 | -35.0% to -30.3% | 8,518 to 11,081 | 31.8% to 41.4% | -26,268 to -23,706 | -42.7% to -38.5% | |
| August | 60,747 | 37,929 | 37,929 | 35,967 | 34,793 | 44,558 | -19,462 to -16,327 | -35.9% to -30.1% | 9,961 to 13,097 | 40.1% to 52.7% | -25,954 to -22,818 | -42.7% to -37.6% | |
| September | 54,250 | 35,013 | 33,892 | 33,104 | 31,618 | 38,507 | -16,585 to -13,190 | -34.4% to -27.4% | 8,067 to 11,463 | 34.3% to 48.7% | -22,632 to -19,236 | -41.7% to -35.5% | |
| October | 53,780 | 35,405 | 31,381 | 33,574 | 31,339 | 38,325 | -17,208 to -13,142 | -35.4% to -27.1% | 5,384 to 9,450 | 20.7% to 36.4% | -22,441 to -18,375 | -41.7% to -34.2% | |
| November | 48,842 | 33,015 | 28,137 | 31,357 | 28,644 | 27,807 | -16,103 to -11,225 | -36.4% to -25.4% | 3,585 to 8,463 | 14.6% to 34.5% | -20,704 to -15,827 | -42.4% to -32.4% | |
| December | 53,899 | 38,015 | 32,183 | 36,381 | 32,041 | 28,348 | -15,381 to -9,407 | -32.4% to -19.8% | 5,716 to 11,689 | 21.7% to 44.4% | -21,858 to -15,884 | -40.6% to -29.5% | |
| 1Q | 145,845 | 77,686 | 77,686 | 76,175 | 75,555 | 91,194 | -57,074 to -54,943 | -43.0% to -41.4% | 34,611 to 36,742 | 84.5% to 89.7% | -70,290 to -68,159 | -48.2% to -46.7% | |
| 2Q | 161,128 | 93,834 | 93,834 | 90,937 | 89,363 | 117,213 | -56,287 to -51,816 | -38.6% to -35.6% | 31,155 to 35,626 | 53.5% to 61.2% | -71,765 to -67,294 | -44.5% to -41.8% | |
| 3Q | 176,566 | 110,806 | 109,685 | 105,281 | 101,713 | 127,672 | -55,043 to -45,949 | -35.1% to -29.3% | 26,547 to 35,640 | 35.3% to 47.4% | -74,854 to -65,760 | -42.4% to -37.2% | |
| 4Q | 156,521 | 106,435 | 91,701 | 101,312 | 91,845 | 94,480 | -48,508 to -33,774 | -34.6% to -24.1% | 14,869 to 29,602 | 19.4% to 38.5% | -64,819 to -50,086 | -41.4% to -32.0% | |
| Total | 640,060 | 388,761 | 372,906 | 373,705 | 358,475 | 430,559 | -216,769 to -186,483 | -37.7% to -32.4% | 107,325 to 137,611 | 42.7% to 54.8% | -281,585 to -251,299 | -44.0% to -39.3% | |



Estimated 2020/2021 Results and 2022 Outlook: Region Breakdown

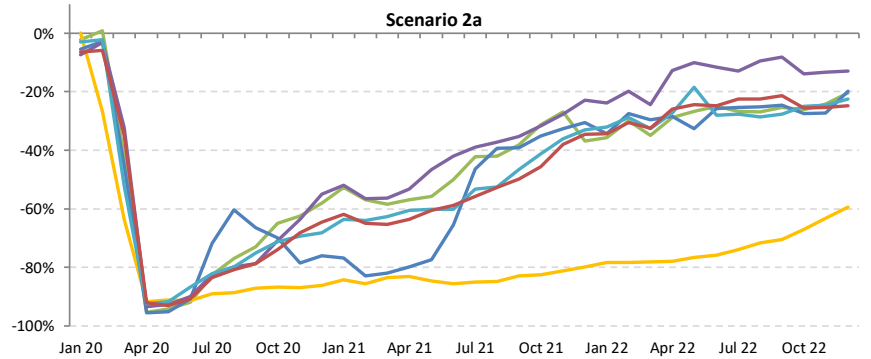
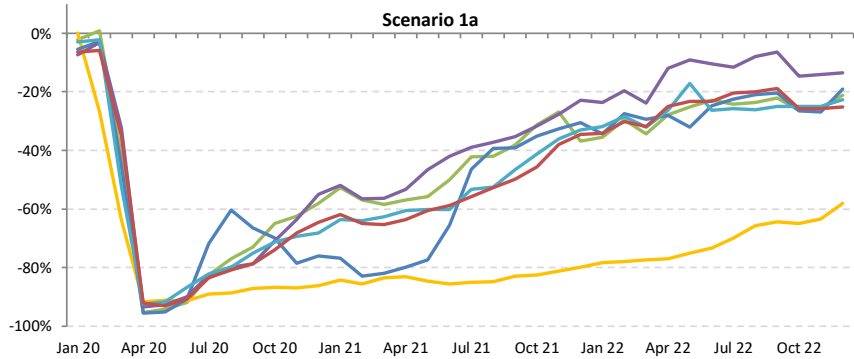
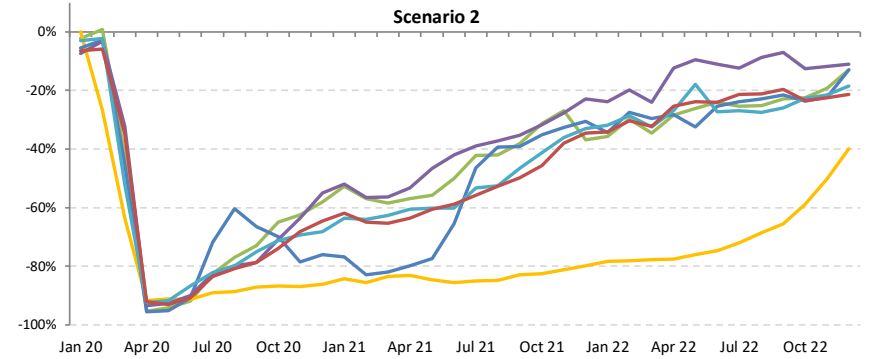
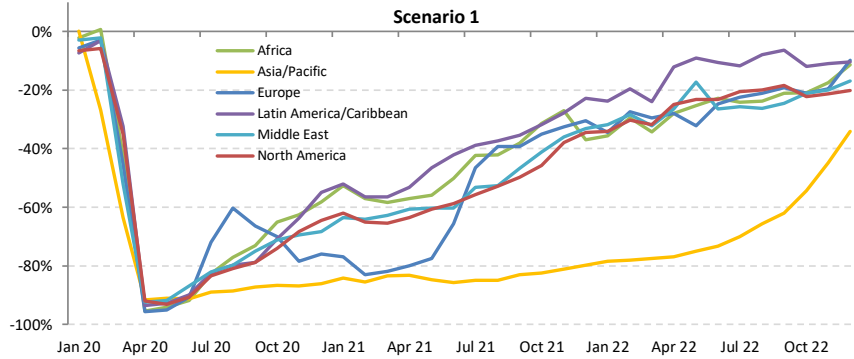
2022 figures and estimates herein reflect the latest operational data and schedules filed by airlines but are **subject to substantial changes**, and will be updated with the situation evolving and more information available.



- Regional breakdown follows ICAO's six (6) statistical regions (Doc 9060)
- The same key impact indicators are presented under four (4) paths of two (2) scenarios, in comparison to:
 - Baseline scenario, 2019 level and 2020/2021 level
 - by international and domestic, as well as month, quarter and year
- To avoid double counting:
 - Number of “international” passengers departing from each country and territory are aggregated in each region
 - Gross passenger operating revenues of all airlines serving “international” routes from each country and territory are aggregated at regional level

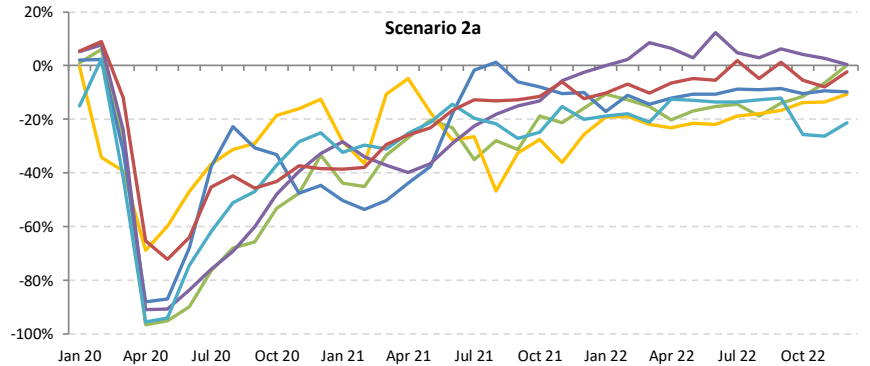
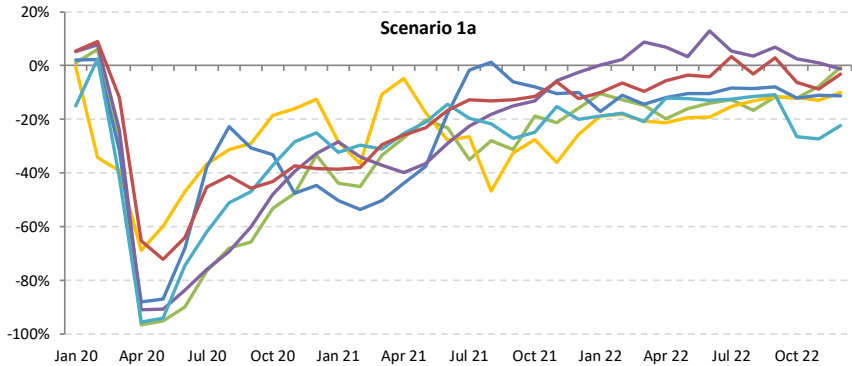
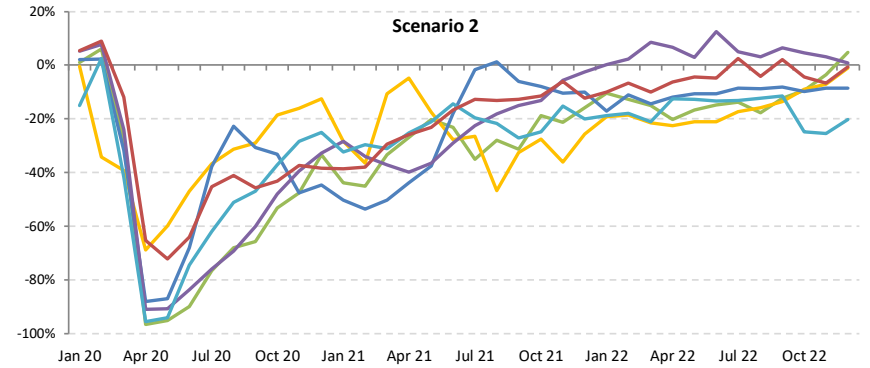
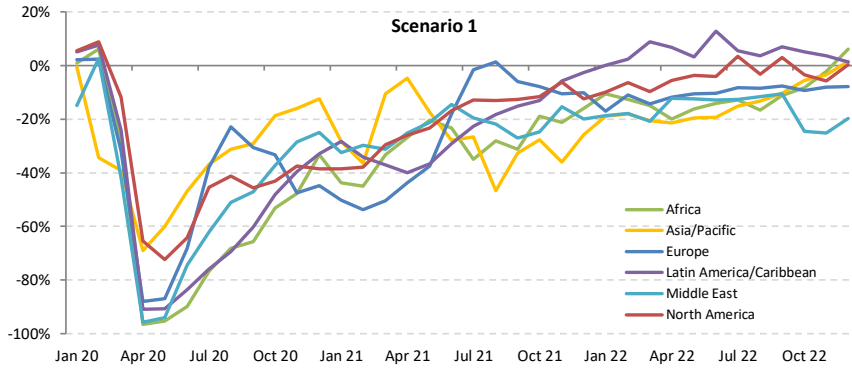


Seat capacity change compared to 2019: International



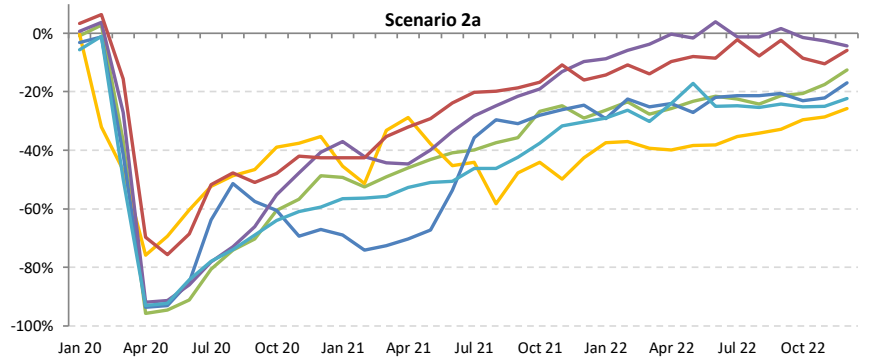
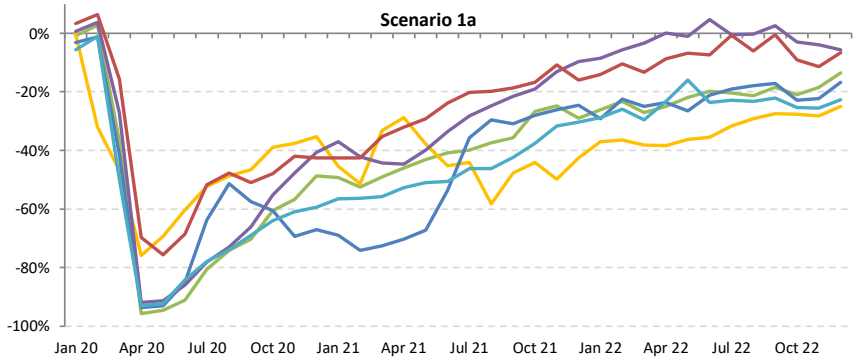
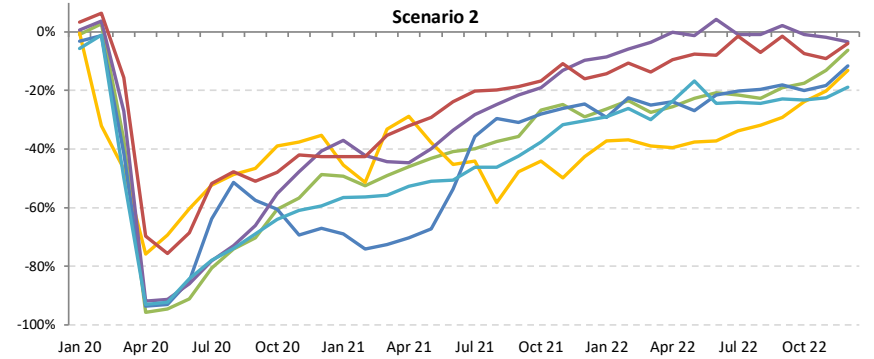
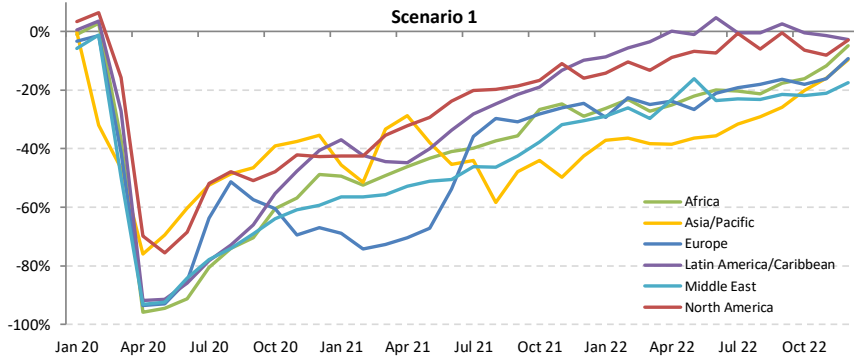


Seat capacity change compared to 2019: Domestic



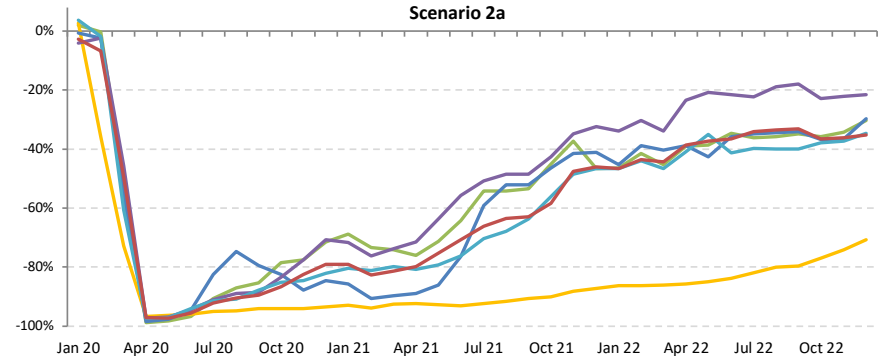
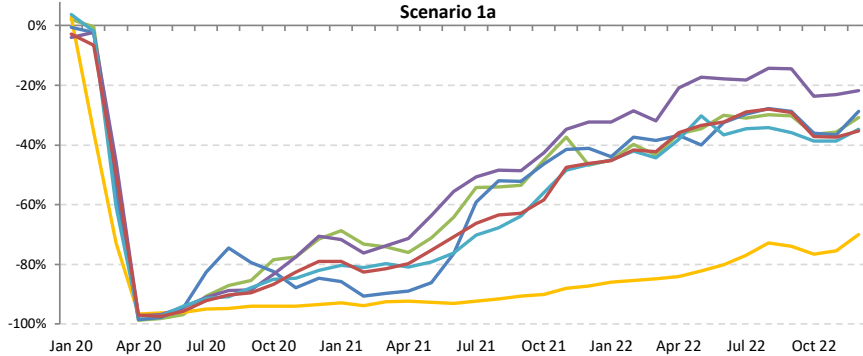
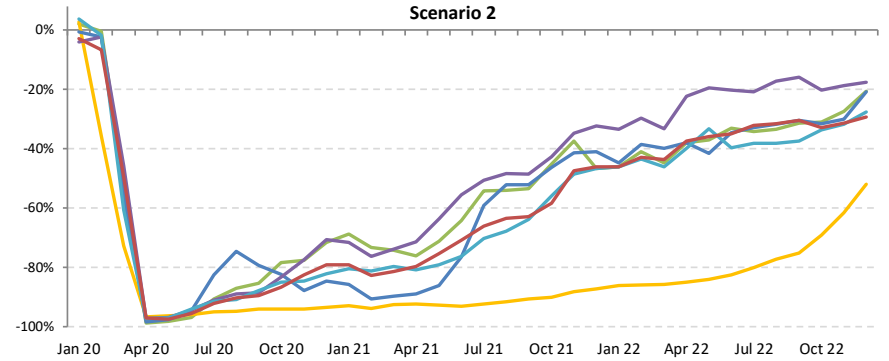
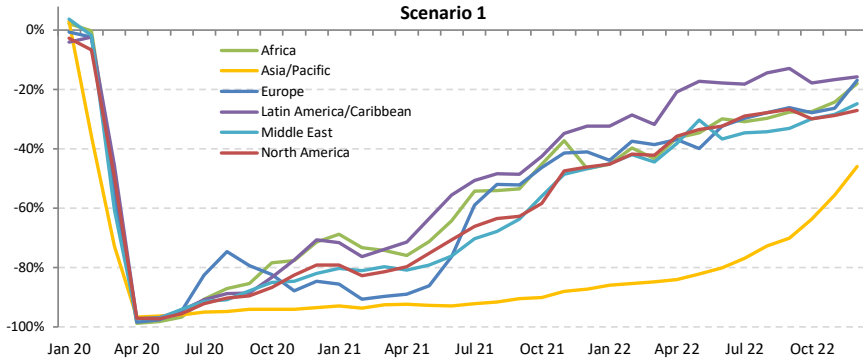


Seat capacity change compared to 2019: International + Domestic



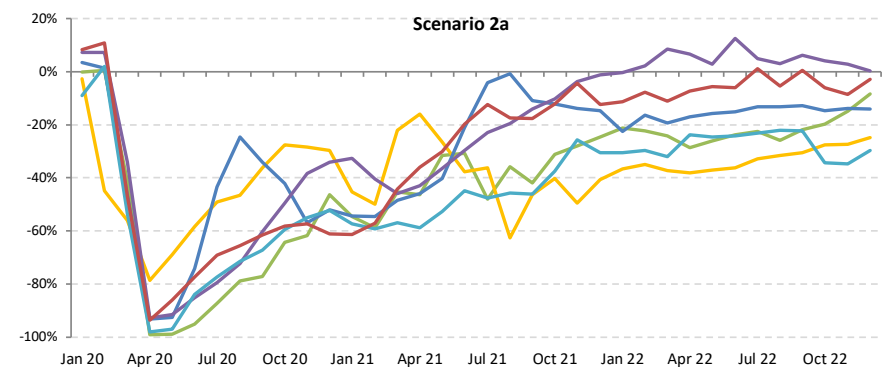
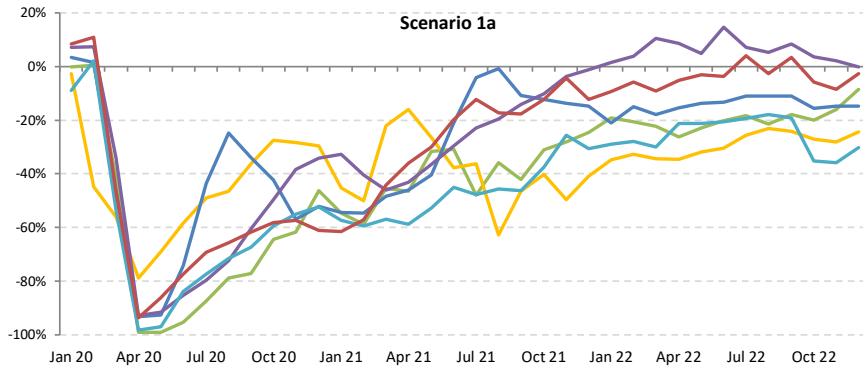
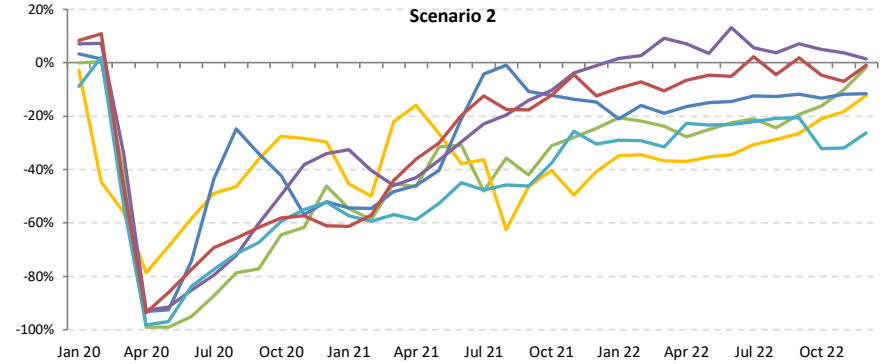
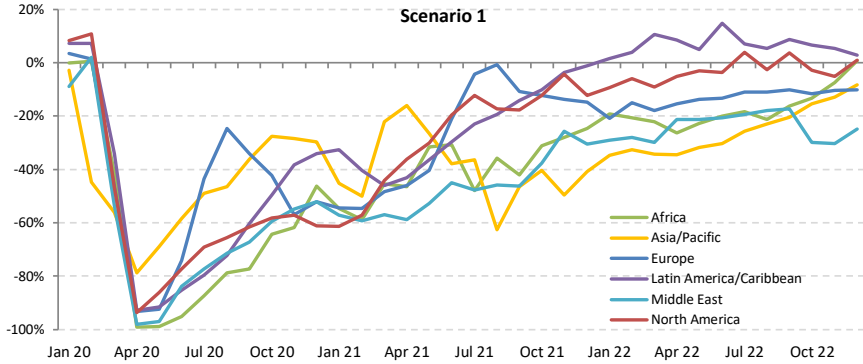


Passenger number change compared to 2019: International



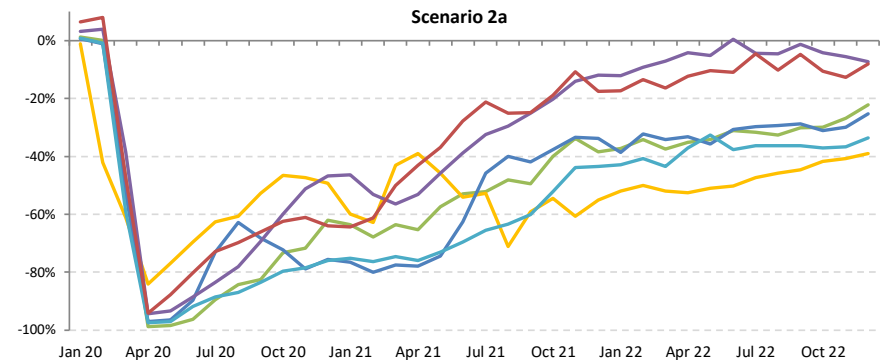
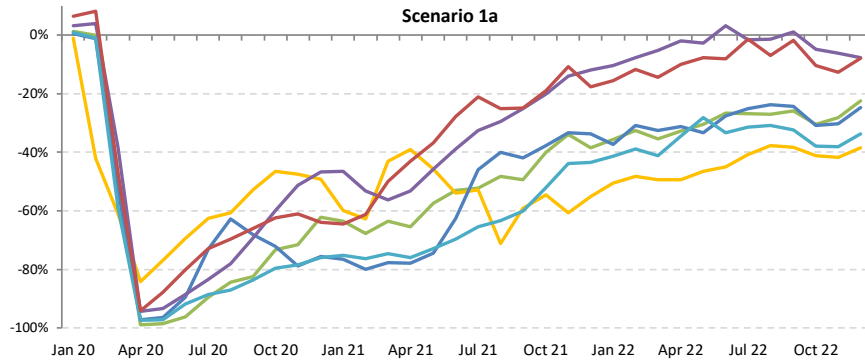
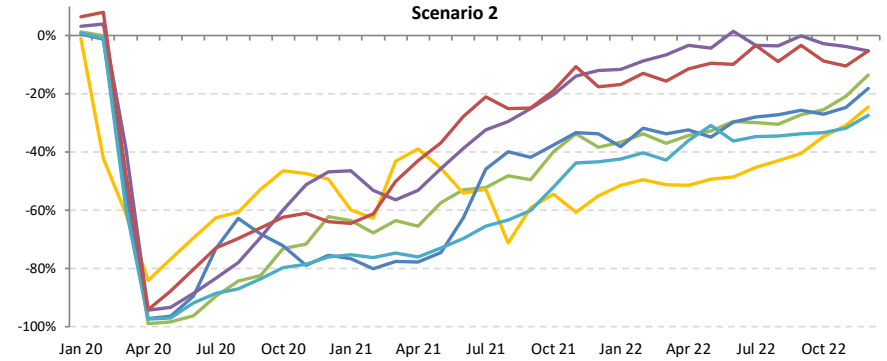
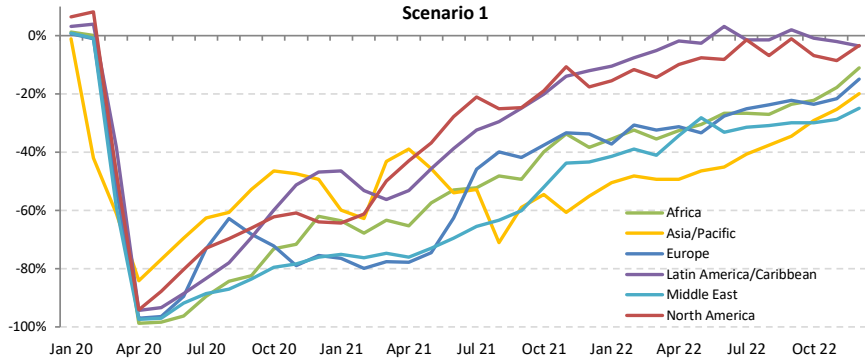


Passenger number change compared to 2019: Domestic



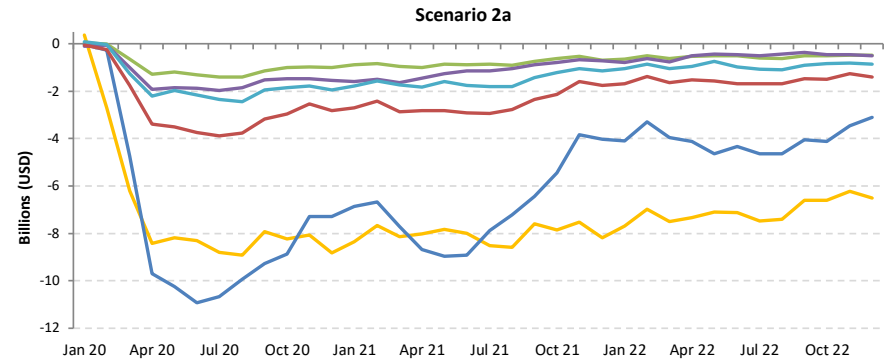
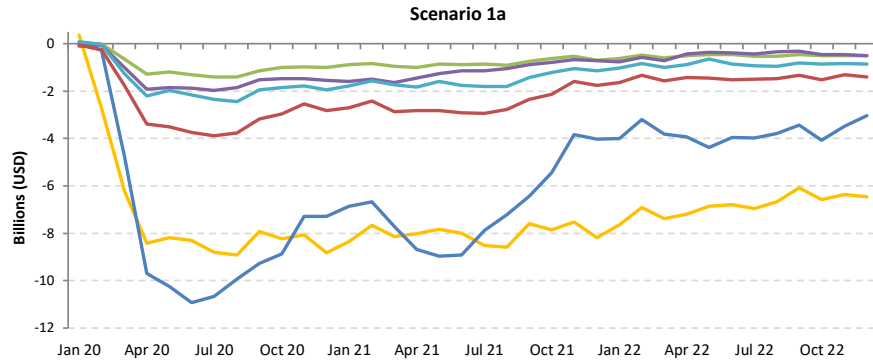
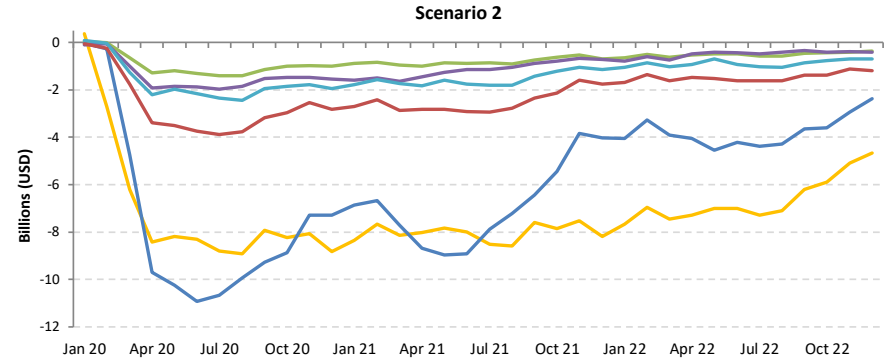
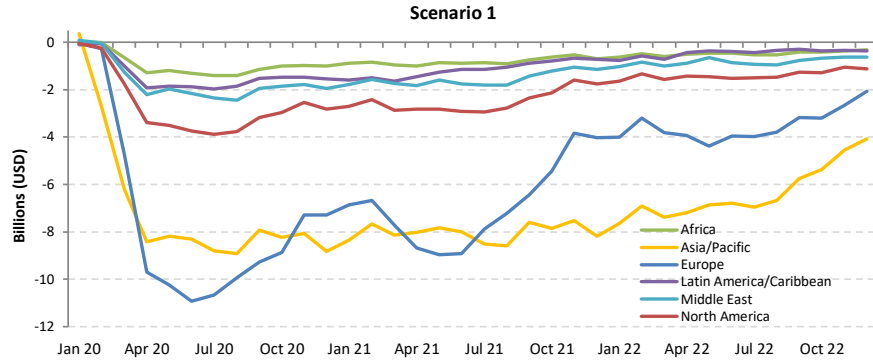


Passenger number change compared to 2019: International + Domestic



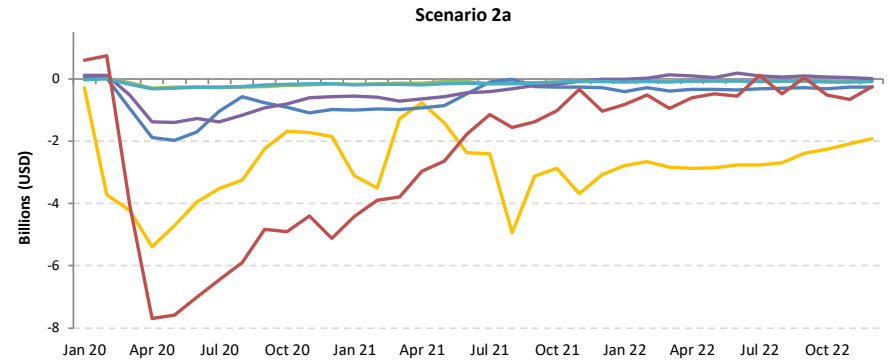
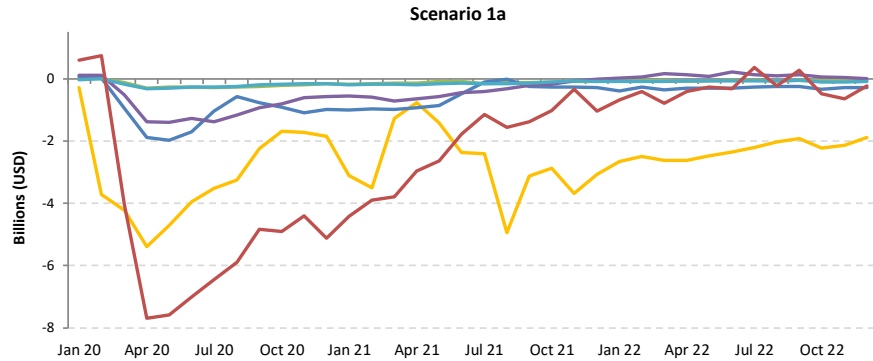
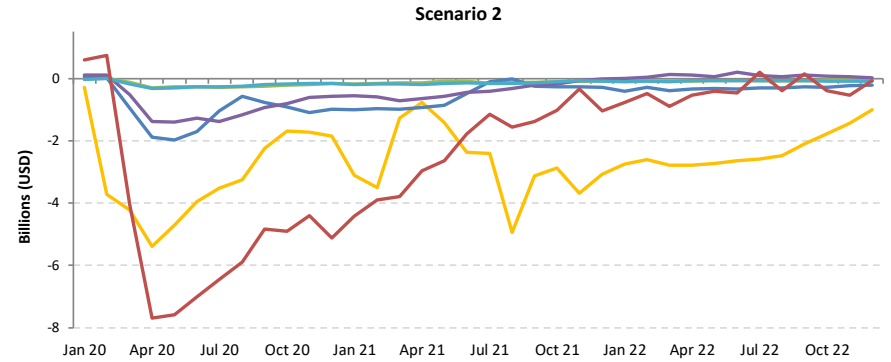
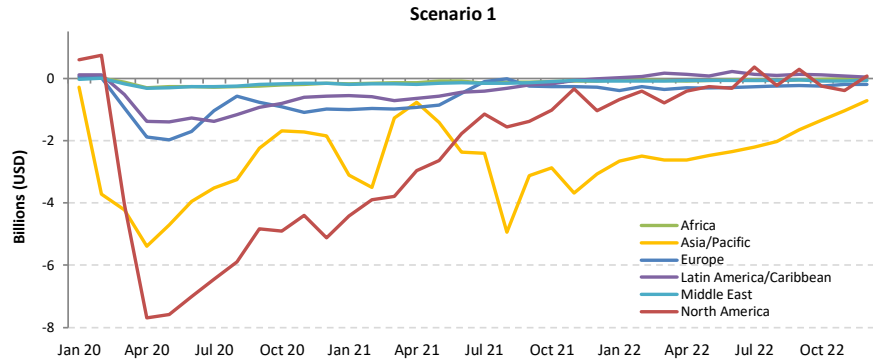


Passenger revenue change compared to 2019: International



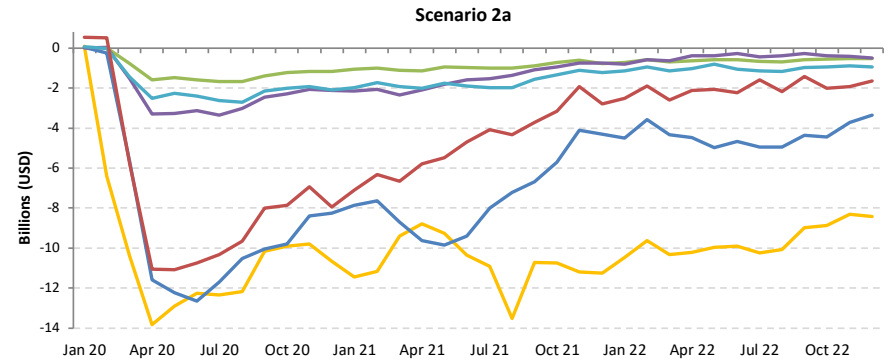
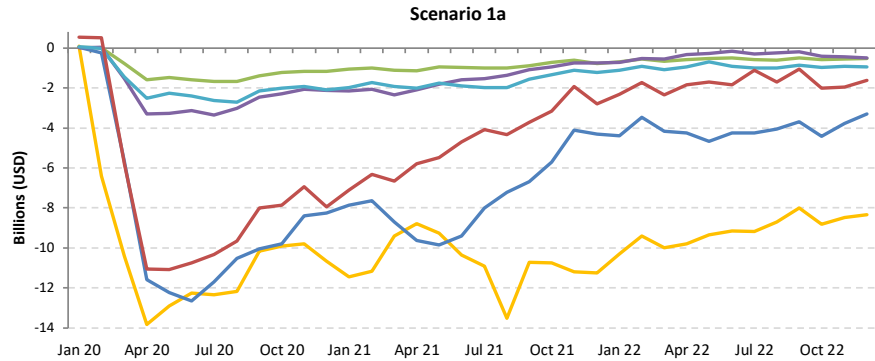
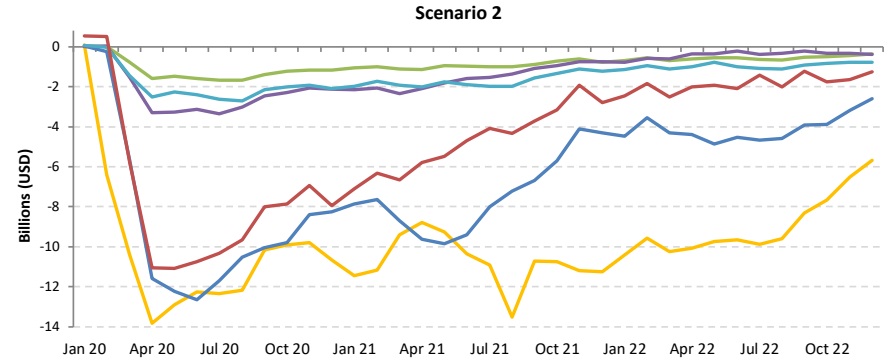
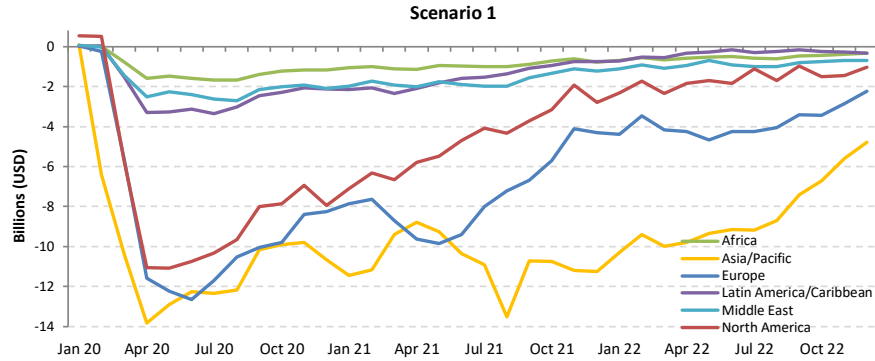


Passenger revenue change compared to 2019: Domestic





Passenger revenue change compared to 2019: International + Domestic

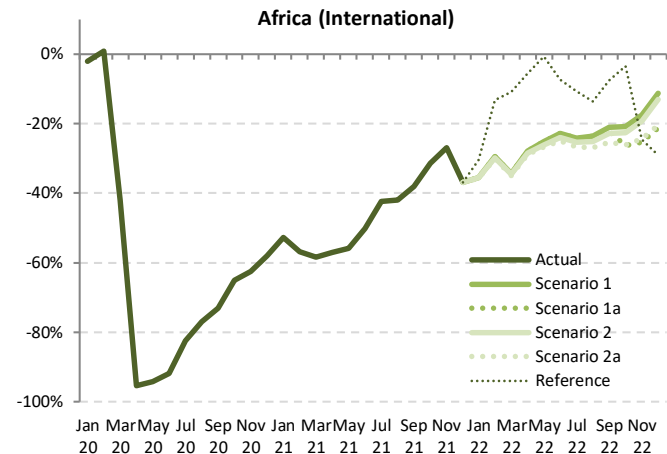


Africa

| Compared to 2019 | Seat capacity (%) | | | Passenger number (thousand) | | | | | | Passenger revenue (USD, million) | | |
|-------------------|-------------------------|-------------------------|-------------------------|-----------------------------|-------------------------|---------------------------|-------------------------|-------------------------|-------------------------|----------------------------------|-------------------------|---------------------|
| | Total | International | Domestic | Total | | International | | Domestic | | Total | International | Domestic |
| 1Q 2020 | -12.2% | -15.1% | -7.3% | -4,356 | -16.1% | -2,922 | -17.2% | -1,434 | -736 | -130 | | |
| 2Q 2020 | -93.8% | -93.8% | -93.9% | -27,097 | -97.9% | -17,687 | -97.9% | -9,410 | -97.7% | -4,639 | -3,786 | -853 |
| 3Q 2020 | -75.1% | -77.7% | -70.1% | -27,117 | -85.5% | -18,507 | -87.8% | -8,610 | -81.1% | -4,734 | -3,954 | -780 |
| 4Q 2020 | -55.3% | -61.8% | -44.5% | -19,886 | -68.8% | -13,715 | -75.8% | -6,171 | -57.2% | -3,548 | -2,989 | -559 |
| Total 2020 | -59.6% | -63.1% | -53.5% | -78,456 | -68.0% | -52,831 | -71.2% | -25,625 | -62.4% | -13,657 | -11,334 | -2,323 |
| 1Q 2021 | -50.2% | -56.0% | -40.6% | -17,539 | -64.9% | -12,231 | -72.0% | -5,308 | -52.7% | -3,161 | -2,680 | -481 |
| 2Q 2021 | -43.4% | -54.2% | -23.5% | -16,235 | -58.6% | -12,715 | -70.4% | -3,520 | -36.6% | -3,049 | -2,730 | -319 |
| 3Q 2021 | -37.6% | -40.9% | -31.4% | -15,829 | -49.9% | -11,383 | -54.0% | -4,445 | -41.9% | -2,903 | -2,500 | -403 |
| 4Q 2021 | -26.8% | -31.9% | -18.6% | -10,824 | -37.5% | -7,823 | -43.2% | -3,002 | -27.8% | -2,097 | -1,825 | -272 |
| Total 2021 | -39.3% | -45.5% | -28.4% | -60,427 | -52.4% | -44,152 | -59.5% | -16,275 | -39.6% | -11,211 | -9,736 | -1,475 |
| 1Q 2022 | -25.9% to -25.6% | -33.7% to -33.3% | -12.8% to -12.7% | -9,845 to -9,359 | -36.4% to -34.6% | -7,568 to -7,275 | -44.6% to -42.9% | -2,277 to -2,084 | -22.6% to -20.7% | -1,973 to -1,895 | -1,767 to -1,706 | -206 to -189 |
| 2Q 2022 | -23.5% to -22.3% | -26.8% to -25.3% | -17.5% to -16.7% | -9,267 to -8,296 | -33.5% to -30.0% | -6,745 to -6,066 | -37.3% to -33.6% | -2,523 to -2,231 | -26.2% to -23.2% | -1,772 to -1,604 | -1,543 to -1,402 | -229 to -202 |
| 3Q 2022 | -22.7% to -19.8% | -26.4% to -23.1% | -15.7% to -13.6% | -9,994 to -8,204 | -31.5% to -25.9% | -7,504 to -6,223 | -35.6% to -29.5% | -2,490 to -1,981 | -23.5% to -18.7% | -1,947 to -1,635 | -1,721 to -1,455 | -226 to -180 |
| 4Q 2022 | -17.6% to -10.7% | -24.3% to -16.5% | -6.7% to -1.4% | -7,779 to -4,894 | -26.9% to -16.9% | -6,195 to -4,194 | -34.2% to -23.2% | -1,583 to -700 | -14.7% to -6.5% | -1,640 to -1,142 | -1,497 to -1,078 | -144 to -63 |
| Total 2022 | -22.2% to -19.5% | -27.5% to -24.4% | -12.8% to -10.8% | -36,679 to -30,753 | -31.8% to -26.7% | -27,853 to -23,758 | -37.5% to -32.0% | -8,826 to -6,995 | -21.5% to -17.0% | -7,293 to -6,276 | -6,493 to -5,641 | -800 to -634 |

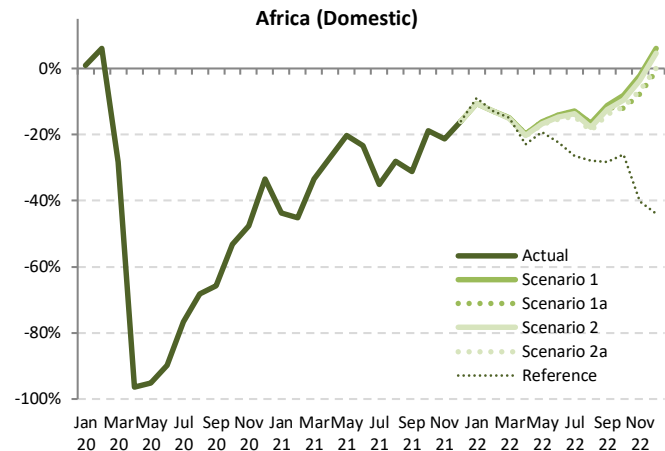
| Seat Capacity (thousand) - Africa International | | | | | | | | | | | | | | | |
|---|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 8,184 | 8,867 | 8,007 | -177 | -2.2% | -860 | -9.7% | 9,090 | 3,869 | -4,315 | -52.7% | -4,138 | -51.7% | -5,221 | -57.4% |
| February | 7,215 | 8,155 | 7,268 | 53 | 0.7% | -888 | -10.9% | 8,414 | 3,106 | -4,109 | -56.9% | -4,161 | -57.3% | -5,308 | -63.1% |
| March | 8,128 | 8,807 | 4,709 | -3,419 | -42.1% | -4,098 | -46.5% | 8,917 | 3,382 | -4,746 | -58.4% | -1,327 | -28.2% | -5,536 | -62.1% |
| April | 8,061 | 8,756 | 371 | -7,690 | -95.4% | -8,384 | -95.8% | 9,260 | 3,468 | -4,593 | -57.0% | 3,097 | 833.7% | -5,792 | -62.5% |
| May | 7,997 | 8,733 | 468 | -7,529 | -94.2% | -8,266 | -94.6% | 9,300 | 3,529 | -4,468 | -55.9% | 3,061 | 654.5% | -5,771 | -62.1% |
| June | 8,509 | 9,306 | 687 | -7,822 | -91.9% | -8,619 | -92.6% | 9,980 | 4,243 | -4,266 | -50.1% | 3,556 | 517.5% | -5,737 | -57.5% |
| July | 9,379 | 9,985 | 1,636 | -7,743 | -82.6% | -8,349 | -83.6% | 10,698 | 5,413 | -3,967 | -42.3% | 3,777 | 230.9% | -5,285 | -49.4% |
| August | 9,659 | 10,188 | 2,220 | -7,439 | -77.0% | -7,968 | -78.2% | 10,886 | 5,597 | -4,062 | -42.1% | 3,377 | 152.1% | -5,290 | -48.6% |
| September | 8,588 | 9,183 | 2,314 | -6,274 | -73.1% | -6,870 | -74.8% | 9,766 | 5,314 | -3,273 | -38.1% | 3,001 | 129.7% | -4,451 | -45.6% |
| October | 8,310 | 8,815 | 2,907 | -5,403 | -65.0% | -5,908 | -67.0% | 9,284 | 5,704 | -2,606 | -31.4% | 2,797 | 96.2% | -3,580 | -38.6% |
| November | 7,929 | 8,500 | 2,968 | -4,961 | -62.6% | -5,531 | -65.1% | 8,929 | 5,789 | -2,139 | -27.0% | 2,821 | 95.0% | -3,140 | -35.2% |
| December | 8,576 | 9,290 | 3,592 | -4,984 | -58.1% | -5,699 | -61.3% | 9,870 | 5,412 | -3,164 | -36.9% | 1,820 | 50.7% | -4,458 | -45.2% |
| 1Q | 23,527 | 25,830 | 19,984 | -3,543 | -15.1% | -5,846 | -22.6% | 26,421 | 10,357 | -13,170 | -56.0% | -9,627 | -48.2% | -16,064 | -60.8% |
| 2Q | 24,567 | 26,795 | 1,526 | -23,041 | -93.8% | -25,269 | -94.3% | 28,540 | 11,240 | -13,327 | -54.2% | 9,714 | 636.4% | -17,300 | -60.6% |
| 3Q | 27,626 | 29,356 | 6,170 | -21,456 | -77.7% | -23,186 | -79.0% | 31,350 | 16,324 | -11,302 | -40.9% | 10,154 | 164.6% | -15,026 | -47.9% |
| 4Q | 24,815 | 26,605 | 9,467 | -15,348 | -61.8% | -17,138 | -64.4% | 28,083 | 16,905 | -7,909 | -31.9% | 7,438 | 78.6% | -11,178 | -39.8% |
| Total | 100,535 | 108,586 | 37,147 | -63,387 | -63.1% | -71,439 | -65.8% | 114,394 | 54,827 | -45,708 | -45.5% | 17,679 | 47.6% | -59,568 | -52.1% |

| Seat Capacity (thousand) - Africa International | | | | | | | | | | | | | | |
|---|----------|------------|-------------|------------|-------------|-----------|--------------------|------------------|------------------|----------------|----------------------|------------------|--|--|
| Year | 2022 | | | | | | | | | | 2021 | | | |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | |
| Month | f | g | | | - | | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | | |
| January | 9,459 | 5,274 | 5,274 | 5,268 | 5,262 | 5,693 | -2,922 to -2,911 | -35.7% to -35.6% | 1,392 to 1,404 | 36.0% to 36.3% | -4,197 to -4,185 | -44.4% to -44.2% | | |
| February | 8,876 | 5,083 | 5,083 | 5,062 | 5,046 | 6,262 | -2,169 to -2,132 | -30.1% to -29.6% | 1,940 to 1,977 | 62.5% to 63.6% | -3,830 to -3,794 | -43.2% to -42.7% | | |
| March | 9,194 | 5,339 | 5,339 | 5,312 | 5,292 | 7,242 | -2,836 to -2,788 | -34.9% to -34.3% | 1,910 to 1,958 | 56.5% to 57.9% | -3,902 to -3,855 | -42.4% to -41.9% | | |
| April | 9,869 | 5,811 | 5,811 | 5,764 | 5,732 | 7,612 | -2,329 to -2,250 | -28.9% to -27.9% | 2,264 to 2,343 | 65.3% to 67.6% | -4,137 to -4,058 | -41.9% to -41.1% | | |
| May | 9,992 | 5,976 | 5,976 | 5,907 | 5,860 | 7,932 | -2,136 to -2,021 | -26.7% to -25.3% | 2,332 to 2,447 | 66.1% to 69.4% | -4,131 to -4,016 | -41.3% to -40.2% | | |
| June | 10,789 | 6,563 | 6,563 | 6,464 | 6,389 | 7,877 | -2,120 to -1,946 | -24.9% to -22.9% | 2,146 to 2,320 | 50.6% to 54.7% | -4,400 to -4,226 | -40.8% to -39.2% | | |
| July | 11,475 | 7,114 | 7,114 | 6,992 | 6,872 | 8,376 | -2,507 to -2,265 | -26.7% to -24.2% | 1,460 to 1,702 | 27.0% to 31.4% | -4,602 to -4,361 | -40.1% to -38.0% | | |
| August | 11,634 | 7,368 | 7,368 | 7,223 | 7,055 | 8,349 | -2,603 to -2,290 | -27.0% to -23.7% | 1,458 to 1,771 | 26.1% to 31.7% | -4,578 to -4,265 | -39.4% to -36.7% | | |
| September | 10,418 | 6,770 | 6,684 | 6,624 | 6,408 | 7,931 | -2,180 to -1,818 | -25.4% to -21.2% | 1,093 to 1,455 | 20.6% to 27.4% | -4,010 to -3,648 | -38.5% to -35.0% | | |
| October | 9,818 | 6,582 | 6,123 | 6,437 | 6,142 | 8,016 | -2,187 to -1,728 | -26.3% to -20.8% | 419 to 878 | 7.4% to 15.4% | -3,695 to -3,236 | -37.6% to -33.0% | | |
| November | 9,449 | 6,542 | 5,914 | 6,403 | 6,000 | 5,984 | -2,015 to -1,387 | -25.4% to -17.5% | 124 to 753 | 2.1% to 13.0% | -3,535 to -2,907 | -37.4% to -30.8% | | |
| December | 10,562 | 7,600 | 6,754 | 7,459 | 6,827 | 6,077 | -1,822 to -975 | -21.2% to -11.4% | 1,342 to 2,188 | 24.8% to 40.4% | -3,808 to -2,962 | -36.1% to -28.0% | | |
| 1Q | 27,529 | 15,696 | 15,696 | 15,642 | 15,600 | 19,197 | -7,927 to -7,831 | -33.7% to -33.3% | 5,242 to 5,338 | 50.6% to 51.5% | -11,930 to -11,834 | -43.3% to -43.0% | | |
| 2Q | 30,650 | 18,350 | 18,350 | 18,135 | 17,982 | 23,421 | -6,586 to -6,217 | -26.8% to -25.3% | 6,742 to 7,110 | 60.0% to 63.3% | -12,668 to -12,300 | -41.3% to -40.1% | | |
| 3Q | 33,526 | 21,252 | 21,167 | 20,840 | 20,335 | 24,656 | -7,290 to -6,374 | -26.4% to -23.1% | 4,012 to 4,928 | 24.6% to 30.2% | -13,191 to -12,274 | -39.3% to -36.6% | | |
| 4Q | 29,829 | 20,724 | 18,791 | 20,299 | 18,969 | 20,077 | -6,024 to -4,090 | -24.3% to -16.5% | 1,885 to 3,819 | 11.2% to 22.6% | -11,039 to -9,105 | -37.0% to -30.5% | | |
| Total | 121,535 | 76,023 | 74,003 | 74,916 | 72,885 | 87,351 | -27,649 to -24,512 | -27.5% to -24.4% | 18,059 to 21,196 | 32.9% to 38.7% | -48,650 to -45,513 | -40.0% to -37.4% | | |



Seat Capacity (thousand) - Africa Domestic

| Year | 2019 | | | | | | 2020 | | | | | | 2021 | | | | | | | |
|-----------|--------|--------|----------|---------|-----------|---------|------------------|--------|----------------------|---------|----------|--------|-----------|---------|------------------|--|------------------|--|----------------------|--|
| | Actual | | Baseline | | Estimated | | Compared to 2019 | | Compared to Baseline | | Baseline | | Estimated | | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 | | | | | |
| January | 4,886 | 5,128 | 4,935 | 49 | 1.0% | -193 | -3.8% | 5,421 | 2,748 | -2,138 | -43.7% | -2,187 | -44.3% | -2,673 | -49.3% | | | | | |
| February | 4,374 | 4,691 | 4,642 | 268 | 6.1% | -49 | -1.0% | 4,891 | 2,403 | -1,971 | -45.1% | -2,238 | -48.2% | -2,488 | -50.9% | | | | | |
| March | 4,776 | 4,974 | 3,429 | -1,347 | -28.2% | -1,545 | -31.1% | 5,116 | 3,182 | -1,594 | -33.4% | -247 | -7.2% | -1,934 | -37.8% | | | | | |
| April | 4,550 | 4,635 | 158 | -4,391 | -96.5% | -4,477 | -96.6% | 4,660 | 3,327 | -1,223 | -26.9% | 3,168 | 2002.1% | -1,333 | -28.6% | | | | | |
| May | 4,412 | 4,575 | 211 | -4,202 | -95.2% | -4,364 | -95.4% | 4,642 | 3,515 | -897 | -20.3% | 3,304 | 1568.9% | -1,127 | -24.3% | | | | | |
| June | 4,475 | 4,640 | 451 | -4,023 | -89.9% | -4,189 | -90.3% | 4,746 | 3,434 | -1,041 | -23.3% | 2,983 | 660.7% | -1,312 | -27.6% | | | | | |
| July | 4,779 | 4,883 | 1,116 | -3,663 | -76.7% | -3,768 | -77.2% | 5,053 | 3,107 | -1,671 | -35.0% | 1,992 | 178.6% | -1,946 | -38.5% | | | | | |
| August | 4,845 | 4,853 | 1,544 | -3,301 | -68.1% | -3,309 | -68.2% | 4,925 | 3,489 | -1,357 | -28.0% | 1,944 | 125.9% | -1,436 | -29.2% | | | | | |
| September | 4,809 | 4,891 | 1,651 | -3,158 | -65.7% | -3,239 | -66.2% | 5,053 | 3,307 | -1,502 | -31.2% | 1,655 | 100.3% | -1,747 | -34.6% | | | | | |
| October | 5,026 | 5,173 | 2,356 | -2,670 | -53.1% | -2,817 | -54.5% | 5,362 | 4,081 | -945 | -18.8% | 1,725 | 73.2% | -1,281 | -23.9% | | | | | |
| November | 4,963 | 5,189 | 2,601 | -2,362 | -47.6% | -2,588 | -49.9% | 5,465 | 3,908 | -1,055 | -21.3% | 1,307 | 50.3% | -1,556 | -28.5% | | | | | |
| December | 5,212 | 5,564 | 3,472 | -1,739 | -33.4% | -2,092 | -37.6% | 5,983 | 4,380 | -832 | -16.0% | 907 | 26.1% | -1,603 | -26.8% | | | | | |
| 1Q | 14,036 | 14,793 | 13,006 | -1,030 | -7.3% | -1,788 | -12.1% | 15,428 | 8,334 | -5,703 | -40.6% | -4,672 | -35.9% | -7,095 | -46.0% | | | | | |
| 2Q | 13,437 | 13,850 | 820 | -12,616 | -93.9% | -13,030 | -94.1% | 14,048 | 10,276 | -3,161 | -23.5% | 9,455 | 1152.7% | -3,772 | -26.9% | | | | | |
| 3Q | 14,433 | 14,627 | 4,311 | -10,122 | -70.1% | -10,316 | -70.5% | 15,031 | 9,902 | -4,530 | -31.4% | 5,592 | 129.7% | -5,129 | -34.1% | | | | | |
| 4Q | 15,201 | 15,927 | 8,430 | -6,772 | -44.5% | -7,497 | -47.1% | 16,809 | 12,369 | -2,832 | -18.6% | 3,940 | 46.7% | -4,440 | -26.4% | | | | | |
| Total | 57,107 | 59,197 | 26,567 | -30,541 | -53.5% | -32,631 | -55.1% | 61,317 | 40,881 | -16,226 | -28.4% | 14,314 | 53.9% | -20,436 | -33.3% | | | | | |

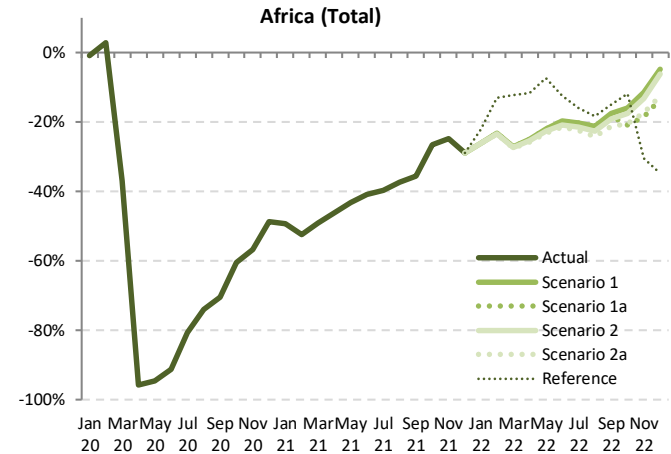


Seat Capacity (thousand) - Africa Domestic

| Year | 2022 | | | | | | | | | | | | |
|-----------|----------|------------|-------------|------------|-------------|-----------|------------------|------------------|-----------------|------------------|--------------------|----------------------|--|
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | | Compared to 2021 | | Compared to Baseline | |
| | f | g | | | | | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | |
| January | 5,731 | 4,375 | 4,375 | 4,371 | 4,369 | 4,455 | -517 to -511 | -10.6% to -10.5% | 1,621 to 1,626 | 59.0% to 59.2% | -1,361 to -1,356 | -23.8% to -23.7% | |
| February | 5,137 | 3,817 | 3,817 | 3,817 | 3,817 | 3,817 | -557 to -557 | -12.7% to -12.7% | 1,414 to 1,414 | 58.8% to 58.8% | -1,320 to -1,320 | -25.7% to -25.7% | |
| March | 5,283 | 4,065 | 4,065 | 4,055 | 4,051 | 4,067 | -725 to -712 | -15.2% to -14.9% | 869 to 883 | 27.3% to 27.7% | -1,231 to -1,218 | -23.3% to -23.1% | |
| April | 4,704 | 3,645 | 3,645 | 3,630 | 3,623 | 3,511 | -926 to -905 | -20.4% to -19.9% | 297 to 318 | 8.9% to 9.6% | -1,080 to -1,059 | -23.0% to -22.5% | |
| May | 4,737 | 3,700 | 3,700 | 3,678 | 3,667 | 3,567 | -745 to -712 | -16.9% to -16.1% | 152 to 185 | 4.3% to 5.3% | -1,071 to -1,037 | -22.6% to -21.9% | |
| June | 4,875 | 3,846 | 3,846 | 3,814 | 3,794 | 3,481 | -681 to -629 | -15.2% to -14.1% | 360 to 411 | 10.5% to 12.0% | -1,081 to -1,030 | -22.2% to -21.1% | |
| July | 5,224 | 4,168 | 4,168 | 4,122 | 4,089 | 3,513 | -690 to -611 | -14.4% to -12.8% | 982 to 1,061 | 31.6% to 34.1% | -1,135 to -1,056 | -21.7% to -20.2% | |
| August | 4,992 | 4,040 | 4,040 | 3,987 | 3,936 | 3,494 | -909 to -806 | -18.8% to -16.6% | 448 to 551 | 12.8% to 15.8% | -1,056 to -952 | -21.1% to -19.1% | |
| September | 5,212 | 4,269 | 4,243 | 4,214 | 4,138 | 3,454 | -671 to -540 | -13.9% to -11.2% | 832 to 962 | 25.1% to 29.1% | -1,074 to -943 | -20.6% to -18.1% | |
| October | 5,557 | 4,615 | 4,419 | 4,552 | 4,447 | 3,722 | -607 to -412 | -12.1% to -8.2% | 338 to 534 | 8.3% to 13.1% | -1,138 to -942 | -20.5% to -17.0% | |
| November | 5,754 | 4,853 | 4,584 | 4,786 | 4,636 | 2,970 | -379 to -110 | -7.6% to -2.2% | 675 to 945 | 17.3% to 24.2% | -1,171 to -901 | -20.3% to -15.7% | |
| December | 6,433 | 5,528 | 5,175 | 5,455 | 5,224 | 2,918 | -36 to 316 | -0.7% to 6.1% | 796 to 1,148 | 18.2% to 26.2% | -1,257 to -905 | -19.5% to -14.1% | |
| 1Q | 16,150 | 12,256 | 12,256 | 12,243 | 12,238 | 12,338 | -1,799 to -1,780 | -12.8% to -12.7% | 3,904 to 3,923 | 46.8% to 47.1% | -3,912 to -3,894 | -24.2% to -24.1% | |
| 2Q | 14,316 | 11,190 | 11,190 | 11,122 | 11,084 | 10,559 | -2,352 to -2,246 | -17.5% to -16.7% | 809 to 915 | 7.9% to 8.9% | -3,232 to -3,126 | -22.6% to -21.8% | |
| 3Q | 15,428 | 12,477 | 12,451 | 12,323 | 12,164 | 10,462 | -2,269 to -1,956 | -15.7% to -13.6% | 2,261 to 2,574 | 22.8% to 26.0% | -3,264 to -2,951 | -21.2% to -19.1% | |
| 4Q | 17,744 | 14,996 | 14,178 | 14,793 | 14,308 | 9,610 | -1,023 to -206 | -6.7% to -1.4% | 1,809 to 2,626 | 14.6% to 21.2% | -3,565 to -2,748 | -20.1% to -15.5% | |
| Total | 63,638 | 50,919 | 50,076 | 50,481 | 49,793 | 42,969 | -7,314 to -6,188 | -12.8% to -10.8% | 8,912 to 10,038 | 21.8% to 24.6% | -13,845 to -12,719 | -21.8% to -20.0% | |

Seat Capacity (thousand) - Africa International + Domestic

| Year | 2020 | | | | | | | | | | | | | | |
|--------------|----------------|----------------|---------------|------------------|----------------------|-----------------|---------------|------------------|------------------|----------------------|---------------|---------------|------------------|------------------|----------------------|
| | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| | Actual | Baseline | Estimated | Compared to 2019 | Compared to Baseline | Baseline | Estimated | Compared to 2019 | Compared to 2020 | Compared to Baseline | Baseline | Estimated | Compared to 2019 | Compared to 2020 | Compared to Baseline |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 13,070 | 13,996 | 12,942 | -128 | -1.0% | -1,053 | -7.5% | 14,511 | 6,618 | -6,452 | -49.4% | -6,325 | -48.9% | -7,893 | -54.4% |
| February | 11,589 | 12,846 | 11,909 | 320 | 2.8% | -937 | -7.3% | 13,305 | 5,509 | -6,080 | -52.5% | -6,400 | -53.7% | -7,796 | -58.6% |
| March | 12,904 | 13,782 | 8,138 | -4,766 | -36.9% | -5,644 | -41.0% | 14,033 | 6,564 | -6,340 | -49.1% | -1,575 | -19.3% | -7,470 | -53.2% |
| April | 12,611 | 13,391 | 530 | -12,081 | -95.8% | -12,861 | -96.0% | 13,920 | 6,795 | -5,816 | -46.1% | 6,265 | 1182.8% | -7,125 | -51.2% |
| May | 12,409 | 13,308 | 678 | -11,731 | -94.5% | -12,630 | -94.9% | 13,942 | 7,044 | -5,365 | -43.2% | 6,365 | 938.4% | -6,898 | -49.5% |
| June | 12,984 | 13,947 | 1,139 | -11,846 | -91.2% | -12,808 | -91.8% | 14,726 | 7,677 | -5,307 | -40.9% | 6,539 | 574.3% | -7,049 | -47.9% |
| July | 14,158 | 14,868 | 2,751 | -11,407 | -80.6% | -12,117 | -81.5% | 15,751 | 8,520 | -5,638 | -39.8% | 5,768 | 209.7% | -7,231 | -45.9% |
| August | 14,504 | 15,040 | 3,764 | -10,740 | -74.0% | -11,276 | -75.0% | 15,811 | 9,085 | -5,418 | -37.4% | 5,321 | 141.4% | -6,726 | -42.5% |
| September | 13,397 | 14,074 | 3,965 | -9,432 | -70.4% | -10,109 | -71.8% | 14,819 | 8,621 | -4,776 | -35.6% | 4,656 | 117.4% | -6,198 | -41.8% |
| October | 13,336 | 13,988 | 5,263 | -8,073 | -60.5% | -8,725 | -62.4% | 14,646 | 9,785 | -3,551 | -26.6% | 4,522 | 85.9% | -4,861 | -33.2% |
| November | 12,892 | 13,689 | 5,569 | -7,323 | -56.8% | -8,120 | -59.3% | 14,394 | 9,698 | -3,194 | -24.8% | 4,129 | 74.1% | -4,696 | -32.6% |
| December | 13,787 | 14,854 | 7,064 | -6,723 | -48.8% | -7,790 | -52.4% | 15,852 | 9,791 | -3,996 | -29.0% | 2,728 | 38.6% | -6,061 | -38.2% |
| 1Q | 37,563 | 40,623 | 32,990 | -4,573 | -12.2% | -7,633 | -18.8% | 41,850 | 18,691 | -18,872 | -50.2% | -14,299 | -43.3% | -23,159 | -55.3% |
| 2Q | 38,004 | 40,646 | 2,347 | -35,657 | -93.8% | -38,299 | -94.2% | 42,588 | 21,516 | -16,488 | -43.4% | 19,169 | 816.9% | -21,072 | -49.5% |
| 3Q | 42,059 | 43,983 | 10,481 | -31,578 | -75.1% | -33,502 | -76.2% | 46,381 | 26,226 | -15,832 | -37.6% | 15,746 | 150.2% | -20,155 | -43.5% |
| 4Q | 40,016 | 42,531 | 17,896 | -22,120 | -55.3% | -24,635 | -57.9% | 44,892 | 29,274 | -10,742 | -26.8% | 11,378 | 63.6% | -15,617 | -34.8% |
| Total | 157,642 | 167,783 | 63,714 | -93,928 | -59.6% | -104,069 | -62.0% | 175,711 | 95,707 | -61,935 | -39.3% | 31,994 | 50.2% | -80,003 | -45.5% |

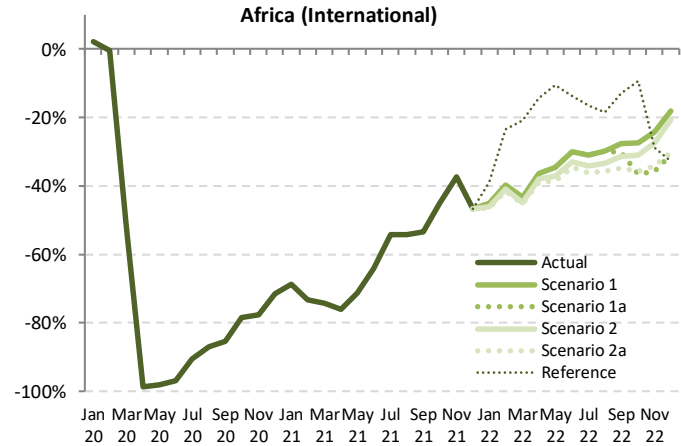


Seat Capacity (thousand) - Africa International + Domestic

| Year | 2022 | | | | | | | | | | | | | | |
|--------------|----------------|----------------|----------------|----------------|----------------|----------------|---------------------------|-------------------------|-------------------------|-----------------------|---------------------------|-------------------------|--|--|--|
| | 2021 | | 2022 | | | | Compared to 2019 | | | Compared to 2021 | | Compared to Baseline | | | |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | g | | | g | | f | | | |
| Month | f | | | | | - | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | | | |
| January | 15,189 | 9,648 | 9,648 | 9,639 | 9,631 | 10,147 | -3,439 to -3,422 | -26.3% to -26.2% | 3,013 to 3,031 | 45.5% to 45.8% | -5,558 to -5,541 | -36.6% to -36.5% | | | |
| February | 14,013 | 8,900 | 8,900 | 8,789 | 8,863 | 10,079 | -2,726 to -2,689 | -23.5% to -23.2% | 3,354 to 3,390 | 60.9% to 61.5% | -5,150 to -5,113 | -36.8% to -36.5% | | | |
| March | 14,477 | 9,404 | 9,404 | 9,367 | 9,343 | 11,309 | -3,561 to -3,500 | -27.6% to -27.1% | 2,779 to 2,840 | 42.3% to 43.3% | -5,134 to -5,073 | -35.5% to -35.0% | | | |
| April | 14,573 | 9,456 | 9,456 | 9,395 | 9,356 | 11,123 | -3,255 to -3,155 | -25.8% to -25.0% | 2,561 to 2,661 | 37.7% to 39.2% | -5,218 to -5,117 | -35.8% to -35.1% | | | |
| May | 14,729 | 9,676 | 9,676 | 9,585 | 9,527 | 11,499 | -2,882 to -2,733 | -23.2% to -22.0% | 2,484 to 2,632 | 35.3% to 37.4% | -5,202 to -5,053 | -35.3% to -34.3% | | | |
| June | 15,665 | 10,409 | 10,409 | 10,277 | 10,184 | 11,359 | -2,801 to -2,576 | -21.6% to -19.8% | 2,506 to 2,731 | 32.6% to 35.6% | -5,481 to -5,256 | -35.0% to -33.6% | | | |
| July | 16,698 | 11,282 | 11,282 | 11,115 | 10,961 | 11,889 | -3,197 to -2,876 | -22.6% to -20.3% | 2,441 to 2,762 | 28.7% to 32.4% | -5,737 to -5,416 | -34.4% to -32.4% | | | |
| August | 16,626 | 11,408 | 11,408 | 11,211 | 10,992 | 11,843 | -3,512 to -3,096 | -24.2% to -21.3% | 1,906 to 2,323 | 21.0% to 25.6% | -5,634 to -5,218 | -33.9% to -31.4% | | | |
| September | 15,630 | 11,039 | 10,927 | 10,838 | 10,546 | 11,385 | -2,851 to -2,358 | -21.3% to -17.6% | 1,925 to 2,418 | 22.3% to 28.0% | -5,084 to -4,591 | -32.5% to -29.4% | | | |
| October | 15,375 | 11,197 | 10,543 | 10,989 | 10,589 | 11,738 | -2,794 to -2,140 | -20.9% to -16.0% | 758 to 1,412 | 7.7% to 14.4% | -4,833 to -4,179 | -31.4% to -27.2% | | | |
| November | 15,203 | 11,395 | 10,497 | 11,189 | 10,637 | 8,954 | -2,395 to -1,497 | -18.6% to -11.6% | 799 to 1,697 | 8.2% to 17.5% | -4,706 to -3,808 | -31.0% to -25.0% | | | |
| December | 16,995 | 13,128 | 11,929 | 12,915 | 12,051 | 8,995 | -1,858 to -660 | -13.5% to -4.8% | 2,138 to 3,336 | 21.8% to 34.1% | -5,066 to -3,867 | -29.8% to -22.8% | | | |
| 1Q | 43,679 | 27,952 | 27,952 | 27,885 | 27,837 | 31,536 | -9,726 to -9,611 | -25.9% to -25.6% | 9,146 to 9,261 | 48.9% to 49.5% | -15,842 to -15,727 | -36.3% to -36.0% | | | |
| 2Q | 44,967 | 29,541 | 29,541 | 29,257 | 29,066 | 33,981 | -8,938 to -8,463 | -23.5% to -22.3% | 7,550 to 8,025 | 35.1% to 37.3% | -15,901 to -15,426 | -35.4% to -34.3% | | | |
| 3Q | 48,954 | 33,729 | 33,618 | 33,163 | 32,499 | 35,117 | -9,560 to -8,330 | -22.7% to -19.8% | 6,273 to 7,503 | 23.9% to 28.6% | -16,455 to -15,225 | -33.6% to -31.1% | | | |
| 4Q | 47,573 | 35,720 | 32,969 | 35,592 | 33,276 | 29,687 | -7,047 to -4,296 | -17.6% to -10.7% | 3,695 to 6,446 | 12.6% to 22.0% | -14,604 to -11,853 | -30.7% to -24.9% | | | |
| Total | 185,173 | 126,941 | 124,079 | 125,398 | 122,679 | 130,320 | -34,963 to -30,701 | -22.2% to -19.5% | 26,971 to 31,234 | 28.2% to 32.6% | -62,495 to -58,232 | -33.7% to -31.4% | | | |



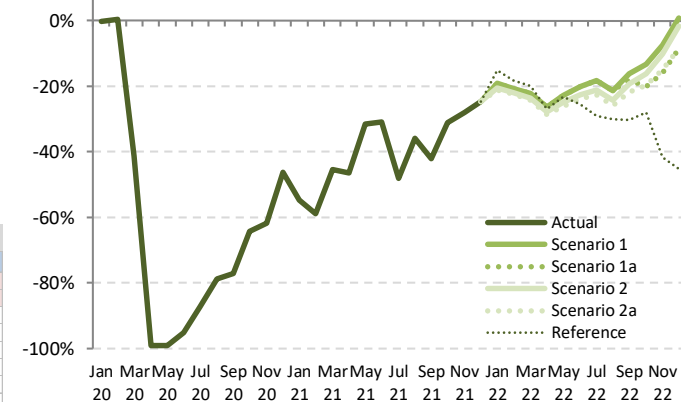
| Passenger Number (thousand) - Africa International | | | | | | | | | | | | | | | |
|--|--------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|---------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | | 2021 | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 5,881 | 6,388 | 6,005 | 124 | 2.1% | -384 | -6.0% | 6,569 | 1,838 | -4,043 | -68.7% | -4,167 | -69.4% | -4,731 | -72.0% |
| February | 5,157 | 5,842 | 5,141 | -17 | -0.3% | -701 | -12.0% | 6,046 | 1,377 | -3,780 | -73.3% | -3,763 | -73.2% | -4,669 | -77.2% |
| March | 5,939 | 6,443 | 2,910 | -3,029 | -51.0% | -3,533 | -54.8% | 6,541 | 1,531 | -4,408 | -74.2% | -1,379 | -47.4% | -5,010 | -76.6% |
| April | 6,101 | 6,656 | 74 | -6,027 | -98.8% | -6,583 | -98.9% | 7,085 | 1,462 | -4,639 | -76.0% | 1,388 | 1883.7% | -5,623 | -79.4% |
| May | 5,643 | 6,168 | 103 | -5,540 | -98.2% | -6,065 | -98.3% | 6,582 | 1,624 | -4,019 | -71.2% | 1,521 | 1478.9% | -4,958 | -75.3% |
| June | 6,321 | 6,953 | 201 | -6,120 | -96.8% | -6,752 | -97.1% | 7,521 | 2,264 | -4,058 | -64.2% | 2,062 | 1025.3% | -5,257 | -69.9% |
| July | 7,167 | 7,657 | 670 | -6,497 | -90.7% | -6,987 | -91.2% | 8,247 | 3,278 | -3,890 | -54.3% | 2,608 | 389.2% | -4,970 | -60.3% |
| August | 7,559 | 8,002 | 978 | -6,582 | -87.1% | -7,024 | -87.8% | 8,597 | 3,468 | -4,091 | -54.1% | 2,490 | 254.6% | -5,128 | -59.7% |
| September | 6,360 | 6,825 | 932 | -5,428 | -85.4% | -5,894 | -86.4% | 7,296 | 2,957 | -3,402 | -53.5% | 2,026 | 217.5% | -4,338 | -59.5% |
| October | 6,012 | 6,386 | 1,296 | -4,716 | -78.4% | -5,090 | -79.7% | 6,751 | 3,297 | -2,715 | -45.2% | 2,001 | 154.4% | -3,454 | -51.2% |
| November | 5,742 | 6,163 | 1,285 | -4,457 | -77.6% | -4,878 | -79.2% | 6,494 | 3,598 | -2,144 | -37.3% | 2,313 | 180.0% | -2,896 | -44.6% |
| December | 6,351 | 6,894 | 1,809 | -4,542 | -71.5% | -5,085 | -73.8% | 7,348 | 3,387 | -2,964 | -46.7% | 1,578 | 87.3% | -3,961 | -53.9% |
| 1Q | 16,977 | 18,673 | 14,055 | -2,922 | -17.2% | -4,617 | -24.7% | 19,156 | 4,746 | -12,231 | -72.0% | -9,309 | -66.2% | -14,410 | -75.2% |
| 2Q | 18,065 | 19,777 | 378 | -17,687 | -97.9% | -19,399 | -98.1% | 21,188 | 5,349 | -12,715 | -70.4% | 4,971 | 1316.3% | -15,839 | -74.8% |
| 3Q | 21,086 | 22,485 | 2,580 | -18,507 | -87.8% | -19,905 | -88.5% | 24,139 | 9,703 | -11,383 | -54.0% | 7,123 | 276.1% | -14,436 | -59.8% |
| 4Q | 18,105 | 19,442 | 4,390 | -13,715 | -75.8% | -15,053 | -77.4% | 20,593 | 10,282 | -7,823 | -43.2% | 5,892 | 134.2% | -10,311 | -50.1% |
| Total | 74,233 | 80,377 | 21,402 | -52,831 | -71.2% | -58,975 | -73.4% | 85,077 | 30,080 | -44,152 | -59.5% | 8,678 | 40.5% | -54,996 | -64.6% |



| Passenger Number (thousand) - Africa International | | | | | | | | | | | | | | |
|--|----------|------------|-------------|------------|-------------|-----------|--------------------|------------------|------------------|------------------|----------------------|------------------|--|--|
| Year | 2022 | | | | | | | | | | | | | |
| Month | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | |
| | f | g | | | - | | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | | |
| January | 6,837 | 3,227 | 3,227 | 3,175 | 3,147 | 3,588 | -2,734 to -2,654 | -46.5% to -45.1% | 1,309 to 1,389 | 71.2% to 75.6% | -3,690 to -3,610 | -54.0% to -52.8% | | |
| February | 6,379 | 3,109 | 3,109 | 3,043 | 3,016 | 3,946 | -2,142 to -2,049 | -41.5% to -39.7% | 1,638 to 1,732 | 119.0% to 125.7% | -3,364 to -3,270 | -52.7% to -51.3% | | |
| March | 6,740 | 3,366 | 3,366 | 3,279 | 3,247 | 4,699 | -2,692 to -2,573 | -45.3% to -43.3% | 1,716 to 1,835 | 112.1% to 119.9% | -3,493 to -3,374 | -51.8% to -50.1% | | |
| April | 7,572 | 3,885 | 3,885 | 3,784 | 3,723 | 5,229 | -2,378 to -2,216 | -39.0% to -36.3% | 2,261 to 2,423 | 154.7% to 165.8% | -3,849 to -3,687 | -50.8% to -48.7% | | |
| May | 7,064 | 3,689 | 3,689 | 3,550 | 3,466 | 5,043 | -2,176 to -1,953 | -38.6% to -34.6% | 1,842 to 2,066 | 113.5% to 127.2% | -3,598 to -3,375 | -50.9% to -47.8% | | |
| June | 8,167 | 4,425 | 4,425 | 4,234 | 4,131 | 5,456 | -2,191 to -1,896 | -34.7% to -30.0% | 1,867 to 2,161 | 82.5% to 95.5% | -4,037 to -3,743 | -49.4% to -45.8% | | |
| July | 8,858 | 4,950 | 4,950 | 4,713 | 4,575 | 5,982 | -2,592 to -2,218 | -36.2% to -30.9% | 1,298 to 1,672 | 39.6% to 51.0% | -4,283 to -3,908 | -48.3% to -44.1% | | |
| August | 9,199 | 5,309 | 5,309 | 5,032 | 4,859 | 6,169 | -2,700 to -2,251 | -35.7% to -29.8% | 1,391 to 1,841 | 40.1% to 53.1% | -4,340 to -3,890 | -47.2% to -42.3% | | |
| September | 7,793 | 4,605 | 4,443 | 4,358 | 4,148 | 5,541 | -2,211 to -1,755 | -34.8% to -27.6% | 1,191 to 1,647 | 40.3% to 55.7% | -3,645 to -3,188 | -46.8% to -40.9% | | |
| October | 7,139 | 4,358 | 3,820 | 4,153 | 3,859 | 5,456 | -2,191 to -1,653 | -36.5% to -27.5% | 523 to 1,061 | 15.9% to 32.2% | -3,319 to -2,781 | -46.5% to -39.0% | | |
| November | 6,870 | 4,349 | 3,689 | 4,172 | 3,779 | 4,088 | -2,053 to -1,394 | -35.7% to -24.3% | 91 to 751 | 2.5% to 20.9% | -3,181 to -2,522 | -46.3% to -36.7% | | |
| December | 7,866 | 5,204 | 4,400 | 5,036 | 4,430 | 4,273 | -1,951 to -1,147 | -30.7% to -18.1% | 1,013 to 1,817 | 29.9% to 53.7% | -3,467 to -2,662 | -44.1% to -33.8% | | |
| 1Q | 19,956 | 9,702 | 9,702 | 9,497 | 9,409 | 12,233 | -7,568 to -7,275 | -44.6% to -42.9% | 4,663 to 4,956 | 98.2% to 104.4% | -10,547 to -10,254 | -52.9% to -51.4% | | |
| 2Q | 22,803 | 11,999 | 11,999 | 11,569 | 11,320 | 15,727 | -6,745 to -6,066 | -37.3% to -33.6% | 5,971 to 6,650 | 111.6% to 124.3% | -11,483 to -10,804 | -50.4% to -47.4% | | |
| 3Q | 25,850 | 14,863 | 14,702 | 14,104 | 13,583 | 17,691 | -7,504 to -6,223 | -35.6% to -29.5% | 3,880 to 5,160 | 40.0% to 53.2% | -12,267 to -10,987 | -47.5% to -42.5% | | |
| 4Q | 21,875 | 13,911 | 11,909 | 13,360 | 12,668 | 13,816 | -6,195 to -4,194 | -34.2% to -23.2% | 1,627 to 3,629 | 15.8% to 35.3% | -9,966 to -7,964 | -45.6% to -36.4% | | |
| Total | 90,484 | 50,475 | 48,312 | 48,529 | 46,380 | 59,467 | -27,853 to -23,758 | -37.5% to -32.0% | 16,300 to 20,395 | 54.2% to 67.8% | -44,105 to -40,009 | -48.7% to -44.2% | | |

| Passenger Number (thousand) - Africa Domestic | | | | | | | | | | | | | | | |
|---|--------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|---------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 3,414 | 3,587 | 3,410 | -4 | -0.1% | -177 | -4.9% | 3,795 | 1,548 | -1,867 | -54.7% | -1,862 | -54.6% | -2,247 | -59.2% |
| February | 3,147 | 3,378 | 3,161 | 15 | 0.5% | -216 | -6.4% | 3,525 | 1,296 | -1,851 | -58.8% | -1,866 | -59.0% | -2,229 | -63.2% |
| March | 3,504 | 3,653 | 2,060 | -1,445 | -41.2% | -1,593 | -43.6% | 3,760 | 1,914 | -1,590 | -45.4% | -145 | -7.1% | -1,846 | -49.1% |
| April | 3,408 | 3,475 | 32 | -3,375 | -99.1% | -3,443 | -99.1% | 3,496 | 1,827 | -1,581 | -46.4% | 1,794 | 5553.1% | -1,670 | -47.8% |
| May | 3,026 | 3,140 | 31 | -2,995 | -99.0% | -3,109 | -99.0% | 3,189 | 2,071 | -955 | -31.6% | 2,040 | 6674.4% | -1,118 | -35.1% |
| June | 3,193 | 3,315 | 154 | -3,039 | -95.2% | -3,160 | -95.4% | 3,393 | 2,210 | -984 | -30.8% | 2,056 | 1333.8% | -1,183 | -34.9% |
| July | 3,514 | 3,595 | 445 | -3,069 | -87.3% | -3,150 | -87.6% | 3,723 | 1,828 | -1,687 | -48.0% | 1,383 | 310.6% | -1,895 | -50.9% |
| August | 3,627 | 3,636 | 770 | -2,857 | -78.8% | -2,866 | -78.8% | 3,693 | 2,329 | -1,298 | -35.8% | 1,559 | 202.6% | -1,365 | -36.9% |
| September | 3,475 | 3,537 | 792 | -2,683 | -77.2% | -2,745 | -77.6% | 3,658 | 2,015 | -1,460 | -42.0% | 1,223 | 154.4% | -1,643 | -44.9% |
| October | 3,523 | 3,629 | 1,256 | -2,267 | -64.4% | -2,373 | -65.4% | 3,765 | 2,429 | -1,094 | -31.1% | 1,173 | 93.4% | -1,336 | -35.5% |
| November | 3,496 | 3,659 | 1,336 | -2,160 | -61.8% | -2,323 | -63.5% | 3,856 | 2,516 | -980 | -28.0% | 1,180 | 88.3% | -1,340 | -34.8% |
| December | 3,765 | 4,023 | 2,022 | -1,743 | -46.3% | -2,002 | -49.7% | 4,330 | 2,838 | -927 | -24.6% | 816 | 40.4% | -1,492 | -34.4% |
| 1Q | 10,065 | 10,618 | 8,631 | -1,434 | -14.3% | -1,987 | -18.7% | 11,080 | 4,758 | -5,308 | -52.7% | -3,874 | -44.9% | -6,323 | -57.1% |
| 2Q | 9,627 | 9,930 | 217 | -9,410 | -97.7% | -9,713 | -97.8% | 10,079 | 6,107 | -3,520 | -36.6% | 5,890 | 2714.3% | -3,972 | -39.4% |
| 3Q | 10,617 | 10,768 | 2,007 | -8,610 | -81.1% | -8,761 | -81.4% | 11,074 | 6,171 | -4,445 | -41.9% | 4,165 | 207.5% | -4,903 | -44.3% |
| 4Q | 10,785 | 11,312 | 4,614 | -6,171 | -57.2% | -6,698 | -59.2% | 11,951 | 7,783 | -3,002 | -27.8% | 3,169 | 68.7% | -4,168 | -34.9% |
| Total | 41,094 | 42,627 | 15,468 | -25,625 | -62.4% | -27,159 | -63.7% | 44,184 | 24,819 | -16,275 | -39.6% | 9,350 | 60.4% | -19,366 | -43.8% |

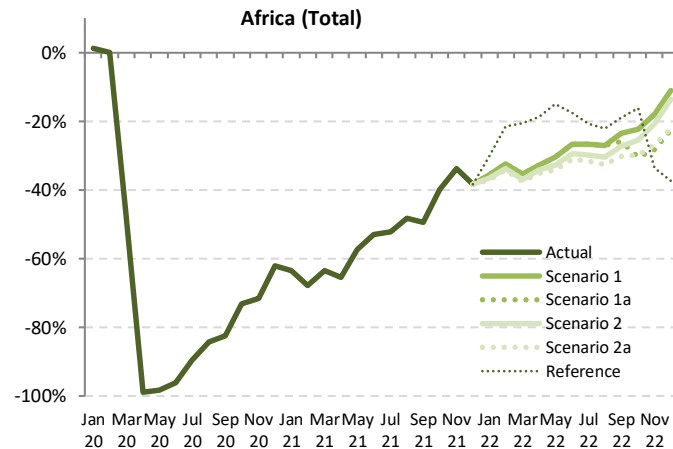
Africa (Domestic)



| Passenger Number (thousand) - Africa Domestic | | | | | | | | | | | | | | |
|---|----------|------------|-------------|------------|-------------|-----------|------------------|------------------|------------------|----------------|----------------------|------------------|------------------|-------|
| Year | 2022 | | | | | | | | | | | | | |
| Month | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | |
| | f | g | g | g | g | - | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | f/g-1 | f/g-1 |
| January | 4,015 | 2,760 | 2,760 | 2,714 | 2,691 | 2,899 | -723 to -655 | -21.2% to -19.2% | 1,144 to 1,212 | 73.9% to 78.3% | -1,324 to -1,255 | -33.0% to -31.3% | -33.0% to -31.3% | |
| February | 3,705 | 2,495 | 2,495 | 2,458 | 2,443 | 2,571 | -704 to -652 | -22.4% to -20.7% | 1,147 to 1,200 | 88.6% to 92.6% | -1,262 to -1,210 | -34.1% to -32.7% | -34.1% to -32.7% | |
| March | 3,886 | 2,727 | 2,727 | 2,673 | 2,654 | 2,809 | -850 to -778 | -24.3% to -22.2% | 740 to 812 | 38.7% to 42.4% | -1,232 to -1,159 | -31.7% to -29.8% | -31.7% to -29.8% | |
| April | 3,532 | 2,510 | 2,510 | 2,461 | 2,435 | 2,488 | -973 to -897 | -28.6% to -26.3% | 608 to 684 | 33.3% to 37.4% | -1,098 to -1,022 | -31.1% to -28.9% | -31.1% to -28.9% | |
| May | 3,257 | 2,335 | 2,335 | 2,272 | 2,236 | 2,322 | -789 to -691 | -26.1% to -22.8% | 166 to 264 | 8.0% to 12.8% | -1,021 to -922 | -31.3% to -28.3% | -31.3% to -28.3% | |
| June | 3,488 | 2,551 | 2,551 | 2,472 | 2,433 | 2,378 | -760 to -643 | -23.8% to -20.1% | 223 to 341 | 10.1% to 15.4% | -1,055 to -937 | -30.2% to -26.9% | -30.2% to -26.9% | |
| July | 3,852 | 2,873 | 2,873 | 2,774 | 2,723 | 2,492 | -791 to -641 | -22.5% to -18.2% | 896 to 1,045 | 49.0% to 57.2% | -1,128 to -979 | -29.3% to -25.4% | -29.3% to -25.4% | |
| August | 3,746 | 2,853 | 2,853 | 2,745 | 2,685 | 2,537 | -942 to -774 | -26.0% to -21.3% | 356 to 524 | 15.3% to 22.5% | -1,062 to -894 | -28.3% to -23.9% | -28.3% to -23.9% | |
| September | 3,776 | 2,910 | 2,910 | 2,803 | 2,718 | 2,423 | -757 to -565 | -21.8% to -16.3% | 703 to 895 | 34.9% to 44.4% | -1,058 to -866 | -28.0% to -22.9% | -28.0% to -22.9% | |
| October | 3,905 | 3,054 | 3,054 | 2,818 | 2,953 | 2,537 | -705 to -469 | -20.0% to -13.3% | 389 to 625 | 16.0% to 25.7% | -1,087 to -851 | -27.8% to -21.8% | -27.8% to -21.8% | |
| November | 4,064 | 3,236 | 3,236 | 2,939 | 3,142 | 2,039 | -557 to 260 | -15.9% to -7.4% | 423 to 720 | 16.8% to 28.6% | -1,125 to -828 | -27.7% to -20.4% | -27.7% to -20.4% | |
| December | 4,659 | 3,794 | 3,794 | 3,444 | 3,701 | 2,961 | -321 to 29 | -8.5% to 0.8% | 606 to 956 | 21.3% to 33.7% | -1,215 to -865 | -26.1% to -18.6% | -26.1% to -18.6% | |
| 1Q | 11,606 | 7,982 | 7,982 | 7,845 | 7,789 | 8,279 | -2,277 to -2,084 | -22.6% to -20.7% | 3,031 to 3,224 | 63.7% to 67.8% | -3,817 to -3,624 | -32.9% to -31.2% | -32.9% to -31.2% | |
| 2Q | 10,278 | 7,396 | 7,396 | 7,205 | 7,104 | 7,188 | -2,523 to -2,231 | -26.2% to -23.2% | 997 to 1,289 | 16.3% to 21.1% | -3,173 to -2,882 | -30.9% to -28.0% | -30.9% to -28.0% | |
| 3Q | 11,374 | 8,636 | 8,577 | 8,322 | 8,126 | 7,452 | -2,490 to -1,981 | -23.5% to -18.7% | 1,955 to 2,465 | 31.7% to 39.9% | -3,248 to -2,738 | -28.6% to -24.1% | -28.6% to -24.1% | |
| 4Q | 12,628 | 10,085 | 9,201 | 9,795 | 9,249 | 6,637 | -1,583 to -700 | -14.7% to -6.5% | 1,418 to 2,302 | 18.2% to 29.6% | -3,427 to -2,544 | -27.1% to -20.1% | -27.1% to -20.1% | |
| Total | 45,886 | 34,098 | 33,156 | 33,168 | 32,268 | 29,556 | -8,826 to -6,995 | -21.5% to -17.0% | 7,449 to 9,279 | 30.0% to 37.4% | -13,618 to -11,788 | -29.7% to -25.7% | -29.7% to -25.7% | |

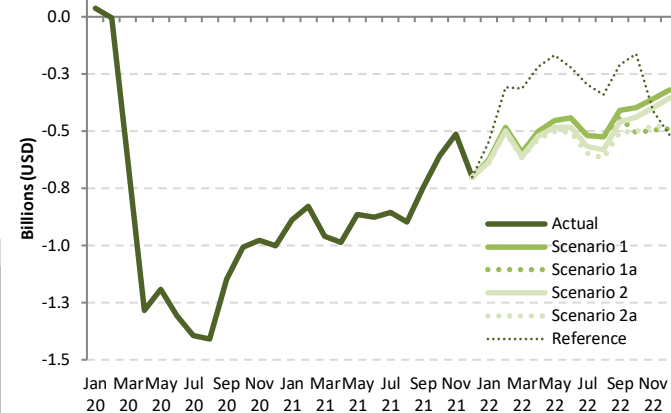
| Passenger Number (thousand) - Africa International + Domestic | | | | | | | | | | | | | | | |
|---|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|---------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 9,295 | 9,975 | 9,415 | 120 | 1.3% | -561 | -5.6% | 10,364 | 3,386 | -5,909 | -63.6% | -6,029 | -64.0% | -6,978 | -67.3% |
| February | 8,304 | 9,219 | 8,302 | -2 | 0.0% | -917 | -9.9% | 9,571 | 2,673 | -5,631 | -67.8% | -5,629 | -67.8% | -6,899 | -72.1% |
| March | 9,443 | 10,096 | 4,970 | -4,474 | -47.4% | -5,126 | -50.8% | 10,301 | 3,445 | -5,998 | -63.5% | -1,524 | -30.7% | -6,856 | -66.6% |
| April | 9,508 | 10,132 | 106 | -9,402 | -98.9% | -10,026 | -99.0% | 10,582 | 3,288 | -6,220 | -65.4% | 3,182 | 3002.2% | -7,293 | -68.9% |
| May | 8,668 | 9,308 | 133 | -8,535 | -98.5% | -9,174 | -98.6% | 9,771 | 3,694 | -4,974 | -57.4% | 3,561 | 2669.2% | -6,077 | -62.2% |
| June | 9,515 | 10,267 | 355 | -9,159 | -96.3% | -9,912 | -96.5% | 10,914 | 4,473 | -5,041 | -53.0% | 4,118 | 1159.1% | -6,441 | -59.0% |
| July | 10,682 | 11,252 | 1,115 | -9,567 | -89.6% | -10,137 | -90.1% | 11,970 | 5,105 | -5,576 | -52.2% | 3,990 | 357.8% | -6,865 | -57.3% |
| August | 11,186 | 11,638 | 1,747 | -9,439 | -84.4% | -9,891 | -85.0% | 12,290 | 5,797 | -5,390 | -48.2% | 4,049 | 231.7% | -6,493 | -52.8% |
| September | 9,835 | 10,363 | 1,724 | -8,111 | -82.5% | -8,639 | -83.4% | 10,954 | 4,972 | -4,863 | -49.4% | 3,249 | 188.5% | -5,981 | -54.6% |
| October | 9,535 | 10,015 | 2,552 | -6,983 | -73.2% | -7,463 | -74.5% | 10,516 | 5,726 | -3,809 | -39.9% | 3,174 | 124.4% | -4,790 | -45.6% |
| November | 9,238 | 9,822 | 2,621 | -6,618 | -71.6% | -7,201 | -73.3% | 10,350 | 6,114 | -3,125 | -33.8% | 3,493 | 133.3% | -4,236 | -40.9% |
| December | 10,116 | 10,917 | 3,831 | -6,285 | -62.1% | -7,087 | -64.9% | 11,678 | 6,225 | -3,891 | -38.5% | 2,394 | 62.5% | -5,453 | -46.7% |
| 1Q | 27,043 | 29,290 | 22,687 | -4,356 | -16.1% | -6,604 | -22.5% | 30,236 | 9,504 | -17,539 | -64.9% | -13,183 | -58.1% | -20,732 | -68.6% |
| 2Q | 27,691 | 29,707 | 595 | -27,097 | -97.9% | -29,112 | -98.0% | 31,267 | 11,456 | -16,235 | -58.6% | 10,861 | 1826.4% | -19,811 | -63.4% |
| 3Q | 31,703 | 33,253 | 4,586 | -27,117 | -85.5% | -28,667 | -86.2% | 35,214 | 15,874 | -15,829 | -49.9% | 11,288 | 246.1% | -19,340 | -54.9% |
| 4Q | 28,889 | 30,754 | 9,003 | -19,886 | -68.8% | -21,751 | -70.7% | 32,544 | 18,065 | -10,824 | -37.5% | 9,062 | 100.7% | -14,479 | -44.5% |
| Total | 115,326 | 123,004 | 36,871 | -78,456 | -68.0% | -86,134 | -70.0% | 129,261 | 54,899 | -60,427 | -52.4% | 18,028 | 48.9% | -74,362 | -57.5% |

| Passenger Number (thousand) - Africa International + Domestic | | | | | | | | | | | | | | |
|---|----------|------------|-------------|------------|-------------|-----------|--------------------|------------------|------------------|------------------|--------------------|------------------|----------------------|--|
| Year | 2022 | | | | | | Compared to 2019 | | | Compared to 2021 | | | Compared to Baseline | |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | g-a | | g-e | | g-f | | f/g-1 | |
| Month | f | g | | | | - | g-a | | g-e | | g-f | | f/g-1 | |
| January | 10,852 | 5,987 | 5,987 | 5,889 | 5,838 | 6,487 | -3,457 to -3,309 | -37.2% to -35.6% | 2,452 to 2,601 | 72.4% to 76.8% | -5,014 to -4,865 | -46.2% to -44.8% | | |
| February | 10,084 | 5,604 | 5,604 | 5,501 | 5,458 | 6,517 | -2,846 to -2,700 | -34.3% to -32.5% | 2,786 to 2,931 | 104.2% to 109.7% | -4,626 to -4,480 | -45.9% to -44.4% | | |
| March | 10,626 | 6,093 | 6,093 | 5,952 | 5,901 | 7,508 | -3,542 to -3,351 | -37.5% to -35.5% | 2,456 to 2,647 | 71.3% to 76.8% | -4,725 to -4,533 | -44.5% to -42.7% | | |
| April | 11,104 | 6,395 | 6,395 | 6,246 | 6,158 | 7,717 | -3,512 to -3,113 | -35.2% to -32.7% | 2,869 to 3,107 | 87.3% to 94.5% | -4,946 to -4,709 | -44.5% to -42.4% | | |
| May | 10,321 | 6,024 | 6,024 | 5,822 | 5,703 | 7,365 | -2,966 to -2,644 | -34.2% to -30.5% | 2,008 to 2,330 | 54.4% to 63.1% | -4,618 to -4,297 | -44.7% to -41.6% | | |
| June | 11,656 | 6,976 | 6,976 | 6,707 | 6,564 | 7,834 | -2,951 to -2,539 | -31.0% to -26.7% | 2,091 to 2,502 | 46.7% to 55.9% | -5,092 to -4,680 | -43.7% to -40.2% | | |
| July | 12,710 | 7,823 | 7,823 | 7,487 | 7,299 | 8,473 | -3,383 to -2,859 | -31.7% to -26.8% | 2,193 to 2,717 | 43.0% to 53.2% | -5,411 to -4,887 | -42.6% to -38.5% | | |
| August | 12,945 | 8,162 | 8,162 | 7,778 | 7,544 | 8,706 | -3,642 to -3,025 | -32.6% to -27.0% | 1,747 to 2,365 | 30.1% to 40.8% | -5,401 to -4,784 | -41.7% to -37.0% | | |
| September | 11,569 | 7,515 | 7,294 | 7,161 | 6,867 | 7,964 | -2,968 to -2,320 | -30.2% to -23.6% | 1,894 to 2,543 | 38.1% to 51.1% | -4,703 to -4,054 | -40.6% to -35.0% | | |
| October | 11,044 | 7,412 | 6,639 | 7,105 | 6,689 | 7,992 | -2,896 to -2,123 | -30.4% to -22.3% | 913 to 1,686 | 15.9% to 29.5% | -4,406 to -3,632 | -39.9% to -32.9% | | |
| November | 10,934 | 7,585 | 6,629 | 7,313 | 6,751 | 6,127 | -2,610 to -1,653 | -28.3% to -17.9% | 515 to 1,471 | 8.4% to 24.1% | -4,306 to -3,349 | -39.4% to -30.6% | | |
| December | 12,525 | 8,998 | 7,844 | 8,737 | 7,878 | 6,334 | -2,272 to -1,118 | -22.5% to -11.0% | 1,619 to 2,773 | 26.0% to 44.6% | -4,682 to -3,527 | -37.4% to -28.2% | | |
| 1Q | 31,562 | 17,684 | 17,684 | 17,342 | 17,198 | 20,511 | -9,845 to -9,359 | -36.4% to -34.6% | 7,694 to 8,180 | 81.0% to 86.1% | -14,364 to -13,878 | -45.5% to -44.0% | | |
| 2Q | 33,080 | 19,395 | 19,395 | 18,774 | 18,424 | 22,915 | -9,267 to -8,296 | -33.5% to -30.0% | 6,968 to 7,939 | 60.8% to 69.3% | -14,656 to -13,686 | -44.3% to -41.4% | | |
| 3Q | 37,224 | 23,499 | 23,279 | 22,425 | 21,709 | 25,143 | -9,994 to -8,204 | -31.5% to -25.9% | 5,835 to 7,625 | 36.8% to 48.0% | -15,515 to -13,725 | -41.7% to -36.9% | | |
| 4Q | 34,504 | 23,996 | 21,111 | 23,156 | 21,317 | 20,453 | -7,779 to -4,894 | -26.9% to -16.9% | 3,046 to 5,931 | 16.9% to 32.8% | -13,393 to -10,508 | -38.8% to -30.5% | | |
| Total | 136,370 | 84,573 | 81,468 | 81,697 | 78,648 | 89,023 | -36,679 to -30,753 | -31.8% to -26.7% | 23,749 to 29,674 | 43.3% to 54.1% | -57,723 to -51,797 | -42.3% to -38.0% | | |



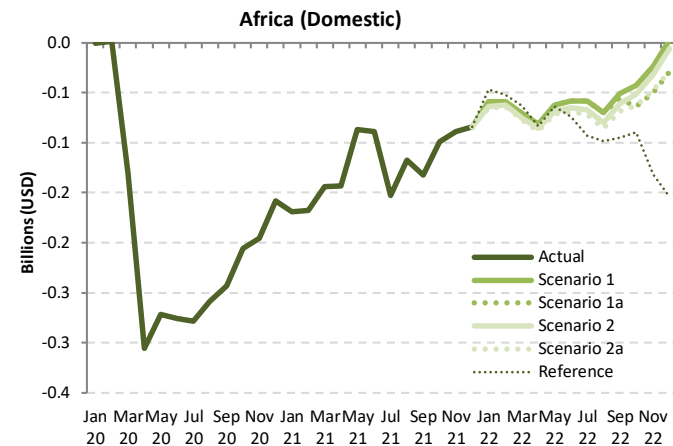
| Passenger revenue (USD, million) - Africa International | | | | | | | | | | | | | | | |
|---|--------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|---------|----------------------|--------|
| Year | 2019 | | | | | 2020 | | | | | 2021 | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 1,292 | 1,394 | 1,328 | 37 | 2.8% | -65 | -4.7% | 1,422 | 403 | -889 | -68.8% | -925 | -69.7% | -1,019 | -71.6% |
| February | 1,127 | 1,269 | 1,122 | -4 | -0.4% | -147 | -11.6% | 1,299 | 296 | -830 | -73.7% | -826 | -73.6% | -1,003 | -77.2% |
| March | 1,290 | 1,392 | 651 | -638 | -49.5% | -741 | -53.2% | 1,402 | 329 | -961 | -74.5% | -323 | -49.5% | -1,073 | -76.5% |
| April | 1,305 | 1,408 | 19 | -1,285 | -98.5% | -1,389 | -98.6% | 1,488 | 316 | -989 | -75.8% | 297 | 1538.7% | -1,171 | -78.7% |
| May | 1,217 | 1,323 | 25 | -1,192 | -97.9% | -1,297 | -98.1% | 1,400 | 352 | -865 | -71.0% | 327 | 1289.2% | -1,048 | -74.8% |
| June | 1,358 | 1,471 | 49 | -1,309 | -96.4% | -1,422 | -96.7% | 1,576 | 481 | -877 | -64.6% | 432 | 882.9% | -1,095 | -69.5% |
| July | 1,541 | 1,627 | 146 | -1,395 | -90.5% | -1,481 | -91.0% | 1,736 | 684 | -857 | -55.6% | 538 | 368.4% | -1,052 | -60.6% |
| August | 1,623 | 1,699 | 213 | -1,410 | -86.9% | -1,486 | -87.4% | 1,810 | 726 | -897 | -55.3% | 513 | 240.3% | -1,084 | -59.9% |
| September | 1,361 | 1,449 | 212 | -1,149 | -84.4% | -1,237 | -85.4% | 1,541 | 614 | -747 | -54.9% | 402 | 189.5% | -926 | -60.1% |
| October | 1,298 | 1,365 | 290 | -1,008 | -77.6% | -1,075 | -78.7% | 1,438 | 688 | -610 | -47.0% | 397 | 136.9% | -750 | -52.2% |
| November | 1,260 | 1,336 | 282 | -977 | -77.6% | -1,053 | -78.9% | 1,396 | 746 | -514 | -40.8% | 463 | 164.2% | -651 | -46.6% |
| December | 1,399 | 1,505 | 396 | -1,004 | -71.7% | -1,110 | -73.7% | 1,597 | 698 | -701 | -50.1% | 303 | 76.6% | -898 | -56.3% |
| 1Q | 3,708 | 4,055 | 3,102 | -606 | -16.3% | -953 | -23.5% | 4,122 | 1,028 | -2,680 | -72.3% | -2,074 | -66.9% | -3,094 | -75.1% |
| 2Q | 3,880 | 4,202 | 94 | -3,786 | -97.6% | -4,109 | -97.8% | 4,464 | 1,150 | -2,730 | -70.4% | 1,056 | 1128.2% | -3,314 | -74.2% |
| 3Q | 4,525 | 4,775 | 572 | -3,954 | -87.4% | -4,203 | -88.0% | 5,087 | 2,025 | -2,500 | -55.3% | 1,453 | 254.2% | -3,062 | -60.2% |
| 4Q | 3,957 | 4,206 | 968 | -2,989 | -75.5% | -3,238 | -77.0% | 4,431 | 2,132 | -1,825 | -46.1% | 1,164 | 120.2% | -2,299 | -51.9% |
| Total | 16,070 | 17,239 | 4,736 | -11,334 | -70.5% | -12,503 | -72.5% | 18,104 | 6,334 | -9,736 | -60.6% | 1,599 | 33.8% | -11,770 | -65.0% |

Africa (International)



| Passenger revenue (USD, million) - Africa International | | | | | | | | | | | | | | | |
|---|----------|------------|-------------|------------|-------------|-----------|------------------|------------------|----------------|------------------|------------------|------------------|----------------------|--|--|
| Year | 2022 | | | | | | | | | | | | | | |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | | Compared to 2021 | | | Compared to Baseline | | |
| | f | g | | | | | - | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | | |
| January | 1,470 | 666 | 666 | 655 | 649 | 741 | -643 to -626 | -49.8% to -48.5% | 246 to 263 | 61.0% to 65.1% | -821 to -804 | -55.8% to -54.7% | | | |
| February | 1,358 | 642 | 642 | 628 | 622 | 818 | -504 to -485 | -44.8% to -43.0% | 326 to 345 | 110.1% to 116.6% | -736 to -717 | -54.2% to -52.8% | | | |
| March | 1,434 | 695 | 695 | 677 | 670 | 976 | -620 to -595 | -48.0% to -46.1% | 341 to 366 | 103.9% to 111.4% | -764 to -739 | -53.3% to -51.5% | | | |
| April | 1,579 | 802 | 802 | 781 | 768 | 1,086 | -536 to -503 | -41.1% to -38.5% | 452 to 486 | 143.0% to 153.6% | -810 to -777 | -51.3% to -49.2% | | | |
| May | 1,492 | 762 | 762 | 733 | 716 | 1,048 | -502 to -456 | -41.2% to -37.4% | 363 to 409 | 103.0% to 116.1% | -777 to -730 | -52.0% to -48.9% | | | |
| June | 1,694 | 914 | 914 | 874 | 853 | 1,134 | -505 to -444 | -37.2% to -32.7% | 372 to 433 | 77.3% to 90.0% | -842 to -781 | -49.7% to -46.1% | | | |
| July | 1,848 | 1,022 | 1,022 | 973 | 945 | 1,243 | -597 to -519 | -38.7% to -33.7% | 260 to 338 | 38.0% to 49.4% | -904 to -826 | -48.9% to -44.7% | | | |
| August | 1,923 | 1,097 | 1,097 | 1,039 | 1,003 | 1,282 | -620 to -526 | -38.2% to -32.4% | 277 to 371 | 38.2% to 51.0% | -919 to -826 | -47.8% to -43.0% | | | |
| September | 1,638 | 951 | 918 | 900 | 857 | 1,152 | -505 to -410 | -37.1% to -30.1% | 242 to 337 | 39.4% to 54.9% | -782 to -687 | -47.7% to -41.9% | | | |
| October | 1,514 | 901 | 789 | 858 | 797 | 1,136 | -509 to -397 | -39.2% to -30.6% | 101 to 213 | 14.7% to 31.0% | -726 to -613 | -47.9% to -40.5% | | | |
| November | 1,466 | 900 | 762 | 863 | 781 | 847 | -498 to -360 | -39.5% to -28.6% | 16 to 154 | 2.2% to 20.7% | -704 to -566 | -48.0% to -38.6% | | | |
| December | 1,702 | 1,078 | 909 | 1,043 | 916 | 883 | -490 to -321 | -35.0% to -23.0% | 211 to 380 | 30.2% to 54.4% | -793 to -624 | -46.6% to -36.7% | | | |
| 1Q | 4,262 | 2,002 | 2,002 | 1,960 | 1,941 | 2,536 | -1,767 to -1,706 | -47.6% to -46.0% | 914 to 974 | 88.9% to 94.8% | -2,321 to -2,260 | -54.4% to -53.0% | | | |
| 2Q | 4,765 | 2,478 | 2,478 | 2,388 | 2,337 | 3,268 | -1,543 to -1,402 | -39.8% to -36.1% | 1,187 to 1,328 | 103.3% to 115.5% | -2,428 to -2,288 | -51.0% to -48.0% | | | |
| 3Q | 5,409 | 3,070 | 3,037 | 2,913 | 2,805 | 3,678 | -1,721 to -1,455 | -38.0% to -32.2% | 780 to 1,045 | 38.5% to 51.6% | -2,605 to -2,339 | -48.2% to -43.2% | | | |
| 4Q | 4,683 | 2,879 | 2,460 | 2,764 | 2,494 | 2,666 | -1,497 to -1,078 | -37.8% to -27.2% | 328 to 747 | 15.4% to 35.0% | -2,223 to -1,804 | -47.5% to -38.5% | | | |
| Total | 19,119 | 10,429 | 9,976 | 10,025 | 9,577 | 12,348 | -6,493 to -5,641 | -40.4% to -35.1% | 3,242 to 4,094 | 51.2% to 64.6% | -9,543 to -8,691 | -49.9% to -45.5% | | | |

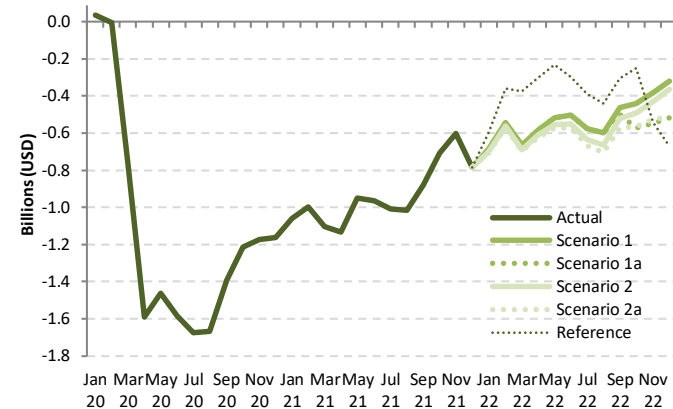
| Passenger revenue (USD, million) - Africa Domestic | | | | | | | | | | | | | | | |
|--|--------|----------|-----------|------------------|----------------------|----------|-----------|------------------|----------------------|----------|-----------|------------------|----------------------|------------------|----------------------|
| Year | 2019 | | | | 2020 | | | | 2021 | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | Compared to Baseline | Baseline | Estimated | Compared to 2019 | Compared to Baseline | Baseline | Estimated | Compared to 2019 | Compared to Baseline | Compared to 2020 | Compared to Baseline |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 310 | 325 | 309 | 0 | -0.1% | -16 | -4.9% | 344 | 140 | -169 | -54.7% | -169 | -54.6% | -204 | -59.2% |
| February | 285 | 306 | 287 | 1 | 0.5% | -20 | -6.4% | 320 | 117 | -168 | -58.8% | -169 | -59.0% | -202 | -63.2% |
| March | 318 | 331 | 187 | -131 | -41.2% | -144 | -43.6% | 341 | 174 | -144 | -45.4% | -13 | -7.1% | -167 | -49.1% |
| April | 309 | 315 | 3 | -306 | -99.1% | -312 | -99.1% | 317 | 166 | -143 | -46.4% | 163 | 5553.1% | -151 | -47.8% |
| May | 274 | 285 | 3 | -271 | -99.0% | -282 | -99.0% | 289 | 188 | -87 | -31.6% | 185 | 6674.4% | -101 | -35.1% |
| June | 289 | 300 | 14 | -275 | -95.2% | -286 | -95.4% | 308 | 200 | -89 | -30.8% | 186 | 1333.8% | -107 | -34.9% |
| July | 319 | 326 | 40 | -278 | -87.3% | -285 | -87.6% | 337 | 166 | -153 | -48.0% | 125 | 310.6% | -172 | -50.9% |
| August | 329 | 330 | 70 | -259 | -78.8% | -260 | -78.8% | 335 | 211 | -118 | -35.8% | 141 | 202.6% | -124 | -36.9% |
| September | 315 | 321 | 72 | -243 | -77.2% | -249 | -77.6% | 332 | 183 | -132 | -42.0% | 111 | 154.4% | -149 | -44.9% |
| October | 319 | 329 | 114 | -206 | -64.4% | -215 | -65.4% | 341 | 220 | -99 | -31.1% | 106 | 93.4% | -121 | -35.5% |
| November | 317 | 332 | 121 | -196 | -61.8% | -211 | -63.5% | 350 | 228 | -89 | -28.0% | 107 | 88.3% | -122 | -34.8% |
| December | 341 | 365 | 183 | -158 | -46.3% | -181 | -49.7% | 392 | 257 | -84 | -24.6% | 74 | 40.4% | -135 | -34.4% |
| 1Q | 912 | 962 | 782 | -130 | -14.3% | -180 | -18.7% | 1,004 | 431 | -481 | -52.7% | -351 | -44.9% | -573 | -57.1% |
| 2Q | 873 | 900 | 20 | -853 | -97.7% | -880 | -97.8% | 914 | 554 | -319 | -36.6% | 534 | 2714.3% | -360 | -39.4% |
| 3Q | 962 | 976 | 182 | -780 | -81.1% | -794 | -81.4% | 1,004 | 559 | -403 | -41.9% | 378 | 207.5% | -444 | -44.3% |
| 4Q | 978 | 1,025 | 418 | -559 | -57.2% | -607 | -59.2% | 1,083 | 705 | -272 | -27.8% | 287 | 68.7% | -378 | -34.9% |
| Total | 3,725 | 3,864 | 1,402 | -2,323 | -62.4% | -2,462 | -63.7% | 4,005 | 2,250 | -1,475 | -39.6% | 848 | 60.4% | -1,755 | -43.8% |



| Passenger revenue (USD, million) - Africa Domestic | | | | | | | | | | | | | | |
|--|----------|------------|-------------|------------|-------------|-----------|------------------|------------------|------------|------------------|------------------|----------------------|--|--|
| Year | 2022 | | | | | | | | | | | | | |
| Month | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | | Compared to 2021 | | Compared to Baseline | | |
| | f | g | | | | - | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | | |
| January | 364 | 250 | 250 | 246 | 244 | 263 | -66 to -59 | -21.2% to -19.2% | 104 to 110 | 73.9% to 78.3% | -120 to -114 | -33.0% to -31.3% | | |
| February | 336 | 226 | 226 | 223 | 221 | 233 | -64 to -59 | -22.4% to -20.7% | 104 to 109 | 88.6% to 92.6% | -114 to -110 | -34.1% to -32.7% | | |
| March | 352 | 247 | 247 | 242 | 241 | 255 | -77 to -70 | -24.3% to -22.2% | 67 to 74 | 38.7% to 42.4% | -112 to -105 | -31.7% to -29.8% | | |
| April | 320 | 228 | 228 | 223 | 221 | 226 | -88 to -81 | -28.6% to -26.3% | 55 to 62 | 33.3% to 37.4% | -100 to -93 | -31.1% to -28.9% | | |
| May | 295 | 212 | 212 | 206 | 203 | 210 | -72 to -63 | -26.1% to -22.8% | 15 to 24 | 8.0% to 12.8% | -93 to -84 | -31.3% to -28.3% | | |
| June | 316 | 231 | 231 | 224 | 221 | 216 | -69 to -58 | -23.8% to -20.1% | 20 to 31 | 10.1% to 15.4% | -96 to -85 | -30.2% to -26.9% | | |
| July | 349 | 260 | 260 | 251 | 247 | 226 | -72 to -58 | -22.5% to -18.2% | 81 to 95 | 49.0% to 57.2% | -102 to -89 | -29.3% to -25.4% | | |
| August | 340 | 259 | 259 | 249 | 243 | 230 | -85 to -70 | -26.0% to -21.3% | 32 to 48 | 15.3% to 22.5% | -96 to -81 | -28.3% to -23.9% | | |
| September | 342 | 264 | 258 | 254 | 246 | 220 | -69 to -51 | -21.8% to -16.3% | 64 to 81 | 34.9% to 44.4% | -96 to -79 | -28.0% to -22.9% | | |
| October | 354 | 277 | 255 | 268 | 257 | 230 | -64 to -43 | -20.0% to -13.3% | 35 to 57 | 16.0% to 25.7% | -99 to -77 | -27.8% to -21.8% | | |
| November | 368 | 293 | 266 | 285 | 269 | 185 | -51 to -24 | -15.9% to -7.4% | 38 to 65 | 16.8% to 28.6% | -102 to -75 | -27.7% to -20.4% | | |
| December | 422 | 344 | 312 | 335 | 313 | 187 | -29 to 3 | -8.5% to 0.8% | 55 to 87 | 21.3% to 33.7% | -110 to -78 | -26.1% to -18.6% | | |
| 1Q | 1,052 | 724 | 724 | 711 | 706 | 750 | -206 to -189 | -22.6% to -20.7% | 275 to 292 | 63.7% to 67.8% | -346 to -329 | -32.9% to -31.2% | | |
| 2Q | 932 | 670 | 670 | 653 | 644 | 652 | -229 to -202 | -26.2% to -23.2% | 90 to 117 | 16.3% to 21.1% | -288 to -261 | -30.9% to -28.0% | | |
| 3Q | 1,031 | 783 | 778 | 754 | 737 | 675 | -226 to -180 | -23.5% to -18.7% | 177 to 223 | 31.7% to 39.9% | -294 to -248 | -28.6% to -24.1% | | |
| 4Q | 1,145 | 914 | 834 | 888 | 838 | 602 | -144 to -63 | -14.7% to -6.5% | 129 to 209 | 18.2% to 29.6% | -311 to -231 | -27.1% to -20.1% | | |
| Total | 4,159 | 3,091 | 3,005 | 3,007 | 2,925 | 2,679 | -800 to -634 | -21.5% to -17.0% | 675 to 841 | 30.0% to 37.4% | -1,234 to -1,069 | -29.7% to -25.7% | | |

| Passenger revenue (USD, million) - Africa International + Domestic | | | | | | | | | | | | | | | |
|--|--------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|---------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 1,601 | 1,719 | 1,638 | 36 | 2.3% | -81 | -4.7% | 1,766 | 543 | -1,058 | -66.1% | -1,094 | -66.8% | -1,222 | -69.2% |
| February | 1,412 | 1,576 | 1,409 | -3 | -0.2% | -167 | -10.6% | 1,618 | 414 | -998 | -70.7% | -995 | -70.6% | -1,205 | -74.4% |
| March | 1,607 | 1,723 | 838 | -769 | -47.9% | -885 | -51.4% | 1,742 | 502 | -1,105 | -68.8% | -336 | -40.1% | -1,240 | -71.2% |
| April | 1,614 | 1,723 | 22 | -1,591 | -98.6% | -1,701 | -98.7% | 1,805 | 482 | -1,132 | -70.1% | 460 | 2067.8% | -1,323 | -73.3% |
| May | 1,492 | 1,607 | 28 | -1,464 | -98.1% | -1,579 | -98.2% | 1,689 | 540 | -952 | -63.8% | 512 | 1819.4% | -1,149 | -68.0% |
| June | 1,647 | 1,772 | 63 | -1,584 | -96.2% | -1,709 | -96.4% | 1,883 | 681 | -966 | -58.6% | 618 | 983.0% | -1,202 | -63.8% |
| July | 1,860 | 1,953 | 186 | -1,673 | -90.0% | -1,766 | -90.4% | 2,074 | 850 | -1,010 | -54.3% | 664 | 355.9% | -1,223 | -59.0% |
| August | 1,952 | 2,029 | 283 | -1,669 | -85.5% | -1,745 | -86.0% | 2,145 | 937 | -1,015 | -52.0% | 654 | 231.0% | -1,208 | -56.3% |
| September | 1,676 | 1,769 | 284 | -1,392 | -83.1% | -1,485 | -84.0% | 1,872 | 797 | -879 | -52.5% | 513 | 180.7% | -1,075 | -57.4% |
| October | 1,618 | 1,694 | 404 | -1,213 | -75.0% | -1,290 | -76.1% | 1,779 | 908 | -709 | -43.9% | 504 | 124.6% | -871 | -49.0% |
| November | 1,576 | 1,667 | 403 | -1,173 | -74.4% | -1,264 | -75.8% | 1,746 | 974 | -603 | -38.2% | 570 | 141.4% | -772 | -44.2% |
| December | 1,740 | 1,870 | 579 | -1,162 | -66.7% | -1,291 | -69.0% | 1,989 | 956 | -785 | -45.1% | 377 | 65.1% | -1,033 | -52.0% |
| 1Q | 4,621 | 5,018 | 3,884 | -736 | -15.9% | -1,133 | -22.6% | 5,126 | 1,459 | -3,161 | -68.4% | -2,425 | -62.4% | -3,667 | -71.5% |
| 2Q | 4,752 | 5,103 | 113 | -4,639 | -97.6% | -4,989 | -97.8% | 5,377 | 1,703 | -3,049 | -64.2% | 1,590 | 1403.7% | -3,674 | -68.3% |
| 3Q | 5,488 | 5,751 | 754 | -4,734 | -86.3% | -4,997 | -86.9% | 6,091 | 2,584 | -2,903 | -52.9% | 1,831 | 242.9% | -3,507 | -57.6% |
| 4Q | 4,934 | 5,231 | 1,386 | -3,548 | -71.9% | -3,845 | -73.5% | 5,514 | 2,837 | -2,097 | -42.5% | 1,451 | 104.7% | -2,677 | -48.5% |
| Total | 19,795 | 21,103 | 6,138 | -13,657 | -69.0% | -14,965 | -70.9% | 22,109 | 8,584 | -11,211 | -56.6% | 2,446 | 39.9% | -13,525 | -61.2% |

Africa (Total)



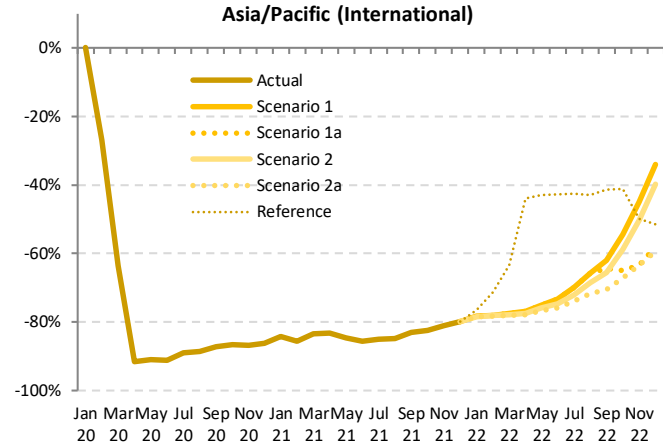
| Passenger revenue (USD, million) - Africa International + Domestic | | | | | | | | | | | | | | |
|--|----------|------------|-------------|------------|-------------|-----------|------------------|------------------|------------------|------------------|----------------------|------------------|--|--|
| Year | 2022 | | | | | | | | | | | | | |
| Month | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | |
| | f | g | | | | - | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | | |
| January | 1,834 | 916 | 916 | 901 | 893 | 1,004 | -708 to -686 | -44.2% to -42.8% | 350 to 372 | 64.4% to 68.5% | -941 to -918 | -51.3% to -50.1% | | |
| February | 1,694 | 868 | 868 | 851 | 844 | 1,051 | -568 to -544 | -40.2% to -38.5% | 430 to 454 | 104.0% to 109.8% | -850 to -826 | -50.2% to -48.8% | | |
| March | 1,786 | 942 | 942 | 919 | 911 | 1,231 | -697 to -665 | -43.3% to -41.4% | 409 to 440 | 81.3% to 87.6% | -876 to -844 | -49.0% to -47.3% | | |
| April | 1,899 | 1,030 | 1,030 | 1,004 | 989 | 1,312 | -625 to -518 | -38.7% to -36.2% | 507 to 548 | 105.3% to 113.7% | -910 to -869 | -47.9% to -45.8% | | |
| May | 1,787 | 973 | 973 | 939 | 918 | 1,259 | -573 to -584 | -38.4% to -34.7% | 378 to 433 | 70.0% to 80.2% | -869 to -814 | -48.6% to -45.5% | | |
| June | 2,011 | 1,145 | 1,145 | 1,098 | 1,073 | 1,350 | -574 to -502 | -34.8% to -30.5% | 392 to 464 | 57.5% to 68.1% | -937 to -866 | -46.6% to -43.1% | | |
| July | 2,198 | 1,283 | 1,283 | 1,225 | 1,191 | 1,469 | -668 to -577 | -35.9% to -31.0% | 341 to 433 | 40.1% to 50.9% | -1,006 to -915 | -45.8% to -41.6% | | |
| August | 2,262 | 1,355 | 1,355 | 1,288 | 1,247 | 1,512 | -705 to -596 | -36.1% to -30.6% | 310 to 418 | 33.0% to 44.6% | -1,016 to -907 | -44.9% to -40.1% | | |
| September | 1,980 | 1,215 | 1,176 | 1,154 | 1,103 | 1,372 | -573 to -461 | -34.2% to -27.5% | 306 to 418 | 38.4% to 52.5% | -877 to -765 | -44.3% to -38.6% | | |
| October | 1,868 | 1,178 | 1,044 | 1,126 | 1,054 | 1,366 | -573 to -440 | -35.4% to -27.2% | 136 to 270 | 15.0% to 29.7% | -824 to -691 | -44.1% to -37.0% | | |
| November | 1,834 | 1,193 | 1,028 | 1,148 | 1,050 | 1,032 | -548 to -383 | -34.8% to -24.3% | 55 to 219 | 5.6% to 22.5% | -806 to -641 | -43.9% to -35.0% | | |
| December | 2,125 | 1,422 | 1,221 | 1,378 | 1,228 | 1,070 | -519 to -319 | -29.8% to -18.3% | 266 to 466 | 27.8% to 48.8% | -903 to -703 | -42.5% to -33.1% | | |
| 1Q | 5,314 | 2,726 | 2,726 | 2,671 | 2,647 | 3,286 | -1,973 to -1,895 | -42.7% to -41.0% | 1,188 to 1,266 | 81.4% to 86.8% | -2,667 to -2,589 | -50.2% to -48.7% | | |
| 2Q | 5,697 | 3,148 | 3,148 | 3,041 | 2,981 | 3,920 | -1,772 to -1,604 | -37.3% to -33.8% | 1,277 to 1,445 | 75.0% to 84.8% | -2,716 to -2,549 | -47.7% to -44.7% | | |
| 3Q | 6,440 | 3,853 | 3,814 | 3,667 | 3,541 | 4,353 | -1,947 to -1,635 | -35.5% to -29.8% | 957 to 1,269 | 37.0% to 49.1% | -2,899 to -2,587 | -45.0% to -40.2% | | |
| 4Q | 5,827 | 3,793 | 3,294 | 3,652 | 3,332 | 3,468 | -1,640 to -1,142 | -33.2% to -23.1% | 457 to 955 | 16.1% to 33.7% | -2,533 to -2,035 | -43.5% to -34.9% | | |
| Total | 23,279 | 13,519 | 12,982 | 13,031 | 12,502 | 15,027 | -7,293 to -6,276 | -36.8% to -31.7% | 3,918 to 4,936 | 45.6% to 57.5% | -10,777 to -9,759 | -46.3% to -41.9% | | |

Asia/Pacific

| Compared to 2019 | Seat capacity (%) | | | Passenger number (thousand) | | | | | | Passenger revenue (USD, million) | | |
|-------------------|-------------------------|-------------------------|-------------------------|-----------------------------|-------------------------|-----------------------------|-------------------------|-----------------------------|-------------------------|----------------------------------|---------------------------|---------------------------|
| | Total | International | Domestic | Total | | International | | Domestic | | Total | International | Domestic |
| 1Q 2020 | -26.1% | -30.1% | -24.3% | -141,677 | -34.7% | -42,794 | -34.9% | -98,882 | -34.6% | -16,747 | -8,505 | -8,242 |
| 2Q 2020 | -68.5% | -91.3% | -58.6% | -316,793 | -76.8% | -117,426 | -96.4% | -199,367 | -68.6% | -38,956 | -24,899 | -14,057 |
| 3Q 2020 | -49.3% | -88.3% | -32.4% | -257,337 | -58.9% | -120,815 | -94.6% | -136,522 | -44.1% | -34,664 | -25,641 | -9,023 |
| 4Q 2020 | -37.3% | -86.6% | -15.7% | -202,995 | -47.7% | -117,468 | -93.9% | -85,527 | -28.5% | -30,376 | -25,124 | -5,252 |
| Total 2020 | -45.3% | -74.2% | -32.7% | -918,801 | -54.6% | -398,503 | -80.1% | -520,298 | -43.9% | -120,743 | -84,169 | -36,574 |
| 1Q 2021 | -43.3% | -84.4% | -25.0% | -225,504 | -55.2% | -114,192 | -93.1% | -111,312 | -38.9% | -32,033 | -24,159 | -7,874 |
| 2Q 2021 | -37.4% | -84.5% | -16.7% | -190,923 | -46.3% | -113,035 | -92.8% | -77,887 | -26.8% | -28,401 | -23,864 | -4,537 |
| 3Q 2021 | -50.1% | -84.3% | -35.3% | -267,183 | -61.1% | -116,834 | -91.5% | -150,349 | -48.6% | -35,162 | -24,694 | -10,468 |
| 4Q 2021 | -45.4% | -81.1% | -29.8% | -241,272 | -56.7% | -110,736 | -88.5% | -130,537 | -43.5% | -33,183 | -23,553 | -9,630 |
| Total 2021 | -44.1% | -83.6% | -26.8% | -924,882 | -54.9% | -454,797 | -91.5% | -470,085 | -39.6% | -128,779 | -96,269 | -32,509 |
| 1Q 2022 | -38.0% to -37.3% | -78.3% to -77.9% | -20.1% to -19.2% | -209,645 to -201,779 | -51.3% to -49.4% | -105,720 to -104,744 | -86.2% to -85.4% | -103,925 to -97,035 | -36.3% to -33.9% | -30,419 to -29,691 | -22,147 to -21,921 | -8,271 to -7,771 |
| 2Q 2022 | -38.8% to -36.8% | -76.8% to -75.1% | -22.2% to -20.0% | -211,150 to -193,776 | -51.2% to -47.0% | -103,321 to -100,105 | -84.8% to -82.2% | -107,829 to -93,671 | -37.1% to -32.2% | -30,070 to -28,297 | -21,577 to -20,835 | -8,493 to -7,463 |
| 3Q 2022 | -34.2% to -28.9% | -72.1% to -65.9% | -17.8% to -13.0% | -200,860 to -165,139 | -45.9% to -37.8% | -102,838 to -93,688 | -80.6% to -73.4% | -98,022 to -71,451 | -31.7% to -23.1% | -29,310 to -25,283 | -21,470 to -19,381 | -7,840 to -5,902 |
| 4Q 2022 | -28.1% to -15.2% | -63.2% to -44.3% | -12.7% to -2.5% | -172,196 to -105,329 | -40.5% to -24.8% | -92,537 to -68,544 | -74.0% to -54.8% | -79,800 to -36,786 | -26.6% to -12.3% | -25,639 to -17,090 | -19,392 to -13,980 | -6,261 to -3,110 |
| Total 2022 | -34.7% to -29.4% | -72.5% to -65.7% | -18.1% to -13.6% | -793,830 to -666,023 | -47.2% to -39.6% | -404,254 to -367,081 | -81.3% to -73.8% | -389,576 to -298,943 | -32.8% to -25.2% | -115,404 to -100,361 | -84,537 to -76,116 | -30,866 to -24,245 |



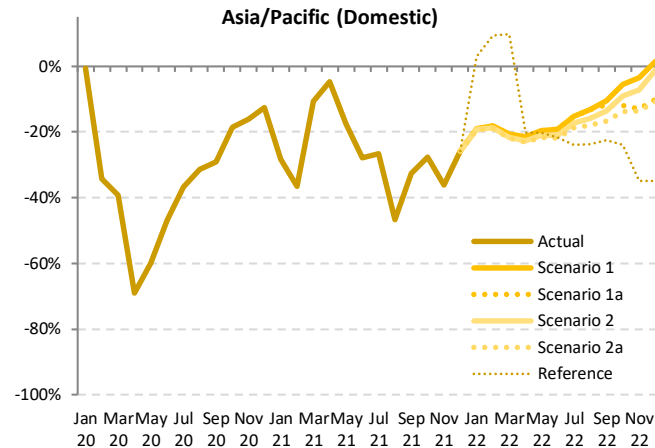
| Seat Capacity (thousand) - Asia/Pacific International | | | | | | | | | | | | | | | |
|---|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 53,265 | 57,270 | 53,331 | 66 | 0.1% | -3,939 | -6.9% | 60,091 | 8,389 | -44,876 | -84.3% | -44,942 | -84.3% | -51,702 | -86.0% |
| February | 49,240 | 52,702 | 36,070 | -13,170 | -26.7% | -16,632 | -31.6% | 54,412 | 7,103 | -42,137 | -85.6% | -28,967 | -80.3% | -47,309 | -86.9% |
| March | 52,868 | 55,127 | 19,269 | -33,600 | -63.6% | -35,858 | -65.0% | 57,032 | 8,719 | -44,149 | -83.5% | -10,549 | -54.7% | -48,312 | -84.7% |
| April | 51,419 | 53,083 | 4,283 | -47,136 | -91.7% | -48,800 | -91.9% | 54,682 | 8,643 | -42,776 | -83.2% | 4,360 | 101.8% | -46,040 | -84.2% |
| May | 52,115 | 54,386 | 4,649 | -47,466 | -91.1% | -49,737 | -91.5% | 56,381 | 7,953 | -44,162 | -84.7% | 3,304 | 71.1% | -48,428 | -85.9% |
| June | 51,244 | 53,134 | 4,462 | -46,782 | -91.3% | -48,671 | -91.6% | 54,970 | 7,326 | -43,918 | -85.7% | 2,864 | 64.2% | -47,644 | -86.7% |
| July | 54,096 | 55,984 | 5,934 | -48,162 | -89.0% | -50,051 | -89.4% | 58,871 | 8,120 | -45,976 | -85.0% | 2,186 | 36.8% | -50,750 | -86.2% |
| August | 54,492 | 57,099 | 6,215 | -48,277 | -88.6% | -50,883 | -89.1% | 60,431 | 8,249 | -46,243 | -84.9% | 2,034 | 32.7% | -52,182 | -86.3% |
| September | 51,502 | 53,050 | 6,595 | -44,907 | -87.2% | -46,455 | -87.6% | 55,872 | 8,746 | -42,756 | -83.0% | 2,151 | 32.6% | -47,126 | -84.3% |
| October | 52,839 | 55,621 | 7,034 | -45,805 | -86.7% | -48,587 | -87.4% | 58,727 | 9,229 | -43,610 | -82.5% | 2,195 | 31.2% | -49,497 | -84.3% |
| November | 51,594 | 54,738 | 6,760 | -44,833 | -86.9% | -47,978 | -87.6% | 58,065 | 9,713 | -41,881 | -81.2% | 2,952 | 43.7% | -48,352 | -83.3% |
| December | 54,954 | 58,362 | 7,595 | -47,359 | -86.2% | -50,767 | -87.0% | 61,803 | 11,109 | -43,845 | -79.8% | 3,514 | 46.3% | -50,694 | -82.0% |
| 1Q | 155,373 | 165,099 | 108,670 | -46,704 | -30.1% | -56,429 | -34.2% | 171,535 | 24,211 | -131,162 | -84.4% | -84,459 | -77.7% | -147,323 | -85.9% |
| 2Q | 154,778 | 160,603 | 13,394 | -141,384 | -91.3% | -147,209 | -91.7% | 166,033 | 23,921 | -130,856 | -84.5% | 10,527 | 78.6% | -142,112 | -85.6% |
| 3Q | 160,089 | 166,133 | 18,744 | -141,345 | -88.3% | -147,389 | -88.7% | 175,174 | 25,115 | -134,974 | -84.3% | 6,371 | 34.0% | -150,059 | -85.7% |
| 4Q | 159,387 | 168,721 | 21,390 | -137,997 | -86.6% | -147,331 | -87.3% | 178,595 | 30,051 | -129,336 | -81.1% | 8,662 | 40.5% | -148,543 | -83.2% |
| Total | 629,628 | 660,556 | 162,198 | -467,430 | -74.2% | -498,359 | -75.4% | 691,337 | 103,299 | -526,329 | -83.6% | -58,899 | -36.3% | -588,038 | -85.1% |



| Seat Capacity (thousand) - Asia/Pacific International | | | | | | | | | | | | | | |
|---|----------|------------|-------------|------------|-------------|-----------|----------------------|------------------|-------------------|------------------|---------------------------------------|--|--|--|
| Year | 2022 | | | | | | | | | | | | | |
| Month | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | |
| | f | g | | | | - | g-a | g/a-1 | g-e | g/e-1 | g-f | | | |
| January | 63,686 | 11,519 | 11,519 | 11,501 | 11,483 | 12,559 | -41,782 to -41,746 | -78.4% to -78.4% | 3,094 to 3,130 | 36.9% to 37.3% | -52,203 to -52,168 -82.0% to -81.9% | | | |
| February | 56,891 | 10,827 | 10,827 | 10,738 | 10,670 | 14,077 | -38,570 to -38,413 | -78.3% to -78.0% | 3,567 to 3,724 | 50.2% to 52.4% | -46,221 to -46,063 -81.2% to -81.0% | | | |
| March | 59,370 | 11,915 | 11,915 | 11,709 | 11,570 | 19,320 | -41,298 to -40,953 | -78.1% to -77.5% | 2,851 to 3,196 | 32.7% to 36.6% | -47,800 to -47,455 -80.5% to -79.9% | | | |
| April | 56,485 | 11,840 | 11,840 | 11,538 | 11,331 | 28,807 | -40,088 to -39,578 | -78.0% to -77.0% | 2,688 to 3,198 | 31.1% to 37.0% | -45,154 to -44,644 -79.9% to -79.0% | | | |
| May | 58,690 | 13,014 | 13,014 | 12,509 | 12,169 | 29,788 | -39,946 to -39,101 | -76.6% to -75.0% | 4,216 to 5,061 | 53.0% to 63.6% | -46,520 to -45,675 -79.3% to -77.8% | | | |
| June | 57,029 | 13,684 | 13,684 | 12,936 | 12,366 | 29,324 | -38,878 to -37,560 | -75.9% to -73.3% | 5,040 to 6,358 | 68.8% to 86.8% | -44,663 to -43,345 -78.3% to -76.0% | | | |
| July | 61,909 | 16,225 | 16,225 | 15,099 | 14,079 | 31,075 | -40,017 to -37,871 | -74.0% to -70.0% | 5,959 to 8,105 | 73.4% to 99.8% | -47,830 to -45,684 -77.3% to -73.8% | | | |
| August | 64,038 | 18,699 | 18,699 | 17,130 | 15,411 | 31,088 | -39,081 to -35,792 | -71.7% to -65.7% | 7,162 to 10,450 | 86.8% to 126.7% | -48,627 to -45,338 -75.9% to -70.8% | | | |
| September | 58,757 | 19,594 | 18,376 | 17,734 | 15,171 | 30,214 | -36,330 to -31,907 | -70.5% to -62.0% | 6,425 to 10,848 | 73.5% to 124.0% | -43,586 to -39,163 -74.2% to -66.7% | | | |
| October | 62,181 | 24,117 | 18,541 | 21,714 | 17,391 | 31,087 | -35,448 to -28,723 | -67.1% to -54.4% | 8,162 to 14,887 | 88.4% to 161.3% | -44,789 to -38,064 -72.0% to -61.2% | | | |
| November | 61,838 | 28,447 | 18,885 | 25,677 | 18,921 | 25,815 | -32,709 to -23,146 | -63.4% to -44.9% | 9,172 to 18,735 | 94.4% to 192.9% | -42,952 to -33,390 -69.5% to -54.0% | | | |
| December | 65,758 | 36,236 | 23,075 | 33,073 | 22,323 | 26,638 | -32,631 to -18,718 | -59.4% to -34.1% | 11,214 to 25,127 | 100.9% to 226.2% | -43,435 to -29,522 -66.1% to -44.9% | | | |
| 1Q | 179,947 | 34,261 | 34,261 | 33,947 | 33,723 | 45,957 | -121,650 to -121,112 | -78.3% to -77.9% | 9,512 to 10,050 | 39.3% to 41.5% | -146,223 to -145,686 -81.3% to -81.0% | | | |
| 2Q | 172,203 | 38,539 | 38,539 | 36,984 | 35,866 | 87,920 | -118,912 to -116,239 | -76.8% to -75.1% | 11,945 to 14,618 | 49.9% to 61.1% | -136,337 to -133,664 -79.2% to -77.6% | | | |
| 3Q | 184,704 | 54,519 | 53,300 | 49,963 | 44,661 | 92,377 | -115,428 to -105,571 | -72.1% to -65.9% | 19,546 to 29,403 | 77.8% to 117.1% | -140,043 to -130,185 -75.8% to -70.5% | | | |
| 4Q | 189,776 | 88,800 | 60,501 | 80,464 | 58,635 | 83,540 | -100,752 to -70,587 | -63.2% to -44.3% | 28,584 to 58,749 | 95.1% to 195.5% | -131,140 to -100,975 -69.1% to -53.2% | | | |
| Total | 726,630 | 216,119 | 186,601 | 201,359 | 172,885 | 309,794 | -456,742 to -413,509 | -72.5% to -65.7% | 69,586 to 112,820 | 67.4% to 109.2% | -553,744 to -510,511 -76.2% to -70.3% | | | |

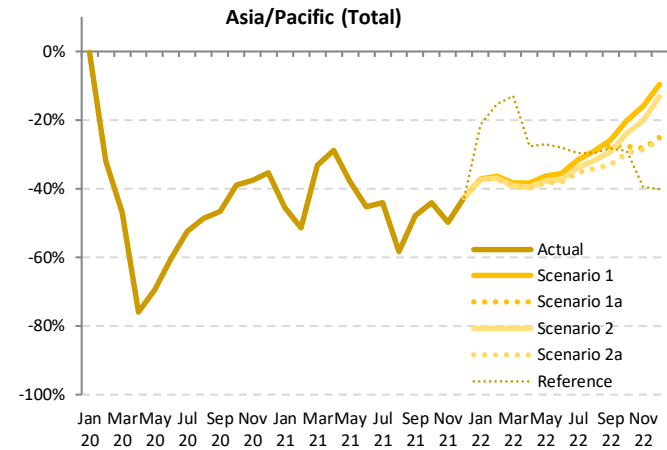


| Seat Capacity (thousand) - Asia/Pacific Domestic | | | | | | | | | | | | | | | |
|--|-----------|-----------|-----------|------------------|--------|----------------------|--------|-----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 120,939 | 127,828 | 120,380 | -559 | -0.5% | -7,448 | -5.8% | 132,806 | 86,618 | -34,321 | -28.4% | -33,762 | -28.0% | -46,189 | -34.8% |
| February | 111,832 | 120,025 | 73,446 | -38,386 | -34.3% | -46,579 | -38.8% | 122,937 | 71,057 | -40,775 | -36.5% | -2,389 | -3.3% | -51,880 | -42.2% |
| March | 117,628 | 123,036 | 71,501 | -46,127 | -39.2% | -51,535 | -41.9% | 124,572 | 105,089 | -12,539 | -10.7% | 33,587 | 47.0% | -19,484 | -15.6% |
| April | 116,324 | 118,235 | 36,113 | -80,212 | -69.0% | -82,122 | -69.5% | 120,767 | 110,802 | -5,522 | -4.7% | 74,689 | 206.8% | -9,965 | -8.3% |
| May | 119,839 | 122,387 | 48,028 | -71,811 | -59.9% | -74,360 | -60.8% | 125,619 | 98,879 | -20,960 | -17.5% | 50,851 | 105.9% | -26,740 | -21.3% |
| June | 118,127 | 119,977 | 62,669 | -55,458 | -46.9% | -57,308 | -47.8% | 122,926 | 85,272 | -32,855 | -27.8% | 22,603 | 36.1% | -37,654 | -30.6% |
| July | 126,199 | 129,033 | 79,823 | -46,376 | -36.7% | -49,210 | -38.1% | 133,866 | 92,653 | -33,546 | -26.6% | 12,830 | 16.1% | -41,213 | -30.8% |
| August | 125,546 | 128,431 | 86,254 | -39,291 | -31.3% | -42,177 | -32.8% | 132,957 | 66,855 | -58,691 | -46.7% | -19,400 | -22.5% | -66,102 | -49.7% |
| September | 119,707 | 122,898 | 84,916 | -34,791 | -29.1% | -37,982 | -30.9% | 127,100 | 80,652 | -39,054 | -32.6% | -4,264 | -5.0% | -46,447 | -36.5% |
| October | 123,885 | 126,974 | 100,810 | -23,076 | -18.6% | -26,164 | -20.6% | 132,971 | 89,645 | -34,241 | -27.6% | -11,165 | -11.1% | -43,327 | -32.6% |
| November | 118,639 | 121,612 | 99,560 | -19,079 | -16.1% | -22,052 | -18.1% | 126,133 | 75,805 | -42,834 | -36.1% | -23,755 | -23.9% | -50,328 | -39.9% |
| December | 121,839 | 125,686 | 106,651 | -15,188 | -12.5% | -19,035 | -15.1% | 130,608 | 90,469 | -31,370 | -25.7% | -16,182 | -15.2% | -40,138 | -30.7% |
| 1Q | 350,399 | 370,889 | 265,327 | -85,072 | -24.3% | -105,561 | -28.5% | 380,315 | 262,763 | -87,636 | -25.0% | -2,564 | -1.0% | -117,552 | -30.9% |
| 2Q | 354,290 | 360,599 | 146,809 | -207,481 | -58.6% | -213,790 | -59.3% | 369,312 | 294,953 | -59,337 | -16.7% | 148,144 | 100.9% | -74,359 | -20.1% |
| 3Q | 371,451 | 380,362 | 250,993 | -120,458 | -32.4% | -129,369 | -34.0% | 393,922 | 240,160 | -131,291 | -35.3% | -10,833 | -4.3% | -153,762 | -39.0% |
| 4Q | 364,363 | 374,272 | 307,021 | -57,343 | -15.7% | -67,252 | -18.0% | 389,712 | 255,918 | -108,445 | -29.8% | -51,102 | -16.6% | -133,793 | -34.3% |
| Total | 1,440,503 | 1,486,123 | 970,150 | -470,353 | -32.7% | -515,973 | -34.7% | 1,533,261 | 1,053,794 | -386,709 | -26.8% | 83,645 | 8.6% | -479,466 | -31.3% |



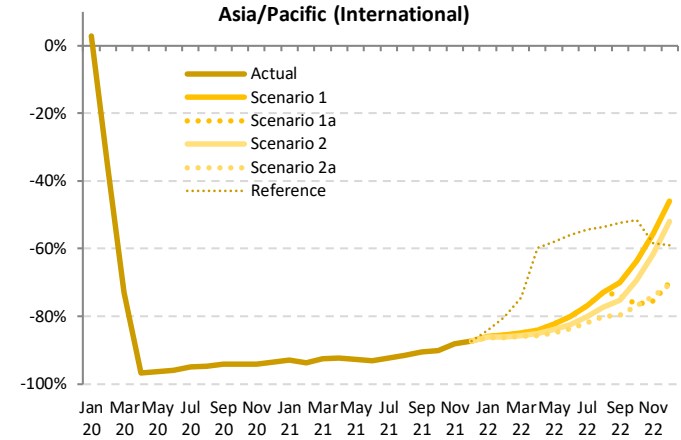
| Seat Capacity (thousand) - Asia/Pacific Domestic | | | | | | | | | | | | | | |
|--|-----------|------------|-------------|------------|-------------|-----------|----------------------|------------------|--------------------|------------------|----------------------|------------------|--|--|
| Year | 2022 | | | | | | | | | | | | | |
| Month | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | |
| | f | g | g | g | g | - | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | | |
| January | 138,877 | 98,088 | 98,088 | 97,767 | 97,607 | 124,630 | -23,332 to -22,851 | -19.3% to -18.9% | 10,989 to 11,471 | 12.7% to 13.2% | -41,270 to -40,788 | -29.7% to -29.4% | | |
| February | 127,407 | 91,582 | 91,582 | 90,930 | 90,637 | 122,322 | -21,195 to -20,250 | -19.0% to -18.1% | 19,580 to 20,525 | 27.6% to 28.9% | -36,769 to -35,825 | -28.9% to -28.1% | | |
| March | 127,258 | 93,375 | 93,375 | 92,258 | 91,788 | 129,161 | -25,840 to -24,253 | -22.0% to -20.6% | -13,301 to -11,713 | -12.7% to -11.1% | -35,470 to -33,883 | -27.9% to -26.6% | | |
| April | 123,429 | 91,459 | 91,459 | 90,043 | 89,464 | 92,701 | -26,860 to -24,866 | -23.1% to -21.4% | -21,338 to -19,343 | -19.3% to -17.5% | -33,965 to -31,971 | -27.5% to -25.9% | | |
| May | 129,020 | 96,467 | 96,467 | 94,667 | 93,932 | 95,548 | -25,907 to -23,372 | -21.6% to -19.5% | -4,947 to -2,412 | -5.0% to -2.4% | -35,088 to -32,553 | -27.2% to -25.2% | | |
| June | 125,920 | 95,411 | 95,411 | 93,311 | 92,312 | 92,660 | -25,814 to -22,716 | -21.9% to -19.2% | 7,040 to 10,139 | 8.3% to 11.9% | -33,608 to -30,510 | -26.7% to -24.2% | | |
| July | 138,709 | 107,070 | 107,070 | 104,253 | 102,590 | 95,886 | -23,609 to -19,129 | -18.7% to -15.2% | 9,937 to 14,417 | 10.7% to 15.6% | -36,120 to -31,640 | -26.0% to -22.8% | | |
| August | 137,569 | 108,918 | 108,918 | 105,499 | 102,939 | 95,796 | -22,607 to -16,628 | -18.0% to -13.2% | 36,085 to 42,063 | 54.0% to 62.9% | -34,630 to -28,651 | -25.2% to -20.8% | | |
| September | 131,499 | 107,260 | 105,686 | 103,375 | 99,688 | 92,731 | -20,018 to -12,446 | -16.7% to -10.4% | 19,036 to 26,608 | 23.6% to 33.0% | -31,810 to -24,238 | -24.2% to -18.4% | | |
| October | 138,891 | 116,958 | 109,217 | 112,707 | 106,889 | 94,321 | -16,997 to -6,927 | -13.7% to -5.6% | 17,244 to 27,313 | 19.2% to 30.5% | -32,003 to -21,934 | -23.0% to -15.8% | | |
| November | 130,714 | 114,642 | 103,243 | 110,140 | 102,430 | 77,192 | -16,209 to -3,997 | -13.7% to -3.4% | 26,625 to 38,837 | 35.1% to 51.2% | -28,284 to -16,072 | -21.6% to -12.3% | | |
| December | 135,753 | 123,668 | 109,527 | 120,417 | 108,854 | 79,426 | -12,985 to 1,829 | -10.7% to 1.5% | 18,385 to 33,199 | 20.3% to 36.7% | -26,899 to -12,085 | -19.8% to -8.9% | | |
| 1Q | 393,541 | 283,045 | 283,045 | 280,956 | 280,032 | 376,114 | -70,367 to -67,354 | -20.1% to -19.2% | 17,269 to 20,282 | 6.6% to 7.7% | -113,509 to -110,496 | -28.8% to -28.1% | | |
| 2Q | 378,369 | 283,337 | 283,337 | 283,337 | 278,021 | 280,909 | -78,581 to -70,953 | -22.2% to -20.0% | -19,245 to -11,617 | -6.5% to -3.9% | -102,661 to -95,033 | -27.1% to -25.1% | | |
| 3Q | 407,777 | 323,248 | 321,674 | 313,126 | 305,217 | 284,413 | -66,234 to -48,203 | -17.8% to -13.0% | 65,057 to 83,088 | 27.1% to 34.6% | -102,560 to -84,529 | -25.2% to -20.7% | | |
| 4Q | 405,359 | 355,268 | 321,987 | 343,264 | 318,172 | 250,938 | -46,191 to -9,095 | -12.7% to -2.5% | 62,254 to 99,350 | 24.3% to 38.8% | -87,186 to -50,091 | -21.5% to -12.4% | | |
| Total | 1,585,046 | 1,244,898 | 1,210,043 | 1,215,366 | 1,179,130 | 1,192,374 | -261,373 to -195,605 | -18.1% to -13.6% | 125,335 to 191,103 | 11.9% to 18.1% | -405,916 to -340,148 | -25.6% to -21.5% | | |

| Seat Capacity (thousand) - Asia/Pacific International + Domestic | | | | | | | | | | | | | | | |
|--|------------------|------------------|------------------|------------------|---------------|----------------------|---------------|------------------|------------------|------------------|---------------|------------------|-------------|----------------------|---------------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 174,204 | 185,098 | 173,711 | -493 | -0.3% | -11,387 | -6.2% | 192,898 | 95,007 | -79,197 | -45.5% | -78,704 | -45.3% | -97,891 | -50.7% |
| February | 161,072 | 172,727 | 109,516 | -51,556 | -32.0% | -63,211 | -36.6% | 177,348 | 78,160 | -82,912 | -51.5% | -31,356 | -28.6% | -99,189 | -55.9% |
| March | 170,496 | 178,163 | 90,770 | -79,726 | -46.8% | -87,393 | -49.1% | 181,604 | 113,808 | -56,688 | -33.2% | 23,038 | 25.4% | -67,796 | -37.3% |
| April | 167,743 | 171,318 | 40,396 | -127,347 | -75.9% | -130,922 | -76.4% | 175,450 | 119,445 | -48,298 | -28.8% | 79,049 | 195.7% | -56,005 | -31.9% |
| May | 171,954 | 176,774 | 52,676 | -119,277 | -69.4% | -124,097 | -70.2% | 181,999 | 106,832 | -65,122 | -37.9% | 54,155 | 102.8% | -75,168 | -41.3% |
| June | 169,371 | 173,111 | 67,131 | -102,240 | -60.4% | -105,980 | -61.2% | 177,896 | 92,598 | -76,773 | -45.3% | 25,467 | 37.9% | -85,298 | -47.9% |
| July | 180,295 | 185,018 | 85,757 | -94,538 | -52.4% | -99,261 | -53.6% | 192,736 | 100,773 | -79,521 | -44.1% | 15,016 | 17.5% | -91,963 | -47.7% |
| August | 180,038 | 185,530 | 92,470 | -87,568 | -48.6% | -93,061 | -50.2% | 193,388 | 75,104 | -104,934 | -58.3% | -17,366 | -18.8% | -118,284 | -61.2% |
| September | 171,208 | 175,948 | 91,511 | -79,697 | -46.5% | -84,437 | -48.0% | 182,972 | 89,398 | -81,810 | -47.8% | -2,113 | -2.3% | -93,573 | -51.1% |
| October | 176,725 | 182,595 | 107,844 | -68,881 | -39.0% | -74,751 | -40.9% | 191,698 | 98,874 | -77,851 | -44.1% | -8,970 | -8.3% | -92,824 | -48.4% |
| November | 170,233 | 176,350 | 106,320 | -63,912 | -37.5% | -70,300 | -39.7% | 184,198 | 85,518 | -84,715 | -49.8% | -20,803 | -19.6% | -98,680 | -53.6% |
| December | 176,793 | 184,048 | 114,246 | -62,547 | -35.4% | -69,802 | -37.9% | 192,410 | 101,578 | -75,215 | -42.5% | -12,668 | -11.1% | -90,832 | -47.2% |
| 1Q | 505,772 | 535,988 | 373,997 | -131,776 | -26.1% | -161,991 | -30.2% | 551,850 | 286,974 | -218,798 | -43.3% | -87,022 | -23.3% | -264,876 | -48.0% |
| 2Q | 509,667 | 521,202 | 160,203 | -348,864 | -68.5% | -360,999 | -69.3% | 535,345 | 318,874 | -190,193 | -37.4% | 158,671 | 99.0% | -216,471 | -40.4% |
| 3Q | 531,540 | 546,496 | 269,737 | -261,803 | -49.3% | -276,759 | -50.6% | 569,096 | 265,275 | -266,265 | -50.1% | -4,462 | -1.7% | -303,821 | -53.4% |
| 4Q | 523,750 | 542,993 | 328,410 | -195,340 | -37.3% | -214,583 | -39.5% | 568,306 | 285,970 | -237,781 | -45.4% | -42,441 | -12.9% | -282,337 | -49.7% |
| Total | 2,070,131 | 2,146,679 | 1,132,347 | -937,783 | -45.3% | -1,014,332 | -47.3% | 2,224,597 | 1,157,093 | -913,037 | -44.1% | 24,746 | 2.2% | -1,067,504 | -48.0% |



| Seat Capacity (thousand) - Asia/Pacific International + Domestic | | | | | | | | | | | | | | |
|--|------------------|------------------|------------------|------------------|------------------|------------------|-----------------------------|-------------------------|---------------------------|-----------------------|-----------------------------|-------------------------|--|-------|
| Year | 2022 | | | | | | Compared to 2019 | | | Compared to 2021 | | Compared to Baseline | | |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | g/a | | g/e | g/e-1 | | g/f | | f/g-1 |
| Month | f | g | | | - | | g-a | | g/a-1 | g-e | | g/e-1 | | f/g-1 |
| January | 202,563 | 109,607 | 109,607 | 109,268 | 109,090 | 137,190 | -65,114 to -64,597 | -37.4% to -37.1% | 14,083 to 14,600 | 14.8% to 15.4% | -93,473 to -92,956 | -46.1% to -45.9% | | |
| February | 184,297 | 102,409 | 102,409 | 101,668 | 101,307 | 136,400 | -59,765 to -58,663 | -37.1% to -36.4% | 23,147 to 24,249 | 29.6% to 31.0% | -82,990 to -81,888 | -45.0% to -44.4% | | |
| March | 186,627 | 105,290 | 105,290 | 103,967 | 103,358 | 148,482 | -67,138 to -65,206 | -39.4% to -38.2% | -10,450 to -8,518 | -9.2% to -7.5% | -83,270 to -81,337 | -44.6% to -43.6% | | |
| April | 179,914 | 103,299 | 103,299 | 101,581 | 100,795 | 121,509 | -66,948 to -64,444 | -39.9% to -38.4% | -18,650 to -16,146 | -15.6% to -13.5% | -79,119 to -76,615 | -44.0% to -42.6% | | |
| May | 187,709 | 109,481 | 109,481 | 107,176 | 106,101 | 125,336 | -65,852 to -62,472 | -38.9% to -36.3% | -730 to 2,650 | -0.7% to 2.5% | -81,608 to -78,228 | -43.5% to -41.7% | | |
| June | 182,949 | 109,095 | 109,095 | 106,248 | 104,678 | 121,984 | -64,693 to -60,276 | -38.2% to -35.6% | 12,080 to 16,497 | 13.0% to 17.8% | -78,271 to -73,854 | -42.8% to -40.4% | | |
| July | 200,618 | 123,295 | 123,295 | 119,352 | 116,669 | 126,961 | -63,626 to -57,000 | -35.3% to -31.6% | 15,895 to 22,521 | 15.8% to 22.3% | -83,950 to -77,324 | -41.8% to -38.5% | | |
| August | 201,607 | 127,618 | 127,618 | 122,629 | 118,350 | 126,885 | -61,688 to -52,420 | -34.3% to -29.1% | 43,246 to 52,514 | 57.6% to 69.9% | -83,257 to -73,989 | -41.3% to -36.7% | | |
| September | 190,256 | 126,855 | 124,062 | 121,109 | 114,860 | 122,944 | -56,349 to -44,354 | -32.9% to -25.9% | 25,461 to 37,456 | 28.5% to 41.9% | -75,396 to -63,401 | -39.6% to -33.3% | | |
| October | 201,072 | 141,075 | 127,758 | 134,420 | 124,280 | 125,408 | -52,445 to -35,650 | -29.7% to -20.2% | 25,406 to 42,201 | 25.7% to 42.7% | -76,792 to -59,997 | -38.2% to -29.8% | | |
| November | 192,551 | 143,089 | 122,128 | 135,818 | 121,351 | 103,007 | -48,882 to -27,143 | -28.7% to -15.9% | 35,833 to 57,572 | 41.9% to 67.3% | -71,200 to -49,462 | -37.0% to -25.7% | | |
| December | 201,511 | 159,904 | 132,602 | 153,490 | 131,177 | 106,063 | -45,616 to -16,889 | -25.8% to -9.6% | 29,599 to 58,326 | 29.1% to 57.4% | -70,334 to -41,607 | -34.9% to -20.6% | | |
| 1Q | 573,488 | 317,306 | 317,306 | 314,903 | 313,755 | 422,071 | -192,017 to -188,466 | -38.0% to -37.3% | 26,781 to 30,332 | 9.3% to 10.6% | -259,733 to -256,181 | -45.3% to -44.7% | | |
| 2Q | 550,573 | 321,875 | 321,875 | 315,005 | 311,574 | 368,829 | -197,493 to -187,192 | -38.8% to -36.8% | -7,300 to 3,001 | -2.3% to 0.9% | -238,998 to -228,697 | -43.4% to -41.5% | | |
| 3Q | 592,481 | 377,767 | 374,974 | 463,090 | 349,878 | 376,790 | -181,662 to -153,774 | -34.2% to -28.9% | 84,603 to 112,492 | 31.9% to 42.4% | -242,603 to -214,714 | -40.9% to -36.2% | | |
| 4Q | 595,134 | 444,068 | 382,488 | 423,728 | 376,808 | 334,478 | -146,943 to -79,682 | -28.1% to -15.2% | 90,838 to 158,099 | 31.8% to 55.3% | -218,327 to -151,066 | -36.7% to -25.4% | | |
| Total | 2,311,676 | 1,461,016 | 1,396,643 | 1,416,726 | 1,352,015 | 1,502,168 | -718,115 to -609,114 | -34.7% to -29.4% | 194,922 to 303,923 | 16.8% to 26.3% | -959,661 to -850,659 | -41.5% to -36.8% | | |

| Passenger Number (thousand) - Asia/Pacific International | | | | | | | | | | | | | | | |
|--|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 42,441 | 45,812 | 43,661 | 1,220 | 2.9% | -2,151 | -4.7% | 48,196 | 2,982 | -39,459 | -93.0% | -40,679 | -93.2% | -45,214 | -93.8% |
| February | 38,761 | 41,641 | 24,923 | -13,838 | -35.7% | -16,718 | -40.1% | 43,110 | 2,409 | -36,352 | -93.8% | -22,514 | -90.3% | -40,702 | -94.4% |
| March | 41,446 | 43,367 | 11,270 | -30,176 | -72.8% | -32,097 | -74.0% | 44,982 | 3,065 | -38,381 | -92.6% | -8,205 | -72.8% | -41,917 | -93.2% |
| April | 41,067 | 42,548 | 1,344 | -39,723 | -96.7% | -41,204 | -96.8% | 43,937 | 3,105 | -37,962 | -92.4% | 1,761 | 131.0% | -40,831 | -92.9% |
| May | 40,029 | 41,908 | 1,460 | -38,569 | -96.4% | -40,448 | -96.5% | 43,547 | 2,872 | -37,157 | -92.8% | 1,412 | 96.8% | -40,676 | -93.4% |
| June | 40,750 | 42,398 | 1,616 | -39,134 | -96.0% | -40,782 | -96.2% | 43,971 | 2,834 | -37,916 | -93.0% | 1,217 | 75.3% | -41,137 | -93.6% |
| July | 43,851 | 45,551 | 2,201 | -41,650 | -95.0% | -43,350 | -95.2% | 48,025 | 3,374 | -40,478 | -92.3% | 1,172 | 53.3% | -44,652 | -93.0% |
| August | 44,369 | 46,665 | 2,313 | -42,056 | -94.8% | -44,352 | -95.0% | 49,515 | 3,730 | -40,639 | -91.6% | 1,417 | 61.3% | -45,785 | -92.5% |
| September | 39,429 | 40,765 | 2,320 | -37,109 | -94.1% | -38,444 | -94.3% | 43,046 | 3,712 | -35,717 | -90.6% | 1,392 | 60.0% | -39,334 | -91.4% |
| October | 40,917 | 43,233 | 2,431 | -38,486 | -94.1% | -40,802 | -94.4% | 45,766 | 4,026 | -36,891 | -90.2% | 1,595 | 65.6% | -41,740 | -91.2% |
| November | 40,176 | 42,785 | 2,380 | -37,796 | -94.1% | -40,406 | -94.4% | 45,501 | 4,770 | -35,406 | -88.1% | 2,390 | 100.4% | -40,732 | -89.5% |
| December | 44,042 | 46,952 | 2,857 | -41,186 | -93.5% | -44,095 | -93.9% | 49,847 | 5,603 | -38,439 | -87.3% | 2,747 | 96.2% | -44,243 | -88.8% |
| 1Q | 122,648 | 130,820 | 79,854 | -42,794 | -34.9% | -50,966 | -39.0% | 136,289 | 8,456 | -114,192 | -93.1% | -71,398 | -89.4% | -127,833 | -93.8% |
| 2Q | 121,846 | 126,854 | 4,420 | -117,426 | -96.4% | -122,434 | -96.5% | 131,455 | 8,811 | -113,035 | -92.8% | 4,391 | 99.3% | -122,644 | -93.3% |
| 3Q | 127,649 | 132,980 | 6,834 | -120,815 | -94.6% | -126,146 | -94.9% | 140,586 | 10,815 | -116,834 | -91.5% | 3,981 | 58.2% | -129,771 | -92.3% |
| 4Q | 125,135 | 132,970 | 7,667 | -117,468 | -93.9% | -125,303 | -94.2% | 141,114 | 14,399 | -110,736 | -88.5% | 6,732 | 87.8% | -126,715 | -89.8% |
| Total | 497,279 | 523,625 | 98,775 | -398,503 | -80.1% | -424,849 | -81.1% | 549,444 | 42,481 | -454,797 | -91.5% | -56,294 | -57.0% | -506,963 | -92.3% |

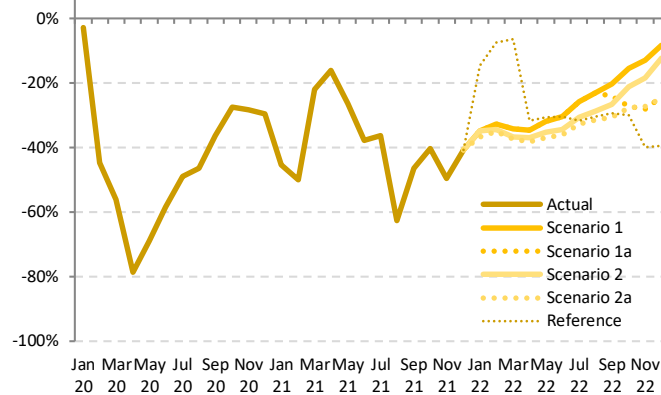


| Passenger Number (thousand) - Asia/Pacific International | | | | | | | | | | | | | | | |
|--|----------|------------|-------------|------------|-------------|-----------|----------------------|------------------|------------------|------------------|----------------------|----------------------|-----|--|--|
| Year | 2022 | | | | | | Compared to 2019 | | | | | | | | |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | | Compared to Baseline | | | |
| | f | g | | | | - | g-a | g/a-1 | g-e | | g/e-1 | | g-f | | |
| January | 51,255 | 5,979 | 5,979 | 5,857 | 5,792 | 6,764 | -36,650 to -36,463 | -86.4% to -85.9% | 2,809 to 2,996 | 94.2% to 100.5% | -45,463 to -45,276 | -88.7% to -88.3% | | | |
| February | 45,230 | 5,634 | 5,634 | 5,413 | 5,338 | 7,600 | -33,423 to -33,127 | -86.2% to -85.5% | 2,929 to 3,225 | 121.6% to 133.9% | -39,893 to -39,597 | -88.2% to -87.5% | | | |
| March | 46,979 | 6,292 | 6,292 | 5,915 | 5,799 | 10,581 | -35,647 to -35,154 | -86.0% to -84.8% | 2,734 to 3,227 | 89.2% to 105.3% | -41,180 to -40,687 | -87.7% to -86.6% | | | |
| April | 45,524 | 6,553 | 6,553 | 6,150 | 5,900 | 16,808 | -35,168 to -34,514 | -85.6% to -84.0% | 2,794 to 3,448 | 90.0% to 111.0% | -39,625 to -38,971 | -87.0% to -85.6% | | | |
| May | 45,464 | 7,096 | 7,096 | 6,415 | 6,014 | 16,826 | -34,015 to -32,933 | -85.0% to -82.3% | 3,142 to 4,224 | 109.4% to 147.1% | -39,451 to -38,368 | -86.8% to -84.4% | | | |
| June | 45,757 | 8,092 | 8,092 | 7,131 | 6,612 | 17,914 | -34,138 to -32,658 | -83.8% to -80.1% | 3,779 to 5,258 | 133.3% to 185.6% | -39,145 to -37,665 | -85.5% to -82.3% | | | |
| July | 50,669 | 10,137 | 10,137 | 8,721 | 7,905 | 20,023 | -35,946 to -33,714 | -82.0% to -76.9% | 4,532 to 6,764 | 134.3% to 200.5% | -40,314 to -40,532 | -84.4% to -80.0% | | | |
| August | 52,639 | 12,046 | 12,046 | 10,125 | 8,871 | 20,636 | -35,497 to -32,322 | -80.0% to -72.8% | 5,142 to 8,317 | 137.9% to 223.0% | -43,767 to -40,592 | -83.1% to -77.1% | | | |
| September | 45,416 | 11,777 | 10,300 | 9,784 | 8,035 | 18,752 | -31,395 to -27,652 | -79.6% to -70.1% | 4,322 to 8,065 | 116.4% to 217.3% | -37,381 to -33,638 | -82.3% to -74.1% | | | |
| October | 48,618 | 14,888 | 9,588 | 12,609 | 9,439 | 19,799 | -31,478 to -26,029 | -76.9% to -63.6% | 5,413 to 10,862 | 134.5% to 269.8% | -39,179 to -33,730 | -80.6% to -69.4% | | | |
| November | 48,616 | 17,873 | 9,847 | 15,436 | 10,424 | 16,724 | -30,329 to -22,303 | -75.5% to -55.5% | 5,077 to 13,103 | 106.4% to 274.7% | -38,770 to -30,743 | -79.7% to -63.2% | | | |
| December | 53,211 | 23,831 | 13,163 | 21,144 | 12,896 | 18,039 | -31,146 to -20,212 | -70.7% to -45.9% | 7,293 to 18,227 | 130.2% to 325.3% | -40,314 to -29,380 | -75.8% to -55.2% | | | |
| 1Q | 143,465 | 17,904 | 17,904 | 17,185 | 16,928 | 24,945 | -105,720 to -104,744 | -86.2% to -85.4% | 8,473 to 9,448 | 100.2% to 111.7% | -126,536 to -125,561 | -88.2% to -87.5% | | | |
| 2Q | 136,746 | 21,742 | 21,742 | 19,696 | 18,525 | 51,248 | -103,321 to -100,105 | -84.8% to -82.2% | 9,715 to 12,931 | 110.3% to 146.8% | -118,221 to -115,005 | -86.5% to -84.1% | | | |
| 3Q | 148,723 | 33,961 | 32,483 | 28,629 | 24,811 | 59,411 | -102,838 to -93,688 | -80.6% to -73.4% | 13,996 to 23,146 | 129.4% to 214.0% | -123,912 to -114,762 | -83.3% to -77.2% | | | |
| 4Q | 150,445 | 56,591 | 32,597 | 49,189 | 32,760 | 54,563 | -92,537 to -68,544 | -74.0% to -54.8% | 18,198 to 42,192 | 126.4% to 293.0% | -117,848 to -93,854 | -78.3% to -62.4% | | | |
| Total | 579,380 | 130,198 | 104,726 | 114,699 | 93,025 | 190,167 | -404,254 to -367,081 | -81.3% to -73.8% | 50,543 to 87,717 | 119.0% to 206.5% | -486,355 to -449,182 | -83.9% to -77.5% | | | |

Passenger Number (thousand) - Asia/Pacific Domestic

| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
|-----------|-----------|-----------|-----------|------------------|--------|----------------------|--------|-----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 95,680 | 101,733 | 93,038 | -2,643 | -2.8% | -8,695 | -8.5% | 106,281 | 52,355 | -43,325 | -45.3% | -40,682 | -43.7% | -53,926 | -50.7% |
| February | 93,183 | 100,554 | 51,430 | -41,752 | -44.8% | -49,124 | -48.9% | 103,581 | 46,634 | -46,548 | -50.0% | -4,796 | -9.3% | -56,946 | -55.0% |
| March | 97,091 | 102,127 | 42,604 | -54,487 | -56.1% | -59,523 | -58.3% | 103,920 | 75,653 | -21,438 | -22.1% | 33,049 | 77.6% | -28,267 | -27.2% |
| April | 95,436 | 97,512 | 20,302 | -75,134 | -78.7% | -77,210 | -79.2% | 100,044 | 80,139 | -15,297 | -16.0% | 59,837 | 294.7% | -19,906 | -19.9% |
| May | 97,706 | 100,241 | 30,330 | -67,376 | -69.0% | -69,911 | -69.7% | 103,321 | 71,883 | -25,823 | -26.4% | 41,553 | 137.0% | -31,438 | -30.4% |
| June | 97,365 | 99,388 | 40,509 | -56,857 | -58.4% | -58,880 | -59.2% | 102,278 | 60,598 | -36,767 | -37.8% | 20,089 | 49.6% | -41,680 | -40.8% |
| July | 105,023 | 107,946 | 53,535 | -51,489 | -49.0% | -54,411 | -50.4% | 112,482 | 66,910 | -38,113 | -36.3% | 13,376 | 25.0% | -45,571 | -40.5% |
| August | 106,397 | 109,323 | 56,921 | -49,476 | -46.5% | -52,402 | -47.9% | 113,631 | 39,724 | -66,673 | -62.7% | -17,197 | -30.2% | -73,907 | -65.0% |
| September | 98,156 | 101,304 | 62,599 | -35,558 | -36.2% | -38,705 | -38.2% | 105,198 | 52,593 | -45,564 | -46.4% | -10,006 | -16.0% | -52,605 | -50.0% |
| October | 102,792 | 105,942 | 74,469 | -28,322 | -27.6% | -31,473 | -29.7% | 111,431 | 61,365 | -41,427 | -40.3% | -13,105 | -17.6% | -50,066 | -44.9% |
| November | 98,409 | 101,445 | 70,498 | -27,911 | -28.4% | -30,947 | -30.5% | 105,697 | 49,593 | -48,816 | -49.6% | -20,905 | -29.7% | -56,104 | -53.1% |
| December | 98,922 | 102,630 | 69,627 | -29,294 | -29.6% | -33,002 | -32.2% | 107,153 | 58,628 | -40,294 | -40.7% | -10,999 | -15.8% | -48,525 | -45.3% |
| 1Q | 285,954 | 304,414 | 187,072 | -98,882 | -34.6% | -117,342 | -38.5% | 313,781 | 174,643 | -111,312 | -38.9% | -12,429 | -6.6% | -139,138 | -44.3% |
| 2Q | 290,507 | 297,141 | 91,140 | -199,367 | -68.6% | -206,001 | -69.3% | 305,643 | 212,260 | -77,887 | -26.8% | 121,479 | 133.3% | -93,023 | -30.4% |
| 3Q | 309,577 | 318,573 | 173,055 | -136,522 | -44.1% | -145,518 | -45.7% | 331,311 | 159,228 | -150,349 | -48.6% | -13,827 | -8.0% | -172,083 | -51.9% |
| 4Q | 300,122 | 310,017 | 214,594 | -85,527 | -28.5% | -95,422 | -30.8% | 324,281 | 169,585 | -130,537 | -43.5% | -45,009 | -21.0% | -154,696 | -47.7% |
| Total | 1,186,160 | 1,230,145 | 665,862 | -520,298 | -43.9% | -564,283 | -45.9% | 1,275,016 | 716,075 | -470,085 | -39.6% | 50,213 | 7.5% | -558,940 | -43.8% |

Asia/Pacific (Domestic)

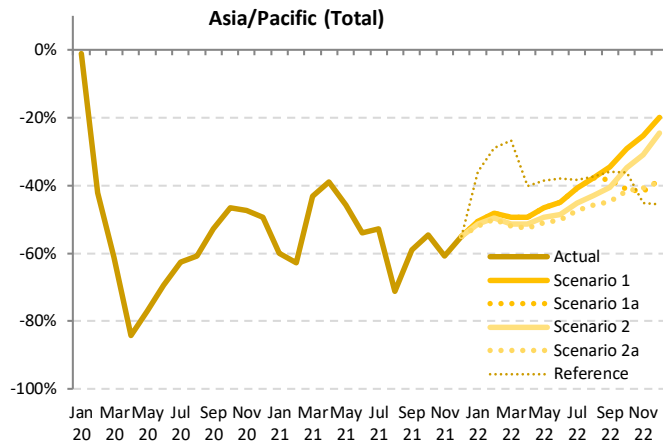


Passenger Number (thousand) - Asia/Pacific Domestic

| Year | 2022 | | | | | | | | | | | |
|-----------|-----------|------------|-------------|------------|-------------|-----------|----------------------|------------------|--------------------|------------------|----------------------|------------------|
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | |
| | f | g | g | g | g | g | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 |
| January | 111,421 | 62,377 | 62,377 | 61,204 | 60,620 | 81,724 | -35,060 to -33,304 | -36.6% to -34.8% | 8,265 to 10,021 | 15.8% to 19.1% | -50,801 to -49,045 | -45.6% to -44.0% |
| February | 107,632 | 62,765 | 62,765 | 61,162 | 60,613 | 86,256 | -32,570 to -30,418 | -35.0% to -32.6% | 13,978 to 16,130 | 30.0% to 34.6% | -47,019 to -44,867 | -43.7% to -41.7% |
| March | 106,383 | 63,779 | 63,779 | 61,479 | 60,797 | 90,780 | -36,294 to -33,313 | -37.4% to -34.3% | -14,856 to -11,875 | -19.6% to -15.7% | -45,586 to -42,604 | -42.9% to -40.0% |
| April | 102,414 | 62,477 | 62,477 | 60,152 | 58,966 | 65,162 | -36,469 to -32,959 | -38.2% to -34.5% | -21,172 to -17,662 | -26.4% to -22.0% | -43,448 to -39,938 | -42.4% to -39.0% |
| May | 106,237 | 66,570 | 66,570 | 63,256 | 61,580 | 67,828 | -36,126 to -31,136 | -37.0% to -31.9% | -10,303 to -5,313 | -14.3% to -7.4% | -44,657 to -39,667 | -42.0% to -37.3% |
| June | 104,915 | 67,789 | 67,789 | 63,856 | 62,131 | 67,671 | -35,234 to -29,576 | -36.2% to -30.4% | 1,533 to 7,191 | 2.5% to 11.9% | -42,784 to -37,126 | -40.8% to -35.4% |
| July | 116,737 | 78,050 | 78,050 | 72,853 | 70,566 | 71,797 | -34,458 to -26,973 | -32.8% to -25.7% | 3,655 to 11,140 | 5.5% to 16.6% | -46,172 to -38,687 | -39.6% to -33.1% |
| August | 117,709 | 81,922 | 81,922 | 75,817 | 72,899 | 73,950 | -33,498 to -24,476 | -31.5% to -23.0% | 33,174 to 42,197 | 83.5% to 106.2% | -44,810 to -35,787 | -38.1% to -30.4% |
| September | 108,981 | 78,154 | 74,529 | 72,100 | 68,091 | 69,405 | -30,066 to -20,002 | -30.6% to -20.4% | 15,498 to 25,562 | 29.5% to 48.6% | -40,890 to -30,826 | -37.5% to -28.3% |
| October | 116,578 | 86,952 | 74,870 | 81,135 | 74,408 | 71,991 | -28,383 to -15,839 | -27.6% to -15.4% | 13,044 to 25,588 | 21.3% to 41.7% | -42,170 to -29,626 | -36.2% to -25.4% |
| November | 109,704 | 85,663 | 70,767 | 80,330 | 71,534 | 59,209 | -27,642 to -12,746 | -28.1% to -13.0% | 21,174 to 36,070 | 42.7% to 72.7% | -38,937 to -24,041 | -35.5% to -21.9% |
| December | 111,567 | 90,721 | 74,826 | 86,818 | 74,380 | 59,839 | -24,542 to -8,201 | -24.8% to -8.3% | 15,752 to 32,093 | 26.9% to 54.7% | -37,187 to -20,847 | -33.3% to -18.7% |
| 1Q | 325,435 | 188,920 | 188,920 | 183,845 | 182,030 | 258,760 | -103,925 to -97,035 | -36.3% to -33.9% | 7,387 to 14,277 | 4.2% to 8.2% | -143,406 to -136,516 | -44.1% to -41.9% |
| 2Q | 313,566 | 196,836 | 196,836 | 187,264 | 182,678 | 200,661 | -107,829 to -93,671 | -37.1% to -32.2% | -29,942 to -15,784 | -14.1% to -7.4% | -130,889 to -116,731 | -41.7% to -37.2% |
| 3Q | 343,427 | 238,126 | 234,501 | 220,770 | 211,555 | 215,152 | -98,022 to -71,451 | -31.7% to -23.1% | 52,327 to 78,898 | 32.9% to 49.6% | -131,871 to -105,301 | -38.4% to -30.7% |
| 4Q | 337,850 | 263,336 | 220,463 | 248,283 | 220,322 | 191,039 | -79,800 to -36,786 | -26.6% to -12.3% | 50,737 to 93,751 | 29.9% to 55.3% | -117,528 to -74,514 | -34.8% to -22.1% |
| Total | 1,320,278 | 887,217 | 840,719 | 840,162 | 796,584 | 865,612 | -389,576 to -298,943 | -32.8% to -25.2% | 80,509 to 171,142 | 11.2% to 23.9% | -523,694 to -433,061 | -39.7% to -32.8% |



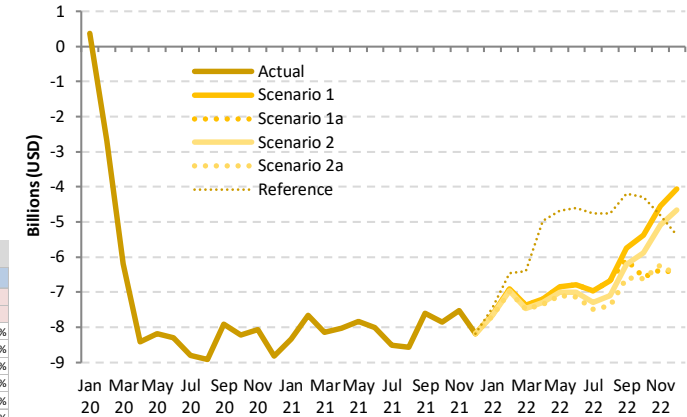
| Passenger Number (thousand) - Asia/Pacific International + Domestic | | | | | | | | | | | | | | | |
|---|------------------|------------------|----------------|------------------|---------------|----------------------|---------------|------------------|----------------|------------------|---------------|------------------|--------------|----------------------|---------------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 138,121 | 147,545 | 136,699 | -1,423 | -1.0% | -10,846 | -7.4% | 154,477 | 55,337 | -82,784 | -59.9% | -81,362 | -59.5% | -99,140 | -64.2% |
| February | 131,944 | 142,195 | 76,353 | -55,591 | -42.1% | -65,842 | -46.3% | 146,691 | 49,043 | -82,901 | -62.8% | -27,310 | -35.8% | -97,648 | -66.6% |
| March | 138,537 | 145,494 | 53,874 | -84,663 | -61.1% | -91,620 | -63.0% | 148,902 | 78,718 | -59,819 | -43.2% | 24,844 | 46.1% | -70,184 | -47.1% |
| April | 136,503 | 140,060 | 21,646 | -114,857 | -84.1% | -118,414 | -84.5% | 143,981 | 83,244 | -53,259 | -39.0% | 61,598 | 284.6% | -60,737 | -42.2% |
| May | 137,375 | 142,149 | 31,790 | -105,945 | -76.9% | -110,359 | -77.6% | 146,868 | 74,755 | -62,980 | -45.7% | 42,965 | 135.2% | -72,113 | -49.1% |
| June | 138,115 | 141,786 | 42,125 | -95,991 | -69.5% | -99,662 | -70.3% | 146,249 | 63,432 | -74,684 | -54.1% | 21,307 | 50.6% | -82,817 | -56.6% |
| July | 148,875 | 153,497 | 55,736 | -93,139 | -62.6% | -97,761 | -63.7% | 160,507 | 70,284 | -78,591 | -52.8% | 14,548 | 26.1% | -90,223 | -56.2% |
| August | 150,766 | 155,988 | 59,234 | -91,531 | -60.7% | -96,754 | -62.0% | 163,146 | 43,454 | -107,312 | -71.2% | -15,780 | -26.6% | -119,691 | -73.4% |
| September | 137,586 | 142,069 | 64,919 | -72,667 | -52.8% | -77,150 | -54.3% | 148,244 | 56,305 | -81,281 | -59.1% | -8,614 | -13.3% | -91,939 | -62.0% |
| October | 143,708 | 149,175 | 76,900 | -66,808 | -46.5% | -72,275 | -48.4% | 157,197 | 65,391 | -78,318 | -54.5% | -11,509 | -15.0% | -91,806 | -58.4% |
| November | 138,584 | 144,231 | 72,878 | -65,707 | -47.4% | -71,353 | -49.5% | 151,199 | 54,363 | -84,222 | -60.8% | -18,515 | -25.4% | -96,836 | -64.0% |
| December | 142,964 | 149,581 | 72,484 | -70,480 | -49.3% | -77,098 | -51.5% | 157,000 | 64,231 | -78,732 | -55.1% | -8,252 | -11.4% | -92,769 | -59.1% |
| 1Q | 408,602 | 435,234 | 266,926 | -141,677 | -34.7% | -168,309 | -38.7% | 450,070 | 183,099 | -225,504 | -55.2% | -83,827 | -31.4% | -266,971 | -59.3% |
| 2Q | 412,353 | 423,995 | 95,560 | -316,793 | -76.8% | -328,435 | -77.5% | 437,098 | 221,430 | -190,923 | -46.3% | 125,870 | 131.7% | -215,667 | -49.3% |
| 3Q | 437,226 | 451,553 | 179,890 | -257,337 | -58.9% | -271,664 | -60.2% | 471,897 | 170,043 | -267,183 | -61.1% | -9,846 | -5.5% | -301,853 | -64.0% |
| 4Q | 425,257 | 442,987 | 222,262 | -202,995 | -47.7% | -220,725 | -49.8% | 465,395 | 183,984 | -241,272 | -56.7% | -38,277 | -17.2% | -281,411 | -60.5% |
| Total | 1,683,439 | 1,753,770 | 764,638 | -918,801 | -54.6% | -989,133 | -56.4% | 1,824,460 | 758,557 | -924,882 | -54.9% | -6,081 | -0.8% | -1,065,903 | -58.4% |



| Passenger Number (thousand) - Asia/Pacific International + Domestic | | | | | | | | | | | | | | |
|---|------------------|------------------|----------------|----------------|----------------|------------------|-----------------------------|-------------------------|---------------------------|-----------------------|-------------------------------|--|--|-------------------------|
| Year | 2022 | | | | | | | | | | | | | |
| Month | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | |
| | f | g | | | - | | g-a | g/a-1 | g-e | g/e-1 | g-f | | | f/g-1 |
| January | 162,676 | 68,355 | 68,355 | 67,061 | 66,412 | 88,489 | -71,710 to -69,766 | -51.9% to -50.5% | 11,074 to 13,018 | 20.0% to 23.5% | -96,265 to -94,321 | | | -59.2% to -58.0% |
| February | 152,862 | 68,398 | 68,398 | 66,574 | 65,950 | 93,856 | -65,994 to -63,546 | -50.0% to -48.2% | 16,907 to 19,355 | 34.5% to 39.5% | -86,912 to -84,644 | | | -56.9% to -55.3% |
| March | 153,362 | 70,071 | 70,071 | 67,394 | 66,596 | 101,361 | -71,941 to -68,467 | -51.9% to -49.4% | -12,122 to -8,648 | -15.4% to -11.0% | -86,766 to -83,292 | | | -56.6% to -54.3% |
| April | 147,939 | 69,030 | 69,030 | 66,302 | 64,866 | 81,670 | -71,637 to -67,473 | -52.5% to -49.4% | -18,378 to -14,214 | -22.1% to -17.1% | -83,073 to -78,909 | | | -56.2% to -53.3% |
| May | 151,702 | 73,666 | 73,666 | 69,671 | 67,594 | 84,654 | -70,141 to -64,069 | -50.9% to -46.5% | -7,161 to -1,089 | -9.6% to -1.5% | -84,107 to -78,035 | | | -55.4% to -51.4% |
| June | 150,672 | 75,881 | 75,881 | 70,987 | 68,743 | 85,585 | -69,372 to -62,234 | -50.2% to -45.1% | 5,312 to 12,449 | 8.4% to 19.6% | -81,929 to -74,791 | | | -54.4% to -49.6% |
| July | 167,406 | 88,187 | 88,187 | 81,574 | 78,471 | 91,821 | -70,404 to -60,688 | -47.3% to -40.8% | 8,187 to 17,903 | 11.6% to 25.5% | -88,935 to -79,219 | | | -53.1% to -47.3% |
| August | 170,347 | 93,968 | 93,968 | 85,942 | 81,770 | 94,586 | -68,996 to -56,798 | -45.8% to -37.7% | 38,316 to 50,514 | 88.2% to 116.2% | -88,577 to -76,379 | | | -52.0% to -44.8% |
| September | 154,396 | 89,932 | 84,829 | 81,884 | 76,125 | 88,156 | -61,460 to -47,654 | -44.7% to -34.6% | 19,820 to 33,627 | 35.2% to 59.7% | -78,271 to -64,465 | | | -50.7% to -41.8% |
| October | 165,197 | 101,840 | 84,458 | 93,744 | 83,848 | 91,790 | -59,861 to -41,868 | -41.7% to -29.1% | 18,457 to 36,449 | 28.2% to 55.7% | -81,349 to -63,357 | | | -49.2% to -38.4% |
| November | 158,320 | 103,536 | 80,614 | 95,766 | 81,958 | 75,933 | -57,971 to -35,048 | -41.8% to -25.3% | 26,251 to 49,174 | 48.3% to 90.5% | -77,707 to -54,784 | | | -49.1% to -34.6% |
| December | 164,778 | 114,551 | 87,989 | 107,962 | 87,276 | 77,878 | -55,688 to -28,413 | -39.0% to -19.9% | 23,045 to 50,320 | 35.9% to 78.3% | -77,502 to -50,227 | | | -47.0% to -30.5% |
| 1Q | 468,900 | 206,824 | 206,824 | 201,029 | 198,958 | 283,705 | -209,645 to -201,779 | -51.3% to -49.4% | 15,859 to 23,725 | 8.7% to 13.0% | -269,942 to -262,076 | | | -57.6% to -55.9% |
| 2Q | 450,313 | 218,577 | 218,577 | 206,960 | 201,203 | 251,909 | -211,150 to -193,776 | -51.2% to -47.0% | -20,227 to -2,853 | -9.1% to -1.3% | -249,109 to -231,735 | | | -55.3% to -51.5% |
| 3Q | 492,150 | 272,087 | 266,984 | 249,400 | 236,366 | 274,563 | -200,860 to -165,139 | -45.9% to -37.8% | 66,323 to 102,044 | 39.0% to 60.0% | -255,784 to -220,063 | | | -52.0% to -44.7% |
| 4Q | 488,295 | 319,927 | 253,060 | 297,472 | 253,082 | 245,602 | -172,196 to -105,329 | -40.5% to -24.8% | 69,076 to 135,943 | 37.5% to 73.9% | -235,235 to -168,367 | | | -48.2% to -34.5% |
| Total | 1,899,658 | 1,017,415 | 945,445 | 954,861 | 889,609 | 1,055,779 | -793,830 to -666,023 | -47.2% to -39.6% | 131,052 to 258,859 | 17.3% to 34.1% | -1,010,048 to -882,242 | | | -53.2% to -46.4% |

| Passenger revenue (USD, million) - Asia/Pacific International | | | | | | | | | | | | | | | | |
|---|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|--|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 | |
| January | 9,033 | 9,794 | 9,414 | 381 | 4.2% | -380 | -3.9% | 10,320 | 687 | -8,347 | -92.4% | -8,728 | -92.7% | -9,633 | -93.3% | |
| February | 8,223 | 8,891 | 5,529 | -2,693 | -32.8% | -3,362 | -37.8% | 9,200 | 556 | -7,667 | -93.2% | -4,973 | -89.9% | -8,644 | -94.0% | |
| March | 8,844 | 9,258 | 2,652 | -6,193 | -70.0% | -6,606 | -71.4% | 9,561 | 699 | -8,145 | -92.1% | -1,952 | -73.6% | -8,861 | -92.7% | |
| April | 8,718 | 9,008 | 299 | -8,419 | -96.6% | -8,709 | -96.7% | 9,316 | 697 | -8,020 | -92.0% | 399 | 133.6% | -8,619 | -92.5% | |
| May | 8,507 | 8,878 | 326 | -8,180 | -96.2% | -8,552 | -96.3% | 9,211 | 664 | -7,843 | -92.2% | 337 | 103.4% | -8,547 | -92.8% | |
| June | 8,670 | 8,990 | 370 | -8,300 | -95.7% | -8,620 | -95.9% | 9,334 | 669 | -8,001 | -92.3% | 299 | 80.7% | -8,665 | -92.8% | |
| July | 9,317 | 9,660 | 506 | -8,812 | -94.6% | -9,154 | -94.8% | 10,172 | 800 | -8,517 | -91.4% | 295 | 58.3% | -9,372 | -92.1% | |
| August | 9,457 | 9,939 | 546 | -8,911 | -94.2% | -9,393 | -94.5% | 10,530 | 878 | -8,579 | -90.7% | 333 | 61.0% | -9,651 | -91.7% | |
| September | 8,462 | 8,710 | 543 | -7,919 | -93.6% | -8,168 | -93.8% | 9,191 | 863 | -7,599 | -89.8% | 320 | 58.9% | -8,328 | -90.6% | |
| October | 8,796 | 9,310 | 567 | -8,228 | -93.5% | -8,742 | -93.9% | 9,866 | 941 | -7,855 | -89.3% | 373 | 65.8% | -8,925 | -90.5% | |
| November | 8,632 | 9,221 | 558 | -8,074 | -93.5% | -8,663 | -94.0% | 9,814 | 1,116 | -7,516 | -87.1% | 558 | 100.0% | -8,699 | -88.6% | |
| December | 9,491 | 10,165 | 670 | -8,821 | -92.9% | -9,495 | -93.4% | 10,809 | 1,309 | -8,182 | -86.2% | 640 | 95.6% | -9,499 | -87.9% | |
| 1Q | 26,100 | 27,943 | 17,595 | -8,505 | -32.6% | -10,348 | -37.0% | 29,080 | 1,942 | -24,159 | -92.6% | -15,654 | -89.0% | -27,139 | -93.3% | |
| 2Q | 25,894 | 26,876 | 995 | -24,899 | -96.2% | -25,881 | -96.3% | 27,861 | 2,031 | -23,864 | -92.2% | 1,035 | 104.0% | -25,831 | -92.7% | |
| 3Q | 27,236 | 28,309 | 1,594 | -25,641 | -94.1% | -26,715 | -94.4% | 29,893 | 2,542 | -24,694 | -90.7% | 947 | 59.4% | -27,351 | -91.5% | |
| 4Q | 26,919 | 28,695 | 1,795 | -25,124 | -93.3% | -26,900 | -93.7% | 30,489 | 3,366 | -23,553 | -87.5% | 1,571 | 87.5% | -27,123 | -89.0% | |
| Total | 106,149 | 111,823 | 21,980 | -84,169 | -79.3% | -89,844 | -80.3% | 117,323 | 9,880 | -96,269 | -90.7% | -12,100 | -55.1% | -107,443 | -91.6% | |

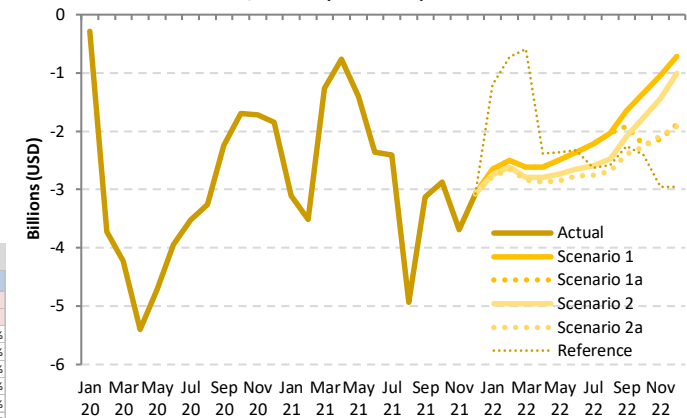
Asia/Pacific (International)



| Passenger revenue (USD, million) - Asia/Pacific International | | | | | | | | | | | | | | | | |
|---|----------|------------|-------------|------------|-------------|-----------|--------------------|------------------|------------------|------------------|----------------------|------------------|--|--|--|--|
| Year | 2022 | | | | | | | | | | | | | | | |
| Month | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | | | |
| | f | g | | | | | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | | | | |
| January | 10,994 | 1,397 | 1,397 | 1,368 | 1,353 | 1,578 | -7,680 to -7,636 | -85.0% to -84.5% | 667 to 710 | 97.1% to 103.5% | -9,641 to -9,597 | -87.7% to -87.3% | | | | |
| February | 9,658 | 1,315 | 1,315 | 1,264 | 1,246 | 1,766 | -6,976 to -6,908 | -84.8% to -84.0% | 690 to 759 | 124.2% to 136.6% | -8,412 to -8,343 | -87.1% to -86.4% | | | | |
| March | 9,951 | 1,468 | 1,468 | 1,380 | 1,353 | 2,441 | -7,491 to -7,377 | -84.7% to -83.4% | 654 to 768 | 93.6% to 109.9% | -8,598 to -8,483 | -86.4% to -85.3% | | | | |
| April | 9,665 | 1,527 | 1,527 | 1,434 | 1,476 | 3,753 | -7,342 to -7,190 | -84.2% to -82.5% | 679 to 830 | 97.3% to 119.0% | -8,289 to -8,138 | -85.8% to -84.2% | | | | |
| May | 9,600 | 1,652 | 1,652 | 1,494 | 1,302 | 3,826 | -7,105 to -6,855 | -83.5% to -80.6% | 738 to 988 | 111.2% to 148.9% | -8,199 to -7,949 | -85.4% to -82.8% | | | | |
| June | 9,720 | 1,881 | 1,881 | 1,659 | 1,540 | 4,072 | -7,130 to -6,789 | -82.2% to -78.3% | 871 to 1,211 | 130.0% to 180.9% | -8,180 to -7,839 | -84.2% to -80.7% | | | | |
| July | 10,722 | 2,351 | 2,351 | 2,026 | 1,839 | 4,555 | -7,478 to -6,966 | -80.3% to -74.8% | 1,039 to 1,551 | 129.8% to 193.8% | -8,882 to -8,370 | -82.8% to -78.1% | | | | |
| August | 11,183 | 2,787 | 2,787 | 2,347 | 2,062 | 4,699 | -7,395 to -6,670 | -78.2% to -70.5% | 1,183 to 1,909 | 134.8% to 217.4% | -9,122 to -8,396 | -81.6% to -75.1% | | | | |
| September | 9,685 | 2,716 | 2,379 | 2,262 | 1,865 | 4,262 | -6,597 to -5,745 | -78.0% to -67.9% | 1,002 to 1,853 | 116.1% to 214.8% | -7,820 to -6,969 | -80.7% to -72.0% | | | | |
| October | 10,492 | 3,421 | 2,217 | 2,906 | 2,187 | 4,504 | -6,608 to -5,374 | -75.1% to -61.1% | 1,246 to 2,481 | 132.5% to 263.7% | -8,305 to -7,071 | -79.2% to -67.4% | | | | |
| November | 10,497 | 4,090 | 2,276 | 3,543 | 2,411 | 3,820 | -6,356 to -4,543 | -73.6% to -52.6% | 1,160 to 2,974 | 104.0% to 266.6% | -8,221 to -6,407 | -78.3% to -61.0% | | | | |
| December | 11,561 | 5,428 | 3,034 | 4,830 | 2,977 | 4,123 | -6,514 to -4,063 | -68.6% to -42.8% | 1,667 to 4,118 | 127.3% to 314.5% | -8,585 to -6,134 | -74.3% to -53.1% | | | | |
| 1Q | 30,603 | 4,180 | 4,180 | 4,012 | 3,953 | 5,786 | -22,147 to -21,921 | -84.9% to -84.0% | 2,011 to 2,238 | 103.6% to 115.3% | -26,650 to -26,424 | -87.1% to -86.3% | | | | |
| 2Q | 28,986 | 5,060 | 5,060 | 4,588 | 4,318 | 11,650 | -21,577 to -20,835 | -83.3% to -80.5% | 2,287 to 3,029 | 112.6% to 149.2% | -24,668 to -23,926 | -85.1% to -82.5% | | | | |
| 3Q | 31,590 | 7,855 | 7,518 | 6,636 | 5,766 | 13,516 | -21,470 to -19,381 | -78.8% to -71.2% | 3,224 to 5,313 | 126.9% to 209.1% | -25,824 to -23,735 | -81.7% to -75.1% | | | | |
| 4Q | 32,551 | 12,939 | 7,526 | 11,280 | 7,575 | 12,447 | -19,392 to -13,980 | -72.0% to -51.9% | 4,160 to 9,573 | 123.6% to 284.4% | -25,024 to -19,612 | -76.9% to -60.3% | | | | |
| Total | 123,729 | 30,033 | 24,284 | 26,516 | 21,611 | 43,399 | -84,537 to -76,116 | -79.6% to -71.7% | 11,732 to 20,153 | 118.7% to 204.0% | -102,118 to -93,696 | -82.5% to -75.7% | | | | |

| Passenger revenue (USD, million) - Asia/Pacific Domestic | | | | | | | | | | | | | | | |
|--|--------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 7,138 | 7,605 | 6,847 | -290 | -4.1% | -758 | -10.0% | 7,996 | 4,037 | -3,101 | -43.4% | -2,810 | -41.0% | -3,959 | -49.5% |
| February | 7,008 | 7,574 | 3,284 | -3,724 | -53.1% | -4,290 | -56.6% | 7,840 | 3,500 | -3,508 | -50.1% | 216 | 6.6% | -4,340 | -55.4% |
| March | 7,208 | 7,594 | 2,981 | -4,228 | -58.7% | -4,613 | -60.7% | 7,766 | 5,943 | -1,266 | -17.6% | 2,962 | 99.4% | -1,824 | -23.5% |
| April | 7,113 | 7,236 | 1,716 | -5,397 | -75.9% | -5,521 | -76.3% | 7,427 | 6,348 | -765 | -10.8% | 4,632 | 270.0% | -1,079 | -14.5% |
| May | 7,278 | 7,427 | 2,564 | -4,714 | -64.8% | -4,863 | -65.5% | 7,653 | 5,869 | -1,409 | -19.4% | 3,305 | 128.9% | -1,784 | -23.3% |
| June | 7,240 | 7,359 | 3,295 | -3,946 | -54.5% | -4,065 | -55.2% | 7,581 | 4,877 | -2,364 | -32.6% | 1,582 | 48.0% | -2,704 | -35.7% |
| July | 7,837 | 8,011 | 4,312 | -3,524 | -45.0% | -3,698 | -46.2% | 8,350 | 5,428 | -2,409 | -30.7% | 1,115 | 25.9% | -2,922 | -35.0% |
| August | 7,937 | 8,113 | 4,678 | -3,260 | -41.1% | -3,436 | -42.3% | 8,437 | 3,002 | -4,936 | -62.2% | -1,676 | -35.8% | -5,436 | -64.4% |
| September | 7,291 | 7,479 | 5,052 | -2,239 | -30.7% | -2,428 | -32.5% | 7,761 | 4,167 | -3,123 | -42.8% | -884 | -17.5% | -3,594 | -46.3% |
| October | 7,622 | 7,887 | 5,931 | -1,691 | -22.2% | -1,955 | -24.8% | 8,311 | 4,745 | -2,878 | -37.8% | -1,187 | -20.0% | -3,566 | -42.9% |
| November | 7,233 | 7,464 | 5,516 | -1,717 | -23.7% | -1,948 | -26.1% | 7,781 | 3,550 | -3,683 | -50.9% | -1,966 | -35.6% | -4,231 | -54.4% |
| December | 7,279 | 7,569 | 5,435 | -1,844 | -25.3% | -2,134 | -28.2% | 7,922 | 4,209 | -3,070 | -42.2% | -1,226 | -22.6% | -3,712 | -46.9% |
| 1Q | 21,354 | 22,773 | 13,112 | -8,242 | -38.6% | -9,661 | -42.4% | 23,602 | 13,480 | -7,874 | -36.9% | 368 | 2.8% | -10,122 | -42.9% |
| 2Q | 21,631 | 22,023 | 7,574 | -14,057 | -65.0% | -14,449 | -65.6% | 22,661 | 17,094 | -4,537 | -21.0% | 9,520 | 125.7% | -5,567 | -24.6% |
| 3Q | 23,065 | 23,603 | 14,042 | -9,023 | -39.1% | -9,562 | -40.5% | 24,549 | 12,597 | -10,468 | -45.4% | -1,445 | -10.3% | -11,952 | -48.7% |
| 4Q | 22,134 | 22,920 | 16,882 | -5,252 | -23.7% | -6,038 | -26.3% | 24,013 | 12,504 | -9,630 | -43.5% | -4,378 | -25.9% | -11,509 | -47.9% |
| Total | 88,184 | 91,319 | 51,610 | -36,574 | -41.5% | -39,709 | -43.5% | 94,824 | 55,675 | -32,509 | -36.9% | 4,064 | 7.9% | -39,150 | -41.3% |

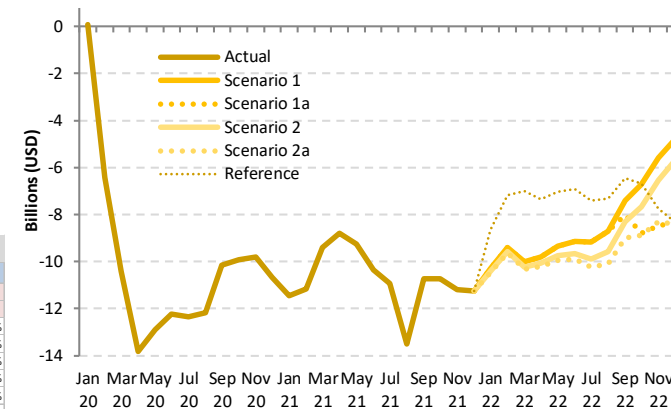
Asia/Pacific (Domestic)



| Passenger revenue (USD, million) - Asia/Pacific Domestic | | | | | | | | | | | | | |
|--|----------|------------|-------------|------------|-------------|-----------|--------------------|------------------|------------------|------------------|--------------------|----------------------|--|
| Year | 2022 | | | | | | | | | | | | |
| Month | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | | Compared to 2021 | | Compared to Baseline | |
| | f | g | | | | | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | |
| January | 8,431 | 4,482 | 4,482 | 4,397 | 4,355 | 5,932 | -2,783 to -2,656 | -39.0% to -37.2% | 318 to 445 | 7.9% to 11.0% | -4,076 to -3,949 | -48.3% to -46.8% | |
| February | 8,183 | 4,513 | 4,513 | 4,396 | 4,356 | 6,280 | -2,652 to -2,495 | -37.8% to -35.6% | 856 to 1,013 | 24.5% to 28.9% | -3,827 to -3,671 | -46.8% to -44.9% | |
| March | 7,988 | 4,589 | 4,589 | 4,421 | 4,372 | 6,621 | -2,837 to -2,620 | -39.4% to -36.3% | -1,571 to -1,354 | -26.4% to -22.8% | -3,617 to -3,400 | -45.3% to -42.6% | |
| April | 7,601 | 4,496 | 4,496 | 4,327 | 4,240 | 4,730 | -2,872 to -2,617 | -40.4% to -36.8% | -2,108 to -1,878 | -33.2% to -29.2% | -3,360 to -3,105 | -44.2% to -40.8% | |
| May | 7,863 | 4,792 | 4,792 | 4,550 | 4,429 | 4,923 | -2,849 to -2,486 | -39.1% to -34.2% | -1,441 to -1,075 | -24.5% to -18.4% | -3,434 to -3,071 | -43.7% to -39.1% | |
| June | 7,779 | 4,881 | 4,881 | 4,595 | 4,469 | 4,911 | -2,771 to -2,360 | -38.3% to -32.6% | -408 to 4 | -8.4% to 0.1% | -3,310 to -2,898 | -42.5% to -37.3% | |
| July | 8,662 | 5,622 | 5,622 | 5,244 | 5,077 | 5,205 | -2,760 to -2,214 | -35.2% to -28.3% | -351 to 194 | -6.5% to 3.6% | -3,585 to -3,040 | -41.4% to -35.1% | |
| August | 8,738 | 5,905 | 5,905 | 5,460 | 5,246 | 5,362 | -2,691 to -2,033 | -33.9% to -25.6% | 2,245 to 2,903 | 74.8% to 96.7% | -3,492 to -2,833 | -40.0% to -32.4% | |
| September | 8,029 | 5,636 | 5,373 | 5,194 | 4,901 | 5,033 | -2,389 to -1,655 | -32.8% to -22.7% | 734 to 1,469 | 17.6% to 35.2% | -3,128 to -2,393 | -39.0% to -29.8% | |
| October | 8,718 | 6,277 | 5,394 | 5,851 | 5,358 | 5,216 | -2,264 to -1,345 | -29.7% to -17.7% | 614 to 1,532 | 12.9% to 32.3% | -3,359 to -2,441 | -38.5% to -28.0% | |
| November | 8,085 | 6,188 | 5,099 | 5,797 | 5,153 | 4,284 | -2,134 to -1,045 | -29.5% to -14.4% | 1,549 to 2,638 | 43.6% to 74.3% | -2,986 to -1,896 | -36.9% to -23.5% | |
| December | 8,271 | 6,559 | 5,394 | 6,273 | 5,361 | 4,329 | -1,918 to -720 | -26.3% to -9.9% | 1,152 to 2,350 | 27.4% to 55.8% | -2,910 to -1,712 | -35.2% to -20.7% | |
| 1Q | 24,603 | 13,584 | 13,584 | 13,215 | 13,083 | 18,833 | -8,271 to -7,771 | -38.7% to -36.4% | -397 to 104 | -2.9% to 0.8% | -11,520 to -11,019 | -46.8% to -44.8% | |
| 2Q | 23,243 | 14,169 | 14,169 | 13,472 | 13,138 | 14,564 | -8,493 to -7,463 | -39.3% to -34.5% | -3,956 to -2,925 | -23.1% to -17.1% | -10,104 to -9,074 | -43.5% to -39.0% | |
| 3Q | 25,429 | 17,163 | 16,900 | 15,898 | 15,224 | 15,600 | -7,840 to -5,902 | -34.0% to -25.6% | 2,627 to 4,566 | 20.9% to 36.2% | -10,205 to -8,266 | -40.1% to -32.5% | |
| 4Q | 25,074 | 19,024 | 15,888 | 17,920 | 15,873 | 13,828 | -6,261 to -3,110 | -28.3% to -14.0% | 3,369 to 6,520 | 26.9% to 52.1% | -9,201 to -6,049 | -36.7% to -24.1% | |
| Total | 98,348 | 63,939 | 60,540 | 60,505 | 57,318 | 62,825 | -30,866 to -24,245 | -35.0% to -27.5% | 1,643 to 8,265 | 3.0% to 14.8% | -41,030 to -34,409 | -41.7% to -35.0% | |

| Passenger revenue (USD, million) - Asia/Pacific International + Domestic | | | | | | | | | | | | | | | |
|--|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 16,171 | 17,399 | 16,262 | 91 | 0.6% | -1,137 | -6.5% | 18,315 | 4,723 | -11,447 | -70.8% | -11,538 | -71.0% | -13,592 | -74.2% |
| February | 15,231 | 16,465 | 8,813 | -6,417 | -42.1% | -7,652 | -46.5% | 17,040 | 4,056 | -11,175 | -73.4% | -4,757 | -54.0% | -12,984 | -76.2% |
| March | 16,053 | 16,851 | 5,632 | -10,421 | -64.9% | -11,219 | -66.6% | 17,327 | 6,642 | -9,411 | -58.6% | 1,010 | 17.9% | -10,685 | -61.7% |
| April | 15,831 | 16,244 | 2,014 | -13,816 | -87.3% | -14,230 | -87.6% | 16,743 | 7,045 | -8,785 | -55.5% | 5,031 | 249.8% | -9,698 | -57.9% |
| May | 15,785 | 16,306 | 2,890 | -12,894 | -81.7% | -13,415 | -82.3% | 16,864 | 6,533 | -9,252 | -58.6% | 3,643 | 126.0% | -10,331 | -61.3% |
| June | 15,911 | 16,350 | 3,665 | -12,246 | -77.0% | -12,685 | -77.6% | 16,915 | 5,546 | -10,364 | -65.1% | 1,881 | 51.3% | -11,369 | -67.2% |
| July | 17,154 | 17,671 | 4,818 | -12,336 | -71.9% | -12,852 | -72.7% | 18,522 | 6,228 | -10,925 | -63.7% | 1,410 | 29.3% | -12,294 | -66.4% |
| August | 17,394 | 18,052 | 5,223 | -12,171 | -70.0% | -12,829 | -71.1% | 18,967 | 3,880 | -13,514 | -77.7% | -1,343 | -25.7% | -15,087 | -79.5% |
| September | 15,752 | 16,190 | 5,595 | -10,158 | -64.5% | -10,595 | -65.4% | 16,952 | 5,030 | -10,722 | -68.1% | -564 | -10.1% | -11,922 | -70.3% |
| October | 16,418 | 17,196 | 6,499 | -9,919 | -60.4% | -10,698 | -62.2% | 18,176 | 5,685 | -10,732 | -65.4% | -813 | -12.5% | -12,491 | -68.7% |
| November | 15,865 | 16,685 | 6,074 | -9,791 | -61.7% | -10,611 | -63.6% | 17,595 | 4,666 | -11,199 | -70.6% | -1,408 | -23.2% | -12,930 | -73.5% |
| December | 16,770 | 17,734 | 6,105 | -10,665 | -63.6% | -11,629 | -65.6% | 18,730 | 5,519 | -11,251 | -67.1% | -586 | -9.6% | -13,212 | -70.5% |
| 1Q | 47,455 | 50,716 | 30,707 | -16,747 | -35.3% | -20,009 | -39.5% | 52,682 | 15,421 | -32,033 | -67.5% | -15,286 | -49.8% | -37,261 | -70.7% |
| 2Q | 47,526 | 48,899 | 8,570 | -38,956 | -82.0% | -40,330 | -82.5% | 50,522 | 19,125 | -28,401 | -59.8% | 10,555 | 123.2% | -31,397 | -62.1% |
| 3Q | 50,300 | 51,912 | 15,636 | -34,664 | -68.9% | -36,277 | -69.9% | 54,441 | 15,138 | -35,162 | -69.9% | -497 | -3.2% | -39,303 | -72.2% |
| 4Q | 49,052 | 51,615 | 18,677 | -30,376 | -61.9% | -32,938 | -63.8% | 54,502 | 15,870 | -33,183 | -67.6% | -2,807 | -15.0% | -38,632 | -70.9% |
| Total | 194,333 | 203,143 | 73,590 | -120,743 | -62.1% | -129,553 | -63.8% | 212,148 | 65,554 | -128,779 | -66.3% | -8,036 | -10.9% | -146,593 | -69.1% |

Asia/Pacific (Total)

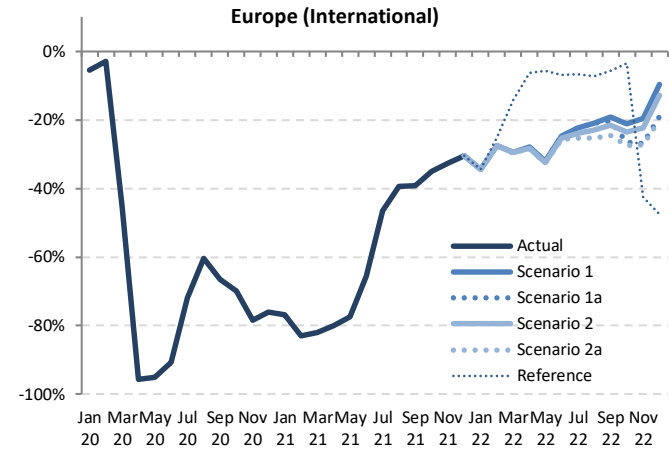


| Passenger revenue (USD, million) - Asia/Pacific International + Domestic | | | | | | | | | | | | | | | |
|--|----------|------------|-------------|------------|-------------|-----------|----------------------|------------------|------------------|------------------|----------------------|-----|------------------|-------|--|
| Year | 2022 | | | | | | | | | | | | | | |
| Month | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | | |
| | f | g | | | | | - | g-a | g/a-1 | g-e | g/e-1 | g-f | | f/g-1 | |
| January | 19,425 | 5,879 | 5,879 | 5,765 | 5,708 | 7,511 | -10,463 to -10,292 | -64.7% to -63.6% | 984 to 1,155 | 20.8% to 24.5% | -13,717 to -13,546 | | -70.6% to -69.7% | | |
| February | 17,842 | 5,828 | 5,828 | 5,660 | 5,603 | 8,046 | -9,628 to -9,403 | -63.2% to -61.7% | 1,547 to 1,772 | 38.1% to 43.7% | -12,239 to -12,014 | | -68.6% to -67.3% | | |
| March | 17,939 | 6,056 | 6,056 | 5,802 | 5,725 | 9,062 | -10,328 to -9,996 | -64.3% to -62.3% | -917 to -586 | -13.8% to -8.8% | -12,214 to -11,883 | | -68.1% to -66.2% | | |
| April | 17,266 | 6,024 | 6,024 | 5,761 | 5,616 | 8,483 | -10,214 to -9,807 | -64.5% to -62.0% | -1,429 to -1,022 | -20.3% to -14.5% | -11,650 to -11,242 | | -67.5% to -65.1% | | |
| May | 17,463 | 6,444 | 6,444 | 6,045 | 5,831 | 8,749 | -9,954 to -9,341 | -63.1% to -59.2% | -702 to -89 | -10.8% to -1.4% | -11,633 to -11,020 | | -66.6% to -63.1% | | |
| June | 17,499 | 6,762 | 6,762 | 6,254 | 6,009 | 8,982 | -9,901 to -9,149 | -62.2% to -57.5% | 463 to 1,215 | 8.3% to 21.9% | -11,490 to -10,738 | | -65.7% to -61.4% | | |
| July | 19,384 | 7,974 | 7,974 | 7,270 | 6,916 | 9,760 | -10,238 to -9,180 | -59.7% to -53.5% | 688 to 1,745 | 11.0% to 28.0% | -12,468 to -11,410 | | -64.3% to -58.9% | | |
| August | 19,921 | 8,692 | 8,692 | 7,807 | 7,308 | 10,061 | -10,086 to -8,702 | -58.0% to -50.0% | 3,428 to 4,812 | 88.4% to 124.0% | -12,613 to -11,229 | | -63.3% to -56.4% | | |
| September | 17,714 | 8,352 | 7,752 | 7,457 | 6,766 | 9,295 | -8,987 to -7,400 | -57.0% to -47.0% | 1,736 to 3,322 | 34.5% to 66.0% | -10,948 to -9,362 | | -61.8% to -52.8% | | |
| October | 19,210 | 9,698 | 7,611 | 8,757 | 7,546 | 9,720 | -8,872 to -6,720 | -54.0% to -40.9% | 1,860 to 4,013 | 32.7% to 70.6% | -11,664 to -9,512 | | -60.7% to -49.5% | | |
| November | 18,581 | 10,278 | 7,375 | 9,340 | 7,564 | 8,104 | -8,490 to -5,587 | -53.5% to -35.2% | 2,709 to 5,612 | 58.1% to 120.3% | -11,207 to -8,304 | | -60.3% to -44.7% | | |
| December | 19,833 | 11,987 | 8,428 | 11,103 | 8,338 | 8,452 | -8,432 to -4,783 | -50.3% to -28.5% | 2,819 to 6,468 | 51.1% to 117.2% | -11,495 to -7,846 | | -58.0% to -39.6% | | |
| 1Q | 55,206 | 17,763 | 17,763 | 17,227 | 17,036 | 24,619 | -30,419 to -29,691 | -64.1% to -62.6% | 1,614 to 2,342 | 10.5% to 15.2% | -38,170 to -37,443 | | -69.1% to -67.8% | | |
| 2Q | 52,228 | 19,229 | 19,229 | 18,060 | 17,456 | 26,214 | -30,070 to -28,297 | -63.3% to -59.5% | -1,669 to 104 | -8.7% to 0.5% | -34,772 to -33,000 | | -66.6% to -63.2% | | |
| 3Q | 57,019 | 25,018 | 24,418 | 22,534 | 20,990 | 29,116 | -29,310 to -25,283 | -58.3% to -50.3% | 5,851 to 9,879 | 38.7% to 65.3% | -36,029 to -32,002 | | -63.2% to -56.1% | | |
| 4Q | 57,624 | 31,963 | 23,414 | 29,200 | 23,448 | 26,275 | -25,639 to -17,090 | -52.3% to -34.8% | 7,544 to 16,093 | 47.5% to 101.4% | -34,210 to -25,661 | | -59.4% to -44.5% | | |
| Total | 222,078 | 93,972 | 84,824 | 87,020 | 78,929 | 106,224 | -115,404 to -100,361 | -59.4% to -51.6% | 13,375 to 28,418 | 20.4% to 43.4% | -143,148 to -128,105 | | -64.5% to -57.7% | | |

Europe

| Compared to 2019 | Seat capacity (%) | | | Passenger number (thousand) | | | | | | Passenger revenue (USD, million) | | |
|-------------------|-------------------------|-------------------------|-------------------------|-----------------------------|-------------------------|-----------------------------|-------------------------|---------------------------|-------------------------|----------------------------------|---------------------------|-------------------------|
| | Total | International | Domestic | Total | | International | | Domestic | | Total | International | Domestic |
| 1Q 2020 | -16.1% | -18.8% | -9.7% | -45,161 | -19.2% | -34,739 | -20.9% | -10,422 | -15.2% | -5,897 | -5,040 | -857 |
| 2Q 2020 | -90.4% | -93.7% | -80.8% | -291,595 | -94.2% | -223,834 | -96.9% | -67,761 | -86.3% | -36,453 | -30,882 | -5,571 |
| 3Q 2020 | -57.5% | -66.2% | -30.4% | -238,774 | -68.0% | -209,853 | -78.8% | -28,921 | -34.1% | -32,247 | -29,870 | -2,378 |
| 4Q 2020 | -65.3% | -74.4% | -41.6% | -200,326 | -75.3% | -163,959 | -84.7% | -36,367 | -50.1% | -26,448 | -23,458 | -2,990 |
| Total 2020 | -59.3% | -65.9% | -41.1% | -775,856 | -66.8% | -632,385 | -73.8% | -143,471 | -47.1% | -101,045 | -89,249 | -11,795 |
| 1Q 2021 | -71.9% | -80.6% | -51.4% | -183,207 | -78.0% | -147,275 | -88.7% | -35,932 | -52.3% | -24,192 | -21,238 | -2,954 |
| 2Q 2021 | -63.4% | -74.0% | -32.8% | -220,548 | -71.2% | -192,851 | -83.5% | -27,697 | -35.3% | -28,870 | -26,593 | -2,277 |
| 3Q 2021 | -32.1% | -41.7% | -2.2% | -149,504 | -42.6% | -145,093 | -54.5% | -4,412 | -5.2% | -21,893 | -21,530 | -363 |
| 4Q 2021 | -26.4% | -32.9% | -9.4% | -93,578 | -35.2% | -83,767 | -43.3% | -9,811 | -13.5% | -14,109 | -13,303 | -807 |
| Total 2021 | -47.4% | -56.2% | -23.3% | -646,837 | -55.7% | -568,986 | -66.4% | -77,851 | -25.6% | -89,064 | -82,664 | -6,401 |
| 1Q 2022 | -25.7% to -25.6% | -30.6% to -30.5% | -14.3% to -14.2% | -82,237 to -78,785 | -35.0% to -33.6% | -68,870 to -66,454 | -41.5% to -40.0% | -13,367 to -12,332 | -19.5% to -18.0% | -12,435 to -12,027 | -11,336 to -11,013 | -1,099 to -1,014 |
| 2Q 2022 | -24.3% to -23.8% | -28.9% to -28.2% | -11.1% to -10.9% | -102,587 to -94,852 | -33.1% to -30.6% | -90,078 to -83,812 | -39.0% to -36.3% | -12,509 to -11,041 | -15.9% to -14.1% | -14,134 to -13,171 | -13,105 to -12,263 | -1,028 to -908 |
| 3Q 2022 | -21.1% to -17.8% | -25.1% to -20.9% | -8.8% to -8.2% | -102,942 to -83,487 | -29.3% to -23.8% | -91,832 to -74,451 | -34.5% to -28.0% | -11,111 to -9,037 | -13.1% to -10.7% | -14,231 to -11,702 | -13,317 to -10,959 | -913 to -743 |
| 4Q 2022 | -20.9% to -14.8% | -25.1% to -17.2% | -11.5% to -8.4% | -77,037 to -54,271 | -28.9% to -20.4% | -66,719 to -46,459 | -34.5% to -24.0% | -10,938 to -7,812 | -15.1% to -10.8% | -11,535 to -8,543 | -10,687 to -7,901 | -899 to -642 |
| Total 2022 | -22.9% to -20.3% | -27.2% to -24.0% | -11.1% to -10.4% | -364,803 to -311,396 | -31.4% to -26.8% | -317,499 to -271,175 | -37.1% to -31.6% | -47,305 to -40,221 | -15.5% to -13.2% | -52,335 to -45,443 | -48,446 to -42,137 | -3,889 to -3,307 |

| Seat Capacity (thousand) - Europe International | | | | | | | | | | | | | | | |
|---|-----------|-----------|-----------|------------------|----------------------|----------|-----------|------------------|------------------|----------------------|----------|-----------|------------------|------------------|----------------------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| | Actual | Baseline | Estimated | Compared to 2019 | Compared to Baseline | Baseline | Estimated | Compared to 2019 | Compared to 2020 | Compared to Baseline | Baseline | Estimated | Compared to 2019 | Compared to 2020 | Compared to Baseline |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 69,659 | 70,287 | 65,774 | -3,886 | -5.6% | -4,514 | -6.4% | 71,241 | 16,093 | -53,566 | -76.9% | -49,681 | -75.5% | -55,148 | -77.4% |
| February | 63,900 | 67,744 | 62,057 | -1,843 | -2.9% | -5,686 | -8.4% | 69,638 | 10,860 | -53,040 | -83.0% | -51,197 | -82.5% | -58,778 | -84.4% |
| March | 72,988 | 76,154 | 39,881 | -33,106 | -45.4% | -36,273 | -47.6% | 77,475 | 13,159 | -59,829 | -82.0% | -26,723 | -67.0% | -64,316 | -83.0% |
| April | 84,037 | 86,438 | 3,667 | -80,369 | -95.6% | -82,771 | -95.8% | 89,545 | 16,849 | -67,187 | -80.0% | 13,182 | 359.4% | -72,696 | -81.2% |
| May | 93,390 | 94,115 | 4,557 | -88,833 | -95.1% | -89,558 | -95.2% | 95,292 | 21,067 | -72,323 | -77.4% | 16,510 | 362.3% | -74,225 | -77.9% |
| June | 98,682 | 102,174 | 9,171 | -89,511 | -90.7% | -93,003 | -91.0% | 106,793 | 33,957 | -64,725 | -65.6% | 24,786 | 270.3% | -72,836 | -68.2% |
| July | 105,252 | 108,317 | 29,560 | -75,692 | -71.9% | -78,757 | -72.7% | 112,629 | 56,335 | -48,917 | -46.5% | 26,775 | 90.6% | -56,294 | -50.0% |
| August | 105,629 | 108,033 | 41,903 | -63,725 | -60.3% | -66,129 | -61.2% | 111,865 | 64,085 | -41,543 | -39.3% | 22,182 | 52.9% | -47,780 | -42.7% |
| September | 98,867 | 101,066 | 33,133 | -65,733 | -66.5% | -67,933 | -67.2% | 104,379 | 60,140 | -38,727 | -39.2% | 27,006 | 81.5% | -44,240 | -42.4% |
| October | 92,528 | 92,710 | 27,777 | -64,752 | -70.0% | -64,933 | -70.0% | 93,957 | 60,057 | -32,471 | -35.1% | 32,281 | 116.2% | -33,900 | -36.1% |
| November | 70,484 | 70,566 | 15,148 | -55,336 | -78.5% | -55,418 | -78.5% | 71,243 | 47,537 | -22,947 | -32.6% | 32,389 | 213.8% | -23,706 | -33.3% |
| December | 71,833 | 74,286 | 17,268 | -54,565 | -76.0% | -57,018 | -76.8% | 77,011 | 49,946 | -21,887 | -30.5% | 32,678 | 189.2% | -27,065 | -35.1% |
| 1Q | 206,547 | 214,185 | 167,712 | -38,835 | -18.8% | -46,473 | -21.7% | 218,354 | 40,111 | -166,436 | -80.6% | -127,601 | -76.1% | -178,243 | -81.6% |
| 2Q | 276,109 | 282,728 | 17,395 | -258,713 | -93.7% | -265,332 | -93.8% | 291,631 | 71,874 | -204,235 | -74.0% | 54,478 | 313.2% | -219,757 | -75.4% |
| 3Q | 309,747 | 317,416 | 104,596 | -205,151 | -66.2% | -212,819 | -67.0% | 328,873 | 180,560 | -129,188 | -41.7% | 75,963 | 72.6% | -148,314 | -45.1% |
| 4Q | 234,845 | 237,562 | 60,193 | -174,652 | -74.4% | -177,369 | -74.7% | 242,211 | 157,541 | -77,304 | -32.9% | 97,348 | 161.7% | -84,670 | -35.0% |
| Total | 1,027,249 | 1,051,890 | 349,897 | -677,352 | -65.9% | -701,993 | -66.7% | 1,081,069 | 450,085 | -577,163 | -56.2% | 100,189 | 28.6% | -630,984 | -58.4% |

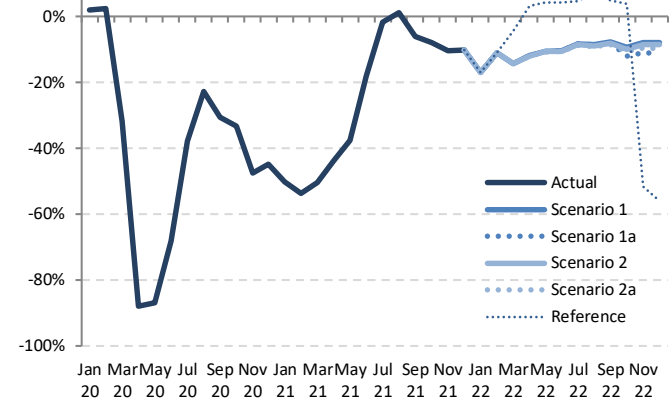


| Seat Capacity (thousand) - Europe International | | | | | | | | | | | | | | |
|---|-----------|------------|-------------|------------|-------------|-----------|------------------|--------|------------------|--------|----------------------|--------|--|--|
| Year | 2022 | | | | | | | | | | | | | |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | |
| Month | f | g | g | g | g | h | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | | |
| January | 72,292 | 45,671 | 45,671 | 45,671 | 45,671 | 45,671 | -23,989 | -34.4% | 29,578 | 183.8% | -26,621 | -36.8% | | |
| February | 72,181 | 46,369 | 46,369 | 46,338 | 46,315 | 47,898 | -17,585 | -27.4% | 35,456 | 326.5% | -25,866 | -35.8% | | |
| March | 79,382 | 51,533 | 51,533 | 51,429 | 51,361 | 62,661 | -21,626 | -29.4% | 38,203 | 290.3% | -28,020 | -35.3% | | |
| April | 92,776 | 60,525 | 60,525 | 60,336 | 60,217 | 78,698 | -23,820 | -28.0% | 43,368 | 257.4% | -32,559 | -35.1% | | |
| May | 96,567 | 63,379 | 63,379 | 63,093 | 62,914 | 88,015 | -30,476 | -32.1% | 41,847 | 198.6% | -33,653 | -34.4% | | |
| June | 111,614 | 74,295 | 74,295 | 73,691 | 73,245 | 91,803 | -25,436 | -24.7% | 39,288 | 115.7% | -38,369 | -34.4% | | |
| July | 117,051 | 81,625 | 81,625 | 80,150 | 78,627 | 98,190 | -26,625 | -24.4% | 22,292 | 39.6% | -38,424 | -30.3% | | |
| August | 115,725 | 83,455 | 83,455 | 81,446 | 78,961 | 97,987 | -26,667 | -21.0% | 14,876 | 23.2% | -36,764 | -31.8% | | |
| September | 107,745 | 79,830 | 78,765 | 77,602 | 74,529 | 93,259 | -24,338 | -19.3% | 14,389 | 23.9% | -33,216 | -30.8% | | |
| October | 95,171 | 72,979 | 67,916 | 70,703 | 67,055 | 89,200 | -25,473 | -21.1% | 6,998 | 11.7% | -28,116 | -23.3% | | |
| November | 71,934 | 56,669 | 51,484 | 54,774 | 51,196 | 40,506 | -19,288 | -13.1% | 3,659 | 7.7% | -20,738 | -21.2% | | |
| December | 79,927 | 64,816 | 58,131 | 62,594 | 57,590 | 37,751 | -14,283 | -17.0% | 7,604 | 15.2% | -22,377 | -18.9% | | |
| 1Q | 223,854 | 143,572 | 143,572 | 143,438 | 143,347 | 156,230 | -63,200 | -30.6% | 103,236 | 257.4% | -80,507 | -36.0% | | |
| 2Q | 300,958 | 198,199 | 198,199 | 197,120 | 196,376 | 258,516 | -79,732 | -28.2% | 124,503 | 173.2% | -104,581 | -34.7% | | |
| 3Q | 340,522 | 244,910 | 243,846 | 239,198 | 232,118 | 289,436 | -77,630 | -20.9% | 51,558 | 28.6% | -108,404 | -31.8% | | |
| 4Q | 247,032 | 194,464 | 177,531 | 188,071 | 175,802 | 167,457 | -59,044 | -17.2% | 18,261 | 11.6% | -71,230 | -21.3% | | |
| Total | 1,112,366 | 781,146 | 763,148 | 767,827 | 747,643 | 871,639 | -279,606 | -24.6% | 297,557 | 66.1% | -364,723 | -32.8% | | |

Seat Capacity (thousand) - Europe Domestic

| Year | 2019 | | | 2020 | | | | | | 2021 | | | | | |
|-----------|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | | | | a | b | c | c-a | | | c/a-1 | c-b | c/b-1 | d | e | e-a |
| January | 29,764 | 29,259 | 30,380 | 615 | 2.1% | 1,121 | 3.8% | 28,966 | 14,813 | -14,951 | -50.2% | -15,567 | -51.2% | -14,153 | -48.9% |
| February | 27,380 | 27,206 | 28,027 | 647 | 2.4% | 822 | 3.0% | 27,867 | 12,670 | -14,710 | -53.7% | -15,357 | -54.8% | -15,197 | -54.5% |
| March | 30,726 | 30,142 | 20,943 | -9,783 | -31.8% | -9,199 | -30.5% | 29,780 | 15,245 | -15,480 | -50.4% | -5,698 | -27.2% | -14,534 | -48.8% |
| April | 30,181 | 30,043 | 3,621 | -26,560 | -88.0% | -26,422 | -87.9% | 29,833 | 16,967 | -13,214 | -43.8% | 13,346 | 368.6% | -12,866 | -43.1% |
| May | 32,290 | 32,062 | 4,214 | -28,076 | -87.0% | -27,849 | -86.9% | 32,130 | 20,157 | -12,133 | -37.6% | 15,944 | 378.4% | -11,973 | -37.3% |
| June | 32,792 | 32,561 | 10,465 | -22,328 | -68.1% | -22,096 | -67.9% | 32,620 | 26,884 | -5,908 | -18.0% | 16,419 | 156.9% | -5,736 | -17.6% |
| July | 33,177 | 32,943 | 20,622 | -12,555 | -37.8% | -12,320 | -37.4% | 33,351 | 32,620 | -556 | -1.7% | 11,998 | 58.2% | -730 | -2.2% |
| August | 33,181 | 32,947 | 25,615 | -7,566 | -22.8% | -7,332 | -22.3% | 33,208 | 33,596 | 416 | 1.3% | 7,982 | 31.2% | 388 | 1.2% |
| September | 33,215 | 32,981 | 23,045 | -10,170 | -30.6% | -9,936 | -30.1% | 33,298 | 31,213 | -2,003 | -6.0% | 8,168 | 35.4% | -2,086 | -6.3% |
| October | 31,952 | 31,409 | 21,315 | -10,637 | -33.3% | -10,095 | -32.1% | 31,493 | 29,427 | -2,525 | -7.9% | 8,112 | 38.1% | -2,066 | -6.6% |
| November | 29,429 | 28,929 | 15,452 | -13,976 | -47.5% | -13,476 | -46.6% | 29,171 | 26,349 | -3,079 | -10.5% | 10,897 | 70.5% | -2,822 | -9.7% |
| December | 29,016 | 28,366 | 16,034 | -12,983 | -44.7% | -12,332 | -43.5% | 28,628 | 26,083 | -2,933 | -10.1% | 10,049 | 62.7% | -2,545 | -8.9% |
| 1Q | 87,870 | 86,606 | 79,350 | -8,520 | -9.7% | -7,256 | -8.4% | 86,612 | 42,728 | -45,142 | -51.4% | -36,622 | -46.2% | -43,884 | -50.7% |
| 2Q | 95,263 | 94,666 | 18,299 | -76,964 | -80.8% | -76,367 | -80.7% | 94,583 | 64,007 | -31,255 | -32.8% | 45,708 | 249.8% | -30,575 | -32.3% |
| 3Q | 99,573 | 98,870 | 69,282 | -30,291 | -30.4% | -29,588 | -29.9% | 99,857 | 97,429 | -2,143 | -2.2% | 28,148 | 40.6% | -2,428 | -2.4% |
| 4Q | 90,397 | 88,704 | 52,801 | -37,596 | -41.6% | -35,903 | -40.5% | 89,292 | 81,859 | -8,538 | -9.4% | 29,058 | 55.0% | -7,434 | -8.3% |
| Total | 373,102 | 368,846 | 219,731 | -153,371 | -41.1% | -149,115 | -40.4% | 370,345 | 286,024 | -87,079 | -23.3% | 66,292 | 30.2% | -84,321 | -22.8% |

Europe (Domestic)

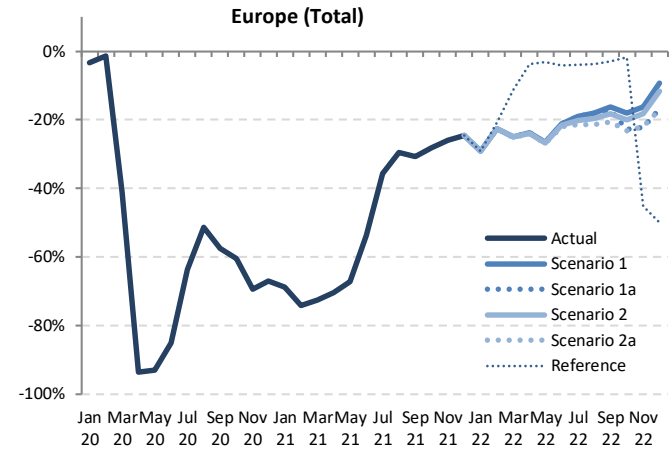


Seat Capacity (thousand) - Europe Domestic

| Year | 2022 | | | | | | | | | | | |
|-----------|----------|------------|-------------|------------|-------------|-----------|--------------------|------------------|------------------|-----------------|----------------------|------------------|
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | |
| | | | | | | | f | g | g-a | g/a-1 | g-e | g/e-1 |
| January | 28,676 | 24,691 | 24,691 | 24,691 | 24,691 | 24,691 | -5,073 to -5,073 | -17.0% to -17.0% | 9,878 to 9,878 | 66.7% to 66.7% | -3,985 to -3,985 | -13.9% to -13.9% |
| February | 28,412 | 24,358 | 24,358 | 24,358 | 24,358 | 24,358 | -3,022 to -3,022 | -11.0% to -11.0% | 11,688 to 11,688 | 92.3% to 92.3% | -4,054 to -4,054 | -14.3% to -14.3% |
| March | 29,422 | 26,323 | 26,323 | 26,304 | 26,297 | 29,398 | -4,429 to -4,402 | -14.4% to -14.3% | 11,051 to 11,078 | 72.5% to 72.7% | -3,125 to -3,098 | -10.6% to -10.5% |
| April | 29,680 | 26,593 | 26,593 | 26,564 | 26,551 | 31,182 | -3,629 to -3,587 | -12.0% to -11.9% | 9,585 to 9,627 | 56.5% to 56.7% | -3,129 to -3,087 | -10.5% to -10.4% |
| May | 32,185 | 28,882 | 28,882 | 28,838 | 28,817 | 33,676 | -3,473 to -3,408 | -10.8% to -10.6% | 8,660 to 8,724 | 43.0% to 43.3% | -3,368 to -3,304 | -10.5% to -10.3% |
| June | 32,667 | 29,383 | 29,383 | 29,322 | 29,288 | 34,191 | -3,505 to -3,409 | -10.7% to -10.4% | 2,404 to 2,499 | 8.9% to 9.3% | -3,379 to -3,284 | -10.3% to -10.1% |
| July | 33,681 | 30,408 | 30,408 | 30,316 | 30,249 | 34,729 | -2,928 to -2,768 | -8.8% to -8.3% | -2,372 to -2,212 | -7.3% to -6.8% | -3,432 to -3,273 | -10.2% to -9.7% |
| August | 33,420 | 30,364 | 30,364 | 30,331 | 30,175 | 35,664 | -3,006 to -2,817 | -9.1% to -8.5% | -3,422 to -3,232 | -10.2% to -9.6% | -3,245 to -3,055 | -9.7% to -9.1% |
| September | 33,555 | 30,685 | 30,586 | 30,512 | 30,377 | 34,811 | -2,838 to -2,531 | -8.5% to -7.6% | -836 to -528 | -2.7% to -1.7% | -3,178 to -2,870 | -9.5% to -8.6% |
| October | 31,497 | 28,978 | 28,097 | 28,789 | 28,588 | 33,164 | -3,855 to -2,974 | -12.1% to -9.3% | -1,329 to -449 | -4.5% to -1.5% | -3,399 to -2,519 | -10.8% to -8.0% |
| November | 29,309 | 27,085 | 26,157 | 26,889 | 26,632 | 14,260 | -3,271 to -2,344 | -11.1% to -8.0% | -192 to 736 | -0.7% to 2.8% | -3,151 to -2,224 | -10.8% to -7.6% |
| December | 28,751 | 26,718 | 25,734 | 26,513 | 26,180 | 12,745 | -3,282 to -2,299 | -11.3% to -7.9% | -349 to 635 | -1.3% to 2.4% | -3,017 to -2,034 | -10.5% to -7.1% |
| 1Q | 86,510 | 75,372 | 75,372 | 75,353 | 75,345 | 78,447 | -12,525 to -12,498 | -14.3% to -14.2% | 32,617 to 32,644 | 76.3% to 76.4% | -11,165 to -11,138 | -12.9% to -12.9% |
| 2Q | 94,532 | 84,858 | 84,858 | 84,724 | 84,657 | 99,049 | -10,606 to -10,405 | -11.1% to -10.9% | 20,649 to 20,850 | 32.3% to 32.6% | -9,876 to -9,674 | -10.4% to -10.2% |
| 3Q | 100,655 | 91,457 | 91,358 | 91,059 | 90,801 | 105,204 | -8,772 to -8,116 | -8.8% to -8.2% | -6,629 to -5,972 | -6.8% to -6.1% | -9,855 to -9,198 | -9.8% to -9.1% |
| 4Q | 89,557 | 82,780 | 79,989 | 82,192 | 81,400 | 60,169 | -10,408 to -7,617 | -11.5% to -8.4% | -1,870 to 922 | -2.3% to 1.1% | -9,568 to -6,776 | -10.7% to -7.6% |
| Total | 371,254 | 334,468 | 331,577 | 333,328 | 332,203 | 342,869 | -41,525 to -38,635 | -11.1% to -10.4% | 45,554 to 48,444 | 15.9% to 16.9% | -39,677 to -36,787 | -10.7% to -9.9% |



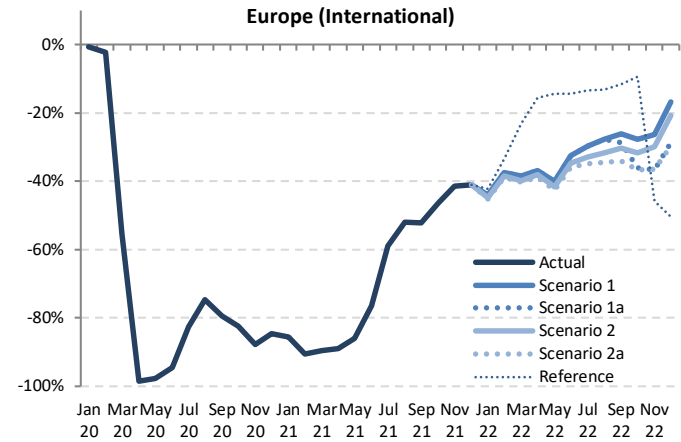
| Seat Capacity (thousand) - Europe International + Domestic | | | | | | | | | | | | | | | |
|--|-----------|-----------|-----------|------------------|--------|----------------------|--------|-----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 99,424 | 99,546 | 96,154 | -3,270 | -3.3% | -3,393 | -3.4% | 100,207 | 30,906 | -68,517 | -68.9% | -65,247 | -67.9% | -69,301 | -69.2% |
| February | 91,280 | 94,949 | 90,084 | -1,196 | -1.3% | -4,865 | -5.1% | 97,505 | 23,530 | -67,751 | -74.2% | -66,555 | -73.9% | -73,975 | -75.9% |
| March | 103,713 | 106,297 | 60,825 | -42,889 | -41.4% | -45,472 | -42.8% | 107,255 | 28,404 | -75,309 | -72.6% | -32,421 | -53.3% | -78,851 | -73.5% |
| April | 114,217 | 116,481 | 7,288 | -106,929 | -93.6% | -109,193 | -93.7% | 119,378 | 33,816 | -80,401 | -70.4% | 26,528 | 364.0% | -85,562 | -71.7% |
| May | 125,680 | 126,177 | 8,771 | -116,910 | -93.0% | -117,407 | -93.0% | 127,423 | 41,225 | -84,456 | -67.2% | 32,454 | 370.0% | -86,198 | -67.6% |
| June | 131,474 | 134,735 | 19,636 | -111,839 | -85.1% | -115,100 | -85.4% | 139,413 | 60,841 | -70,633 | -53.7% | 41,205 | 209.8% | -78,572 | -56.4% |
| July | 138,429 | 141,260 | 50,182 | -88,246 | -63.7% | -91,077 | -64.5% | 145,980 | 88,955 | -49,473 | -35.7% | 38,773 | 77.3% | -57,025 | -39.1% |
| August | 138,809 | 140,979 | 67,518 | -71,292 | -51.4% | -73,461 | -52.1% | 145,073 | 97,682 | -41,128 | -29.6% | 30,164 | 44.7% | -47,392 | -32.7% |
| September | 132,082 | 134,047 | 56,178 | -75,904 | -57.5% | -77,869 | -58.1% | 137,678 | 91,352 | -40,730 | -30.8% | 35,174 | 62.6% | -46,325 | -33.6% |
| October | 124,480 | 124,119 | 49,091 | -75,389 | -60.6% | -75,028 | -60.4% | 125,450 | 89,484 | -34,996 | -28.1% | 40,393 | 82.3% | -35,966 | -28.7% |
| November | 99,913 | 99,495 | 30,601 | -69,312 | -69.4% | -68,894 | -69.2% | 100,414 | 73,886 | -26,026 | -26.0% | 43,286 | 141.5% | -26,528 | -26.4% |
| December | 100,849 | 102,652 | 33,301 | -67,548 | -67.0% | -69,350 | -67.6% | 105,639 | 76,029 | -24,820 | -24.6% | 42,728 | 128.3% | -29,610 | -28.0% |
| 1Q | 294,417 | 300,792 | 247,063 | -47,355 | -16.1% | -53,729 | -17.9% | 304,967 | 82,840 | -211,578 | -71.9% | -164,223 | -66.5% | -222,127 | -72.8% |
| 2Q | 371,372 | 377,394 | 35,694 | -335,677 | -90.4% | -341,700 | -90.5% | 386,213 | 135,881 | -235,490 | -63.4% | 100,187 | 280.7% | -250,332 | -64.8% |
| 3Q | 409,320 | 416,286 | 173,878 | -235,442 | -57.5% | -242,408 | -58.2% | 428,731 | 277,989 | -131,331 | -32.1% | 104,111 | 59.9% | -150,742 | -35.2% |
| 4Q | 325,242 | 326,266 | 112,993 | -212,249 | -65.3% | -213,272 | -65.4% | 331,503 | 239,399 | -85,843 | -26.4% | 126,406 | 111.9% | -92,104 | -27.8% |
| Total | 1,400,351 | 1,420,737 | 569,628 | -830,723 | -59.3% | -851,108 | -59.9% | 1,451,414 | 736,109 | -664,242 | -47.4% | 166,481 | 29.2% | -715,304 | -49.3% |



| Seat Capacity (thousand) - Europe International + Domestic | | | | | | | | | | | | | | |
|--|-----------|------------|-------------|------------|-------------|-----------|----------------------|------------------|--------------------|------------------|----------------------|------------------|----------------------|--|
| Year | 2022 | | | | | | Compared to 2019 | | | Compared to 2021 | | | Compared to Baseline | |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | g/a-1 | | g/e-1 | | g/f | | f/g-1 | |
| January | 100,968 | 70,362 | 70,362 | 70,362 | 70,362 | 70,362 | -29.062 to -29.062 | -29.2% to -29.2% | 39,455 to 39,455 | 127.7% to 127.7% | -30,607 to -30,607 | -30.3% to -30.3% | | |
| February | 100,593 | 70,727 | 70,727 | 70,696 | 70,673 | 72,256 | -20,607 to -20,554 | -22.6% to -22.5% | 47,144 to 47,197 | 200.4% to 200.6% | -29,920 to -29,867 | -29.7% to -29.7% | | |
| March | 108,803 | 77,856 | 77,856 | 77,733 | 77,658 | 92,059 | -26,055 to -25,857 | -25.1% to -24.9% | 49,254 to 49,452 | 173.4% to 174.1% | -31,145 to -30,947 | -28.6% to -28.4% | | |
| April | 122,457 | 87,119 | 87,119 | 86,900 | 86,769 | 109,879 | -27,449 to -27,099 | -24.0% to -23.7% | 52,953 to 53,303 | 156.6% to 157.6% | -35,688 to -35,338 | -29.1% to -28.9% | | |
| May | 128,752 | 92,261 | 92,261 | 91,931 | 91,731 | 121,691 | -33,949 to -33,419 | -27.0% to -26.6% | 50,507 to 51,036 | 122.5% to 123.8% | -37,021 to -36,491 | -28.8% to -28.3% | | |
| June | 144,281 | 103,678 | 103,678 | 103,013 | 102,533 | 125,994 | -28,941 to -27,796 | -22.0% to -21.1% | 41,692 to 42,837 | 68.5% to 70.4% | -41,748 to -40,603 | -28.9% to -28.1% | | |
| July | 150,732 | 112,034 | 112,034 | 110,467 | 108,876 | 132,919 | -29,553 to -26,395 | -21.3% to -19.1% | 19,921 to 23,079 | 22.4% to 25.9% | -41,856 to -38,698 | -27.8% to -25.7% | | |
| August | 149,145 | 113,819 | 113,819 | 111,677 | 109,136 | 133,652 | -29,673 to -24,990 | -21.4% to -18.0% | 11,454 to 16,138 | 11.7% to 16.5% | -40,009 to -35,325 | -26.8% to -23.7% | | |
| September | 141,300 | 110,514 | 109,351 | 108,114 | 104,906 | 128,070 | -27,176 to -21,568 | -20.6% to -16.3% | 13,554 to 19,162 | 14.8% to 21.0% | -36,394 to -30,786 | -25.8% to -21.8% | | |
| October | 126,667 | 101,957 | 96,013 | 99,492 | 95,643 | 122,364 | -28,837 to -22,523 | -23.2% to -18.1% | 6,159 to 12,473 | 6.9% to 13.9% | -31,024 to -24,711 | -24.5% to -19.5% | | |
| November | 101,243 | 83,754 | 77,642 | 81,663 | 77,829 | 54,766 | -22,271 to -16,159 | -22.3% to -16.2% | 3,755 to 9,867 | 5.1% to 13.4% | -23,601 to -17,489 | -23.3% to -17.3% | | |
| December | 108,678 | 91,534 | 83,865 | 89,107 | 83,730 | 50,496 | -17,120 to -9,315 | -17.0% to -9.2% | 7,701 to 15,505 | 10.1% to 20.4% | -24,949 to -17,145 | -23.0% to -15.8% | | |
| 1Q | 310,365 | 218,944 | 218,944 | 218,791 | 218,693 | 234,676 | -75,724 to -75,473 | -25.7% to -25.6% | 135,853 to 136,105 | 164.0% to 164.3% | -91,672 to -91,420 | -29.5% to -29.5% | | |
| 2Q | 395,490 | 283,057 | 283,057 | 281,844 | 281,033 | 357,565 | -90,338 to -88,314 | -24.3% to -23.8% | 145,152 to 147,176 | 106.8% to 108.3% | -114,457 to -112,433 | -28.9% to -28.4% | | |
| 3Q | 441,177 | 336,367 | 335,204 | 330,257 | 322,918 | 394,641 | -86,402 to -72,953 | -21.1% to -17.8% | 44,929 to 58,378 | 16.2% to 21.0% | -118,259 to -104,810 | -26.8% to -23.8% | | |
| 4Q | 336,588 | 277,244 | 257,520 | 270,263 | 257,202 | 227,626 | -68,041 to -47,998 | -20.9% to -14.8% | 17,802 to 37,845 | 7.4% to 15.8% | -79,387 to -59,344 | -23.6% to -17.6% | | |
| Total | 1,483,620 | 1,115,613 | 1,094,725 | 1,101,155 | 1,079,846 | 1,214,508 | -320,506 to -284,738 | -22.9% to -20.3% | 343,736 to 379,504 | 46.7% to 51.6% | -403,775 to -368,007 | -27.2% to -24.8% | | |

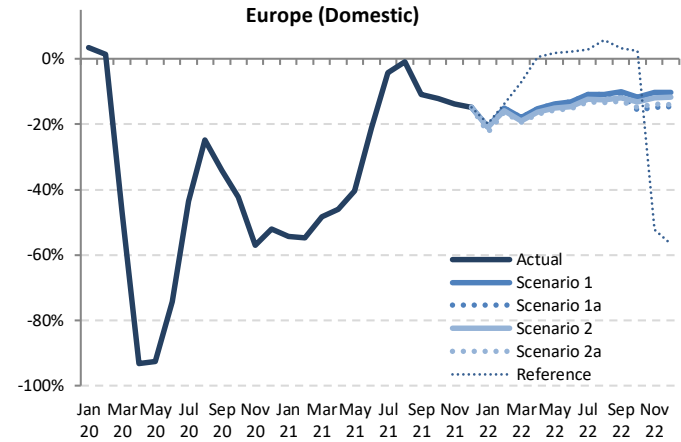


| Passenger Number (thousand) - Europe International | | | | | | | | | | | | | | | |
|--|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 54,971 | 55,834 | 54,628 | -342 | -0.6% | -1,206 | -2.2% | 56,202 | 7,859 | -47,112 | -85.7% | -46,769 | -85.6% | -48,343 | -86.0% |
| February | 51,262 | 54,715 | 50,081 | -1,180 | -2.3% | -4,634 | -8.5% | 55,857 | 4,805 | -46,457 | -90.6% | -45,276 | -90.4% | -51,052 | -91.4% |
| March | 59,889 | 62,928 | 26,672 | -33,217 | -55.5% | -36,256 | -57.6% | 63,570 | 6,182 | -53,707 | -89.7% | -20,490 | -76.8% | -57,389 | -90.3% |
| April | 70,512 | 73,026 | 1,061 | -69,451 | -98.5% | -71,965 | -98.5% | 75,108 | 7,798 | -62,714 | -88.9% | 6,737 | 635.1% | -67,310 | -89.6% |
| May | 76,436 | 77,528 | 1,726 | -74,710 | -97.7% | -75,802 | -97.8% | 77,898 | 10,596 | -65,841 | -86.1% | 8,869 | 513.8% | -67,302 | -86.4% |
| June | 84,132 | 87,728 | 4,459 | -79,673 | -94.7% | -83,269 | -94.9% | 91,015 | 19,835 | -64,296 | -76.4% | 15,377 | 344.9% | -71,180 | -78.2% |
| July | 91,216 | 94,520 | 15,903 | -75,313 | -82.6% | -78,617 | -83.2% | 97,561 | 37,329 | -53,887 | -59.1% | 21,426 | 134.7% | -60,232 | -61.7% |
| August | 91,988 | 94,733 | 23,358 | -68,630 | -74.6% | -71,375 | -75.3% | 97,377 | 44,099 | -47,888 | -52.1% | 20,741 | 88.8% | -53,278 | -54.7% |
| September | 83,010 | 85,459 | 17,099 | -65,911 | -79.4% | -68,361 | -80.0% | 87,610 | 39,692 | -43,318 | -52.2% | 22,593 | 132.1% | -47,918 | -54.7% |
| October | 77,076 | 77,746 | 13,548 | -63,528 | -82.4% | -64,199 | -82.6% | 78,195 | 41,345 | -35,731 | -46.4% | 27,797 | 205.2% | -36,850 | -47.1% |
| November | 57,498 | 57,945 | 6,965 | -50,533 | -87.9% | -50,979 | -88.0% | 58,084 | 33,680 | -23,818 | -41.4% | 26,715 | 383.5% | -24,405 | -42.0% |
| December | 58,935 | 61,360 | 9,037 | -49,898 | -84.7% | -52,323 | -85.3% | 63,174 | 34,717 | -24,218 | -41.1% | 25,680 | 284.2% | -28,457 | -45.0% |
| 1Q | 166,121 | 173,478 | 131,381 | -34,739 | -20.9% | -42,096 | -24.3% | 175,629 | 18,846 | -147,275 | -88.7% | -112,536 | -85.7% | -156,784 | -89.3% |
| 2Q | 231,080 | 238,282 | 7,246 | -223,834 | -96.9% | -231,036 | -97.0% | 244,021 | 38,229 | -192,851 | -83.5% | 30,983 | 427.6% | -205,792 | -84.3% |
| 3Q | 266,213 | 274,712 | 56,360 | -209,853 | -78.8% | -218,352 | -79.5% | 282,548 | 121,120 | -145,093 | -54.5% | 64,760 | 114.9% | -161,427 | -57.1% |
| 4Q | 193,509 | 197,051 | 29,550 | -163,959 | -84.7% | -167,501 | -85.0% | 199,453 | 109,741 | -83,767 | -43.3% | 80,192 | 271.4% | -89,712 | -45.0% |
| Total | 856,922 | 883,523 | 224,537 | -632,385 | -73.8% | -658,986 | -74.6% | 901,651 | 287,936 | -568,986 | -66.4% | 63,399 | 28.2% | -613,715 | -68.1% |



| Passenger Number (thousand) - Europe International | | | | | | | | | | | | | | |
|--|----------|------------|-------------|------------|-------------|-----------|----------------------|------------------|--------------------|------------------|----------------------|------------------|--|--|
| Year | 2022 | | | | | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | | g-a | g/a-1 | g-e | g/e-1 | f-f | f/g-1 | | |
| Month | f | | g | | | | | | | | | | | |
| January | 57,257 | 30,800 | 30,800 | 30,352 | 30,128 | 31,696 | -24,843 to -24,171 | -45.2% to -44.0% | 22,269 to 22,941 | 283.4% to 291.9% | -27,129 to -26,457 | -47.4% to -46.2% | | |
| February | 58,137 | 32,066 | 32,066 | 31,539 | 31,345 | 34,063 | -19,916 to -19,196 | -38.9% to -37.4% | 26,540 to 27,261 | 552.4% to 567.4% | -26,791 to -26,071 | -46.1% to -44.8% | | |
| March | 65,405 | 36,801 | 36,801 | 36,029 | 35,778 | 45,978 | -24,111 to -23,087 | -40.3% to -38.6% | 29,596 to 30,620 | 478.8% to 495.3% | -29,628 to -28,604 | -45.3% to -43.7% | | |
| April | 78,139 | 44,560 | 44,560 | 43,673 | 43,152 | 59,483 | -27,360 to -25,952 | -38.8% to -36.8% | 35,354 to 36,762 | 453.4% to 471.4% | -34,986 to -33,579 | -44.8% to -43.0% | | |
| May | 79,242 | 45,857 | 45,857 | 44,596 | 43,861 | 65,409 | -32,575 to -30,579 | -42.6% to -40.0% | 33,266 to 35,262 | 314.0% to 332.8% | -35,380 to -33,384 | -44.6% to -42.1% | | |
| June | 95,520 | 56,851 | 56,851 | 54,959 | 53,988 | 72,049 | -30,143 to -27,281 | -35.8% to -32.4% | 34,153 to 37,016 | 172.2% to 186.6% | -41,532 to -38,670 | -43.5% to -40.5% | | |
| July | 101,805 | 64,117 | 64,117 | 61,203 | 59,375 | 79,055 | -31,841 to -27,099 | -34.9% to -29.7% | 22,046 to 26,788 | 59.1% to 71.8% | -42,430 to -37,688 | -41.7% to -37.0% | | |
| August | 101,148 | 66,406 | 66,406 | 62,855 | 60,299 | 79,892 | -31,689 to -25,582 | -34.4% to -27.8% | 16,200 to 22,307 | 36.7% to 50.6% | -40,849 to -34,742 | -40.4% to -34.3% | | |
| September | 90,814 | 61,240 | 59,221 | 57,794 | 54,708 | 73,372 | -28,302 to -21,770 | -34.1% to -26.2% | 15,016 to 21,548 | 37.8% to 54.3% | -36,107 to -29,575 | -39.8% to -32.6% | | |
| October | 79,509 | 55,652 | 49,230 | 52,698 | 48,845 | 69,772 | -28,231 to -21,424 | -36.6% to -27.8% | 7,500 to 14,307 | 18.1% to 34.6% | -30,663 to -23,857 | -38.6% to -30.0% | | |
| November | 58,869 | 42,404 | 36,454 | 40,254 | 36,513 | 31,104 | -21,044 to -15,094 | -36.6% to -26.3% | 2,774 to 8,725 | 8.2% to 25.9% | -22,415 to -16,465 | -38.1% to -28.0% | | |
| December | 65,830 | 48,993 | 42,032 | 46,700 | 41,431 | 29,276 | -17,504 to -9,942 | -29.7% to -16.9% | 6,714 to 14,276 | 19.3% to 41.1% | -24,398 to -16,837 | -37.1% to -25.6% | | |
| 1Q | 180,799 | 99,667 | 99,667 | 97,920 | 97,251 | 111,737 | -68,870 to -66,454 | -41.5% to -40.0% | 78,405 to 80,822 | 416.0% to 428.9% | -83,548 to -81,132 | -46.2% to -44.9% | | |
| 2Q | 252,901 | 147,268 | 147,268 | 143,228 | 141,002 | 196,941 | -90,078 to -83,812 | -39.0% to -36.3% | 102,773 to 109,039 | 268.8% to 285.2% | -111,899 to -105,633 | -44.2% to -41.8% | | |
| 3Q | 293,767 | 191,763 | 189,744 | 181,851 | 174,382 | 232,318 | -91,832 to -74,451 | -34.5% to -28.0% | 53,261 to 70,642 | 44.0% to 58.3% | -119,386 to -102,005 | -40.6% to -34.7% | | |
| 4Q | 204,208 | 147,049 | 127,716 | 139,651 | 126,789 | 130,152 | -66,719 to -46,459 | -34.5% to -24.0% | 17,048 to 37,308 | 15.5% to 34.0% | -77,418 to -57,159 | -37.9% to -28.0% | | |
| Total | 931,675 | 585,747 | 564,395 | 562,650 | 539,424 | 671,149 | -317,499 to -271,175 | -37.1% to -31.6% | 251,488 to 297,811 | 87.3% to 103.4% | -392,251 to -345,928 | -42.1% to -37.1% | | |

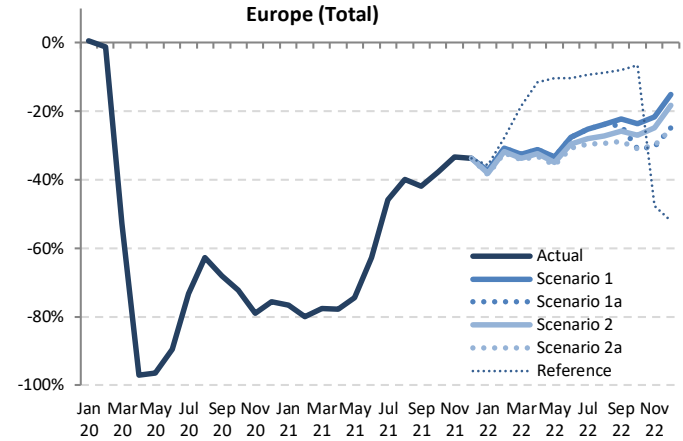
| Passenger Number (thousand) - Europe Domestic | | | | | | | | | | | | | | | |
|---|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | | 2021 | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 22,558 | 22,307 | 23,319 | 761 | 3.4% | 1,012 | 4.5% | 22,102 | 10,292 | -12,266 | -54.4% | -13,027 | -55.9% | -11,810 | -53.4% |
| February | 21,426 | 21,417 | 21,730 | 304 | 1.4% | 313 | 1.5% | 21,955 | 9,712 | -11,714 | -54.7% | -12,018 | -55.3% | -12,243 | -55.8% |
| March | 24,711 | 24,386 | 13,224 | -11,487 | -46.5% | -11,162 | -45.8% | 24,112 | 12,760 | -11,951 | -48.4% | -464 | -3.5% | -11,352 | -47.1% |
| April | 24,621 | 24,655 | 1,661 | -22,960 | -93.3% | -22,995 | -93.3% | 24,502 | 13,305 | -11,316 | -46.0% | 11,644 | 701.2% | -11,197 | -45.7% |
| May | 26,074 | 26,045 | 1,961 | -24,113 | -92.5% | -24,084 | -92.5% | 26,121 | 15,558 | -10,516 | -40.3% | 13,597 | 693.3% | -10,563 | -40.4% |
| June | 27,861 | 27,830 | 7,173 | -20,688 | -74.3% | -20,657 | -74.2% | 27,902 | 21,997 | -5,864 | -21.0% | 14,823 | 206.6% | -5,906 | -21.2% |
| July | 28,906 | 28,874 | 16,346 | -12,560 | -43.5% | -12,528 | -43.4% | 29,254 | 27,684 | -1,222 | -4.2% | 11,338 | 69.4% | -1,571 | -5.4% |
| August | 28,485 | 28,453 | 21,444 | -7,041 | -24.7% | -7,009 | -24.6% | 28,702 | 28,254 | -232 | -0.8% | 6,809 | 31.8% | -449 | -1.6% |
| September | 27,375 | 27,345 | 18,055 | -9,320 | -34.0% | -9,290 | -34.0% | 27,630 | 24,418 | -2,958 | -10.8% | 6,363 | 35.2% | -3,212 | -11.6% |
| October | 26,262 | 25,970 | 15,175 | -11,087 | -42.2% | -10,795 | -41.6% | 26,060 | 23,065 | -3,196 | -12.2% | 7,890 | 52.0% | -2,994 | -11.5% |
| November | 23,434 | 23,173 | 10,089 | -13,345 | -56.9% | -13,085 | -56.5% | 23,386 | 20,207 | -3,227 | -13.8% | 10,118 | 100.3% | -3,179 | -13.6% |
| December | 22,929 | 22,549 | 10,994 | -11,935 | -52.1% | -11,555 | -51.2% | 22,776 | 19,542 | -3,388 | -14.8% | 8,547 | 77.7% | -3,234 | -14.2% |
| 1Q | 68,695 | 68,111 | 58,273 | -10,422 | -15.2% | -9,838 | -14.4% | 68,169 | 32,763 | -35,932 | -52.3% | -25,510 | -43.8% | -35,406 | -51.9% |
| 2Q | 78,556 | 78,530 | 10,795 | -67,761 | -86.3% | -67,735 | -86.3% | 78,525 | 50,859 | -27,697 | -35.3% | 40,064 | 371.1% | -27,666 | -35.2% |
| 3Q | 84,767 | 84,672 | 55,845 | -28,921 | -34.1% | -28,827 | -34.0% | 85,586 | 80,355 | -4,412 | -5.2% | 24,510 | 43.9% | -5,231 | -6.1% |
| 4Q | 72,625 | 71,693 | 36,258 | -36,367 | -50.1% | -35,435 | -49.4% | 72,222 | 62,814 | -9,811 | -13.5% | 26,556 | 73.2% | -9,408 | -13.0% |
| Total | 304,642 | 303,006 | 161,171 | -143,471 | -47.1% | -141,834 | -46.8% | 304,502 | 226,791 | -77,851 | -25.6% | 65,620 | 40.7% | -77,711 | -25.5% |



| Passenger Number (thousand) - Europe Domestic | | | | | | | | | | | | | | |
|---|----------|------------|-------------|------------|-------------|-----------|--------------------|------------------|------------------|------------------|----------------------|------------------|-------|--|
| Year | 2022 | | | | | | | | | | | | | |
| Month | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | |
| | f | g | g | g | g | g | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | f/g-1 | |
| January | 21,971 | 17,835 | 17,835 | 17,597 | 17,478 | 18,073 | -5,080 to -4,723 | -22.5% to -20.9% | 7,186 to 7,543 | 69.8% to 73.3% | -4,494 to -4,136 | -20.5% to -18.8% | | |
| February | 22,478 | 18,226 | 18,226 | 18,016 | 17,924 | 18,461 | -3,502 to -3,201 | -16.3% to -14.9% | 8,212 to 8,514 | 84.6% to 87.7% | -4,554 to -4,252 | -20.3% to -18.9% | | |
| March | 23,921 | 20,302 | 20,302 | 20,035 | 19,926 | 22,957 | -4,785 to -4,409 | -19.4% to -17.8% | 7,166 to 7,543 | 56.2% to 59.1% | -3,995 to -3,619 | -16.7% to -15.1% | | |
| April | 24,478 | 20,852 | 20,852 | 20,591 | 20,448 | 24,750 | -4,173 to -3,769 | -16.9% to -15.3% | 7,143 to 7,547 | 53.7% to 56.7% | -4,030 to -3,627 | -16.5% to -14.8% | | |
| May | 26,274 | 22,487 | 22,487 | 22,160 | 21,975 | 26,544 | -4,099 to -3,587 | -15.7% to -13.8% | 6,417 to 6,929 | 41.2% to 44.5% | -4,299 to -3,788 | -16.4% to -14.4% | | |
| June | 28,059 | 24,177 | 24,177 | 23,811 | 23,624 | 28,464 | -4,237 to -3,684 | -15.2% to -13.2% | 1,627 to 2,181 | 7.4% to 9.9% | -4,435 to -3,881 | -15.8% to -13.8% | | |
| July | 29,667 | 25,742 | 25,742 | 25,318 | 25,103 | 29,734 | -3,803 to -3,164 | -13.2% to -10.9% | -2,580 to -1,942 | -9.3% to -7.0% | -4,563 to -3,925 | -15.4% to -13.2% | | |
| August | 29,005 | 25,375 | 25,375 | 24,905 | 24,707 | 30,148 | -3,778 to -3,110 | -13.3% to -10.9% | -3,547 to -2,879 | -12.6% to -10.2% | -4,298 to -3,630 | -14.8% to -12.5% | | |
| September | 27,958 | 24,613 | 24,385 | 24,134 | 23,846 | 28,259 | -3,530 to -2,762 | -12.9% to -10.1% | -572 to 196 | -2.3% to 0.8% | -4,112 to -3,345 | -14.7% to -12.0% | | |
| October | 26,171 | 23,204 | 22,161 | 22,789 | 22,396 | 26,876 | -4,101 to -3,058 | -15.6% to -11.6% | -905 to 139 | -3.9% to 0.6% | -4,010 to -2,967 | -15.3% to -11.3% | | |
| November | 23,594 | 21,017 | 19,962 | 20,660 | 20,199 | 11,203 | -3,472 to -2,416 | -14.8% to -10.3% | -245 to 810 | -1.2% to 4.0% | -3,632 to -2,576 | -15.4% to -10.9% | | |
| December | 22,969 | 20,592 | 19,564 | 20,270 | 19,713 | 9,945 | -3,366 to -2,338 | -14.7% to -10.2% | 22 to 1,050 | 0.1% to 5.4% | -3,405 to -2,377 | -14.8% to -10.3% | | |
| 1Q | 68,370 | 56,363 | 56,363 | 55,648 | 55,328 | 59,491 | -13,367 to -12,332 | -19.5% to -18.0% | 22,565 to 23,600 | 68.9% to 72.0% | -13,042 to -12,007 | -19.1% to -17.6% | | |
| 2Q | 78,811 | 67,516 | 67,516 | 66,562 | 66,047 | 79,758 | -12,509 to -11,041 | -15.9% to -14.1% | 15,187 to 16,656 | 29.9% to 32.7% | -12,764 to -11,296 | -16.2% to -14.3% | | |
| 3Q | 86,630 | 75,730 | 75,501 | 74,357 | 73,656 | 88,141 | -11,111 to -9,037 | -13.1% to -10.7% | -6,699 to -4,625 | -8.3% to -5.8% | -12,974 to -10,900 | -15.0% to -12.6% | | |
| 4Q | 72,733 | 64,813 | 61,686 | 63,719 | 62,307 | 84,025 | -10,938 to -7,812 | -15.1% to -10.8% | -1,128 to 1,999 | -1.8% to 3.2% | -11,047 to -7,920 | -15.2% to -10.9% | | |
| Total | 306,544 | 264,421 | 261,066 | 260,286 | 257,338 | 275,415 | -47,305 to -40,221 | -15.5% to -13.2% | 30,546 to 37,630 | 13.5% to 16.6% | -49,207 to -42,123 | -16.1% to -13.7% | | |



| Passenger Number (thousand) - Europe International + Domestic | | | | | | | | | | | | | | | |
|---|-----------|-----------|-----------|------------------|--------|----------------------|--------|-----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 77,528 | 78,142 | 77,947 | 419 | 0.5% | -194 | -0.2% | 78,303 | 18,151 | -59,378 | -76.6% | -59,797 | -76.7% | -60,153 | -76.8% |
| February | 72,688 | 76,133 | 71,811 | -877 | -1.2% | -4,321 | -5.7% | 77,812 | 14,517 | -58,171 | -80.0% | -57,295 | -79.8% | -63,295 | -81.3% |
| March | 84,599 | 87,314 | 39,896 | -44,703 | -52.8% | -47,418 | -54.3% | 87,682 | 18,941 | -65,658 | -77.6% | -20,955 | -25.5% | -68,741 | -78.4% |
| April | 95,133 | 97,681 | 2,722 | -92,411 | -97.1% | -94,960 | -97.2% | 99,610 | 21,103 | -74,030 | -77.8% | 18,382 | 67.5% | -78,507 | -78.8% |
| May | 102,510 | 103,573 | 3,687 | -98,823 | -96.4% | -99,886 | -96.4% | 104,019 | 26,153 | -76,357 | -74.5% | 22,466 | 609.3% | -77,866 | -74.9% |
| June | 111,993 | 115,558 | 11,632 | -100,361 | -89.6% | -103,926 | -89.9% | 118,917 | 41,832 | -70,161 | -62.6% | 30,200 | 259.6% | -77,085 | -64.8% |
| July | 120,122 | 123,394 | 32,249 | -87,873 | -73.2% | -91,145 | -73.9% | 126,815 | 65,013 | -55,109 | -45.9% | 32,764 | 101.6% | -61,802 | -48.7% |
| August | 120,473 | 123,186 | 44,802 | -75,671 | -62.8% | -78,384 | -63.6% | 126,079 | 72,353 | -48,120 | -39.9% | 27,551 | 61.5% | -53,726 | -42.6% |
| September | 110,385 | 112,804 | 35,154 | -75,231 | -68.2% | -77,650 | -68.8% | 115,240 | 64,110 | -46,275 | -41.9% | 28,955 | 82.4% | -51,130 | -44.4% |
| October | 103,338 | 103,716 | 28,723 | -74,615 | -72.2% | -74,993 | -72.3% | 104,254 | 64,410 | -38,928 | -37.7% | 35,687 | 124.2% | -39,844 | -38.2% |
| November | 80,932 | 81,118 | 17,054 | -63,878 | -78.9% | -64,064 | -79.0% | 81,471 | 53,887 | -27,045 | -33.4% | 36,833 | 216.0% | -27,584 | -33.9% |
| December | 81,864 | 83,909 | 20,031 | -61,833 | -75.5% | -63,878 | -76.1% | 85,949 | 54,259 | -27,605 | -33.7% | 34,227 | 170.9% | -31,691 | -36.9% |
| 1Q | 234,816 | 241,589 | 189,655 | -45,161 | -19.2% | -51,934 | -21.5% | 243,798 | 51,609 | -183,207 | -78.0% | -138,046 | -72.8% | -192,189 | -78.8% |
| 2Q | 309,636 | 316,812 | 18,041 | -291,595 | -94.2% | -298,771 | -94.3% | 322,547 | 89,088 | -220,548 | -71.2% | 71,047 | 393.8% | -233,458 | -72.4% |
| 3Q | 350,980 | 359,384 | 112,205 | -238,774 | -68.0% | -247,179 | -68.8% | 368,134 | 201,475 | -149,504 | -42.6% | 89,270 | 79.6% | -166,659 | -45.3% |
| 4Q | 266,133 | 268,743 | 65,807 | -200,326 | -75.3% | -202,936 | -75.5% | 271,674 | 172,555 | -93,578 | -35.2% | 106,748 | 162.2% | -99,119 | -36.5% |
| Total | 1,161,564 | 1,186,528 | 385,708 | -775,856 | -66.8% | -800,820 | -67.5% | 1,206,153 | 514,727 | -646,837 | -55.7% | 129,019 | 33.4% | -691,425 | -57.3% |

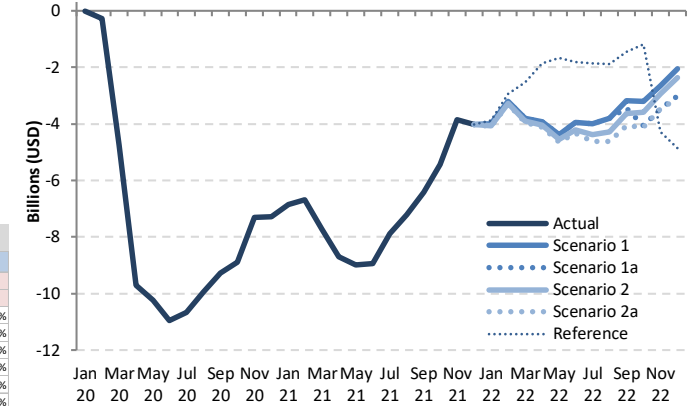


| Passenger Number (thousand) - Europe International + Domestic | | | | | | | | | | | | | | | |
|---|-----------|------------|-------------|------------|-------------|-----------|----------------------|------------------|-------|--------------------|------------------|----------------------|----------------------|------------------|-------|
| Year | 2022 | | | | | | Compared to 2019 | | | Compared to 2021 | | Compared to Baseline | | | |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | g-a | | g/a-1 | g-e | | g/e-1 | g-f | | f/g-1 |
| Month | f | g | | | - | | g-a | | g/a-1 | g-e | | g/e-1 | g-f | | f/g-1 |
| January | 79,228 | 48,635 | 48,635 | 47,949 | 47,606 | 49,769 | -29,923 to -28,893 | -38.6% to -37.3% | | 29,455 to 30,484 | 162.3% to 168.0% | | -31,623 to -30,593 | -39.9% to -38.6% | |
| February | 80,615 | 50,292 | 50,292 | 49,555 | 49,270 | 52,524 | -23,418 to -22,396 | -32.2% to -30.8% | | 34,753 to 35,775 | 239.4% to 246.4% | | -31,345 to -30,323 | -38.9% to -37.6% | |
| March | 89,326 | 57,104 | 57,104 | 56,064 | 55,704 | 68,935 | -28,896 to -27,496 | -34.2% to -32.5% | | 36,762 to 38,162 | 194.1% to 201.5% | | -33,623 to -32,223 | -37.6% to -36.1% | |
| April | 102,617 | 65,412 | 65,412 | 64,264 | 63,600 | 84,233 | -31,533 to -29,721 | -33.1% to -31.2% | | 42,497 to 44,309 | 201.4% to 210.0% | | -39,017 to -37,205 | -38.0% to -36.3% | |
| May | 105,516 | 68,344 | 68,344 | 66,256 | 65,836 | 91,953 | -36,674 to -34,166 | -35.8% to -33.3% | | 39,683 to 42,190 | 151.7% to 161.3% | | -39,680 to -37,172 | -37.6% to -35.2% | |
| June | 123,579 | 81,028 | 81,028 | 78,770 | 77,613 | 100,513 | -34,380 to -30,965 | -30.7% to -27.6% | | 35,780 to 39,196 | 85.5% to 93.7% | | -45,967 to -42,551 | -37.2% to -34.4% | |
| July | 131,471 | 89,858 | 89,858 | 86,521 | 84,478 | 108,789 | -35,644 to -30,263 | -29.7% to -25.2% | | 19,465 to 24,846 | 29.9% to 38.2% | | -46,993 to -41,613 | -35.7% to -31.7% | |
| August | 130,153 | 91,781 | 91,781 | 87,759 | 85,006 | 110,040 | -35,467 to -28,692 | -29.4% to -23.8% | | 12,653 to 19,428 | 17.5% to 26.9% | | -45,147 to -38,372 | -34.7% to -29.5% | |
| September | 118,772 | 85,853 | 85,853 | 83,606 | 81,927 | 78,553 | -31,832 to -24,532 | -28.8% to -22.2% | | 14,444 to 21,743 | 22.5% to 33.9% | | -40,219 to -32,920 | -33.9% to -27.7% | |
| October | 105,680 | 78,856 | 78,856 | 71,390 | 75,487 | 96,648 | -32,097 to -24,482 | -31.1% to -23.7% | | 6,831 to 14,446 | 10.6% to 22.4% | | -34,439 to -26,824 | -32.6% to -25.4% | |
| November | 82,463 | 63,422 | 63,422 | 56,416 | 60,914 | 56,712 | -24,516 to -17,510 | -30.3% to -21.6% | | 2,529 to 9,535 | 4.7% to 17.7% | | -26,047 to -19,042 | -31.6% to -23.1% | |
| December | 88,798 | 69,585 | 69,585 | 61,596 | 66,969 | 61,144 | -20,720 to -12,280 | -25.3% to -15.0% | | 6,885 to 15,326 | 12.7% to 28.2% | | -27,655 to -19,214 | -31.1% to -21.6% | |
| 1Q | 249,169 | 156,030 | 156,030 | 153,568 | 152,579 | 171,228 | -82,237 to -78,785 | -35.0% to -33.6% | | 100,970 to 104,421 | 195.6% to 202.3% | | -96,590 to -93,139 | -38.8% to -37.4% | |
| 2Q | 331,712 | 214,784 | 214,784 | 209,790 | 207,049 | 276,700 | -102,587 to -94,852 | -33.1% to -30.6% | | 117,960 to 125,695 | 132.4% to 141.1% | | -124,663 to -116,928 | -37.6% to -35.2% | |
| 3Q | 380,397 | 267,492 | 265,245 | 256,208 | 248,037 | 320,460 | -102,942 to -83,487 | -29.3% to -23.8% | | 46,562 to 66,017 | 23.1% to 32.8% | | -132,360 to -112,905 | -34.8% to -29.7% | |
| 4Q | 276,941 | 211,862 | 211,862 | 203,370 | 189,096 | 178,177 | -77,037 to -54,271 | -28.9% to -20.4% | | 16,541 to 39,307 | 9.6% to 22.8% | | -87,845 to -65,079 | -31.7% to -23.5% | |
| Total | 1,238,219 | 850,168 | 825,461 | 822,936 | 796,761 | 946,564 | -364,803 to -311,396 | -31.4% to -26.8% | | 282,034 to 335,441 | 54.8% to 65.2% | | -441,458 to -388,051 | -35.7% to -31.3% | |

Passenger revenue (USD, million) - Europe International

| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
|-----------|---------|----------|-----------|------------------|----------------------|----------|-----------|------------------|------------------|----------------------|--------|---------|--------|---------|--------|
| | Actual | Baseline | Estimated | Compared to 2019 | Compared to Baseline | Baseline | Estimated | Compared to 2019 | Compared to 2020 | Compared to Baseline | | | | | |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 8,107 | 8,212 | 8,081 | -26 | -0.3% | -131 | -1.6% | 8,253 | 1,248 | -6,859 | -84.6% | -6,833 | -84.6% | -7,005 | -84.9% |
| February | 7,484 | 7,926 | 7,212 | -714 | -3.6% | -714 | -9.0% | 8,033 | 813 | -6,671 | -89.1% | -6,400 | -88.7% | -7,220 | -89.9% |
| March | 8,721 | 9,019 | 3,978 | -4,743 | -54.4% | -5,041 | -55.9% | 9,072 | 1,013 | -7,708 | -88.4% | -2,965 | -74.5% | -8,058 | -88.8% |
| April | 9,880 | 10,209 | 181 | -9,699 | -98.2% | -10,028 | -98.2% | 10,518 | 1,193 | -8,688 | -87.9% | 1,012 | 58.7% | -9,325 | -88.8% |
| May | 10,507 | 10,719 | 266 | -10,241 | -97.5% | -10,453 | -97.5% | 10,860 | 1,532 | -8,975 | -85.4% | 1,266 | 47.6% | -9,328 | -85.9% |
| June | 11,543 | 11,987 | 601 | -10,942 | -94.8% | -11,386 | -95.0% | 12,445 | 2,612 | -8,930 | -77.4% | 2,011 | 334.6% | -9,832 | -79.0% |
| July | 12,562 | 13,012 | 1,897 | -10,665 | -84.9% | -11,115 | -85.4% | 13,489 | 4,672 | -7,890 | -62.8% | 2,775 | 146.3% | -8,817 | -65.4% |
| August | 12,687 | 13,066 | 2,755 | -9,932 | -78.3% | -10,311 | -78.9% | 13,497 | 5,477 | -7,210 | -56.8% | 2,722 | 98.8% | -8,020 | -59.4% |
| September | 11,373 | 11,704 | 2,100 | -9,273 | -81.5% | -9,604 | -82.1% | 12,047 | 4,943 | -6,430 | -56.5% | 2,843 | 135.4% | -7,104 | -59.0% |
| October | 10,658 | 10,776 | 1,773 | -8,885 | -83.4% | -9,002 | -83.5% | 10,946 | 5,215 | -5,443 | -51.1% | 3,442 | 194.1% | -5,731 | -52.4% |
| November | 8,352 | 8,429 | 1,055 | -7,296 | -87.4% | -7,374 | -87.5% | 8,544 | 4,506 | -3,845 | -46.0% | 3,451 | 327.0% | -4,038 | -47.3% |
| December | 8,652 | 8,955 | 1,375 | -7,277 | -84.1% | -7,580 | -84.7% | 9,258 | 4,637 | -4,015 | -46.4% | 3,262 | 237.3% | -4,621 | -49.9% |
| 1Q | 24,312 | 25,157 | 19,272 | -5,040 | -20.7% | -5,885 | -23.4% | 25,357 | 3,074 | -21,238 | -87.4% | -16,198 | -84.1% | -22,284 | -87.9% |
| 2Q | 31,930 | 32,915 | 1,048 | -30,882 | -96.7% | -31,867 | -96.8% | 33,822 | 5,337 | -26,593 | -83.3% | 4,289 | 409.2% | -28,486 | -84.2% |
| 3Q | 36,622 | 37,782 | 6,753 | -29,870 | -81.6% | -31,030 | -82.1% | 39,033 | 15,092 | -21,530 | -58.8% | 8,340 | 123.5% | -23,941 | -61.3% |
| 4Q | 27,661 | 28,160 | 4,203 | -23,458 | -84.8% | -23,956 | -85.1% | 28,748 | 14,358 | -13,303 | -48.1% | 10,155 | 241.6% | -14,390 | -50.1% |
| Total | 120,525 | 124,014 | 31,275 | -89,249 | -74.1% | -92,738 | -74.8% | 126,961 | 37,861 | -82,664 | -68.6% | 6,586 | 21.1% | -89,100 | -70.2% |

Europe (International)



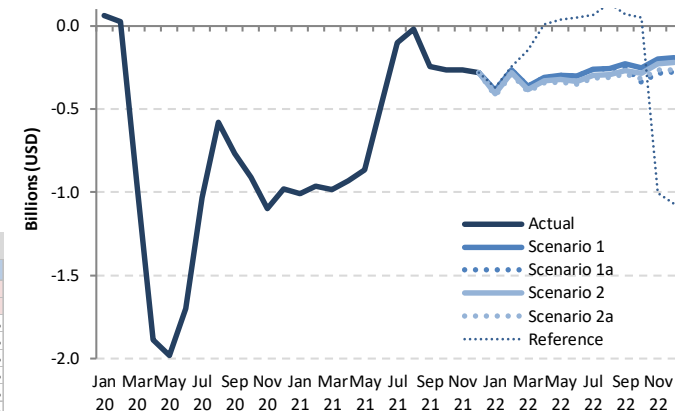
Passenger revenue (USD, million) - Europe International

| Year | 2022 | | | | | | 2021 | | | 2020 | | |
|-----------|----------|------------|-------------|------------|-------------|-----------|--------------------|------------------|----------------------|------------------|--------------------|------------------|
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | Compared to 2021 | Compared to Baseline | | | |
| Month | f | g | | | | - | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 |
| January | 8,379 | 4,107 | 4,107 | 4,047 | 4,017 | 4,226 | -4,090 to -4,000 | -50.4% to -49.3% | 2,769 to 2,859 | 221.9% to 229.1% | -4,362 to -4,272 | -52.1% to -51.0% |
| February | 8,284 | 4,279 | 4,279 | 4,208 | 4,182 | 4,552 | -3,301 to -3,205 | -44.1% to -42.8% | 3,370 to 3,466 | 414.7% to 426.6% | -4,102 to -4,005 | -49.5% to -48.3% |
| March | 9,255 | 4,913 | 4,913 | 4,809 | 4,775 | 6,190 | -3,945 to -3,808 | -45.2% to -43.7% | 3,762 to 3,900 | 371.4% to 384.9% | -4,479 to -4,342 | -48.4% to -46.9% |
| April | 10,928 | 5,949 | 5,949 | 5,830 | 5,760 | 8,026 | -4,120 to -3,931 | -41.7% to -39.8% | 4,567 to 4,756 | 382.9% to 398.7% | -5,168 to -4,979 | -47.3% to -45.6% |
| May | 11,111 | 6,124 | 6,124 | 5,954 | 5,856 | 8,847 | -4,651 to -4,383 | -44.3% to -41.7% | 4,324 to 4,592 | 282.3% to 299.8% | -5,256 to -4,987 | -47.3% to -44.9% |
| June | 13,031 | 7,593 | 7,593 | 7,339 | 7,208 | 9,738 | -4,334 to -3,949 | -37.5% to -34.2% | 4,596 to 4,981 | 176.0% to 190.7% | -5,823 to -5,438 | -44.7% to -41.7% |
| July | 14,094 | 8,574 | 8,574 | 8,180 | 7,932 | 10,689 | -4,630 to -3,988 | -36.9% to -31.7% | 3,260 to 3,902 | 69.8% to 83.5% | -6,162 to -5,521 | -43.7% to -39.2% |
| August | 14,045 | 8,888 | 8,888 | 8,407 | 8,059 | 10,805 | -4,628 to -3,799 | -36.5% to -29.9% | 2,582 to 3,411 | 47.1% to 62.3% | -5,986 to -5,157 | -42.6% to -36.7% |
| September | 12,502 | 8,201 | 7,929 | 7,734 | 7,314 | 9,926 | -4,059 to -3,172 | -35.7% to -27.9% | 2,370 to 3,258 | 48.0% to 65.9% | -5,188 to -4,301 | -41.5% to -34.4% |
| October | 11,204 | 7,463 | 6,985 | 7,061 | 6,535 | 9,467 | -4,123 to -3,195 | -38.7% to -30.0% | 1,319 to 2,247 | 25.3% to 43.1% | -4,669 to -3,741 | -41.7% to -33.4% |
| November | 8,722 | 5,699 | 4,877 | 5,404 | 4,888 | 4,076 | -3,474 to -2,653 | -41.6% to -31.8% | 371 to 1,193 | 8.2% to 26.5% | -3,845 to -3,023 | -44.1% to -34.7% |
| December | 9,648 | 6,598 | 5,630 | 6,282 | 5,551 | 3,795 | -3,100 to -2,053 | -35.8% to -23.7% | 915 to 1,962 | 19.7% to 42.3% | -4,097 to -3,050 | -42.5% to -31.6% |
| 1Q | 25,918 | 13,298 | 13,298 | 13,065 | 12,975 | 14,968 | -11,336 to -11,013 | -46.6% to -45.3% | 9,902 to 10,225 | 322.1% to 332.7% | -12,943 to -12,619 | -49.9% to -48.7% |
| 2Q | 35,071 | 19,667 | 19,667 | 19,124 | 18,824 | 26,612 | -13,105 to -12,263 | -41.0% to -38.4% | 13,488 to 14,330 | 252.7% to 268.5% | -16,246 to -15,404 | -46.3% to -43.9% |
| 3Q | 40,641 | 25,663 | 25,390 | 24,322 | 23,305 | 31,421 | -13,317 to -10,959 | -36.4% to -29.9% | 8,213 to 10,571 | 54.4% to 70.0% | -17,337 to -14,978 | -42.7% to -36.9% |
| 4Q | 29,574 | 19,760 | 17,092 | 18,746 | 16,974 | 17,338 | -10,687 to -7,901 | -38.6% to -28.6% | 2,616 to 5,402 | 18.2% to 37.6% | -12,599 to -9,814 | -42.6% to -33.2% |
| Total | 131,204 | 78,388 | 75,447 | 75,256 | 72,079 | 90,338 | -48,446 to -42,137 | -40.2% to -35.0% | 34,218 to 40,527 | 90.4% to 107.0% | -59,125 to -52,816 | -45.1% to -40.3% |

Passenger revenue (USD, million) - Europe Domestic

| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
|-----------|--------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 1,855 | 1,834 | 1,917 | 63 | 3.4% | 83 | 4.5% | 1,817 | 846 | -1,008 | -54.4% | -1,071 | -55.9% | -971 | -53.4% |
| February | 1,762 | 1,761 | 1,787 | 25 | 1.4% | 26 | 1.5% | 1,805 | 798 | -963 | -54.7% | -988 | -55.3% | -1,007 | -55.8% |
| March | 2,032 | 2,005 | 1,087 | -944 | -46.5% | -918 | -45.8% | 1,982 | 1,049 | -983 | -48.4% | -38 | -3.5% | -933 | -47.1% |
| April | 2,024 | 2,027 | 137 | -1,888 | -93.3% | -1,891 | -93.3% | 2,014 | 1,094 | -930 | -46.0% | 957 | 701.2% | -921 | -45.7% |
| May | 2,144 | 2,141 | 161 | -1,982 | -92.5% | -1,980 | -92.5% | 2,148 | 1,279 | -865 | -40.3% | 1,118 | 693.3% | -868 | -40.4% |
| June | 2,291 | 2,288 | 590 | -1,701 | -74.3% | -1,698 | -74.2% | 2,294 | 1,808 | -482 | -21.0% | 1,219 | 206.6% | -486 | -21.2% |
| July | 2,376 | 2,374 | 1,344 | -1,033 | -43.5% | -1,030 | -43.4% | 2,405 | 2,276 | -100 | -4.2% | 932 | 69.4% | -129 | -5.4% |
| August | 2,342 | 2,339 | 1,248 | -911 | -42.2% | -888 | -41.6% | 2,142 | 1,896 | -263 | -12.2% | 649 | 52.0% | -246 | -11.5% |
| September | 2,251 | 2,248 | 1,484 | -766 | -34.0% | -764 | -34.0% | 2,272 | 2,008 | -243 | -10.8% | 523 | 35.2% | -264 | -11.6% |
| October | 2,159 | 2,135 | 1,248 | -911 | -42.2% | -888 | -41.6% | 2,142 | 1,896 | -263 | -12.2% | 649 | 52.0% | -246 | -11.5% |
| November | 1,927 | 1,905 | 829 | -1,097 | -56.9% | -1,076 | -56.5% | 1,923 | 1,661 | -265 | -13.8% | 832 | 100.3% | -261 | -13.6% |
| December | 1,885 | 1,854 | 904 | -981 | -52.1% | -950 | -51.2% | 1,873 | 1,607 | -279 | -14.8% | 703 | 77.7% | -266 | -14.2% |
| 1Q | 5,648 | 5,600 | 4,791 | -857 | -15.2% | -809 | -14.4% | 5,605 | 2,694 | -2,954 | -52.3% | -2,097 | -43.8% | -2,911 | -51.9% |
| 2Q | 6,458 | 6,456 | 888 | -5,571 | -86.3% | -5,569 | -86.3% | 6,456 | 4,181 | -2,277 | -35.3% | 3,294 | 371.1% | -2,275 | -35.2% |
| 3Q | 6,969 | 6,961 | 4,591 | -2,378 | -34.1% | -2,370 | -34.0% | 7,036 | 6,606 | -363 | -5.2% | 2,015 | 43.9% | -430 | -6.1% |
| 4Q | 5,971 | 5,894 | 2,981 | -2,990 | -50.1% | -2,913 | -49.4% | 5,938 | 5,164 | -807 | -13.5% | 2,183 | 73.2% | -773 | -13.0% |
| Total | 25,046 | 24,912 | 13,251 | -11,795 | -47.1% | -11,661 | -46.8% | 25,035 | 18,646 | -6,401 | -25.6% | 5,395 | 40.7% | -6,389 | -25.5% |

Europe (Domestic)

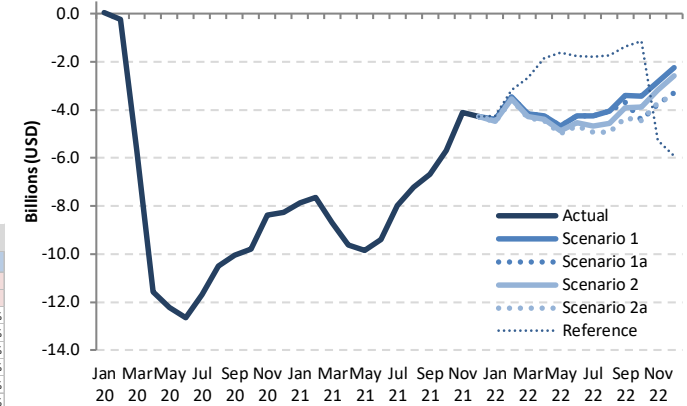


Passenger revenue (USD, million) - Europe Domestic

| Year | 2022 | | | | | | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | |
|-----------|----------|------------|-------------|------------|-------------|-----------|------------------|------------------|------------------|------------------|----------------------|------------------|
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 |
| January | 1,806 | 1,466 | 1,466 | 1,447 | 1,437 | 1,486 | -418 to -388 | -22.5% to -20.9% | 591 to 620 | 69.8% to 73.3% | -369 to -340 | -20.5% to -18.8% |
| February | 1,848 | 1,498 | 1,498 | 1,481 | 1,474 | 1,518 | -288 to -263 | -16.3% to -14.9% | 675 to 700 | 84.6% to 87.7% | -374 to -350 | -20.3% to -18.9% |
| March | 1,967 | 1,669 | 1,669 | 1,647 | 1,638 | 1,887 | -393 to -362 | -19.4% to -17.8% | 589 to 620 | 56.2% to 59.1% | -328 to -298 | -16.7% to -15.1% |
| April | 2,012 | 1,714 | 1,714 | 1,693 | 1,681 | 2,035 | -343 to -310 | -16.9% to -15.3% | 589 to 620 | 53.7% to 56.7% | -331 to -298 | -16.5% to -14.8% |
| May | 2,160 | 1,849 | 1,849 | 1,822 | 1,807 | 2,182 | -337 to -295 | -15.7% to -13.8% | 528 to 570 | 41.2% to 44.5% | -353 to -311 | -16.4% to -14.4% |
| June | 2,307 | 1,988 | 1,988 | 1,958 | 1,942 | 2,340 | -348 to -303 | -15.2% to -13.2% | 134 to 179 | 7.4% to 9.9% | -365 to -319 | -15.8% to -13.8% |
| July | 2,439 | 2,116 | 2,116 | 2,082 | 2,064 | 2,445 | -313 to -260 | -13.2% to -10.9% | -212 to -160 | -9.3% to -7.0% | -375 to -323 | -15.4% to -13.2% |
| August | 2,385 | 2,086 | 2,086 | 2,048 | 2,031 | 2,479 | -311 to -256 | -13.3% to -10.9% | -292 to -237 | -12.6% to -10.2% | -353 to -298 | -14.8% to -12.5% |
| September | 2,299 | 2,024 | 2,005 | 1,984 | 1,960 | 2,323 | -290 to -227 | -12.9% to -10.1% | -47 to 16 | -2.3% to 0.8% | -338 to -275 | -14.7% to -12.0% |
| October | 2,152 | 1,908 | 1,822 | 1,874 | 1,841 | 2,210 | -337 to -251 | -15.6% to -11.6% | -74 to 11 | -3.9% to 0.6% | -330 to -244 | -15.3% to -11.3% |
| November | 1,940 | 1,728 | 1,641 | 1,699 | 1,661 | 921 | -285 to -199 | -14.8% to -10.3% | -20 to 67 | -1.2% to 4.0% | -299 to -212 | -15.4% to -10.9% |
| December | 1,888 | 1,693 | 1,608 | 1,666 | 1,621 | 818 | -277 to -192 | -14.7% to -10.2% | 2 to 86 | 0.1% to 5.4% | -280 to -195 | -14.8% to -10.3% |
| 1Q | 5,621 | 4,634 | 4,634 | 4,575 | 4,549 | 4,891 | -1,099 to -1,014 | -19.5% to -18.0% | 1,855 to 1,940 | 68.9% to 72.0% | -1,072 to -987 | -19.1% to -17.6% |
| 2Q | 6,479 | 5,551 | 5,551 | 5,472 | 5,430 | 6,557 | -1,028 to -908 | -15.9% to -14.1% | 1,249 to 1,369 | 29.9% to 32.7% | -1,049 to -929 | -16.2% to -14.3% |
| 3Q | 7,122 | 6,226 | 6,207 | 6,113 | 6,056 | 7,247 | -913 to -743 | -13.1% to -10.7% | -551 to -380 | -8.3% to -5.8% | -1,067 to -896 | -15.0% to -12.6% |
| 4Q | 5,980 | 5,329 | 5,072 | 5,239 | 5,123 | 3,948 | -899 to -642 | -15.1% to -10.8% | -93 to 164 | -1.8% to 3.2% | -908 to -651 | -15.2% to -10.9% |
| Total | 25,203 | 21,739 | 21,464 | 21,399 | 21,157 | 22,643 | -3,889 to -3,307 | -15.5% to -13.2% | 2,511 to 3,094 | 13.5% to 16.6% | -4,046 to -3,463 | -16.1% to -13.7% |

| Passenger revenue (USD, million) - Europe International + Domestic | | | | | | | | | | | | | | | |
|--|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 9,962 | 10,046 | 9,998 | 37 | 0.4% | -48 | -0.5% | 10,070 | 2,094 | -7,868 | -79.0% | -7,904 | -79.1% | -7,976 | -79.2% |
| February | 9,245 | 9,687 | 8,999 | -246 | -2.7% | -688 | -7.1% | 9,838 | 1,611 | -7,634 | -82.6% | -7,388 | -82.1% | -8,227 | -83.6% |
| March | 10,752 | 11,024 | 5,065 | -5,687 | -52.9% | -5,958 | -54.1% | 11,054 | 2,062 | -8,690 | -80.8% | -3,003 | -59.3% | -8,992 | -81.3% |
| April | 11,905 | 12,236 | 318 | -11,587 | -97.3% | -11,918 | -97.4% | 12,532 | 2,287 | -9,618 | -80.8% | 1,969 | 619.9% | -10,245 | -81.8% |
| May | 12,650 | 12,860 | 427 | -12,223 | -96.6% | -12,433 | -96.7% | 13,008 | 2,811 | -9,840 | -77.8% | 2,384 | 558.0% | -10,197 | -78.4% |
| June | 13,833 | 14,275 | 1,191 | -12,642 | -91.4% | -13,084 | -91.7% | 14,739 | 4,421 | -9,413 | -68.0% | 3,230 | 271.2% | -10,318 | -70.0% |
| July | 14,939 | 15,386 | 3,241 | -11,698 | -78.3% | -12,145 | -78.9% | 15,894 | 6,948 | -7,991 | -53.5% | 3,707 | 114.4% | -8,946 | -56.3% |
| August | 15,029 | 15,406 | 4,518 | -10,511 | -69.9% | -10,887 | -70.7% | 15,856 | 7,800 | -7,229 | -48.1% | 3,282 | 72.6% | -8,057 | -50.8% |
| September | 13,624 | 13,952 | 3,585 | -10,039 | -73.7% | -10,368 | -74.3% | 14,319 | 6,951 | -6,673 | -49.0% | 3,366 | 93.9% | -7,368 | -51.5% |
| October | 12,817 | 12,911 | 3,021 | -9,796 | -76.4% | -9,890 | -76.6% | 13,089 | 7,112 | -5,705 | -44.5% | 4,091 | 135.4% | -5,977 | -45.7% |
| November | 10,278 | 10,334 | 1,885 | -8,393 | -81.7% | -8,450 | -81.8% | 10,467 | 6,167 | -4,111 | -40.0% | 4,283 | 227.2% | -4,299 | -41.1% |
| December | 10,537 | 10,809 | 2,278 | -8,258 | -78.4% | -8,530 | -78.9% | 11,130 | 6,243 | -4,293 | -40.7% | 3,965 | 174.0% | -4,887 | -43.9% |
| 1Q | 29,959 | 30,757 | 24,062 | -5,897 | -19.7% | -6,694 | -21.8% | 30,962 | 5,767 | -24,192 | -80.7% | -18,295 | -76.0% | -25,194 | -81.4% |
| 2Q | 38,388 | 39,371 | 1,936 | -36,453 | -95.0% | -37,436 | -95.1% | 40,278 | 9,518 | -28,870 | -75.2% | 7,583 | 391.7% | -30,760 | -76.4% |
| 3Q | 43,591 | 44,744 | 11,344 | -32,247 | -74.0% | -33,400 | -74.6% | 46,069 | 21,699 | -21,893 | -50.2% | 10,355 | 91.3% | -24,371 | -52.9% |
| 4Q | 33,632 | 34,054 | 7,184 | -26,448 | -78.6% | -26,870 | -78.9% | 34,686 | 19,522 | -14,109 | -42.0% | 12,338 | 171.7% | -15,163 | -43.7% |
| Total | 145,571 | 148,925 | 44,526 | -101,045 | -69.4% | -104,399 | -70.1% | 151,996 | 56,507 | -89,064 | -61.2% | 11,981 | 26.9% | -95,489 | -62.8% |

Europe (Total)

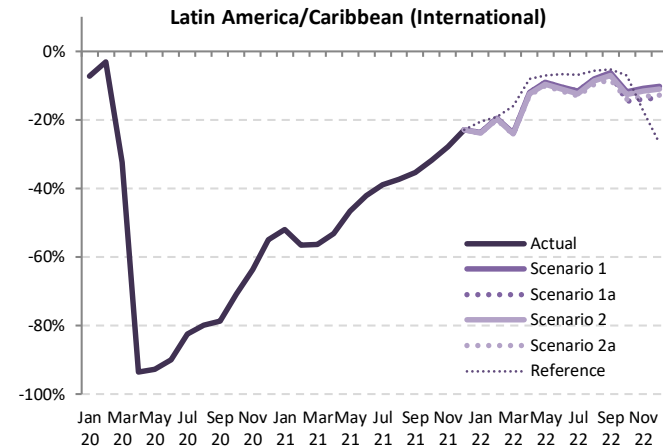


| Passenger revenue (USD, million) - Europe International + Domestic | | | | | | | | | | | | | | |
|--|----------|------------|-------------|------------|-------------|-----------|--------------------|------------------|------------------|------------------|----------------------|------------------|--|--|
| Year | 2022 | | | | | | | | | | | | | |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | |
| Month | f | g | | | | | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | | |
| January | 10,186 | 5,573 | 5,573 | 5,494 | 5,454 | 5,712 | -4,507 to -4,389 | -45.2% to -44.1% | 3,360 to 3,479 | 160.5% to 166.1% | -4,731 to -4,612 | -46.5% to -45.3% | | |
| February | 10,132 | 5,777 | 5,777 | 5,690 | 5,656 | 6,070 | -3,589 to -3,468 | -38.8% to -37.5% | 4,045 to 4,166 | 251.1% to 258.6% | -4,476 to -4,355 | -44.2% to -43.0% | | |
| March | 11,221 | 6,582 | 6,582 | 6,456 | 6,414 | 8,077 | -4,339 to -4,171 | -40.4% to -38.8% | 4,351 to 4,520 | 211.0% to 219.2% | -4,808 to -4,639 | -42.8% to -41.3% | | |
| April | 12,941 | 7,664 | 7,664 | 7,523 | 7,441 | 10,061 | -4,463 to -4,241 | -37.5% to -35.6% | 5,155 to 5,377 | 225.4% to 235.1% | -5,499 to -5,277 | -42.5% to -40.8% | | |
| May | 13,271 | 7,973 | 7,973 | 7,776 | 7,662 | 11,030 | -4,988 to -4,678 | -39.4% to -37.0% | 4,852 to 5,162 | 172.6% to 183.6% | -5,609 to -5,299 | -42.3% to -39.9% | | |
| June | 15,338 | 9,581 | 9,581 | 9,297 | 9,151 | 12,078 | -4,683 to -4,252 | -33.8% to -30.7% | 4,730 to 5,161 | 107.0% to 116.7% | -6,187 to -5,757 | -40.3% to -37.5% | | |
| July | 16,533 | 10,690 | 10,690 | 10,262 | 9,996 | 13,134 | -4,943 to -4,248 | -33.1% to -28.4% | 3,048 to 3,742 | 43.9% to 53.9% | -6,517 to -5,843 | -39.5% to -35.3% | | |
| August | 16,430 | 10,974 | 10,974 | 10,455 | 10,090 | 13,283 | -4,939 to -4,055 | -32.9% to -27.0% | 2,291 to 3,175 | 29.4% to 40.7% | -6,339 to -5,455 | -38.6% to -33.2% | | |
| September | 14,801 | 10,225 | 9,933 | 9,718 | 9,274 | 12,250 | -4,349 to -3,399 | -31.9% to -24.9% | 2,323 to 3,274 | 33.4% to 47.1% | -5,526 to -4,576 | -37.3% to -30.9% | | |
| October | 13,355 | 9,371 | 8,407 | 8,934 | 8,376 | 11,677 | -4,441 to -3,446 | -34.7% to -26.9% | 1,264 to 2,259 | 17.8% to 31.8% | -4,979 to -3,985 | -37.3% to -29.8% | | |
| November | 10,662 | 7,427 | 6,518 | 7,102 | 6,549 | 4,997 | -3,760 to -2,851 | -36.6% to -27.7% | 351 to 1,259 | 5.7% to 20.4% | -4,143 to -3,235 | -38.9% to -30.3% | | |
| December | 11,536 | 8,291 | 7,238 | 7,948 | 7,172 | 4,612 | -3,365 to -2,246 | -31.9% to -21.3% | 929 to 2,048 | 14.9% to 32.8% | -4,364 to -3,245 | -37.8% to -28.1% | | |
| 1Q | 31,539 | 17,932 | 17,932 | 17,640 | 17,524 | 19,859 | -12,435 to -12,027 | -41.5% to -40.1% | 11,757 to 12,165 | 203.9% to 210.9% | -14,015 to -13,607 | -44.4% to -43.1% | | |
| 2Q | 41,550 | 25,217 | 25,217 | 24,596 | 24,254 | 33,169 | -14,134 to -13,171 | -36.8% to -34.3% | 14,736 to 15,699 | 154.8% to 164.9% | -17,296 to -16,333 | -41.6% to -39.3% | | |
| 3Q | 47,764 | 31,889 | 31,598 | 30,435 | 29,361 | 38,667 | -14,231 to -11,702 | -32.6% to -26.8% | 7,662 to 10,191 | 35.3% to 47.0% | -18,403 to -15,875 | -38.5% to -33.2% | | |
| 4Q | 35,553 | 25,089 | 22,163 | 23,985 | 22,097 | 21,286 | -11,535 to -8,543 | -34.3% to -25.4% | 2,574 to 5,566 | 13.2% to 28.5% | -13,456 to -10,465 | -37.8% to -29.4% | | |
| Total | 156,406 | 100,127 | 96,911 | 96,656 | 93,236 | 112,981 | -52,335 to -45,443 | -36.0% to -31.2% | 36,729 to 43,621 | 65.0% to 77.2% | -63,170 to -56,279 | -40.4% to -36.0% | | |

Latin America/Caribbean

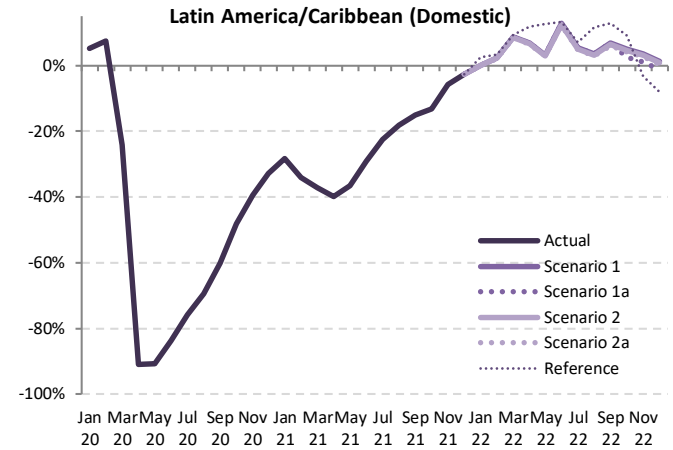
| Compared to 2019 | Seat capacity (%) | | | Passenger number (thousand) | | | | | | Passenger revenue (USD, million) | | |
|-------------------|-----------------------|-------------------------|---------------------|-----------------------------|-----------------------|---------------------------|-------------------------|------------------------|---------------------|----------------------------------|-------------------------|---------------------|
| | Total | International | Domestic | Total | | International | | Domestic | | Total | International | Domestic |
| 1Q 2020 | -7.8% | -14.6% | -3.8% | -9,170 | -10.6% | -5,612 | -17.9% | -3,558 | -6.4% | -1,461 | -1,159 | -303 |
| 2Q 2020 | -89.7% | -92.1% | -88.5% | -76,783 | -92.1% | -28,142 | -96.2% | -48,642 | -89.9% | -9,695 | -5,640 | -4,054 |
| 3Q 2020 | -72.6% | -80.5% | -68.7% | -67,731 | -77.3% | -26,337 | -89.6% | -41,394 | -71.2% | -8,818 | -5,339 | -3,479 |
| 4Q 2020 | -47.6% | -62.6% | -40.1% | -45,585 | -52.5% | -21,963 | -76.7% | -23,622 | -40.6% | -6,462 | -4,471 | -1,991 |
| Total 2020 | -54.0% | -61.2% | -50.1% | -199,269 | -57.8% | -82,054 | -69.2% | -117,215 | -51.9% | -26,435 | -16,609 | -9,827 |
| 1Q 2021 | -41.1% | -54.9% | -33.1% | -45,042 | -51.9% | -23,138 | -73.8% | -21,905 | -39.5% | -6,568 | -4,718 | -1,850 |
| 2Q 2021 | -39.5% | -47.4% | -35.2% | -38,266 | -45.9% | -18,593 | -63.5% | -19,673 | -36.4% | -5,500 | -3,837 | -1,662 |
| 3Q 2021 | -24.9% | -37.3% | -18.7% | -25,578 | -29.2% | -14,491 | -49.3% | -11,087 | -19.1% | -3,994 | -3,054 | -940 |
| 4Q 2021 | -13.9% | -27.1% | -7.1% | -13,303 | -15.3% | -10,381 | -36.2% | -2,922 | -5.0% | -2,442 | -2,187 | -255 |
| Total 2021 | -29.8% | -42.0% | -23.2% | -122,189 | -35.5% | -66,602 | -56.1% | -55,587 | -24.6% | -18,503 | -13,796 | -4,707 |
| 1Q 2022 | -6.1% to -5.9% | -22.8% to -22.5% | 3.5% to 3.7% | -8,363 to -6,812 | -9.6% to -7.8% | -10,265 to -9,723 | -32.8% to -31.0% | 1,902 to 2,911 | 3.4% to 5.2% | -2,021 to -1,830 | -2,161 to -2,054 | 141 to 224 |
| 2Q 2022 | 0.6% to 1.2% | -11.5% to -10.5% | 7.2% to 7.6% | -2,491 to -423 | -3.0% to -0.5% | -6,417 to -5,470 | -21.9% to -18.7% | 3,926 to 5,047 | 7.3% to 9.3% | -1,040 to -760 | -1,368 to -1,181 | 327 to 421 |
| 3Q 2022 | -0.4% to 0.6% | -10.4% to -8.8% | 4.6% to 5.3% | -3,067 to -427 | -3.5% to -0.5% | -5,825 to -4,511 | -19.8% to -15.3% | 2,757 to 4,084 | 4.7% to 7.0% | -1,089 to -719 | -1,311 to -1,051 | 222 to 332 |
| 4Q 2022 | -4.2% to -1.5% | -14.0% to -11.0% | 0.7% to 3.2% | -5,462 to -1,934 | -6.3% to -2.2% | -6,527 to -4,781 | -22.8% to -16.7% | 1,064 to 2,848 | 1.8% to 4.9% | -1,343 to -846 | -1,421 to -1,072 | 77 to 226 |
| Total 2022 | -2.3% to -1.5% | -14.7% to -13.4% | 4.3% to 4.9% | -18,890 to -9,596 | -5.5% to -2.8% | -28,852 to -24,485 | -24.3% to -20.6% | 9,963 to 14,889 | 4.4% to 6.6% | -5,430 to -4,155 | -6,222 to -5,357 | 793 to 1,202 |

| Seat Capacity (thousand) - Latin America/Caribbean International | | | | | | | | | | | | | | | |
|--|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 13,827 | 13,550 | 12,812 | -1,015 | -7.3% | -738 | -5.4% | 13,405 | 6,630 | -7,197 | -52.1% | -6,182 | -48.3% | -6,776 | -50.5% |
| February | 12,248 | 12,416 | 11,857 | -391 | -3.2% | -559 | -4.5% | 12,312 | 5,329 | -6,919 | -56.5% | -6,529 | -55.1% | -6,984 | -56.7% |
| March | 13,518 | 13,266 | 9,147 | -4,371 | -32.3% | -4,119 | -31.1% | 12,957 | 5,899 | -7,619 | -56.4% | -3,248 | -35.5% | -7,058 | -54.5% |
| April | 12,190 | 12,560 | 794 | -11,396 | -93.5% | -11,766 | -93.7% | 12,830 | 5,699 | -6,492 | -53.3% | 4,905 | 617.8% | -7,131 | -55.6% |
| May | 11,806 | 12,262 | 857 | -10,950 | -92.7% | -11,405 | -93.0% | 12,652 | 6,310 | -5,496 | -46.6% | 5,453 | 636.7% | -6,342 | -50.1% |
| June | 11,853 | 12,246 | 1,185 | -10,668 | -90.0% | -11,061 | -90.3% | 12,528 | 6,866 | -4,987 | -42.1% | 5,681 | 479.5% | -5,662 | -45.2% |
| July | 12,827 | 13,124 | 2,242 | -10,585 | -82.5% | -10,883 | -82.9% | 13,375 | 7,834 | -4,992 | -38.9% | 5,593 | 249.5% | -5,541 | -41.4% |
| August | 12,223 | 12,663 | 2,464 | -9,759 | -79.8% | -10,198 | -80.5% | 13,053 | 7,663 | -4,560 | -37.3% | 5,198 | 210.9% | -5,391 | -41.3% |
| September | 10,508 | 11,036 | 2,235 | -8,273 | -78.7% | -8,801 | -79.8% | 11,357 | 6,791 | -3,717 | -35.4% | 4,556 | 203.9% | -4,566 | -40.2% |
| October | 10,924 | 10,837 | 3,189 | -7,735 | -70.8% | -7,649 | -70.6% | 11,160 | 7,457 | -3,467 | -31.7% | 4,268 | 133.8% | -3,703 | -33.2% |
| November | 11,650 | 11,478 | 4,237 | -7,413 | -63.6% | -7,241 | -63.1% | 11,922 | 8,418 | -3,232 | -27.7% | 4,181 | 98.7% | -3,504 | -29.4% |
| December | 13,289 | 13,129 | 5,986 | -7,304 | -55.0% | -7,143 | -54.4% | 13,634 | 10,257 | -3,032 | -22.8% | 4,272 | 71.4% | -3,377 | -24.8% |
| 1Q | 39,592 | 39,232 | 33,816 | -5,776 | -14.6% | -5,416 | -13.8% | 38,674 | 17,857 | -21,735 | -54.9% | -15,959 | -47.2% | -20,818 | -53.8% |
| 2Q | 35,850 | 37,067 | 2,835 | -33,015 | -92.1% | -34,232 | -92.4% | 38,010 | 18,875 | -16,975 | -47.4% | 16,039 | 565.7% | -19,136 | -50.3% |
| 3Q | 35,558 | 36,823 | 6,941 | -28,617 | -80.5% | -29,883 | -81.2% | 37,785 | 22,288 | -13,269 | -37.3% | 15,348 | 221.1% | -15,497 | -41.0% |
| 4Q | 35,863 | 35,445 | 13,412 | -22,451 | -62.6% | -22,033 | -62.2% | 36,716 | 26,132 | -9,731 | -27.1% | 12,720 | 94.8% | -10,584 | -28.8% |
| Total | 146,863 | 148,567 | 57,003 | -89,859 | -61.2% | -91,564 | -61.6% | 151,186 | 85,152 | -61,711 | -42.0% | 28,148 | 49.4% | -66,034 | -43.7% |



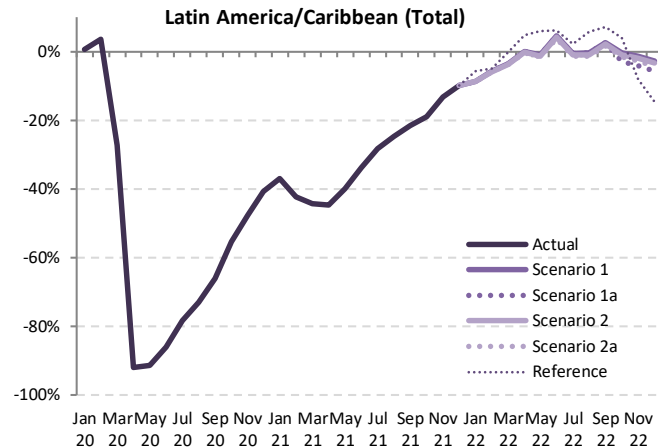
| Seat Capacity (thousand) - Latin America/Caribbean International | | | | | | | | | | | | | | |
|--|----------|------------|-------------|------------|-------------|-----------|--------------------|------------------|------------------|----------------|----------------------|------------------|--|--|
| Year | 2022 | | | | | | | | | | 2021 | | | |
| Month | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | |
| | f | g | h | i | j | k | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | | |
| January | 13,271 | 10,549 | 10,549 | 10,538 | 10,527 | 11,002 | -3,300 to -3,278 | -23.9% to -23.7% | 3,897 to 3,919 | 58.8% to 59.1% | -2,745 to -2,723 | -20.7% to -20.5% | | |
| February | 12,292 | 9,852 | 9,852 | 9,829 | 9,809 | 9,896 | -2,438 to -2,396 | -19.9% to -19.6% | 4,481 to 4,523 | 84.1% to 84.9% | -2,482 to -2,440 | -20.2% to -19.9% | | |
| March | 12,696 | 10,290 | 10,290 | 10,259 | 10,226 | 11,360 | -3,292 to -3,227 | -24.4% to -23.9% | 4,327 to 4,392 | 73.4% to 74.5% | -2,471 to -2,406 | -19.5% to -19.0% | | |
| April | 13,156 | 10,726 | 10,726 | 10,680 | 10,635 | 11,208 | -1,556 to -1,465 | -12.8% to -12.0% | 4,936 to 5,027 | 86.6% to 88.2% | -2,521 to -2,430 | -19.2% to -18.5% | | |
| May | 13,101 | 10,736 | 10,736 | 10,678 | 10,622 | 10,979 | -1,184 to -1,071 | -10.0% to -9.1% | 4,312 to 4,426 | 68.3% to 70.1% | -2,479 to -2,365 | -18.9% to -18.1% | | |
| June | 12,876 | 10,612 | 10,612 | 10,545 | 10,476 | 11,064 | -1,377 to -1,241 | -11.6% to -10.5% | 3,610 to 3,747 | 52.6% to 54.6% | -2,400 to -2,264 | -18.6% to -17.6% | | |
| July | 13,670 | 11,327 | 11,327 | 11,245 | 11,154 | 11,938 | -1,673 to -1,500 | -13.0% to -11.7% | 3,319 to 3,492 | 42.4% to 44.6% | -2,516 to -2,343 | -18.4% to -17.1% | | |
| August | 13,510 | 11,250 | 11,250 | 11,160 | 11,050 | 11,525 | -1,173 to -973 | -9.6% to -8.0% | 3,387 to 3,587 | 44.2% to 46.8% | -2,460 to -2,260 | -18.2% to -16.7% | | |
| September | 11,767 | 9,848 | 9,823 | 9,764 | 9,647 | 9,956 | -861 to -660 | -8.2% to -6.3% | 2,856 to 3,057 | 42.1% to 45.0% | -2,119 to -1,918 | -18.0% to -16.3% | | |
| October | 11,438 | 9,628 | 9,326 | 9,543 | 9,404 | 10,144 | -1,598 to -1,296 | -14.6% to -11.9% | 1,869 to 2,171 | 25.1% to 29.1% | -2,112 to -1,810 | -18.5% to -15.8% | | |
| November | 12,279 | 10,380 | 10,016 | 10,286 | 10,108 | 9,627 | -1,634 to -1,271 | -14.0% to -10.9% | 1,598 to 1,961 | 19.0% to 23.3% | -2,263 to -1,900 | -18.4% to -15.5% | | |
| December | 14,053 | 11,924 | 11,485 | 11,816 | 11,577 | 9,729 | -1,804 to -1,366 | -13.6% to -10.3% | 1,228 to 1,666 | 12.0% to 16.2% | -2,568 to -2,129 | -18.3% to -15.2% | | |
| 1Q | 38,260 | 30,690 | 30,690 | 30,626 | 30,562 | 32,258 | -9,030 to -8,902 | -22.8% to -22.5% | 12,705 to 12,834 | 71.2% to 71.9% | -7,698 to -7,569 | -20.1% to -19.8% | | |
| 2Q | 39,133 | 32,074 | 32,074 | 31,903 | 31,733 | 33,251 | -4,117 to -3,776 | -11.5% to -10.5% | 12,858 to 13,200 | 68.1% to 69.9% | -7,400 to -7,059 | -18.9% to -18.0% | | |
| 3Q | 38,947 | 32,425 | 32,400 | 32,170 | 31,851 | 33,420 | -3,707 to -3,132 | -10.4% to -8.8% | 9,563 to 10,137 | 42.9% to 45.5% | -7,096 to -6,522 | -18.2% to -16.7% | | |
| 4Q | 37,771 | 31,931 | 30,827 | 31,645 | 31,090 | 29,500 | -5,037 to -3,932 | -14.0% to -11.0% | 4,695 to 5,799 | 18.0% to 22.2% | -6,944 to -5,839 | -18.4% to -15.5% | | |
| Total | 154,110 | 127,121 | 125,991 | 126,343 | 125,235 | 128,429 | -21,627 to -19,741 | -14.7% to -13.4% | 40,084 to 41,970 | 47.1% to 49.3% | -28,874 to -26,989 | -18.7% to -17.5% | | |

| Seat Capacity (thousand) - Latin America/Caribbean Domestic | | | | | | | | | | | | | | | |
|---|---------|----------|-----------|------------------|----------------------|----------|-----------|------------------|------------------|----------------------|----------|-----------|------------------|------------------|----------------------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| | Actual | Baseline | Estimated | Compared to 2019 | Compared to Baseline | Baseline | Estimated | Compared to 2019 | Compared to 2020 | Compared to Baseline | Baseline | Estimated | Compared to 2019 | Compared to 2020 | Compared to Baseline |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 24,160 | 25,004 | 25,411 | 1,250 | 5.2% | 407 | 1.6% | 25,705 | 17,321 | -6,840 | -28.3% | -8,090 | -31.8% | -8,384 | -32.6% |
| February | 21,188 | 22,502 | 22,797 | 1,610 | 7.6% | 295 | 1.3% | 22,974 | 13,966 | -7,222 | -34.1% | -8,832 | -38.7% | -9,008 | -39.2% |
| March | 22,684 | 24,305 | 17,214 | -5,471 | -24.1% | -7,091 | -29.2% | 25,493 | 14,259 | -8,425 | -37.1% | -2,954 | -17.2% | -11,234 | -44.1% |
| April | 21,890 | 23,137 | 1,983 | -19,907 | -90.9% | -21,154 | -91.4% | 24,215 | 13,149 | -8,741 | -39.9% | 11,166 | 563.1% | -11,067 | -45.7% |
| May | 22,523 | 23,916 | 2,085 | -20,437 | -90.7% | -21,830 | -91.3% | 24,460 | 14,292 | -8,231 | -36.5% | 12,206 | 585.3% | -10,168 | -41.6% |
| June | 21,831 | 23,632 | 3,563 | -18,268 | -83.7% | -20,070 | -84.9% | 25,058 | 15,474 | -6,357 | -29.1% | 11,911 | 334.3% | -9,583 | -38.2% |
| July | 24,574 | 25,610 | 5,918 | -18,657 | -75.9% | -19,693 | -76.9% | 26,785 | 19,028 | -5,546 | -22.6% | 13,110 | 221.5% | -7,757 | -29.0% |
| August | 23,674 | 24,449 | 7,254 | -16,420 | -69.4% | -17,195 | -70.3% | 25,449 | 19,363 | -4,311 | -18.2% | 12,108 | 166.9% | -6,086 | -23.9% |
| September | 22,517 | 23,466 | 8,968 | -13,550 | -60.2% | -14,498 | -61.8% | 24,691 | 19,120 | -3,397 | -15.1% | 10,153 | 113.2% | -5,571 | -22.6% |
| October | 23,543 | 24,516 | 12,219 | -11,324 | -48.1% | -12,297 | -50.2% | 25,521 | 20,458 | -3,085 | -13.1% | 8,239 | 67.4% | -5,063 | -19.8% |
| November | 22,909 | 23,677 | 13,852 | -9,057 | -39.5% | -9,825 | -41.5% | 24,569 | 21,589 | -1,320 | -5.8% | 7,737 | 55.9% | -2,980 | -12.1% |
| December | 24,372 | 25,078 | 16,377 | -7,995 | -32.8% | -8,701 | -34.7% | 25,763 | 23,731 | -641 | -2.6% | 7,354 | 44.9% | -2,032 | -7.9% |
| 1Q | 68,032 | 71,811 | 65,422 | -2,611 | -3.8% | -6,389 | -8.9% | 74,171 | 45,545 | -22,487 | -33.1% | -19,876 | -30.4% | -28,626 | -38.6% |
| 2Q | 66,244 | 70,685 | 7,631 | -58,613 | -88.5% | -63,054 | -89.2% | 73,733 | 42,915 | -23,329 | -35.2% | 35,284 | 462.3% | -30,818 | -41.8% |
| 3Q | 70,766 | 73,526 | 22,140 | -48,626 | -68.7% | -51,386 | -69.9% | 76,924 | 57,511 | -13,255 | -18.7% | 35,371 | 159.8% | -19,413 | -25.2% |
| 4Q | 70,824 | 73,271 | 42,448 | -28,376 | -40.1% | -30,822 | -42.1% | 75,853 | 65,778 | -5,046 | -7.1% | 23,330 | 55.0% | -10,075 | -13.3% |
| Total | 275,866 | 289,292 | 137,641 | -138,225 | -50.1% | -151,651 | -52.4% | 300,682 | 211,749 | -64,117 | -23.2% | 74,108 | 53.8% | -88,933 | -29.6% |



| Seat Capacity (thousand) - Latin America/Caribbean Domestic | | | | | | | | | | | | | | |
|---|----------|------------|-------------|------------|-------------|-----------|------------------|----------------|------------------|----------------|----------------------|----------------|--|--|
| Year | 2022 | | | | | | | | | | | | | |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | |
| Month | f | g | | | - | | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | | |
| January | 26,517 | 24,189 | 24,189 | 24,180 | 24,176 | 24,795 | 15 to 29 | 0.1% to 0.1% | 6,855 to 6,869 | 39.6% to 39.7% | -2,341 to -2,328 | -8.8% to -8.8% | | |
| February | 23,700 | 21,685 | 21,685 | 21,664 | 21,655 | 21,909 | 467 to 497 | 2.2% to 2.3% | 7,689 to 7,719 | 55.1% to 55.3% | -2,045 to -2,015 | -8.6% to -8.5% | | |
| March | 26,895 | 24,671 | 24,671 | 24,633 | 24,616 | 24,795 | 1,932 to 1,987 | 8.5% to 8.8% | 10,356 to 10,412 | 72.6% to 73.0% | -2,279 to -2,224 | -8.5% to -8.3% | | |
| April | 25,436 | 23,379 | 23,379 | 23,332 | 23,309 | 24,502 | 1,419 to 1,489 | 6.5% to 6.8% | 10,160 to 10,230 | 77.3% to 77.8% | -2,128 to -2,057 | -8.4% to -8.1% | | |
| May | 25,256 | 23,251 | 23,251 | 23,195 | 23,165 | 25,384 | 642 to 728 | 2.9% to 3.2% | 8,873 to 8,959 | 62.1% to 62.7% | -2,091 to -2,005 | -8.3% to -7.9% | | |
| June | 26,720 | 24,638 | 24,638 | 24,569 | 24,528 | 24,731 | 2,697 to 2,806 | 12.4% to 12.9% | 9,054 to 9,163 | 58.5% to 59.2% | -2,191 to -2,082 | -8.2% to -7.8% | | |
| July | 28,041 | 25,901 | 25,901 | 25,821 | 25,765 | 26,306 | 1,191 to 1,327 | 4.8% to 5.4% | 6,737 to 6,873 | 35.4% to 36.1% | -2,276 to -2,140 | -8.1% to -7.6% | | |
| August | 26,486 | 24,512 | 24,512 | 24,429 | 24,361 | 26,445 | 687 to 838 | 2.9% to 3.5% | 4,999 to 5,149 | 25.8% to 26.6% | -2,125 to -1,974 | -8.0% to -7.5% | | |
| September | 25,972 | 24,071 | 24,053 | 23,984 | 23,903 | 25,439 | 1,386 to 1,553 | 6.2% to 6.9% | 4,783 to 4,950 | 25.0% to 25.9% | -2,069 to -1,902 | -8.0% to -7.3% | | |
| October | 26,633 | 24,715 | 24,136 | 24,623 | 24,525 | 25,702 | 593 to 1,172 | 2.5% to 5.0% | 3,678 to 4,257 | 18.0% to 20.8% | -2,497 to -1,918 | -9.4% to -7.2% | | |
| November | 25,538 | 23,724 | 23,146 | 23,634 | 23,523 | 22,165 | 236 to 815 | 1.0% to 3.6% | 1,557 to 2,135 | 7.2% to 9.9% | -2,392 to -1,813 | -9.4% to -7.1% | | |
| December | 26,538 | 24,684 | 24,068 | 24,589 | 24,425 | 22,421 | -304 to 122 | -1.2% to 1.3% | 337 to 953 | 1.4% to 4.0% | -2,471 to -1,855 | -9.3% to -7.0% | | |
| 1Q | 77,112 | 70,545 | 70,545 | 70,477 | 70,446 | 71,499 | 2,414 to 2,513 | 3.5% to 3.7% | 24,901 to 25,000 | 54.7% to 54.9% | -6,665 to -6,566 | -8.6% to -8.5% | | |
| 2Q | 77,412 | 71,267 | 71,267 | 71,096 | 71,002 | 74,618 | 4,758 to 5,023 | 7.2% to 7.6% | 28,087 to 28,352 | 65.4% to 66.1% | -6,409 to -6,144 | -8.3% to -7.9% | | |
| 3Q | 80,500 | 74,484 | 74,467 | 74,234 | 74,030 | 78,190 | 3,264 to 3,718 | 4.6% to 5.3% | 16,519 to 16,973 | 28.7% to 29.5% | -6,470 to -6,016 | -8.0% to -7.5% | | |
| 4Q | 78,709 | 73,123 | 71,349 | 72,846 | 72,503 | 70,287 | 525 to 2,299 | 0.7% to 3.2% | 5,571 to 7,345 | 8.5% to 11.2% | -7,360 to -5,586 | -9.4% to -7.1% | | |
| Total | 313,733 | 289,420 | 287,629 | 288,653 | 287,981 | 294,594 | 11,763 to 13,554 | 4.3% to 4.9% | 75,880 to 77,671 | 35.8% to 36.7% | -26,103 to -24,313 | -8.3% to -7.7% | | |

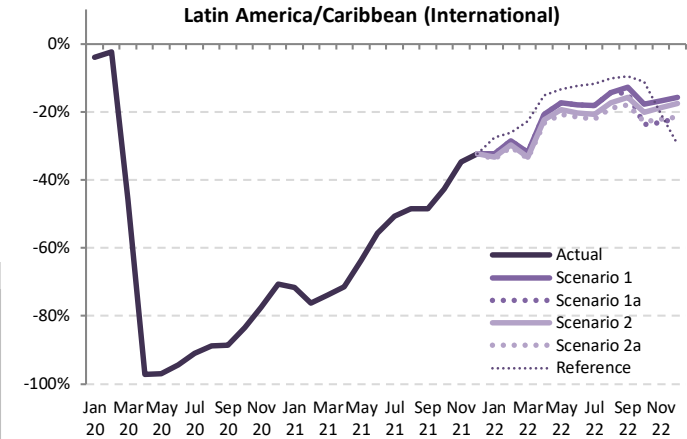
| Seat Capacity (thousand) - Latin America/Caribbean International + Domestic | | | | | | | | | | | | | | | |
|---|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | 2021 | | | | | | | | |
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 37,987 | 38,554 | 38,222 | 235 | 0.6% | -331 | -0.9% | 39,110 | 23,950 | -14,037 | -37.0% | -14,272 | -37.3% | -15,160 | -38.8% |
| February | 33,436 | 34,918 | 34,655 | 1,219 | 3.6% | -263 | -0.8% | 35,286 | 19,294 | -14,141 | -42.3% | -15,361 | -44.3% | -15,992 | -45.3% |
| March | 36,202 | 37,571 | 26,360 | -9,841 | -27.2% | -11,211 | -29.8% | 38,450 | 20,158 | -16,044 | -44.3% | -6,203 | -23.5% | -18,292 | -47.6% |
| April | 34,080 | 35,697 | 2,777 | -31,303 | -91.9% | -32,920 | -92.2% | 37,045 | 18,848 | -15,233 | -44.7% | 16,071 | 57.8% | -18,198 | -49.1% |
| May | 34,329 | 36,177 | 2,942 | -31,387 | -91.4% | -33,235 | -91.9% | 37,112 | 20,602 | -13,727 | -40.0% | 17,660 | 600.3% | -16,511 | -44.5% |
| June | 33,684 | 35,878 | 4,748 | -28,937 | -85.9% | -31,131 | -86.8% | 37,586 | 22,340 | -11,344 | -33.7% | 17,593 | 370.6% | -15,246 | -40.6% |
| July | 37,401 | 38,735 | 8,159 | -29,242 | -78.2% | -30,575 | -78.9% | 40,160 | 26,863 | -10,538 | -28.2% | 18,703 | 229.2% | -13,297 | -33.1% |
| August | 35,897 | 37,112 | 9,719 | -26,178 | -72.9% | -27,393 | -73.8% | 38,502 | 27,025 | -8,871 | -24.7% | 17,307 | 178.1% | -11,476 | -29.8% |
| September | 33,025 | 34,502 | 11,202 | -21,823 | -66.1% | -23,300 | -67.5% | 36,047 | 25,911 | -7,114 | -21.5% | 14,709 | 131.3% | -10,136 | -28.1% |
| October | 34,466 | 35,353 | 15,408 | -19,058 | -55.3% | -19,945 | -56.4% | 36,681 | 27,915 | -6,552 | -19.0% | 12,507 | 81.2% | -8,766 | -23.9% |
| November | 34,560 | 35,155 | 18,090 | -16,470 | -47.7% | -17,065 | -48.5% | 36,491 | 30,007 | -4,553 | -13.2% | 11,917 | 65.9% | -6,484 | -17.8% |
| December | 37,661 | 38,207 | 22,363 | -15,298 | -40.6% | -15,844 | -41.5% | 39,397 | 33,988 | -3,673 | -9.8% | 11,625 | 52.0% | -5,409 | -13.7% |
| 1Q | 107,624 | 111,043 | 99,237 | -8,387 | -7.8% | -11,806 | -10.6% | 112,846 | 63,402 | -44,222 | -41.1% | -35,835 | -36.1% | -49,444 | -43.8% |
| 2Q | 102,094 | 107,752 | 10,467 | -91,627 | -89.7% | -97,286 | -90.3% | 111,744 | 61,790 | -40,304 | -39.5% | 51,323 | 490.4% | -49,954 | -44.7% |
| 3Q | 106,323 | 110,349 | 29,080 | -77,243 | -72.6% | -81,268 | -73.6% | 114,709 | 79,799 | -26,524 | -24.9% | 50,719 | 174.4% | -34,910 | -30.4% |
| 4Q | 106,687 | 108,715 | 55,860 | -50,827 | -47.6% | -52,855 | -48.6% | 112,569 | 91,910 | -14,777 | -13.9% | 36,050 | 64.5% | -20,659 | -18.4% |
| Total | 422,729 | 437,859 | 194,645 | -228,084 | -54.0% | -243,215 | -55.5% | 451,868 | 296,901 | -125,828 | -29.8% | 102,256 | 52.5% | -154,967 | -34.3% |



| Seat Capacity (thousand) - Latin America/Caribbean International + Domestic | | | | | | | | | | | | | | |
|---|----------|------------|-------------|------------|-------------|-----------|------------------|----------------|--------------------|------------------|--------------------|----------------------|---|-------|
| Year | 2022 | | | | | | Compared to 2019 | | | Compared to 2021 | | Compared to Baseline | | |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | g-a | | g/a-1 | g-e | g/e-1 | g-f | | f/g-1 |
| Month | f | g | | h | | i | | j | k | | l | | m | |
| January | 39,788 | 34,738 | 34,738 | 34,718 | 34,702 | 35,797 | -3,285 to -3,249 | -8.6% to -8.6% | 10,752 to 10,787 | 44.9% to 45.0% | -5,086 to -5,051 | -12.8% to -12.7% | | |
| February | 35,992 | 31,537 | 31,537 | 31,493 | 31,464 | 31,805 | -1,971 to -1,899 | -5.9% to -5.7% | 12,170 to 12,243 | 63.1% to 63.5% | -4,527 to -4,455 | -12.6% to -12.4% | | |
| March | 39,591 | 34,962 | 34,962 | 34,892 | 34,842 | 36,155 | -1,360 to -1,240 | -3.8% to -3.4% | 14,684 to 14,804 | 72.8% to 73.4% | -4,750 to -4,630 | -12.0% to -11.7% | | |
| April | 38,592 | 34,105 | 34,105 | 34,012 | 33,944 | 35,710 | -137 to 25 | -0.4% to 0.1% | 15,096 to 15,257 | 80.1% to 81.0% | -4,648 to -4,487 | -12.0% to -11.6% | | |
| May | 38,357 | 33,986 | 33,986 | 33,873 | 33,788 | 36,364 | -542 to -343 | -1.6% to -1.0% | 13,186 to 13,385 | 64.0% to 65.0% | -4,569 to -4,371 | -11.9% to -11.4% | | |
| June | 39,596 | 35,250 | 35,250 | 35,114 | 35,004 | 35,795 | 1,319 to 1,566 | 3.9% to 4.6% | 12,664 to 12,910 | 56.7% to 57.8% | -4,592 to -4,345 | -11.6% to -11.0% | | |
| July | 41,711 | 37,228 | 37,228 | 37,066 | 36,919 | 38,244 | -482 to -173 | -1.3% to -0.5% | 10,056 to 10,366 | 37.4% to 38.6% | -4,793 to -4,483 | -11.5% to -10.7% | | |
| August | 39,997 | 35,762 | 35,762 | 35,589 | 35,411 | 37,970 | -486 to -135 | -1.4% to -0.4% | 8,386 to 8,737 | 31.0% to 32.3% | -4,585 to -4,234 | -11.5% to -10.6% | | |
| September | 37,739 | 33,919 | 33,877 | 33,748 | 33,551 | 35,395 | 525 to 893 | 1.6% to 2.7% | 7,639 to 8,008 | 29.5% to 30.9% | -4,188 to -3,820 | -11.1% to -10.1% | | |
| October | 38,071 | 34,343 | 34,343 | 34,166 | 33,929 | 35,845 | -1,005 to -123 | -2.9% to -0.4% | 5,547 to 6,428 | 19.9% to 23.0% | -4,610 to -3,728 | -12.1% to -9.8% | | |
| November | 37,817 | 34,104 | 33,162 | 33,920 | 33,632 | 31,791 | -1,398 to -456 | -4.0% to -1.3% | 3,155 to 4,097 | 10.5% to 13.7% | -4,655 to -3,713 | -12.3% to -9.8% | | |
| December | 40,592 | 36,607 | 35,553 | 36,405 | 36,032 | 32,150 | -2,109 to -1,054 | -5.6% to -2.8% | 1,564 to 2,619 | 4.6% to 7.7% | -5,039 to -3,984 | -12.4% to -9.8% | | |
| 1Q | 115,371 | 101,236 | 101,236 | 101,103 | 101,008 | 103,757 | -6,616 to -6,388 | -6.1% to -5.9% | 37,606 to 37,834 | 59.3% to 59.7% | -14,363 to -14,135 | -12.4% to -12.3% | | |
| 2Q | 116,545 | 103,342 | 103,342 | 102,999 | 102,735 | 107,869 | 641 to 1,248 | 0.6% to 1.2% | 40,946 to 41,552 | 66.3% to 67.2% | -13,809 to -13,203 | -11.8% to -11.3% | | |
| 3Q | 119,447 | 106,909 | 106,867 | 106,404 | 105,881 | 111,610 | -443 to 586 | -0.4% to 0.6% | 26,081 to 27,110 | 32.7% to 34.0% | -13,566 to -12,538 | -11.4% to -10.5% | | |
| 4Q | 116,480 | 105,055 | 102,176 | 104,491 | 103,593 | 99,787 | -4,511 to -1,633 | -4.2% to -1.5% | 10,266 to 13,144 | 11.2% to 14.3% | -14,304 to -11,425 | -12.3% to -9.8% | | |
| Total | 467,842 | 416,541 | 413,620 | 414,997 | 413,217 | 423,022 | -9,512 to -6,187 | -2.3% to -1.5% | 116,316 to 119,640 | 39.2% to 40.3% | -54,626 to -51,301 | -11.7% to -11.0% | | |

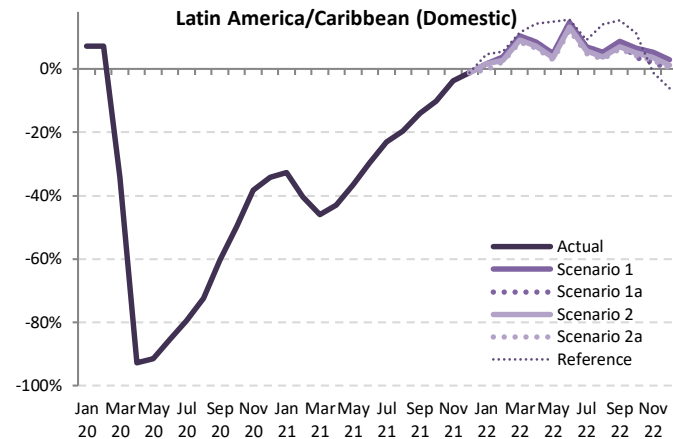
Jan Mar May Jul Sep Nov Jan Mar May Jul Sep Nov Jan Mar May Jul Sep Nov
20 20 20 20 20 21 21 21 21 21 21 22 22 22 22 22

| Passenger Number (thousand) - Latin America/Caribbean International | | | | | | | | | | | | | | | |
|---|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|---------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 10,944 | 10,769 | 10,504 | -440 | -4.0% | -265 | -2.5% | 10,674 | 3,104 | -7,840 | -71.6% | -7,400 | -70.5% | -7,570 | -70.9% |
| February | 9,550 | 9,722 | 9,331 | -219 | -2.3% | -390 | -4.0% | 9,659 | 2,262 | -7,288 | -76.3% | -7,069 | -75.8% | -7,397 | -76.6% |
| March | 10,848 | 10,688 | 5,894 | -4,954 | -45.7% | -4,794 | -44.9% | 10,455 | 2,838 | -8,010 | -73.8% | -3,056 | -51.8% | -7,617 | -72.9% |
| April | 9,849 | 10,188 | 273 | -9,576 | -97.2% | -9,915 | -97.3% | 10,425 | 2,818 | -7,031 | -71.4% | 2,545 | 930.9% | -7,607 | -73.0% |
| May | 9,585 | 9,993 | 298 | -9,287 | -96.9% | -9,695 | -97.0% | 10,328 | 3,488 | -6,096 | -63.6% | 3,191 | 1072.1% | -6,839 | -66.2% |
| June | 9,824 | 10,185 | 545 | -9,279 | -94.5% | -9,640 | -94.7% | 10,435 | 4,358 | -5,466 | -55.6% | 3,814 | 700.0% | -6,076 | -58.2% |
| July | 10,777 | 11,074 | 974 | -9,803 | -91.0% | -10,100 | -91.2% | 11,308 | 5,314 | -5,463 | -50.7% | 4,341 | 445.8% | -5,994 | -53.0% |
| August | 10,198 | 10,604 | 1,135 | -9,064 | -88.9% | -9,470 | -89.3% | 10,951 | 5,260 | -4,938 | -48.4% | 4,126 | 363.6% | -5,690 | -52.0% |
| September | 8,427 | 8,883 | 956 | -7,471 | -88.7% | -7,926 | -89.2% | 9,157 | 4,336 | -4,090 | -48.5% | 3,380 | 353.5% | -4,821 | -52.6% |
| October | 8,644 | 8,613 | 1,436 | -7,208 | -83.4% | -7,177 | -83.3% | 8,884 | 4,958 | -3,687 | -42.6% | 3,522 | 245.2% | -3,926 | -44.2% |
| November | 9,254 | 9,154 | 2,086 | -7,167 | -77.5% | -7,067 | -77.2% | 9,524 | 6,035 | -3,219 | -34.8% | 3,949 | 189.3% | -3,489 | -36.6% |
| December | 10,744 | 10,658 | 3,156 | -7,588 | -70.6% | -7,502 | -70.4% | 11,085 | 7,268 | -3,476 | -32.4% | 4,112 | 130.3% | -3,817 | -34.4% |
| 1Q | 31,342 | 31,178 | 25,729 | -5,612 | -17.9% | -5,449 | -17.5% | 30,789 | 8,204 | -23,138 | -73.8% | -17,525 | -68.1% | -22,585 | -73.4% |
| 2Q | 29,257 | 30,366 | 1,116 | -28,142 | -96.2% | -29,250 | -96.3% | 31,188 | 10,665 | -18,593 | -63.5% | 9,549 | 855.8% | -20,523 | -65.8% |
| 3Q | 29,402 | 30,560 | 3,064 | -26,337 | -89.6% | -27,496 | -90.0% | 31,416 | 14,911 | -14,491 | -49.3% | 11,846 | 386.6% | -16,505 | -52.5% |
| 4Q | 28,642 | 28,425 | 6,679 | -21,963 | -76.7% | -21,746 | -76.5% | 29,493 | 18,261 | -10,381 | -36.2% | 11,582 | 173.4% | -11,232 | -38.1% |
| Total | 118,643 | 120,529 | 36,588 | -82,054 | -69.2% | -83,941 | -69.6% | 122,885 | 52,041 | -66,602 | -56.1% | 15,453 | 42.2% | -70,845 | -57.7% |



| Passenger Number (thousand) - Latin America/Caribbean International | | | | | | | | | | | | | | |
|---|----------|------------|-------------|------------|-------------|-----------|--------------------|------------------|------------------|------------------|----------------------|------------------|-------|--|
| Year | 2022 | | | | | | | | | | | | | |
| Month | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | |
| | f | g | g | g | g | g | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | f/g-1 | |
| January | 10,601 | 7,399 | 7,399 | 7,291 | 7,234 | 7,927 | -3,711 to -3,545 | -33.9% to -32.4% | 4,130 to 4,296 | 133.1% to 138.4% | -3,368 to -3,202 | -31.8% to -30.2% | | |
| February | 9,675 | 6,827 | 6,827 | 6,712 | 6,662 | 7,046 | -2,888 to -2,723 | -30.2% to -28.5% | 4,399 to 4,564 | 194.5% to 201.8% | -3,013 to -2,849 | -31.1% to -29.4% | | |
| March | 10,276 | 7,393 | 7,393 | 7,245 | 7,181 | 8,378 | -3,667 to -3,455 | -33.8% to -31.8% | 4,343 to 4,555 | 153.0% to 160.5% | -3,094 to -2,883 | -30.1% to -28.1% | | |
| April | 10,722 | 7,801 | 7,801 | 7,648 | 7,546 | 8,365 | -2,303 to -2,048 | -23.4% to -20.8% | 4,728 to 4,983 | 167.8% to 176.8% | -3,176 to -2,921 | -29.6% to -27.2% | | |
| May | 10,725 | 7,922 | 7,922 | 7,722 | 7,592 | 8,311 | -1,993 to -1,662 | -20.8% to -17.3% | 4,103 to 4,434 | 117.6% to 127.1% | -3,134 to -2,803 | -29.2% to -26.1% | | |
| June | 10,754 | 8,064 | 8,064 | 7,835 | 7,703 | 8,618 | -2,121 to -1,760 | -21.6% to -17.9% | 3,344 to 3,706 | 76.7% to 85.0% | -3,051 to -2,690 | -28.4% to -25.0% | | |
| July | 11,596 | 8,814 | 8,814 | 8,538 | 8,385 | 9,517 | -2,391 to -1,963 | -22.2% to -18.2% | 3,071 to 3,499 | 57.8% to 65.9% | -3,211 to -2,782 | -27.7% to -24.0% | | |
| August | 11,369 | 8,733 | 8,733 | 8,435 | 8,272 | 9,167 | -1,926 to -1,465 | -18.9% to -14.4% | 3,012 to 3,473 | 57.3% to 66.0% | -3,096 to -2,636 | -27.2% to -23.2% | | |
| September | 9,516 | 7,344 | 7,344 | 7,094 | 6,920 | 7,615 | -1,507 to -1,083 | -17.9% to -12.8% | 2,583 to 3,008 | 59.6% to 69.4% | -2,597 to -2,172 | -27.3% to -22.8% | | |
| October | 9,135 | 7,106 | 6,597 | 6,901 | 6,665 | 7,680 | -2,047 to -1,539 | -23.7% to -17.8% | 1,639 to 2,148 | 33.1% to 43.3% | -2,538 to -2,029 | -27.8% to -22.2% | | |
| November | 9,840 | 7,709 | 7,112 | 7,519 | 7,204 | 7,333 | -2,142 to -1,545 | -23.2% to -16.7% | 1,076 to 1,674 | 17.8% to 27.7% | -2,728 to -2,131 | -27.7% to -21.7% | | |
| December | 11,460 | 9,046 | 8,407 | 8,861 | 8,427 | 7,567 | -2,337 to -1,698 | -21.8% to -15.8% | 1,139 to 1,778 | 15.7% to 24.5% | -3,053 to -2,414 | -26.6% to -21.1% | | |
| 1Q | 30,552 | 21,619 | 21,619 | 21,247 | 21,076 | 23,351 | -10,265 to -9,723 | -32.8% to -31.0% | 12,872 to 13,415 | 156.9% to 163.5% | -9,475 to -8,933 | -31.0% to -29.2% | | |
| 2Q | 32,202 | 23,788 | 23,788 | 23,205 | 22,840 | 25,295 | -6,417 to -5,470 | -21.9% to -18.7% | 12,176 to 13,123 | 114.2% to 123.1% | -9,361 to -8,414 | -29.1% to -26.1% | | |
| 3Q | 32,481 | 24,891 | 24,750 | 24,067 | 23,577 | 26,298 | -5,825 to -4,511 | -19.8% to -15.3% | 8,666 to 9,980 | 58.1% to 66.9% | -8,903 to -7,590 | -27.4% to -23.4% | | |
| 4Q | 30,435 | 23,860 | 22,115 | 23,281 | 22,296 | 22,579 | -6,527 to -4,781 | -22.8% to -16.7% | 3,854 to 5,599 | 21.1% to 30.7% | -8,319 to -6,574 | -27.3% to -21.6% | | |
| Total | 125,669 | 94,158 | 92,272 | 91,801 | 89,790 | 97,523 | -28,852 to -24,485 | -24.3% to -20.6% | 37,750 to 42,117 | 72.5% to 80.9% | -35,878 to -31,511 | -28.5% to -25.1% | | |

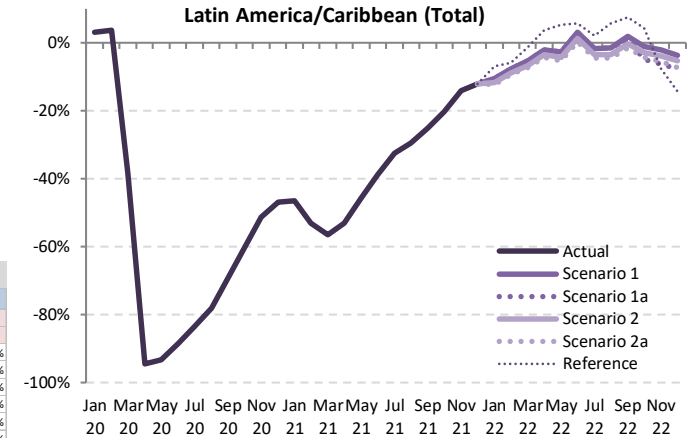
| Passenger Number (thousand) - Latin America/Caribbean Domestic | | | | | | | | | | | | | | | |
|--|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 19,955 | 20,785 | 21,383 | 1,428 | 7.2% | 598 | 2.9% | 21,527 | 13,441 | -6,514 | -32.6% | -7,941 | -37.1% | -8,086 | -37.6% |
| February | 17,280 | 18,473 | 18,534 | 1,254 | 7.3% | 60 | 0.3% | 18,999 | 10,305 | -6,976 | -40.4% | -8,229 | -44.4% | -8,695 | -45.8% |
| March | 18,288 | 19,730 | 12,049 | -6,239 | -34.1% | -7,681 | -38.9% | 20,853 | 9,872 | -8,415 | -46.0% | -2,176 | -18.1% | -10,981 | -52.7% |
| April | 17,758 | 18,896 | 1,271 | -16,486 | -92.8% | -17,625 | -93.3% | 19,923 | 10,116 | -7,642 | -43.0% | 8,844 | 69.5% | -9,807 | -49.2% |
| May | 18,411 | 19,683 | 1,552 | -16,859 | -91.6% | -18,130 | -92.1% | 20,280 | 11,699 | -6,712 | -36.5% | 10,147 | 65.3% | -8,580 | -42.3% |
| June | 17,936 | 19,547 | 2,640 | -15,297 | -85.3% | -16,908 | -86.5% | 20,882 | 12,617 | -5,319 | -29.7% | 9,977 | 37.8% | -8,265 | -39.6% |
| July | 20,696 | 21,717 | 4,229 | -16,468 | -79.6% | -17,488 | -80.5% | 22,881 | 15,937 | -4,760 | -23.0% | 11,708 | 27.9% | -6,944 | -30.3% |
| August | 19,351 | 20,124 | 5,358 | -13,993 | -72.3% | -14,766 | -73.4% | 21,106 | 15,578 | -3,773 | -19.5% | 10,220 | 19.0% | -5,528 | -26.2% |
| September | 18,121 | 19,015 | 7,187 | -10,933 | -60.3% | -11,828 | -62.2% | 20,159 | 15,566 | -2,555 | -14.1% | 8,379 | 11.6% | -4,593 | -22.8% |
| October | 19,344 | 20,269 | 9,757 | -9,586 | -49.6% | -10,512 | -51.9% | 21,248 | 17,366 | -1,978 | -10.2% | 7,608 | 7.8% | -3,882 | -18.3% |
| November | 18,657 | 19,409 | 11,514 | -7,143 | -38.3% | -7,895 | -40.7% | 20,284 | 17,955 | -703 | -3.8% | 6,441 | 55.9% | -2,329 | -11.5% |
| December | 20,198 | 20,916 | 13,306 | -6,892 | -34.1% | -7,610 | -36.4% | 21,641 | 19,957 | -242 | -1.2% | 6,651 | 50.0% | -1,684 | -7.8% |
| 1Q | 55,523 | 58,988 | 51,965 | -3,558 | -6.4% | -7,023 | -11.9% | 61,379 | 33,618 | -21,905 | -39.5% | -18,347 | -35.3% | -27,761 | -45.2% |
| 2Q | 54,105 | 58,126 | 5,463 | -48,642 | -89.9% | -52,663 | -90.6% | 61,084 | 34,432 | -19,673 | -36.4% | 28,969 | 530.2% | -26,652 | -43.6% |
| 3Q | 58,168 | 60,856 | 16,774 | -41,394 | -71.2% | -44,082 | -72.4% | 64,146 | 47,080 | -11,087 | -19.1% | 30,307 | 180.7% | -17,066 | -26.6% |
| 4Q | 58,199 | 60,594 | 34,577 | -23,622 | -40.6% | -26,017 | -42.9% | 63,172 | 55,277 | -2,922 | -5.0% | 20,699 | 59.9% | -7,895 | -12.5% |
| Total | 225,995 | 238,565 | 108,780 | -117,215 | -51.9% | -129,785 | -54.4% | 249,782 | 170,408 | -55,587 | -24.6% | 61,628 | 56.7% | -79,375 | -31.8% |



| Passenger Number (thousand) - Latin America/Caribbean Domestic | | | | | | | | | | | | | | |
|--|----------|------------|-------------|------------|-------------|-----------|------------------|----------------|------------------|------------------|----------------------|-----------------|--|--|
| Year | 2022 | | | | | | | | | | | | | |
| Month | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | |
| | f | g | | | - | | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | | |
| January | 22,204 | 20,268 | 20,268 | 20,022 | 19,899 | 20,873 | -56 to 313 | -0.3% to 1.6% | 6,458 to 6,827 | 48.0% to 50.8% | -2,305 to -1,936 | -10.4% to -8.7% | | |
| February | 19,598 | 17,952 | 17,952 | 17,760 | 17,668 | 18,223 | 388 to 671 | 2.2% to 3.9% | 7,363 to 7,647 | 71.5% to 74.2% | -1,930 to -1,646 | -9.8% to -8.4% | | |
| March | 22,006 | 20,214 | 20,214 | 19,972 | 19,858 | 20,413 | 1,570 to 1,926 | 8.6% to 10.5% | 9,986 to 10,342 | 101.1% to 104.8% | -2,148 to -1,792 | -9.8% to -8.1% | | |
| April | 20,930 | 19,266 | 19,266 | 19,026 | 18,915 | 20,289 | 1,157 to 1,509 | 6.5% to 8.5% | 8,799 to 9,151 | 87.0% to 90.5% | -2,016 to -1,664 | -9.6% to -8.0% | | |
| May | 20,944 | 19,312 | 19,312 | 19,061 | 18,946 | 21,184 | 535 to 901 | 2.9% to 4.9% | 7,247 to 7,612 | 61.9% to 65.1% | -1,998 to -1,632 | -9.5% to -7.8% | | |
| June | 22,274 | 20,574 | 20,574 | 20,297 | 20,171 | 20,750 | 2,234 to 2,638 | 12.5% to 14.7% | 7,553 to 7,957 | 59.9% to 63.1% | -2,103 to -1,700 | -9.4% to -7.6% | | |
| July | 23,958 | 22,165 | 22,165 | 21,862 | 21,720 | 22,615 | 1,024 to 1,469 | 4.9% to 7.1% | 5,784 to 6,229 | 36.3% to 39.1% | -2,237 to -1,792 | -9.3% to -7.5% | | |
| August | 21,974 | 20,380 | 20,380 | 20,086 | 19,944 | 22,092 | 593 to 1,030 | 3.1% to 5.3% | 4,366 to 4,802 | 28.0% to 30.8% | -2,031 to -1,594 | -9.2% to -7.3% | | |
| September | 21,209 | 19,706 | 19,706 | 19,411 | 19,261 | 20,926 | 1,140 to 1,585 | 6.3% to 8.7% | 3,695 to 4,140 | 23.7% to 26.6% | -1,948 to -1,503 | -9.2% to -7.1% | | |
| October | 22,165 | 20,621 | 20,621 | 20,034 | 20,309 | 20,143 | 690 to 1,277 | 3.6% to 6.8% | 2,668 to 3,255 | 15.4% to 18.7% | -2,131 to -1,544 | -9.6% to -7.0% | | |
| November | 21,081 | 19,639 | 19,639 | 19,058 | 19,335 | 18,436 | 400 to 982 | 2.1% to 5.3% | 1,103 to 1,685 | 6.1% to 9.4% | -2,023 to -1,441 | -9.6% to -6.8% | | |
| December | 22,287 | 20,787 | 20,172 | 20,465 | 20,270 | 18,970 | -27 to 589 | -0.1% to 2.9% | 215 to 831 | 1.1% to 4.2% | -2,115 to -1,499 | -9.5% to -6.7% | | |
| 1Q | 63,808 | 58,434 | 58,434 | 57,753 | 57,425 | 59,510 | 1,902 to 2,911 | 3.4% to 5.2% | 23,807 to 24,815 | 70.8% to 73.8% | -6,383 to -5,374 | -10.0% to -8.4% | | |
| 2Q | 64,148 | 59,152 | 59,152 | 58,384 | 58,032 | 62,222 | 3,926 to 5,047 | 7.3% to 9.3% | 23,599 to 24,720 | 68.5% to 71.8% | -6,117 to -4,996 | -9.5% to -7.8% | | |
| 3Q | 67,141 | 62,252 | 62,186 | 61,357 | 60,925 | 65,633 | 2,757 to 4,084 | 4.7% to 7.0% | 13,844 to 15,171 | 29.4% to 32.2% | -6,216 to -4,889 | -9.3% to -7.3% | | |
| 4Q | 65,532 | 61,047 | 59,263 | 60,109 | 59,576 | 58,951 | 1,064 to 2,848 | 1.8% to 4.9% | 3,987 to 5,770 | 7.2% to 10.4% | -6,269 to -4,485 | -9.6% to -6.8% | | |
| Total | 260,629 | 240,884 | 239,035 | 237,603 | 235,957 | 246,316 | 9,963 to 14,889 | 4.4% to 6.6% | 65,550 to 70,477 | 38.5% to 41.4% | -24,672 to -19,745 | -9.5% to -7.6% | | |

| Passenger Number (thousand) - Latin America/Caribbean International + Domestic | | | | | | | | | | | | | | | |
|--|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 30,899 | 31,554 | 31,887 | 988 | 3.2% | 333 | 1.1% | 32,201 | 16,545 | -14,354 | -46.5% | -15,342 | -48.1% | -15,656 | -48.6% |
| February | 26,830 | 28,195 | 27,865 | 1,035 | 3.9% | -330 | -1.2% | 28,659 | 12,567 | -14,263 | -53.2% | -15,298 | -54.9% | -16,092 | -56.2% |
| March | 29,136 | 30,418 | 17,942 | -11,193 | -38.4% | -12,475 | -41.0% | 31,308 | 12,711 | -16,425 | -56.4% | -5,232 | -29.2% | -18,598 | -59.4% |
| April | 27,607 | 29,084 | 1,545 | -26,062 | -94.4% | -27,539 | -94.7% | 30,348 | 12,934 | -14,673 | -53.2% | 11,389 | 737.2% | -17,414 | -57.4% |
| May | 27,996 | 29,676 | 1,850 | -26,146 | -93.4% | -27,826 | -93.8% | 30,608 | 15,188 | -12,808 | -45.7% | 13,338 | 721.0% | -15,420 | -50.4% |
| June | 27,760 | 29,732 | 3,184 | -24,576 | -88.5% | -26,548 | -89.3% | 31,317 | 16,975 | -10,785 | -38.8% | 13,791 | 433.1% | -14,341 | -45.8% |
| July | 31,473 | 32,791 | 5,202 | -26,271 | -83.5% | -27,588 | -84.1% | 34,189 | 21,251 | -10,222 | -32.5% | 16,049 | 308.5% | -12,938 | -37.8% |
| August | 29,549 | 30,728 | 6,493 | -23,056 | -78.0% | -24,235 | -78.9% | 32,057 | 20,838 | -8,711 | -29.5% | 14,346 | 221.0% | -11,219 | -35.0% |
| September | 26,547 | 27,898 | 8,144 | -18,404 | -69.3% | -19,754 | -70.8% | 29,316 | 19,902 | -6,645 | -25.0% | 11,759 | 144.4% | -9,414 | -32.1% |
| October | 27,988 | 28,882 | 11,194 | -16,794 | -60.0% | -17,688 | -61.2% | 30,132 | 22,324 | -5,665 | -20.2% | 11,130 | 99.4% | -7,808 | -25.9% |
| November | 27,911 | 28,563 | 13,600 | -14,311 | -51.3% | -14,962 | -52.4% | 29,808 | 23,990 | -3,921 | -14.0% | 10,389 | 76.4% | -5,818 | -19.5% |
| December | 30,942 | 31,574 | 16,462 | -14,480 | -46.8% | -15,112 | -47.9% | 32,726 | 27,225 | -3,718 | -12.0% | 10,762 | 65.4% | -5,501 | -16.8% |
| 1Q | 86,864 | 90,166 | 77,694 | -9,170 | -10.6% | -12,472 | -13.8% | 92,168 | 41,822 | -45,042 | -51.9% | -35,872 | -46.2% | -50,346 | -54.6% |
| 2Q | 83,363 | 88,492 | 6,579 | -76,783 | -92.1% | -81,913 | -92.6% | 92,272 | 45,097 | -38,266 | -45.9% | 38,518 | 585.4% | -47,175 | -51.1% |
| 3Q | 87,569 | 91,416 | 19,838 | -67,731 | -77.3% | -71,578 | -78.3% | 95,562 | 61,991 | -25,578 | -29.2% | 42,153 | 212.5% | -33,571 | -35.1% |
| 4Q | 86,841 | 89,019 | 41,256 | -45,585 | -52.5% | -47,763 | -53.7% | 92,666 | 73,538 | -13,303 | -15.3% | 32,282 | 78.2% | -19,128 | -20.6% |
| Total | 344,637 | 359,094 | 145,368 | -199,269 | -57.8% | -213,726 | -59.5% | 372,668 | 222,448 | -122,189 | -35.5% | 77,080 | 53.0% | -150,219 | -40.3% |

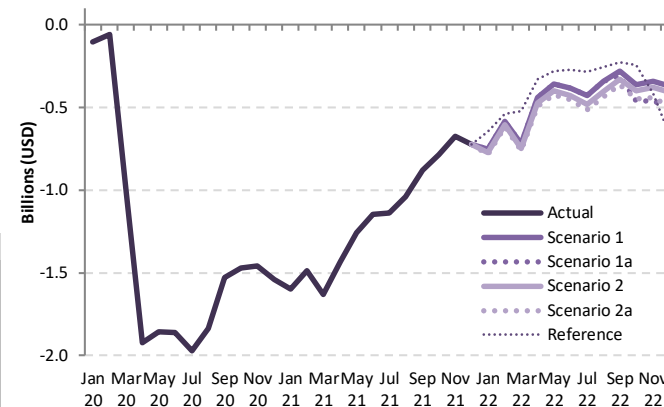
| Passenger Number (thousand) - Latin America/Caribbean International + Domestic | | | | | | | | | | | | | | |
|--|----------|------------|-------------|------------|-------------|-----------|-------------------|------------------|--------------------|------------------|--------------------|----------------------|------------------|-------|
| Year | 2022 | | | | | | Compared to 2019 | | | Compared to 2021 | | Compared to Baseline | | |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | g-a | | g/a-1 | g-e | | g-f | | f/g-1 |
| Month | f | g | | | | - | g-a | | g/a-1 | g-e | | g-f | | f/g-1 |
| January | 32,805 | 27,667 | 27,667 | 27,313 | 27,132 | 28,801 | -3,766 to -3,232 | -12.2% to -10.5% | 10,588 to 11,122 | 64.0% to 67.2% | -5,673 to -5,138 | | -17.3% to -15.7% | |
| February | 29,273 | 24,778 | 24,778 | 24,472 | 24,330 | 25,269 | -2,500 to -2,052 | -9.3% to -7.6% | 11,763 to 12,211 | 93.6% to 97.2% | -4,943 to -4,495 | | -16.9% to -15.4% | |
| March | 32,282 | 27,607 | 27,607 | 27,216 | 27,039 | 28,791 | -2,096 to -1,529 | -7.2% to -5.2% | 14,329 to 14,896 | 112.7% to 117.2% | -5,242 to -4,675 | | -16.2% to -14.5% | |
| April | 31,653 | 27,068 | 27,068 | 26,674 | 26,461 | 28,654 | -1,146 to -539 | -4.2% to -2.0% | 13,527 to 14,134 | 104.6% to 109.3% | -5,192 to -4,585 | | -16.4% to -14.5% | |
| May | 31,669 | 27,234 | 27,234 | 26,783 | 26,538 | 29,495 | -1,458 to -762 | -5.2% to -2.7% | 11,350 to 12,046 | 74.7% to 79.3% | -5,131 to -4,435 | | -16.2% to -14.0% | |
| June | 33,028 | 28,638 | 28,638 | 28,132 | 27,873 | 29,368 | 113 to 878 | 0.4% to 3.2% | 10,898 to 11,663 | 64.2% to 68.7% | -5,155 to -4,390 | | -15.6% to -13.3% | |
| July | 35,554 | 30,979 | 30,979 | 30,400 | 30,106 | 32,132 | -1,368 to -494 | -4.3% to -1.6% | 8,855 to 9,728 | 41.7% to 45.8% | -5,448 to -4,575 | | -15.3% to -12.9% | |
| August | 33,343 | 29,113 | 29,113 | 28,520 | 28,216 | 31,258 | -1,333 to -435 | -4.5% to -1.5% | 7,378 to 8,275 | 35.4% to 39.7% | -5,127 to -4,230 | | -15.4% to -12.7% | |
| September | 30,725 | 27,050 | 26,844 | 26,504 | 26,180 | 28,541 | -367 to 503 | -1.4% to 1.9% | 6,278 to 7,148 | 31.5% to 35.9% | -4,545 to -3,675 | | -14.8% to -12.0% | |
| October | 31,300 | 27,726 | 26,631 | 27,210 | 26,808 | 29,225 | -1,357 to -262 | -4.8% to -0.9% | 4,308 to 5,403 | 19.3% to 24.2% | -4,669 to -3,574 | | -14.9% to -11.4% | |
| November | 30,920 | 27,348 | 26,169 | 26,854 | 26,368 | 25,769 | -1,742 to -563 | -6.2% to -2.0% | 2,179 to 3,358 | 9.1% to 14.0% | -4,751 to -3,572 | | -15.4% to -11.6% | |
| December | 33,746 | 29,833 | 28,579 | 29,326 | 28,697 | 26,536 | -2,364 to -1,109 | -7.6% to -3.6% | 1,354 to 2,609 | 5.0% to 9.6% | -5,168 to -3,913 | | -15.3% to -11.6% | |
| 1Q | 94,360 | 80,052 | 80,052 | 79,001 | 78,502 | 82,861 | -8,363 to -6,812 | -9.6% to -7.8% | 36,679 to 38,230 | 87.7% to 91.4% | -15,858 to -14,307 | | -16.8% to -15.2% | |
| 2Q | 96,350 | 82,940 | 82,940 | 81,589 | 80,872 | 87,517 | -2,491 to -423 | -3.0% to -0.5% | 35,775 to 37,843 | 79.3% to 83.9% | -15,478 to -13,410 | | -16.1% to -13.9% | |
| 3Q | 99,621 | 87,142 | 86,937 | 85,424 | 84,502 | 91,931 | -3,067 to -427 | -3.5% to -0.5% | 22,511 to 25,151 | 36.3% to 40.6% | -15,120 to -12,479 | | -15.2% to -12.5% | |
| 4Q | 95,967 | 84,908 | 81,379 | 83,390 | 81,872 | 81,530 | -5,462 to -1,934 | -6.3% to -2.2% | 7,841 to 11,370 | 10.7% to 15.5% | -14,588 to -11,059 | | -15.2% to -11.5% | |
| Total | 386,298 | 335,042 | 331,307 | 329,404 | 325,748 | 343,839 | -18,890 to -9,596 | -5.5% to -2.8% | 103,299 to 112,593 | 46.4% to 50.6% | -60,550 to -51,256 | | -15.7% to -13.3% | |



Jan Mar May Jul Sep Nov Jan Mar May Jul Sep Nov Jan Mar May Jul Sep Nov
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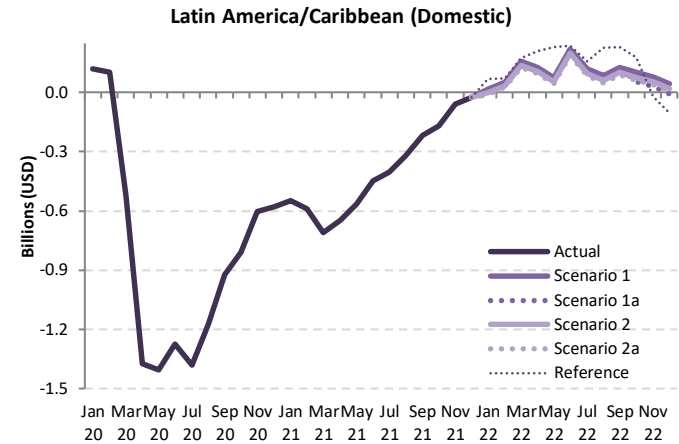
| Passenger revenue (USD, million) - Latin America/Caribbean International | | | | | | | | | | | | | | | |
|--|--------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|---------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 2,204 | 2,160 | 2,101 | -103 | -4.7% | -59 | -2.7% | 2,155 | 605 | -1,600 | -72.6% | -1,496 | -71.2% | -1,550 | -71.9% |
| February | 1,924 | 1,950 | 1,865 | -59 | -3.0% | -84 | -4.3% | 1,947 | 436 | -1,488 | -77.3% | -1,429 | -76.6% | -1,511 | -77.6% |
| March | 2,170 | 2,131 | 1,174 | -997 | -45.9% | -957 | -44.9% | 2,096 | 539 | -1,631 | -75.1% | -634 | -54.0% | -1,556 | -74.3% |
| April | 1,973 | 2,043 | 52 | -1,921 | -97.4% | -1,991 | -97.5% | 2,095 | 538 | -1,436 | -72.8% | 486 | 932.5% | -1,557 | -74.3% |
| May | 1,915 | 2,000 | 58 | -1,856 | -97.0% | -1,941 | -97.1% | 2,066 | 658 | -1,257 | -65.7% | 599 | 1028.3% | -1,409 | -68.2% |
| June | 1,965 | 2,047 | 102 | -1,863 | -94.8% | -1,944 | -95.0% | 2,101 | 821 | -1,145 | -58.2% | 718 | 701.3% | -1,280 | -60.9% |
| July | 2,159 | 2,237 | 187 | -1,972 | -91.3% | -2,050 | -91.6% | 2,301 | 1,022 | -1,137 | -52.6% | 835 | 446.1% | -1,279 | -55.6% |
| August | 2,060 | 2,157 | 223 | -1,837 | -89.2% | -1,935 | -89.7% | 2,239 | 1,022 | -1,038 | -50.4% | 800 | 359.4% | -1,217 | -54.3% |
| September | 1,723 | 1,818 | 193 | -1,530 | -88.8% | -1,624 | -89.4% | 1,880 | 844 | -879 | -51.0% | 650 | 336.3% | -1,036 | -55.1% |
| October | 1,757 | 1,756 | 288 | -1,470 | -83.6% | -1,468 | -83.6% | 1,822 | 971 | -786 | -44.8% | 683 | 237.6% | -851 | -46.7% |
| November | 1,858 | 1,828 | 398 | -1,460 | -78.6% | -1,430 | -78.2% | 1,908 | 1,181 | -676 | -36.4% | 784 | 196.9% | -727 | -38.1% |
| December | 2,148 | 2,133 | 607 | -1,541 | -71.7% | -1,525 | -71.5% | 2,228 | 1,425 | -724 | -33.7% | 817 | 134.6% | -804 | -36.1% |
| 1Q | 6,299 | 6,241 | 5,140 | -1,159 | -18.4% | -1,101 | -17.6% | 6,198 | 1,581 | -4,718 | -74.9% | -3,560 | -69.3% | -4,617 | -74.5% |
| 2Q | 5,853 | 6,090 | 213 | -5,640 | -96.4% | -5,877 | -96.5% | 6,262 | 2,016 | -3,837 | -65.6% | 1,803 | 847.4% | -4,246 | -67.8% |
| 3Q | 5,942 | 6,212 | 603 | -5,339 | -89.9% | -5,609 | -90.3% | 6,420 | 2,888 | -3,054 | -51.4% | 2,285 | 378.9% | -3,531 | -55.0% |
| 4Q | 5,763 | 5,716 | 1,293 | -4,471 | -77.6% | -4,424 | -77.4% | 5,958 | 3,577 | -2,187 | -37.9% | 2,284 | 176.7% | -2,381 | -40.0% |
| Total | 23,857 | 24,259 | 7,249 | -16,609 | -69.6% | -17,010 | -70.1% | 24,838 | 10,062 | -13,796 | -57.8% | 2,813 | 38.8% | -14,776 | -59.5% |

Latin America/Caribbean (International)



| Passenger revenue (USD, million) - Latin America/Caribbean International | | | | | | | | | | | | | | |
|--|----------|------------|-------------|------------|-------------|-----------|------------------|------------------|------------------|------------------|----------------------|------------------|--|--|
| Year | 2022 | | | | | | | | | | | | | |
| Month | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | |
| | f | g | | | - | | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | | |
| January | 2,152 | 1,452 | 1,452 | 1,431 | 1,420 | 1,558 | -785 to -752 | -35.6% to -34.1% | 815 to 848 | 134.7% to 140.1% | -732 to -699 | -34.0% to -32.5% | | |
| February | 1,957 | 1,340 | 1,340 | 1,318 | 1,308 | 1,384 | -616 to -584 | -32.0% to -30.3% | 872 to 904 | 199.8% to 207.3% | -649 to -617 | -33.2% to -31.5% | | |
| March | 2,068 | 1,452 | 1,452 | 1,423 | 1,410 | 1,649 | -760 to -719 | -35.0% to -33.1% | 871 to 912 | 161.4% to 169.2% | -658 to -616 | -31.8% to -29.8% | | |
| April | 2,160 | 1,532 | 1,532 | 1,502 | 1,482 | 1,645 | -492 to -441 | -24.9% to -22.4% | 944 to 995 | 175.6% to 185.0% | -678 to -628 | -31.4% to -29.1% | | |
| May | 2,148 | 1,556 | 1,556 | 1,517 | 1,491 | 1,634 | -424 to -359 | -22.1% to -18.7% | 833 to 898 | 126.7% to 136.6% | -657 to -592 | -30.6% to -27.5% | | |
| June | 2,172 | 1,584 | 1,584 | 1,539 | 1,513 | 1,695 | -453 to -381 | -23.0% to -19.4% | 692 to 764 | 84.3% to 93.0% | -659 to -587 | -30.3% to -27.0% | | |
| July | 2,378 | 1,732 | 1,732 | 1,677 | 1,647 | 1,873 | -512 to -427 | -23.7% to -19.8% | 625 to 709 | 61.1% to 69.4% | -731 to -647 | -30.8% to -27.2% | | |
| August | 2,338 | 1,716 | 1,716 | 1,657 | 1,625 | 1,803 | -435 to -344 | -21.1% to -16.7% | 603 to 694 | 59.0% to 67.9% | -713 to -621 | -30.5% to -26.6% | | |
| September | 1,959 | 1,444 | 1,416 | 1,394 | 1,359 | 1,497 | -364 to -280 | -21.1% to -16.2% | 515 to 600 | 61.1% to 71.1% | -600 to -516 | -30.6% to -26.3% | | |
| October | 1,884 | 1,397 | 1,295 | 1,356 | 1,310 | 1,513 | -462 to -360 | -26.3% to -20.5% | 325 to 426 | 33.4% to 43.9% | -589 to -487 | -31.3% to -25.9% | | |
| November | 1,976 | 1,516 | 1,396 | 1,478 | 1,415 | 1,442 | -461 to -342 | -24.8% to -18.4% | 215 to 334 | 18.2% to 28.3% | -579 to -460 | -29.3% to -23.3% | | |
| December | 2,314 | 1,779 | 1,651 | 1,742 | 1,656 | 1,484 | -498 to -370 | -23.2% to -17.2% | 226 to 354 | 15.9% to 24.9% | -663 to -535 | -28.7% to -23.1% | | |
| 1Q | 6,177 | 4,245 | 4,245 | 4,171 | 4,138 | 4,591 | -2,161 to -2,054 | -34.3% to -32.6% | 2,557 to 2,664 | 161.8% to 168.6% | -2,039 to -1,933 | -33.0% to -31.3% | | |
| 2Q | 6,479 | 4,673 | 4,673 | 4,558 | 4,485 | 4,974 | -1,368 to -1,181 | -23.4% to -20.2% | 2,469 to 2,657 | 122.5% to 131.8% | -1,994 to -1,806 | -30.8% to -27.9% | | |
| 3Q | 6,675 | 4,892 | 4,864 | 4,729 | 4,631 | 5,172 | -1,311 to -1,051 | -22.1% to -17.7% | 1,743 to 2,003 | 60.3% to 69.4% | -2,044 to -1,784 | -30.6% to -26.7% | | |
| 4Q | 6,174 | 4,692 | 4,343 | 4,577 | 4,381 | 4,438 | -1,421 to -1,072 | -24.7% to -18.6% | 766 to 1,115 | 21.4% to 31.2% | -1,832 to -1,483 | -29.7% to -24.0% | | |
| Total | 25,505 | 18,500 | 18,123 | 18,034 | 17,635 | 19,175 | -6,222 to -5,357 | -26.1% to -22.5% | 7,573 to 8,439 | 75.3% to 83.9% | -7,870 to -7,005 | -30.9% to -27.5% | | |

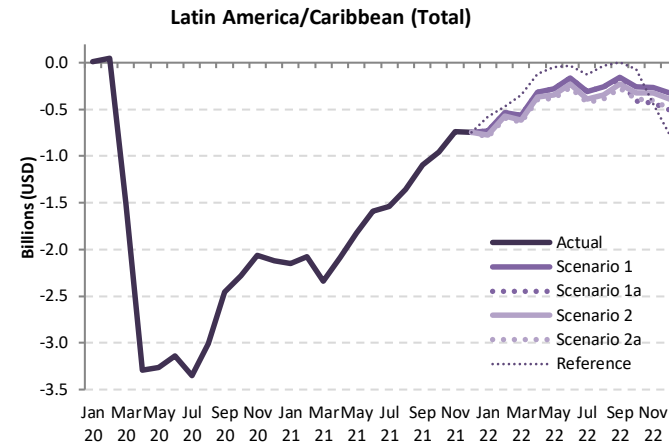
| Passenger revenue (USD, million) - Latin America/Caribbean Domestic | | | | | | | | | | | | | | | |
|---|--------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 1,668 | 1,734 | 1,786 | 118 | 7.1% | 52 | 3.0% | 1,795 | 1,118 | -550 | -33.0% | -668 | -37.4% | -677 | -37.7% |
| February | 1,443 | 1,539 | 1,545 | 103 | 7.1% | 6 | 0.4% | 1,582 | 854 | -589 | -40.8% | -692 | -44.8% | -728 | -46.0% |
| March | 1,524 | 1,644 | 1,001 | -523 | -34.3% | -643 | -39.1% | 1,737 | 813 | -711 | -46.6% | -188 | -18.7% | -924 | -53.2% |
| April | 1,477 | 1,572 | 1,03 | -1,374 | -93.0% | -1,468 | -93.4% | 1,656 | 830 | -647 | -43.8% | 727 | 704.3% | -826 | -49.9% |
| May | 1,531 | 1,637 | 127 | -1,404 | -91.7% | -1,510 | -92.3% | 1,685 | 964 | -567 | -37.1% | 837 | 660.2% | -722 | -42.8% |
| June | 1,490 | 1,626 | 214 | -1,276 | -85.6% | -1,411 | -86.8% | 1,737 | 1,042 | -448 | -30.1% | 828 | 386.5% | -695 | -40.0% |
| July | 1,722 | 1,808 | 343 | -1,380 | -80.1% | -1,465 | -81.0% | 1,903 | 1,320 | -403 | -23.4% | 977 | 285.1% | -583 | -30.6% |
| August | 1,610 | 1,676 | 435 | -1,175 | -73.0% | -1,241 | -74.0% | 1,758 | 1,290 | -321 | -19.9% | 854 | 196.2% | -469 | -26.6% |
| September | 1,512 | 1,586 | 588 | -924 | -61.1% | -998 | -62.9% | 1,680 | 1,295 | -217 | -14.4% | 707 | 120.3% | -386 | -23.0% |
| October | 1,613 | 1,687 | 804 | -809 | -50.2% | -884 | -52.4% | 1,767 | 1,443 | -170 | -10.5% | 639 | 79.6% | -324 | -18.3% |
| November | 1,554 | 1,614 | 952 | -602 | -38.7% | -662 | -41.0% | 1,685 | 1,493 | -61 | -3.9% | 541 | 56.8% | -192 | -11.4% |
| December | 1,684 | 1,741 | 1,104 | -580 | -34.5% | -637 | -36.6% | 1,799 | 1,660 | -24 | -1.4% | 556 | 50.4% | -140 | -7.8% |
| 1Q | 4,635 | 4,917 | 4,332 | -303 | -6.5% | -585 | -11.9% | 5,114 | 2,785 | -1,850 | -39.9% | -1,547 | -35.7% | -2,329 | -45.5% |
| 2Q | 4,498 | 4,835 | 444 | -4,054 | -90.1% | -4,390 | -90.8% | 5,078 | 2,836 | -1,662 | -37.0% | 2,392 | 538.5% | -2,242 | -44.2% |
| 3Q | 4,845 | 5,070 | 1,366 | -3,479 | -71.8% | -3,704 | -73.1% | 5,342 | 3,904 | -940 | -19.4% | 2,538 | 185.8% | -1,438 | -26.9% |
| 4Q | 4,851 | 5,042 | 2,860 | -1,991 | -41.1% | -2,183 | -43.3% | 5,251 | 4,596 | -255 | -5.3% | 1,736 | 60.7% | -656 | -12.5% |
| Total | 18,828 | 19,864 | 9,001 | -9,827 | -52.2% | -10,862 | -54.7% | 20,785 | 14,121 | -4,707 | -25.0% | 5,120 | 56.9% | -6,665 | -32.1% |



| Passenger revenue (USD, million) - Latin America/Caribbean Domestic | | | | | | | | | | | | | |
|---|----------|------------|-------------|------------|-------------|------------------|--------------|----------------|------------------|------------------|------------------|----------------------|-------|
| Year | 2022 | | | | | Compared to 2019 | | | Compared to 2021 | | | Compared to Baseline | |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | g-a | | g-e | | g-f | | |
| Month | f | g | | | | - | g-a | | g-e | | g-f | | f/g-1 |
| January | 1,849 | 1,685 | 1,685 | 1,665 | 1,655 | 1,736 | -13 to 18 | -0.8% to 1.1% | 537 to 567 | 48.0% to 50.8% | -195 to -164 | -10.5% to -8.9% | |
| February | 1,630 | 1,493 | 1,493 | 1,477 | 1,469 | 1,515 | 27 to 50 | 1.8% to 3.5% | 615 to 639 | 72.1% to 74.8% | -161 to -137 | -9.8% to -8.4% | |
| March | 1,833 | 1,681 | 1,681 | 1,661 | 1,651 | 1,698 | 127 to 156 | 8.3% to 10.3% | 838 to 868 | 103.0% to 106.7% | -182 to -152 | -9.9% to -8.3% | |
| April | 1,739 | 1,602 | 1,602 | 1,582 | 1,573 | 1,687 | 96 to 125 | 6.5% to 8.5% | 743 to 772 | 89.4% to 92.9% | -166 to -137 | -9.5% to -7.9% | |
| May | 1,739 | 1,606 | 1,606 | 1,585 | 1,575 | 1,761 | 45 to 75 | 2.9% to 4.9% | 612 to 642 | 63.5% to 66.6% | -163 to -133 | -9.4% to -7.6% | |
| June | 1,852 | 1,711 | 1,711 | 1,688 | 1,677 | 1,725 | 187 to 220 | 12.5% to 14.8% | 635 to 669 | 61.0% to 64.2% | -175 to -142 | -9.5% to -7.6% | |
| July | 1,991 | 1,843 | 1,843 | 1,818 | 1,806 | 1,880 | 84 to 121 | 4.9% to 7.0% | 486 to 523 | 36.8% to 39.6% | -185 to -148 | -9.3% to -7.4% | |
| August | 1,831 | 1,695 | 1,695 | 1,670 | 1,658 | 1,837 | 48 to 84 | 3.0% to 5.2% | 369 to 405 | 28.6% to 31.4% | -172 to -136 | -9.4% to -7.4% | |
| September | 1,767 | 1,639 | 1,633 | 1,614 | 1,602 | 1,740 | 90 to 127 | 5.9% to 8.4% | 307 to 344 | 23.7% to 26.6% | -165 to -128 | -9.3% to -7.2% | |
| October | 1,841 | 1,715 | 1,666 | 1,689 | 1,675 | 1,792 | 53 to 102 | 3.3% to 6.3% | 223 to 272 | 15.4% to 18.8% | -175 to -126 | -9.5% to -6.9% | |
| November | 1,748 | 1,633 | 1,585 | 1,608 | 1,594 | 1,533 | 31 to 79 | 2.0% to 5.1% | 92 to 140 | 6.1% to 9.4% | -164 to -115 | -9.4% to -6.6% | |
| December | 1,851 | 1,729 | 1,677 | 1,702 | 1,686 | 1,578 | 6 to 45 | -0.4% to 2.7% | 18 to 69 | 1.1% to 4.2% | -173 to -122 | -9.4% to -6.6% | |
| 1Q | 5,312 | 4,859 | 4,859 | 4,803 | 4,775 | 4,949 | 141 to 224 | 3.0% to 4.8% | 1,990 to 2,074 | 71.5% to 74.5% | -537 to -453 | -10.1% to -8.5% | |
| 2Q | 5,330 | 4,919 | 4,919 | 4,855 | 4,826 | 5,174 | 327 to 421 | 7.3% to 9.3% | 1,990 to 2,083 | 70.2% to 73.4% | -504 to -411 | -9.5% to -7.7% | |
| 3Q | 5,589 | 5,177 | 5,171 | 5,102 | 5,066 | 5,458 | 222 to 332 | 4.6% to 6.9% | 1,162 to 1,272 | 29.8% to 32.6% | -522 to -412 | -9.3% to -7.4% | |
| 4Q | 5,440 | 5,076 | 4,928 | 4,998 | 4,954 | 4,903 | 77 to 226 | 1.6% to 4.6% | 332 to 481 | 7.2% to 10.5% | -512 to -363 | -9.4% to -6.7% | |
| Total | 21,671 | 20,031 | 19,877 | 19,758 | 19,621 | 20,483 | 793 to 1,202 | 4.2% to 6.4% | 5,500 to 5,910 | 39.0% to 41.9% | -2,049 to -1,640 | -9.5% to -7.6% | |

| Passenger revenue (USD, million) - Latin America/Caribbean International + Domestic | | | | | | | | | | | | | | | |
|---|--------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 3,872 | 3,894 | 3,887 | 15 | 0.4% | -7 | -0.2% | 3,950 | 1,723 | -2,149 | -55.5% | -2,164 | -55.7% | -2,227 | -56.4% |
| February | 3,366 | 3,489 | 3,411 | 44 | 1.3% | -78 | -2.2% | 3,529 | 1,290 | -2,076 | -61.7% | -2,121 | -62.2% | -2,239 | -63.4% |
| March | 3,695 | 3,774 | 2,175 | -1,520 | -41.1% | -1,600 | -42.4% | 3,833 | 1,353 | -2,342 | -63.4% | -822 | -37.8% | -2,480 | -64.7% |
| April | 3,450 | 3,615 | 155 | -3,295 | -95.5% | -3,460 | -95.7% | 3,751 | 1,368 | -2,082 | -60.4% | 1,213 | 780.8% | -2,383 | -63.5% |
| May | 3,445 | 3,637 | 185 | -3,260 | -94.6% | -3,452 | -94.9% | 3,752 | 1,621 | -1,824 | -52.9% | 1,436 | 776.2% | -2,130 | -56.8% |
| June | 3,456 | 3,672 | 317 | -3,139 | -90.8% | -3,356 | -91.4% | 3,838 | 1,863 | -1,593 | -46.1% | 1,546 | 488.4% | -1,975 | -51.5% |
| July | 3,882 | 4,045 | 530 | -3,352 | -86.3% | -3,515 | -86.9% | 4,204 | 2,342 | -1,539 | -39.7% | 1,812 | 342.0% | -1,862 | -44.3% |
| August | 3,670 | 3,834 | 658 | -3,012 | -82.1% | -3,176 | -82.8% | 3,997 | 2,312 | -1,358 | -37.0% | 1,654 | 251.4% | -1,685 | -42.2% |
| September | 3,235 | 3,404 | 781 | -2,454 | -75.9% | -2,623 | -77.1% | 3,560 | 2,138 | -1,097 | -33.9% | 1,357 | 173.8% | -1,421 | -39.9% |
| October | 3,370 | 3,443 | 1,091 | -2,279 | -67.6% | -2,352 | -68.3% | 3,589 | 2,414 | -956 | -28.4% | 1,323 | 121.2% | -1,175 | -32.7% |
| November | 3,411 | 3,442 | 1,350 | -2,061 | -60.4% | -2,092 | -60.8% | 3,593 | 2,674 | -737 | -21.6% | 1,324 | 98.1% | -919 | -25.6% |
| December | 3,832 | 3,873 | 1,711 | -2,121 | -55.4% | -2,162 | -55.8% | 4,028 | 3,084 | -748 | -19.5% | 1,373 | 80.2% | -944 | -23.4% |
| 1Q | 10,933 | 11,158 | 9,472 | -1,461 | -13.4% | -1,686 | -15.1% | 11,312 | 4,366 | -6,568 | -60.1% | -5,106 | -53.9% | -6,946 | -61.4% |
| 2Q | 10,351 | 10,924 | 657 | -9,695 | -93.7% | -10,267 | -94.0% | 11,340 | 4,852 | -5,500 | -53.1% | 4,195 | 638.6% | -6,488 | -57.2% |
| 3Q | 10,787 | 11,282 | 1,969 | -8,818 | -81.7% | -9,313 | -82.5% | 11,762 | 6,793 | -3,994 | -37.0% | 4,824 | 245.0% | -4,969 | -42.2% |
| 4Q | 10,614 | 10,759 | 4,152 | -6,462 | -60.9% | -6,606 | -61.4% | 11,209 | 8,172 | -2,442 | -23.0% | 4,020 | 96.8% | -3,037 | -27.1% |
| Total | 42,686 | 44,123 | 16,250 | -26,435 | -61.9% | -27,873 | -63.2% | 45,623 | 24,183 | -18,503 | -43.3% | 7,932 | 48.8% | -21,441 | -47.0% |

| Passenger revenue (USD, million) - Latin America/Caribbean International + Domestic | | | | | | | | | | | | | | | |
|---|----------|------------|-------------|------------|-------------|-----------|------------------|------------------|------------------|------------------|----------------------|----------------------|--|--|--|
| Year | 2022 | | | | | | Compared to 2019 | | | Compared to 2021 | | Compared to Baseline | | | |
| Month | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | | |
| | f | g | | | | | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | | | |
| January | 4,001 | 3,138 | 3,138 | 3,096 | 3,075 | 3,294 | -798 to -734 | -20.6% to -19.0% | 1,352 to 1,415 | 78.5% to 82.1% | -927 to -863 | -23.2% to -21.6% | | | |
| February | 3,587 | 2,833 | 2,833 | 2,795 | 2,777 | 2,899 | -589 to -533 | -17.5% to -15.8% | 1,487 to 1,543 | 115.3% to 119.6% | -810 to -754 | -22.6% to -21.0% | | | |
| March | 3,901 | 3,133 | 3,133 | 3,083 | 3,061 | 3,347 | -634 to -562 | -17.1% to -15.2% | 1,709 to 1,780 | 126.3% to 131.6% | -840 to -768 | -21.5% to -19.7% | | | |
| April | 3,899 | 3,134 | 3,134 | 3,084 | 3,055 | 3,332 | -396 to -316 | -11.5% to -9.2% | 1,687 to 1,766 | 123.3% to 129.1% | -844 to -764 | -21.6% to -19.6% | | | |
| May | 3,886 | 3,162 | 3,162 | 3,102 | 3,066 | 3,395 | -379 to -284 | -11.0% to -8.2% | 1,445 to 1,541 | 89.1% to 95.0% | -820 to -725 | -21.1% to -18.6% | | | |
| June | 4,024 | 3,295 | 3,295 | 3,227 | 3,190 | 3,420 | -266 to -161 | -7.7% to -4.6% | 1,327 to 1,432 | 71.3% to 76.9% | -834 to -729 | -20.7% to -18.1% | | | |
| July | 4,370 | 3,575 | 3,575 | 3,495 | 3,453 | 3,754 | -428 to -307 | -11.0% to -7.9% | 1,111 to 1,233 | 47.4% to 52.6% | -917 to -795 | -21.0% to -18.2% | | | |
| August | 4,168 | 3,411 | 3,411 | 3,328 | 3,283 | 3,640 | -387 to -259 | -10.5% to -7.1% | 971 to 1,099 | 42.0% to 47.5% | -885 to -757 | -21.2% to -18.2% | | | |
| September | 3,726 | 3,082 | 3,049 | 3,008 | 2,961 | 3,237 | -274 to -153 | -8.5% to -4.7% | 823 to 944 | 38.5% to 44.1% | -765 to -644 | -20.5% to -17.3% | | | |
| October | 3,725 | 3,112 | 2,961 | 3,045 | 2,984 | 3,304 | -409 to -258 | -12.1% to -7.7% | 547 to 698 | 22.7% to 28.9% | -764 to -613 | -20.5% to -16.5% | | | |
| November | 3,724 | 3,149 | 2,981 | 3,086 | 3,009 | 2,975 | -430 to -263 | -12.6% to -7.7% | 307 to 474 | 11.5% to 17.7% | -743 to -575 | -20.0% to -15.4% | | | |
| December | 4,165 | 3,507 | 3,328 | 3,444 | 3,341 | 3,662 | -504 to -325 | -13.2% to -8.5% | 244 to 423 | 7.9% to 13.7% | -836 to -657 | -20.1% to -15.8% | | | |
| 1Q | 11,489 | 9,104 | 9,104 | 8,974 | 8,913 | 9,540 | -2,021 to -1,830 | -18.5% to -16.7% | 4,547 to 4,738 | 104.2% to 108.5% | -2,576 to -2,386 | -22.4% to -20.8% | | | |
| 2Q | 11,809 | 9,591 | 9,591 | 9,412 | 9,311 | 10,148 | -1,040 to -760 | -10.1% to -7.3% | 4,459 to 4,739 | 91.9% to 97.7% | -2,498 to -2,218 | -21.2% to -18.8% | | | |
| 3Q | 12,264 | 10,068 | 10,035 | 9,831 | 9,697 | 10,630 | -1,089 to -719 | -10.1% to -6.7% | 2,905 to 3,276 | 42.8% to 48.2% | -2,566 to -2,196 | -20.9% to -17.9% | | | |
| 4Q | 11,614 | 9,768 | 9,271 | 9,575 | 9,335 | 9,341 | -1,343 to -846 | -12.7% to -8.0% | 1,098 to 1,596 | 13.4% to 19.5% | -2,343 to -1,846 | -20.2% to -15.9% | | | |
| Total | 47,176 | 38,531 | 38,001 | 37,792 | 37,256 | 39,658 | -5,430 to -4,155 | -12.7% to -9.7% | 13,074 to 14,349 | 54.1% to 59.3% | -9,920 to -8,645 | -21.0% to -18.3% | | | |



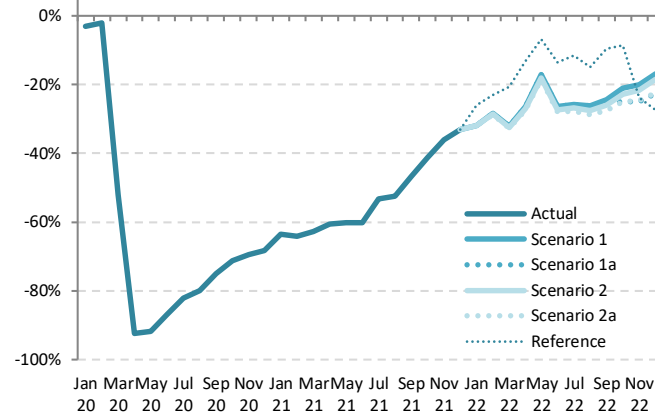
Middle East

| Compared to 2019 | Seat capacity (%) | | | Passenger number (thousand) | | | | | | Passenger revenue (USD, million) | | |
|-------------------|-------------------------|-------------------------|-------------------------|-----------------------------|-------------------------|---------------------------|-------------------------|--------------------------|-------------------------|----------------------------------|--------------------------|-----------------------|
| | Total | International | Domestic | Total | | International | | Domestic | | Total | International | Domestic |
| 1Q 2020 | -19.4% | -19.6% | -18.7% | -8,995 | -20.2% | -6,929 | -20.1% | -2,066 | -20.9% | -1,411 | -1,216 | -195 |
| 2Q 2020 | -89.8% | -90.3% | -88.2% | -43,774 | -95.4% | -34,333 | -96.1% | -9,442 | -93.0% | -7,194 | -6,302 | -892 |
| 3Q 2020 | -73.7% | -79.1% | -53.5% | -44,550 | -86.5% | -36,862 | -90.2% | -7,687 | -72.3% | -7,467 | -6,740 | -727 |
| 4Q 2020 | -61.4% | -69.6% | -30.3% | -35,423 | -78.0% | -30,213 | -83.9% | -5,210 | -55.5% | -6,041 | -5,549 | -492 |
| Total 2020 | -61.3% | -65.0% | -47.7% | -132,742 | -70.9% | -108,337 | -73.6% | -24,405 | -60.9% | -22,113 | -19,807 | -2,306 |
| 1Q 2021 | -56.2% | -63.4% | -31.2% | -33,505 | -75.4% | -27,783 | -80.4% | -5,722 | -57.8% | -5,631 | -5,090 | -541 |
| 2Q 2021 | -51.5% | -60.3% | -20.3% | -33,426 | -72.9% | -28,127 | -78.7% | -5,300 | -52.2% | -5,669 | -5,168 | -501 |
| 3Q 2021 | -45.0% | -50.9% | -22.7% | -32,514 | -63.1% | -27,565 | -67.4% | -4,948 | -46.5% | -5,494 | -5,026 | -468 |
| 4Q 2021 | -33.3% | -36.8% | -20.2% | -21,069 | -46.4% | -18,121 | -50.3% | -2,948 | -31.4% | -3,666 | -3,387 | -279 |
| Total 2021 | -46.4% | -52.7% | -23.7% | -120,514 | -64.4% | -101,596 | -69.0% | -18,918 | -47.2% | -20,460 | -18,672 | -1,788 |
| 1Q 2022 | -28.6% to -28.2% | -31.2% to -30.9% | -19.3% to -19.2% | -18,871 to -18,044 | -42.5% to -40.6% | -15,818 to -15,174 | -45.8% to -43.9% | -3,053 to -2,870 | -30.8% to -29.0% | -3,242 to -3,108 | -2,953 to -2,836 | -288 to -271 |
| 2Q 2022 | -22.2% to -21.0% | -24.7% to -23.5% | -13.1% to -12.5% | -16,482 to -14,723 | -35.9% to -32.1% | -14,029 to -12,588 | -39.3% to -35.2% | -2,453 to -2,135 | -24.2% to -21.0% | -2,877 to -2,585 | -2,645 to -2,383 | -232 to -202 |
| 3Q 2022 | -24.8% to -22.6% | -28.0% to -25.5% | -12.8% to -11.6% | -18,717 to -15,855 | -36.3% to -30.8% | -16,318 to -13,920 | -39.9% to -34.1% | -2,399 to -1,936 | -22.6% to -18.2% | -3,296 to -2,815 | -3,069 to -2,632 | -227 to -183 |
| 4Q 2022 | -24.5% to -20.1% | -24.2% to -19.3% | -25.4% to -23.1% | -16,592 to -12,626 | -36.5% to -27.8% | -13,428 to -9,970 | -37.3% to -27.7% | -3,164 to -2,656 | -33.7% to -28.3% | -2,841 to -2,163 | -2,542 to -1,912 | -299 to -251 |
| Total 2022 | -24.9% to -23.0% | -27.0% to -24.8% | -17.3% to -16.5% | -70,304 to -61,248 | -37.5% to -32.7% | -59,315 to -51,652 | -40.3% to -35.1% | -10,989 to -9,596 | -27.4% to -23.9% | -12,198 to -10,670 | -11,159 to -9,763 | -1,039 to -907 |

Seat Capacity (thousand) - Middle East International

| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
|-----------|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 16,210 | 16,892 | 15,726 | -484 | -3.0% | -1,166 | -6.9% | 16,935 | 5,909 | -10,301 | -63.5% | -9,817 | -62.4% | -11,026 | -65.1% |
| February | 14,526 | 15,570 | 14,213 | -314 | -2.2% | -1,357 | -8.7% | 15,650 | 5,216 | -9,310 | -64.1% | -8,996 | -63.3% | -10,434 | -66.7% |
| March | 16,072 | 16,746 | 7,697 | -8,375 | -52.1% | -9,049 | -54.0% | 16,533 | 5,985 | -10,088 | -62.8% | -1,712 | -22.2% | -10,548 | -63.8% |
| April | 15,352 | 16,224 | 1,160 | -14,192 | -92.4% | -15,065 | -92.9% | 16,517 | 6,053 | -9,299 | -60.6% | 4,893 | 421.9% | -10,464 | -63.4% |
| May | 14,952 | 16,637 | 1,222 | -13,730 | -91.8% | -15,416 | -92.7% | 17,389 | 5,947 | -9,005 | -60.2% | 4,725 | 386.8% | -11,442 | -65.8% |
| June | 16,402 | 16,984 | 2,156 | -14,246 | -86.9% | -14,828 | -87.3% | 17,340 | 6,525 | -9,878 | -60.2% | 4,369 | 202.6% | -10,815 | -62.4% |
| July | 17,363 | 17,930 | 3,101 | -14,262 | -82.1% | -14,829 | -82.7% | 18,319 | 8,120 | -9,243 | -53.2% | 5,019 | 161.9% | -10,199 | -55.7% |
| August | 18,038 | 18,404 | 3,635 | -14,403 | -79.8% | -14,769 | -80.2% | 18,758 | 8,557 | -9,481 | -52.6% | 4,922 | 135.4% | -10,200 | -54.4% |
| September | 16,174 | 16,606 | 4,042 | -12,132 | -75.0% | -12,564 | -75.7% | 16,923 | 8,630 | -7,544 | -46.6% | 4,588 | 113.5% | -8,293 | -49.0% |
| October | 16,098 | 16,560 | 4,629 | -11,469 | -71.2% | -11,931 | -72.0% | 17,112 | 9,461 | -6,638 | -41.2% | 4,831 | 104.4% | -7,652 | -44.7% |
| November | 15,465 | 15,740 | 4,725 | -10,740 | -69.4% | -11,015 | -70.0% | 16,369 | 9,895 | -5,570 | -36.0% | 5,170 | 109.4% | -6,474 | -39.6% |
| December | 16,571 | 17,259 | 5,260 | -11,311 | -68.3% | -11,999 | -69.5% | 17,880 | 11,088 | -5,483 | -33.1% | 5,828 | 110.8% | -6,791 | -38.0% |
| 1Q | 46,809 | 49,208 | 37,636 | -9,173 | -19.6% | -11,572 | -23.5% | 49,118 | 17,111 | -29,698 | -63.4% | -20,525 | -54.5% | -32,008 | -65.2% |
| 2Q | 46,706 | 49,845 | 4,537 | -42,169 | -90.3% | -45,308 | -90.9% | 51,246 | 18,525 | -28,182 | -60.3% | 13,987 | 308.3% | -32,721 | -63.9% |
| 3Q | 51,576 | 52,941 | 10,778 | -40,798 | -79.1% | -42,163 | -79.6% | 54,000 | 25,308 | -26,268 | -50.9% | 14,530 | 134.8% | -28,692 | -53.1% |
| 4Q | 48,134 | 49,559 | 14,614 | -33,520 | -69.6% | -34,945 | -70.5% | 51,361 | 30,443 | -17,691 | -36.8% | 15,829 | 108.3% | -20,918 | -40.7% |
| Total | 193,225 | 201,553 | 67,566 | -125,659 | -65.0% | -133,987 | -66.5% | 205,725 | 91,387 | -101,838 | -52.7% | 23,821 | 35.3% | -114,338 | -55.6% |

Middle East (International)

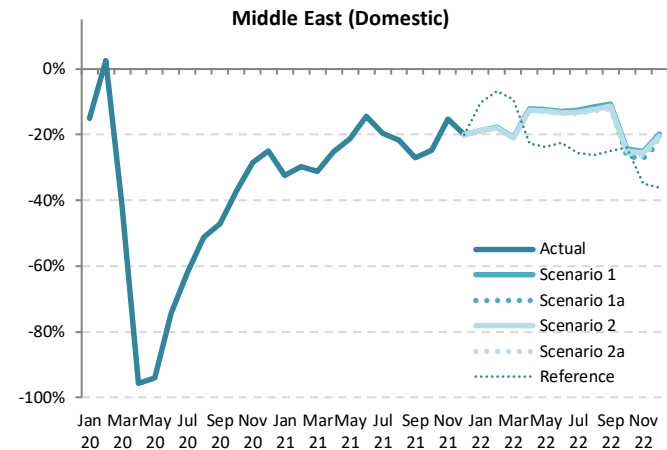


Seat Capacity (thousand) - Middle East International

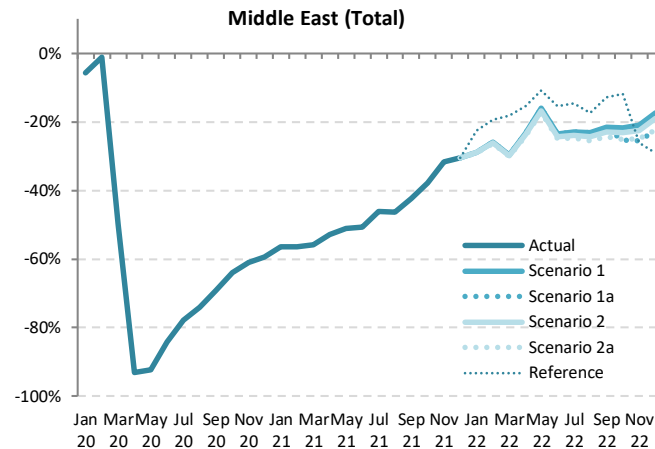
| Year | 2022 | | | | | | | | | | | |
|-----------|----------|------------|-------------|------------|-------------|-----------|--------------------|------------------|------------------|------------------|----------------------|------------------|
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | |
| | f | g | g | g | g | - | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 |
| January | 17,149 | 11,049 | 11,049 | 11,037 | 11,024 | 11,982 | -5,186 to -5,161 | -32.0% to -31.8% | 5,114 to 5,140 | 86.5% to 87.0% | -6,126 to -6,100 | -35.7% to -35.6% |
| February | 15,971 | 10,406 | 10,406 | 10,376 | 10,352 | 11,173 | -4,175 to -4,120 | -28.7% to -28.4% | 5,135 to 5,190 | 98.4% to 99.5% | -5,620 to -5,566 | -35.2% to -34.8% |
| March | 16,538 | 10,908 | 10,908 | 10,853 | 10,812 | 12,749 | -5,261 to -5,165 | -32.7% to -32.1% | 4,827 to 4,923 | 80.7% to 82.3% | -5,726 to -5,630 | -34.6% to -34.0% |
| April | 16,973 | 11,298 | 11,298 | 11,215 | 11,157 | 13,319 | -4,195 to -4,054 | -27.3% to -26.4% | 5,104 to 5,245 | 84.3% to 86.7% | -5,816 to -5,675 | -34.3% to -33.4% |
| May | 18,443 | 12,381 | 12,381 | 12,260 | 12,178 | 13,928 | -2,774 to -2,571 | -18.6% to -17.2% | 6,231 to 6,434 | 104.8% to 108.2% | -6,265 to -6,062 | -34.0% to -32.9% |
| June | 17,787 | 12,070 | 12,070 | 11,920 | 11,812 | 14,181 | -4,590 to -4,332 | -28.0% to -26.4% | 5,288 to 5,545 | 81.0% to 85.0% | -5,974 to -5,717 | -33.6% to -32.1% |
| July | 18,788 | 12,899 | 12,899 | 12,706 | 12,550 | 15,343 | -4,813 to -4,464 | -27.0% to -25.7% | 4,430 to 4,779 | 54.6% to 58.9% | -6,237 to -5,888 | -33.2% to -31.3% |
| August | 19,151 | 13,314 | 13,314 | 13,079 | 12,865 | 15,330 | -5,173 to -4,724 | -28.7% to -26.2% | 4,308 to 4,757 | 50.3% to 55.6% | -6,286 to -5,837 | -32.8% to -30.5% |
| September | 17,300 | 12,213 | 12,210 | 11,969 | 11,705 | 14,634 | -4,469 to -3,961 | -27.6% to -24.5% | 3,075 to 3,583 | 35.6% to 41.5% | -5,595 to -5,087 | -32.3% to -29.4% |
| October | 17,698 | 12,696 | 12,065 | 12,437 | 12,065 | 14,701 | -4,033 to -3,403 | -25.1% to -21.1% | 2,604 to 3,235 | 27.5% to 34.2% | -5,633 to -5,002 | -31.8% to -28.3% |
| November | 16,985 | 12,377 | 11,599 | 12,118 | 11,653 | 11,790 | -3,866 to -3,088 | -25.0% to -20.0% | 1,704 to 2,482 | 17.2% to 25.1% | -5,387 to -4,609 | -31.7% to -27.1% |
| December | 18,578 | 13,779 | 12,807 | 13,496 | 12,841 | 12,043 | -3,764 to -2,792 | -22.7% to -16.8% | 1,719 to 2,691 | 15.5% to 24.3% | -5,771 to -4,799 | -31.1% to -25.8% |
| 1Q | 49,659 | 32,363 | 32,363 | 32,265 | 32,187 | 35,904 | -14,622 to -14,445 | -31.2% to -30.9% | 15,076 to 15,252 | 88.1% to 89.1% | -17,472 to -17,296 | -35.2% to -34.8% |
| 2Q | 53,203 | 35,749 | 35,749 | 35,395 | 35,148 | 41,429 | -11,559 to -10,957 | -24.7% to -23.5% | 16,623 to 17,225 | 89.7% to 93.0% | -18,055 to -17,453 | -33.9% to -32.8% |
| 3Q | 55,239 | 38,426 | 38,333 | 37,754 | 37,121 | 45,307 | -14,455 to -13,149 | -28.0% to -25.5% | 11,813 to 13,119 | 46.7% to 51.8% | -18,118 to -16,812 | -32.8% to -30.4% |
| 4Q | 53,261 | 38,852 | 36,471 | 38,052 | 36,559 | 38,534 | -11,663 to -9,282 | -24.2% to -19.3% | 6,027 to 8,408 | 19.8% to 27.6% | -16,791 to -14,410 | -31.5% to -27.1% |

| Seat Capacity (thousand) - Middle East Domestic | | | | | | | | | | | | | | | |
|---|--------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|---------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 4,760 | 4,438 | 4,046 | -714 | -15.0% | -392 | -8.8% | 4,285 | 3,215 | -1,545 | -32.5% | -831 | -20.5% | -1,070 | -25.0% |
| February | 4,186 | 4,039 | 4,294 | 108 | 2.6% | 255 | 6.3% | 3,790 | 2,942 | -1,244 | -29.7% | -1,352 | -31.5% | -848 | -22.4% |
| March | 4,600 | 4,271 | 2,675 | -1,925 | -41.8% | -1,596 | -37.4% | 3,995 | 3,165 | -1,435 | -31.2% | 490 | 18.3% | -829 | -20.8% |
| April | 4,355 | 4,324 | 191 | -4,164 | -95.6% | -4,133 | -95.6% | 4,186 | 3,254 | -1,100 | -25.3% | 3,064 | 1605.4% | -931 | -22.2% |
| May | 4,586 | 4,553 | 271 | -4,315 | -94.1% | -4,283 | -94.1% | 4,383 | 3,614 | -972 | -21.2% | 3,343 | 1234.9% | -769 | -17.5% |
| June | 4,369 | 4,338 | 1,115 | -3,254 | -74.5% | -3,223 | -74.3% | 4,134 | 3,738 | -631 | -14.4% | 2,623 | 235.1% | -396 | -9.6% |
| July | 4,598 | 4,566 | 1,748 | -2,851 | -62.0% | -2,818 | -61.7% | 4,349 | 3,700 | -899 | -19.5% | 1,952 | 111.7% | -650 | -14.9% |
| August | 4,639 | 4,606 | 2,267 | -2,372 | -51.1% | -2,339 | -50.8% | 4,415 | 3,629 | -1,009 | -21.8% | 1,363 | 60.1% | -785 | -17.8% |
| September | 4,394 | 4,363 | 2,327 | -2,067 | -47.0% | -2,036 | -46.7% | 4,205 | 3,205 | -1,189 | -27.1% | 878 | 37.8% | -1,000 | -23.8% |
| October | 4,406 | 3,943 | 2,766 | -1,640 | -37.2% | -1,177 | -29.8% | 3,553 | 3,312 | -1,094 | -24.8% | 546 | 19.7% | -241 | -6.8% |
| November | 4,084 | 3,635 | 2,921 | -1,164 | -28.5% | -714 | -19.6% | 3,257 | 3,459 | -626 | -15.3% | 538 | 18.4% | 201 | 6.2% |
| December | 4,292 | 3,946 | 3,220 | -1,072 | -25.0% | -726 | -18.4% | 3,653 | 3,432 | -860 | -20.0% | 212 | 6.6% | -221 | -6.0% |
| 1Q | 13,546 | 12,749 | 11,015 | -2,531 | -18.7% | -1,734 | -13.6% | 12,070 | 9,323 | -4,223 | -31.2% | -1,693 | -15.4% | -2,747 | -22.8% |
| 2Q | 13,309 | 13,216 | 1,577 | -11,732 | -88.2% | -11,639 | -88.1% | 12,702 | 10,606 | -2,703 | -20.3% | 9,029 | 572.6% | -2,096 | -16.5% |
| 3Q | 13,611 | 13,535 | 6,341 | -7,290 | -53.5% | -7,194 | -53.1% | 12,970 | 10,535 | -3,097 | -22.7% | 4,193 | 66.1% | -2,435 | -18.8% |
| 4Q | 12,783 | 11,523 | 8,907 | -3,876 | -30.3% | -2,616 | -22.7% | 10,464 | 10,203 | -2,580 | -20.2% | 1,296 | 14.6% | -261 | -2.5% |
| Total | 53,270 | 51,023 | 27,840 | -25,429 | -47.7% | -23,182 | -45.4% | 48,205 | 40,667 | -12,603 | -23.7% | 12,826 | 46.1% | -7,539 | -15.6% |

| Seat Capacity (thousand) - Middle East Domestic | | | | | | | | | | | | | | |
|---|----------|------------|-------------|------------|-------------|-----------|------------------|------------------|----------------|------------------|------------------|------------------|----------------------|--|
| Year | 2022 | | | | | | | | | | | | | |
| Month | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | | Compared to 2021 | | | Compared to Baseline | |
| | f | g | | | | - | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | | |
| January | 4,431 | 3,867 | 3,867 | 3,866 | 3,866 | 4,269 | -894 to -892 | -18.8% to -18.7% | 651 to 652 | 20.2% to 20.3% | -565 to -564 | -12.8% to -12.7% | | |
| February | 3,919 | 3,442 | 3,442 | 3,437 | 3,434 | 3,900 | -752 to -744 | -18.0% to -17.8% | 492 to 500 | 16.7% to 17.0% | -485 to -477 | -12.4% to -12.2% | | |
| March | 4,130 | 3,640 | 3,640 | 3,631 | 3,624 | 4,170 | -972 to -960 | -21.1% to -20.9% | 462 to 475 | 14.6% to 15.0% | -503 to -490 | -12.2% to -11.9% | | |
| April | 4,328 | 3,823 | 3,823 | 3,811 | 3,806 | 3,363 | -549 to -531 | -12.6% to -12.2% | 551 to 569 | 16.9% to 17.5% | -522 to -504 | -12.1% to -11.7% | | |
| May | 4,532 | 4,016 | 4,016 | 3,999 | 3,991 | 4,496 | -595 to -570 | -13.0% to -12.4% | 377 to 402 | 10.4% to 11.1% | -541 to -516 | -11.9% to -11.4% | | |
| June | 4,275 | 3,804 | 3,804 | 3,784 | 3,773 | 3,386 | -596 to -565 | -13.6% to -12.9% | 35 to 66 | 0.9% to 1.8% | -502 to -471 | -11.7% to -11.0% | | |
| July | 4,497 | 4,019 | 4,019 | 3,993 | 3,977 | 3,421 | -622 to -579 | -13.5% to -12.6% | 277 to 319 | 7.5% to 8.6% | -520 to -478 | -11.6% to -10.6% | | |
| August | 4,565 | 4,100 | 4,100 | 4,069 | 4,046 | 3,419 | -593 to -538 | -12.8% to -11.6% | 416 to 471 | 11.5% to 13.0% | -519 to -464 | -11.4% to -10.2% | | |
| September | 4,348 | 3,927 | 3,916 | 3,893 | 3,862 | 3,293 | -532 to -468 | -12.1% to -10.6% | 657 to 721 | 20.5% to 22.5% | -486 to -422 | -11.2% to -9.7% | | |
| October | 3,674 | 3,329 | 3,237 | 3,308 | 3,274 | 3,354 | -1,170 to -1,077 | -26.5% to -24.4% | -76 to 17 | -2.3% to 0.5% | -437 to -345 | -11.9% to -9.4% | | |
| November | 3,368 | 3,060 | 2,968 | 3,040 | 3,006 | 2,655 | -1,116 to -1,024 | -27.3% to -25.1% | -491 to -398 | -14.2% to -11.5% | -400 to -308 | -11.9% to -9.1% | | |
| December | 3,777 | 3,443 | 3,334 | 3,420 | 3,378 | 2,743 | -958 to -850 | -22.3% to -19.8% | -98 to 10 | -2.9% to 0.3% | -443 to -335 | -11.7% to -8.9% | | |
| 1Q | 12,480 | 10,949 | 10,949 | 10,934 | 10,928 | 12,339 | -2,618 to -2,596 | -19.3% to -19.2% | 1,605 to 1,627 | 17.2% to 17.4% | -1,553 to -1,531 | -12.4% to -12.3% | | |
| 2Q | 13,134 | 11,643 | 11,643 | 11,594 | 11,569 | 10,244 | -1,740 to -1,666 | -13.1% to -12.5% | 963 to 1,037 | 9.1% to 9.8% | -1,565 to -1,491 | -11.9% to -11.4% | | |
| 3Q | 13,410 | 12,046 | 12,036 | 11,955 | 11,885 | 10,132 | -1,747 to -1,585 | -12.8% to -11.6% | 1,350 to 1,512 | 12.8% to 14.4% | -1,526 to -1,364 | -11.4% to -10.2% | | |
| 4Q | 10,819 | 9,832 | 9,539 | 9,767 | 9,658 | 8,752 | -3,244 to -2,951 | -25.4% to -23.1% | -664 to -371 | -6.5% to -3.6% | -1,281 to -988 | -11.8% to -9.1% | | |
| Total | 49,844 | 44,471 | 44,167 | 44,251 | 44,040 | 41,468 | -9,230 to -8,799 | -17.3% to -16.5% | 3,373 to 3,804 | 8.3% to 9.4% | -5,804 to -5,374 | -11.6% to -10.8% | | |



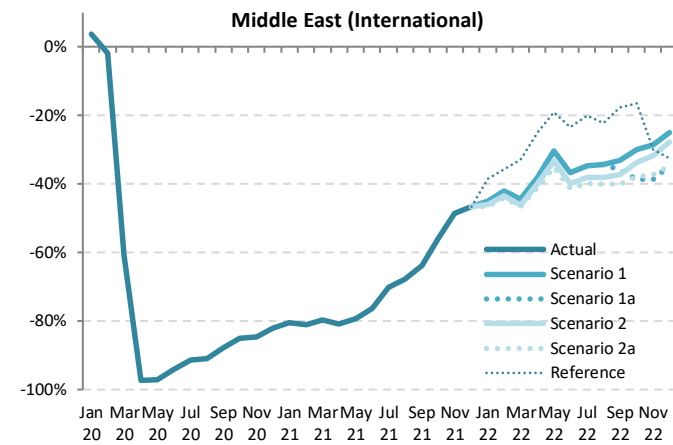
| Seat Capacity (thousand) - Middle East International + Domestic | | | | | | | | | | | | | | | |
|---|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 20,970 | 21,330 | 19,773 | -1,198 | -5.7% | -1,558 | -7.3% | 21,220 | 9,125 | -11,846 | -56.5% | -10,648 | -53.9% | -12,096 | -57.0% |
| February | 18,712 | 19,609 | 18,507 | -206 | -1.1% | -1,103 | -5.6% | 19,440 | 8,159 | -10,553 | -56.4% | -10,348 | -55.9% | -11,282 | -58.0% |
| March | 20,672 | 21,017 | 10,372 | -10,300 | -49.8% | -10,645 | -50.6% | 20,528 | 9,150 | -11,522 | -55.7% | -1,222 | -11.8% | -11,377 | -55.4% |
| April | 19,706 | 20,548 | 1,350 | -18,356 | -93.1% | -19,198 | -93.4% | 20,702 | 9,307 | -10,399 | -52.8% | 7,957 | 589.2% | -11,395 | -55.0% |
| May | 19,538 | 21,191 | 1,492 | -18,046 | -92.4% | -19,698 | -93.0% | 21,772 | 9,561 | -9,977 | -51.1% | 8,069 | 540.6% | -12,211 | -56.1% |
| June | 20,771 | 21,322 | 3,272 | -17,500 | -84.2% | -18,050 | -84.7% | 21,474 | 10,263 | -10,509 | -50.6% | 6,991 | 213.7% | -11,211 | -52.2% |
| July | 21,961 | 22,496 | 4,849 | -17,113 | -77.9% | -17,648 | -78.4% | 22,669 | 11,820 | -10,141 | -46.2% | 6,972 | 143.8% | -10,848 | -47.9% |
| August | 22,677 | 23,010 | 5,902 | -16,775 | -74.0% | -17,109 | -74.4% | 23,172 | 12,187 | -10,490 | -46.3% | 6,285 | 106.5% | -10,986 | -47.4% |
| September | 20,569 | 20,970 | 6,369 | -14,200 | -69.0% | -14,601 | -69.6% | 21,128 | 11,836 | -8,733 | -42.5% | 5,466 | 85.8% | -9,293 | -44.0% |
| October | 20,505 | 20,503 | 7,396 | -13,109 | -63.9% | -13,108 | -63.9% | 20,666 | 12,773 | -7,732 | -37.7% | 5,377 | 72.7% | -7,893 | -38.2% |
| November | 19,549 | 19,374 | 7,646 | -11,904 | -60.9% | -11,729 | -60.5% | 19,626 | 13,353 | -6,196 | -31.7% | 5,708 | 74.7% | -6,273 | -32.0% |
| December | 20,863 | 21,205 | 8,480 | -12,383 | -59.4% | -12,725 | -60.0% | 21,533 | 14,520 | -6,343 | -30.4% | 6,041 | 71.2% | -7,012 | -32.6% |
| 1Q | 60,355 | 61,957 | 48,651 | -11,703 | -19.4% | -13,305 | -21.5% | 61,188 | 26,433 | -33,921 | -56.2% | -22,218 | -45.7% | -34,755 | -56.8% |
| 2Q | 60,016 | 63,061 | 6,114 | -53,901 | -89.8% | -56,946 | -90.3% | 63,948 | 29,131 | -30,885 | -51.5% | 23,016 | 376.4% | -34,817 | -54.4% |
| 3Q | 65,207 | 66,476 | 17,119 | -48,088 | -73.7% | -49,357 | -74.2% | 66,969 | 35,842 | -29,365 | -45.0% | 18,723 | 109.4% | -31,127 | -46.5% |
| 4Q | 60,917 | 61,082 | 23,521 | -37,396 | -61.4% | -37,561 | -61.5% | 61,825 | 40,646 | -20,270 | -33.3% | 17,125 | 72.8% | -21,178 | -34.3% |
| Total | 246,494 | 252,576 | 95,406 | -151,088 | -61.3% | -157,170 | -62.2% | 253,930 | 132,053 | -114,441 | -46.4% | 36,647 | 38.4% | -121,877 | -48.0% |



| Seat Capacity (thousand) - Middle East International + Domestic | | | | | | | | | | | | | | | |
|---|----------|------------|-------------|------------|-------------|-----------|--------------------|------------------|------------------|----------------|----------------------|------------------|--|--|--|
| Year | 2022 | | | | | | | | | | | | | | |
| Month | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | | |
| | f | g | | | - | | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | | | |
| January | 21,580 | 14,917 | 14,917 | 14,903 | 14,890 | 16,251 | -6,081 to -6,053 | -29.0% to -28.9% | 5,765 to 5,792 | 63.2% to 63.5% | -6,691 to -6,663 | -31.0% to -30.9% | | | |
| February | 19,890 | 13,848 | 13,848 | 13,813 | 13,786 | 15,073 | -4,926 to -4,864 | -26.3% to -26.0% | 5,627 to 5,689 | 69.0% to 69.7% | -6,104 to -6,043 | -30.7% to -30.4% | | | |
| March | 20,668 | 14,548 | 14,548 | 14,484 | 14,439 | 16,919 | -6,233 to -6,124 | -30.2% to -29.6% | 5,289 to 5,398 | 57.8% to 59.0% | -6,229 to -6,121 | -30.1% to -29.6% | | | |
| April | 21,301 | 15,121 | 15,121 | 15,026 | 14,963 | 16,682 | -4,744 to -4,585 | -24.1% to -23.3% | 5,656 to 5,814 | 60.8% to 62.5% | -6,339 to -6,180 | -29.8% to -29.0% | | | |
| May | 22,975 | 16,397 | 16,397 | 16,259 | 16,169 | 17,424 | -3,369 to -3,141 | -17.2% to -16.1% | 6,608 to 6,836 | 69.1% to 71.5% | -6,806 to -6,577 | -29.6% to -28.6% | | | |
| June | 22,061 | 15,874 | 15,874 | 15,704 | 15,585 | 17,567 | -5,186 to -4,898 | -25.0% to -23.6% | 5,322 to 5,611 | 51.9% to 54.7% | -6,476 to -6,187 | -29.4% to -28.0% | | | |
| July | 23,285 | 16,919 | 16,919 | 16,699 | 16,527 | 18,763 | -5,434 to -5,043 | -24.7% to -23.0% | 4,707 to 5,098 | 39.8% to 43.1% | -6,758 to -6,366 | -29.0% to -27.3% | | | |
| August | 23,716 | 17,415 | 17,415 | 17,148 | 16,911 | 18,749 | -5,766 to -5,263 | -25.4% to -23.2% | 4,724 to 5,228 | 38.8% to 42.9% | -6,805 to -6,301 | -28.7% to -26.6% | | | |
| September | 21,648 | 16,140 | 16,037 | 15,861 | 15,568 | 17,927 | -5,001 to -4,429 | -24.3% to -21.5% | 3,732 to 4,304 | 31.5% to 36.4% | -6,081 to -5,509 | -28.1% to -25.4% | | | |
| October | 21,372 | 16,025 | 15,302 | 15,745 | 15,339 | 18,055 | -5,203 to -4,480 | -25.4% to -21.8% | 2,529 to 3,252 | 19.8% to 25.5% | -6,070 to -5,347 | -28.4% to -25.0% | | | |
| November | 20,354 | 15,437 | 14,567 | 15,158 | 14,659 | 14,446 | -4,983 to -4,112 | -25.5% to -21.0% | 1,213 to 2,084 | 9.1% to 15.6% | -5,787 to -4,917 | -28.4% to -24.2% | | | |
| December | 22,355 | 17,222 | 16,141 | 16,916 | 16,220 | 14,785 | -4,722 to -3,641 | -22.6% to -17.5% | 1,621 to 2,701 | 11.2% to 18.6% | -6,214 to -5,134 | -27.8% to -23.0% | | | |
| 1Q | 62,139 | 43,313 | 43,313 | 43,200 | 43,115 | 48,243 | -17,240 to -17,042 | -28.6% to -28.2% | 16,681 to 16,879 | 63.1% to 63.9% | -19,024 to -18,827 | -30.6% to -30.3% | | | |
| 2Q | 66,337 | 47,393 | 47,393 | 46,989 | 46,711 | 51,672 | -13,299 to -12,623 | -22.2% to -21.0% | 17,586 to 18,262 | 60.4% to 62.7% | -19,620 to -18,944 | -29.6% to -28.6% | | | |
| 3Q | 68,649 | 50,473 | 50,370 | 49,709 | 49,005 | 55,439 | -16,202 to -14,734 | -24.8% to -22.6% | 13,163 to 14,630 | 36.7% to 40.8% | -19,644 to -18,176 | -28.6% to -26.5% | | | |
| 4Q | 64,081 | 48,683 | 46,009 | 47,819 | 46,217 | 47,286 | -14,907 to -12,233 | -24.5% to -20.1% | 5,363 to 8,037 | 13.2% to 19.8% | -18,071 to -15,397 | -28.2% to -24.0% | | | |
| Total | 261,206 | 189,861 | 187,084 | 187,717 | 185,054 | 202,641 | -61,440 to -56,633 | -24.9% to -23.0% | 53,001 to 57,808 | 40.1% to 43.8% | -76,151 to -71,344 | -29.2% to -27.3% | | | |



| Passenger Number (thousand) - Middle East International | | | | | | | | | | | | | | | |
|---|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 12,111 | 12,667 | 12,564 | 453 | 3.7% | -103 | -0.8% | 12,745 | 2,373 | -9,738 | -80.4% | -10,190 | -81.1% | -10,371 | -81.4% |
| February | 10,571 | 11,373 | 10,378 | -193 | -1.8% | -995 | -8.7% | 11,472 | 1,992 | -8,579 | -81.2% | -8,386 | -80.8% | -9,480 | -82.6% |
| March | 11,869 | 12,409 | 4,680 | -7,188 | -60.6% | -7,729 | -62.3% | 12,298 | 2,403 | -9,466 | -79.8% | -2,278 | -48.7% | -9,895 | -80.5% |
| April | 12,305 | 13,050 | 337 | -11,968 | -97.3% | -12,712 | -97.4% | 13,332 | 2,357 | -9,948 | -80.8% | 2,020 | 598.9% | -10,975 | -82.3% |
| May | 10,911 | 12,185 | 308 | -10,603 | -97.2% | -11,877 | -97.5% | 12,783 | 2,268 | -8,643 | -79.2% | 1,960 | 635.6% | -10,515 | -82.3% |
| June | 12,503 | 12,989 | 742 | -11,762 | -94.1% | -12,247 | -94.3% | 13,310 | 2,968 | -9,535 | -76.3% | 2,226 | 300.2% | -10,342 | -77.7% |
| July | 14,021 | 14,530 | 1,196 | -12,825 | -91.5% | -13,334 | -91.8% | 14,899 | 4,172 | -9,849 | -70.2% | 2,976 | 248.9% | -10,726 | -72.0% |
| August | 14,745 | 15,097 | 1,342 | -13,403 | -90.9% | -13,756 | -91.1% | 15,442 | 4,747 | -9,998 | -67.8% | 3,405 | 253.8% | -10,695 | -69.3% |
| September | 12,105 | 12,467 | 1,471 | -10,634 | -87.9% | -10,997 | -88.2% | 12,749 | 4,386 | -7,719 | -63.8% | 2,915 | 198.2% | -8,363 | -65.6% |
| October | 11,839 | 12,224 | 1,767 | -10,072 | -85.1% | -10,457 | -85.5% | 12,677 | 5,209 | -6,629 | -56.0% | 3,442 | 194.8% | -7,468 | -58.9% |
| November | 11,359 | 11,608 | 1,744 | -9,614 | -84.6% | -9,864 | -85.0% | 12,115 | 5,847 | -5,511 | -48.5% | 4,103 | 235.2% | -6,268 | -51.7% |
| December | 12,821 | 13,403 | 2,294 | -10,527 | -82.1% | -11,109 | -82.9% | 13,936 | 6,841 | -5,980 | -46.6% | 4,547 | 198.2% | -7,095 | -50.9% |
| 1Q | 34,551 | 36,449 | 27,622 | -6,929 | -20.1% | -8,827 | -24.2% | 36,514 | 6,768 | -27,783 | -80.4% | -20,854 | -75.5% | -29,747 | -81.5% |
| 2Q | 35,720 | 38,224 | 1,387 | -34,333 | -96.1% | -36,836 | -96.4% | 39,425 | 7,593 | -28,127 | -78.7% | 6,206 | 447.3% | -31,832 | -80.7% |
| 3Q | 40,871 | 42,095 | 4,008 | -36,862 | -90.2% | -38,087 | -90.5% | 43,090 | 13,305 | -27,565 | -67.4% | 9,297 | 231.9% | -29,785 | -69.1% |
| 4Q | 36,018 | 37,234 | 5,805 | -30,213 | -83.9% | -31,429 | -84.4% | 38,729 | 17,897 | -18,121 | -50.3% | 12,092 | 208.3% | -20,831 | -53.8% |
| Total | 147,160 | 154,002 | 38,823 | -108,337 | -73.6% | -115,179 | -74.8% | 157,758 | 45,564 | -101,596 | -69.0% | 6,741 | 17.4% | -112,194 | -71.1% |



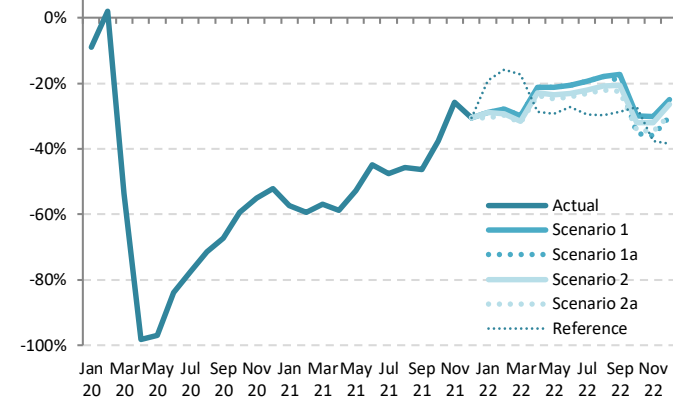
| Passenger Number (thousand) - Middle East International | | | | | | | | | | | | | | |
|---|----------|------------|-------------|------------|-------------|-----------|--------------------|------------------|------------------|------------------|--------------------|----------------------|-----|-------|
| Year | 2022 | | | | | | | | | | | | | |
| Month | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | | Compared to Baseline | | |
| | f | g | g | g | g | g | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | g-f | f/g-1 |
| January | 12,949 | 6,654 | 6,654 | 6,538 | 6,477 | 7,449 | -5,634 to -5,457 | -46.5% to -45.1% | 4,104 to 4,281 | 172.9% to 180.4% | -6,472 to -6,295 | -50.0% to -48.6% | | |
| February | 11,747 | 6,122 | 6,122 | 5,979 | 5,925 | 6,791 | -4,646 to -4,449 | -43.9% to -42.1% | 3,933 to 4,130 | 197.5% to 207.4% | -5,822 to -5,625 | -49.6% to -47.9% | | |
| March | 12,344 | 6,601 | 6,601 | 6,397 | 6,331 | 7,964 | -5,338 to -5,268 | -46.7% to -44.4% | 3,928 to 4,198 | 163.5% to 174.7% | -6,014 to -5,743 | -48.7% to -46.5% | | |
| April | 13,746 | 7,612 | 7,612 | 7,396 | 7,265 | 9,234 | -5,040 to -4,693 | -41.0% to -38.1% | 4,908 to 5,255 | 208.2% to 222.9% | -6,481 to -6,134 | -47.2% to -44.6% | | |
| May | 13,604 | 7,602 | 7,602 | 7,279 | 7,087 | 8,824 | -3,824 to -3,309 | -35.0% to -30.3% | 4,819 to 5,334 | 212.5% to 235.2% | -6,516 to -6,001 | -47.9% to -44.1% | | |
| June | 13,699 | 7,918 | 7,918 | 7,531 | 7,339 | 9,579 | -5,164 to -4,586 | -41.3% to -36.7% | 4,371 to 4,950 | 147.3% to 166.8% | -6,360 to -5,782 | -46.4% to -42.2% | | |
| July | 15,330 | 9,164 | 9,164 | 8,675 | 8,440 | 11,200 | -5,581 to -4,857 | -39.8% to -34.6% | 4,268 to 4,992 | 102.3% to 119.6% | -6,890 to -6,166 | -44.9% to -40.2% | | |
| August | 15,819 | 9,701 | 9,701 | 9,129 | 8,854 | 11,470 | -5,891 to -5,044 | -40.0% to -34.2% | 4,107 to 4,954 | 86.5% to 104.4% | -6,965 to -6,117 | -44.0% to -38.7% | | |
| September | 13,076 | 8,086 | 7,768 | 7,581 | 7,259 | 9,973 | -4,846 to -4,019 | -40.0% to -33.2% | 2,873 to 3,700 | 65.5% to 84.4% | -5,818 to -4,991 | -44.5% to -38.2% | | |
| October | 13,156 | 8,297 | 7,255 | 7,858 | 7,361 | 9,894 | -4,583 to -3,542 | -38.7% to -29.9% | 2,046 to 3,087 | 39.3% to 59.3% | -5,901 to -4,860 | -44.9% to -36.9% | | |
| November | 12,616 | 8,123 | 6,967 | 7,753 | 7,126 | 7,968 | -4,391 to -3,235 | -38.7% to -28.5% | 1,120 to 2,276 | 19.2% to 38.9% | -5,649 to -4,493 | -44.8% to -35.6% | | |
| December | 14,531 | 9,629 | 8,368 | 9,272 | 8,382 | 8,650 | -4,453 to -3,193 | -34.7% to -24.9% | 1,527 to 2,788 | 22.3% to 40.7% | -6,163 to -4,902 | -42.4% to -33.7% | | |
| 1Q | 37,040 | 19,377 | 19,377 | 18,915 | 18,733 | 22,205 | -15,818 to -15,174 | -45.8% to -43.9% | 11,965 to 12,609 | 176.8% to 186.3% | -18,307 to -17,663 | -49.4% to -47.7% | | |
| 2Q | 41,049 | 23,132 | 23,132 | 22,206 | 21,691 | 27,637 | -14,029 to -12,588 | -39.3% to -35.2% | 14,098 to 15,539 | 185.7% to 204.6% | -19,358 to -17,917 | -47.2% to -43.6% | | |
| 3Q | 44,225 | 26,951 | 26,634 | 25,385 | 24,553 | 32,643 | -16,318 to -13,920 | -39.9% to -34.1% | 11,248 to 13,646 | 84.5% to 102.6% | -19,672 to -17,274 | -44.5% to -39.1% | | |
| 4Q | 40,303 | 26,048 | 22,591 | 24,884 | 22,868 | 26,513 | -13,428 to -9,970 | -37.3% to -27.7% | 4,693 to 8,151 | 26.2% to 45.5% | -17,712 to -14,254 | -43.9% to -35.4% | | |
| Total | 162,617 | 95,508 | 91,733 | 91,390 | 87,845 | 108,997 | -59,315 to -51,652 | -40.3% to -35.1% | 42,281 to 49,944 | 92.8% to 109.6% | -74,772 to -67,108 | -46.0% to -41.3% | | |

Jan Mar May Jul Sep Nov Jan Mar May Jul Sep Nov Jan Mar May Jul Sep Nov
20 20 20 20 20 21 21 21 21 21 21 22 22 22 22 22



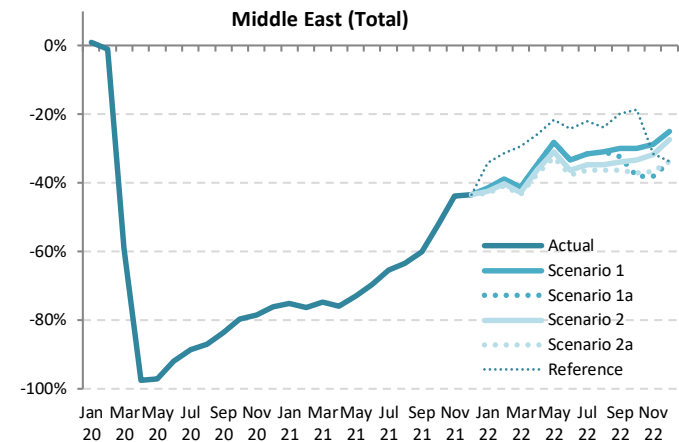
| Passenger Number (thousand) - Middle East Domestic | | | | | | | | | | | | | | | |
|--|--------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|---------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 3,495 | 3,267 | 3,184 | -311 | -8.9% | -83 | -2.5% | 3,161 | 1,495 | -2,001 | -57.2% | -1,689 | -53.1% | -1,666 | -52.7% |
| February | 3,012 | 2,913 | 3,074 | 62 | 2.1% | 161 | 5.5% | 2,739 | 1,225 | -1,787 | -59.3% | -1,849 | -60.1% | -1,514 | -55.3% |
| March | 3,395 | 3,160 | 1,579 | -1,817 | -53.5% | -1,582 | -50.0% | 2,962 | 1,461 | -1,935 | -57.0% | -118 | -7.5% | -1,501 | -50.7% |
| April | 3,439 | 3,422 | 64 | -3,375 | -98.1% | -3,358 | -98.1% | 3,320 | 1,419 | -2,020 | -58.7% | 1,355 | 2114.2% | -1,901 | -57.3% |
| May | 3,363 | 3,347 | 103 | -3,261 | -97.0% | -3,245 | -96.9% | 3,229 | 1,589 | -1,774 | -52.8% | 1,486 | 1449.2% | -1,640 | -50.8% |
| June | 3,348 | 3,332 | 541 | -2,807 | -83.8% | -2,791 | -83.8% | 3,182 | 1,842 | -1,505 | -45.0% | 1,301 | 240.6% | -1,340 | -42.1% |
| July | 3,706 | 3,689 | 838 | -2,868 | -77.4% | -2,850 | -77.3% | 3,522 | 1,941 | -1,765 | -47.6% | 1,103 | 131.6% | -1,580 | -44.9% |
| August | 3,724 | 3,707 | 1,061 | -2,663 | -71.5% | -2,645 | -71.4% | 3,561 | 2,021 | -1,703 | -45.7% | 960 | 90.4% | -1,539 | -43.2% |
| September | 3,203 | 3,188 | 1,046 | -2,157 | -67.3% | -2,141 | -67.2% | 3,079 | 1,722 | -1,481 | -46.2% | 676 | 64.6% | -1,357 | -44.1% |
| October | 3,160 | 2,834 | 1,284 | -1,876 | -59.4% | -1,550 | -54.7% | 2,559 | 1,972 | -1,188 | -37.6% | 688 | 53.6% | -588 | -23.0% |
| November | 2,973 | 2,651 | 1,339 | -1,633 | -54.9% | -1,312 | -49.5% | 2,382 | 2,209 | -764 | -25.7% | 869 | 64.9% | -173 | -7.3% |
| December | 3,257 | 3,001 | 1,557 | -1,700 | -52.2% | -1,444 | -48.1% | 2,785 | 2,261 | -996 | -30.6% | 705 | 45.3% | -523 | -18.8% |
| 1Q | 9,903 | 9,340 | 7,837 | -2,066 | -20.9% | -1,503 | -16.1% | 8,862 | 4,181 | -5,722 | -57.8% | -3,656 | -46.7% | -4,682 | -52.8% |
| 2Q | 10,149 | 10,101 | 708 | -9,442 | -93.0% | -9,394 | -93.0% | 9,731 | 4,850 | -5,300 | -52.2% | 4,142 | 585.4% | -4,881 | -50.2% |
| 3Q | 10,634 | 10,583 | 2,946 | -7,687 | -72.3% | -7,637 | -72.2% | 10,161 | 5,685 | -4,948 | -46.5% | 2,739 | 93.0% | -4,476 | -44.1% |
| 4Q | 9,390 | 8,487 | 4,180 | -5,210 | -55.5% | -4,307 | -50.7% | 7,726 | 6,442 | -2,948 | -31.4% | 2,262 | 54.1% | -1,284 | -16.6% |
| Total | 40,075 | 38,511 | 15,670 | -24,405 | -60.9% | -22,841 | -59.3% | 36,480 | 21,157 | -18,918 | -47.2% | 5,487 | 35.0% | -15,323 | -42.0% |

Middle East (Domestic)



| Passenger Number (thousand) - Middle East Domestic | | | | | | | | | | | | | | |
|--|----------|------------|-------------|------------|-------------|-----------|-------------------|------------------|----------------|------------------|------------------|------------------|----------------------|--|
| Year | 2022 | | | | | | | | | | | | | |
| Month | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | | Compared to 2021 | | | Compared to Baseline | |
| | f | g | | | - | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | | | |
| January | 3,275 | 2,484 | 2,484 | 2,445 | 2,425 | 2,826 | -1,070 to -1,012 | -30.6% to -28.9% | 930 to 989 | 62.3% to 66.2% | -850 to -792 | -26.0% to -24.2% | | |
| February | 2,838 | 2,171 | 2,171 | 2,131 | 2,117 | 2,538 | -895 to -841 | -29.7% to -27.9% | 892 to 946 | 72.8% to 77.2% | -722 to -667 | -25.4% to -23.5% | | |
| March | 3,069 | 2,378 | 2,378 | 2,325 | 2,308 | 2,807 | -1,087 to -1,017 | -32.0% to -30.0% | 847 to 917 | 58.0% to 62.8% | -761 to -691 | -24.8% to -22.5% | | |
| April | 3,440 | 2,709 | 2,709 | 2,655 | 2,625 | 2,449 | -814 to -730 | -23.7% to -21.2% | 1,206 to 1,290 | 85.0% to 90.9% | -816 to -732 | -23.7% to -21.3% | | |
| May | 3,346 | 2,649 | 2,649 | 2,576 | 2,534 | 2,375 | -829 to -714 | -24.6% to -21.2% | 946 to 1,060 | 59.5% to 66.7% | -811 to -697 | -24.2% to -20.8% | | |
| June | 3,297 | 2,657 | 2,657 | 2,576 | 2,537 | 2,432 | -810 to -690 | -24.2% to -20.6% | 695 to 815 | 37.7% to 44.2% | -760 to -640 | -23.0% to -19.4% | | |
| July | 3,649 | 2,991 | 2,991 | 2,892 | 2,858 | 2,613 | -858 to -715 | -23.2% to -19.3% | 907 to 1,049 | 46.7% to 54.1% | -801 to -658 | -21.9% to -18.0% | | |
| August | 3,689 | 3,060 | 3,060 | 2,948 | 2,900 | 2,619 | -824 to -664 | -22.1% to -17.8% | 879 to 1,039 | 43.5% to 51.4% | -789 to -629 | -21.4% to -17.1% | | |
| September | 3,190 | 2,647 | 2,588 | 2,544 | 2,486 | 2,285 | -717 to -556 | -22.4% to -17.4% | 764 to 925 | 44.4% to 53.7% | -704 to -544 | -22.1% to -17.0% | | |
| October | 2,652 | 2,213 | 2,045 | 2,146 | 2,074 | 2,296 | -1,115 to -947 | -35.3% to -30.0% | 73 to 241 | 3.7% to 12.2% | -607 to -439 | -22.9% to -16.6% | | |
| November | 2,468 | 2,074 | 1,907 | 2,022 | 1,941 | 1,852 | -1,066 to -899 | -35.9% to -30.2% | -302 to -135 | -13.7% to -6.1% | -561 to -394 | -22.7% to -16.0% | | |
| December | 2,885 | 2,447 | 2,274 | 2,399 | 2,291 | 2,004 | -983 to -810 | -30.2% to -24.9% | 13 to 186 | 0.6% to 8.2% | -611 to -438 | -21.2% to -15.2% | | |
| 1Q | 9,183 | 7,033 | 7,033 | 6,901 | 6,850 | 8,171 | -3,053 to -2,870 | -30.8% to -29.0% | 2,669 to 2,852 | 63.9% to 68.2% | -2,333 to -2,150 | -25.4% to -23.4% | | |
| 2Q | 10,083 | 8,015 | 8,015 | 7,806 | 7,696 | 7,256 | -2,453 to -2,135 | -24.2% to -21.0% | 2,846 to 3,165 | 58.7% to 65.3% | -2,387 to -2,068 | -23.7% to -20.5% | | |
| 3Q | 10,529 | 8,698 | 8,639 | 8,384 | 8,235 | 7,518 | -2,399 to -1,936 | -22.6% to -18.2% | 2,549 to 3,013 | 44.8% to 53.0% | -2,294 to -1,831 | -21.8% to -17.4% | | |
| 4Q | 8,005 | 6,734 | 6,226 | 6,568 | 6,306 | 6,152 | -3,164 to -2,656 | -33.7% to -28.3% | -216 to 292 | -3.4% to 4.5% | -1,780 to -1,272 | -22.2% to -15.9% | | |
| Total | 37,799 | 30,479 | 29,912 | 29,658 | 29,086 | 29,097 | -10,989 to -9,596 | -27.4% to -23.9% | 7,929 to 9,322 | 37.5% to 44.1% | -8,713 to -7,320 | -23.1% to -19.4% | | |

| Passenger Number (thousand) - Middle East International + Domestic | | | | | | | | | | | | | | | |
|--|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 15,606 | 15,934 | 15,748 | 141 | 0.9% | -186 | -1.2% | 15,906 | 3,868 | -11,738 | -75.2% | -11,880 | -75.4% | -12,038 | -75.7% |
| February | 13,583 | 14,286 | 13,452 | -131 | -1.0% | -834 | -5.8% | 14,211 | 3,217 | -10,366 | -76.3% | -10,235 | -76.1% | -10,995 | -77.4% |
| March | 15,264 | 15,570 | 6,259 | -9,005 | -59.0% | -9,311 | -59.8% | 15,260 | 3,864 | -11,401 | -74.7% | -2,395 | -38.3% | -11,396 | -74.7% |
| April | 15,744 | 16,472 | 401 | -15,342 | -97.5% | -16,070 | -97.6% | 16,652 | 3,776 | -11,968 | -76.0% | 3,375 | 840.8% | -12,876 | -77.3% |
| May | 14,275 | 15,532 | 411 | -13,864 | -97.1% | -15,121 | -97.4% | 16,011 | 3,857 | -10,418 | -73.0% | 3,446 | 838.7% | -12,155 | -75.9% |
| June | 15,851 | 16,321 | 1,283 | -14,568 | -91.9% | -15,038 | -92.1% | 16,492 | 4,810 | -11,041 | -69.7% | 3,528 | 275.0% | -11,682 | -70.8% |
| July | 17,727 | 18,219 | 2,034 | -15,693 | -88.5% | -16,185 | -88.8% | 18,420 | 6,114 | -11,614 | -65.5% | 4,079 | 200.5% | -12,306 | -66.8% |
| August | 18,469 | 18,804 | 2,403 | -16,066 | -87.0% | -16,401 | -87.2% | 19,003 | 6,769 | -11,701 | -63.4% | 4,365 | 181.6% | -12,234 | -64.4% |
| September | 15,308 | 15,655 | 2,517 | -12,791 | -83.6% | -13,138 | -83.9% | 15,828 | 6,108 | -9,199 | -60.1% | 3,591 | 142.7% | -9,720 | -61.4% |
| October | 14,998 | 15,058 | 3,050 | -11,948 | -79.7% | -12,007 | -79.7% | 15,237 | 7,181 | -7,817 | -52.1% | 4,131 | 135.4% | -8,056 | -52.9% |
| November | 14,331 | 14,259 | 3,084 | -11,247 | -78.5% | -11,176 | -78.4% | 14,497 | 8,056 | -6,276 | -43.8% | 4,972 | 161.2% | -6,441 | -44.4% |
| December | 16,078 | 16,404 | 3,851 | -12,228 | -76.1% | -12,553 | -76.5% | 16,720 | 9,103 | -6,976 | -43.4% | 5,252 | 136.4% | -7,618 | -45.6% |
| 1Q | 44,453 | 45,789 | 35,459 | -8,995 | -20.2% | -10,331 | -22.6% | 45,377 | 10,948 | -33,505 | -75.4% | -24,510 | -69.1% | -34,428 | -75.9% |
| 2Q | 45,869 | 48,325 | 2,095 | -43,774 | -95.4% | -46,230 | -95.7% | 49,155 | 12,443 | -33,426 | -72.9% | 10,348 | 494.0% | -36,713 | -74.7% |
| 3Q | 51,504 | 52,678 | 6,954 | -44,550 | -86.5% | -45,723 | -86.8% | 53,251 | 18,990 | -32,514 | -63.1% | 12,036 | 173.1% | -34,261 | -64.3% |
| 4Q | 45,408 | 45,721 | 9,985 | -35,423 | -78.0% | -35,736 | -78.2% | 46,454 | 24,339 | -21,069 | -46.4% | 14,354 | 143.8% | -22,115 | -47.6% |
| Total | 187,235 | 192,513 | 54,493 | -132,742 | -70.9% | -138,020 | -71.7% | 194,238 | 66,721 | -120,514 | -64.4% | 12,228 | 22.4% | -127,517 | -65.6% |

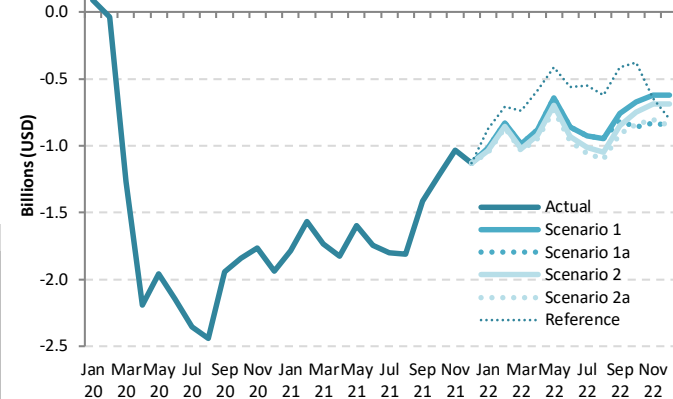


| Passenger Number (thousand) - Middle East International + Domestic | | | | | | | | | | | | | |
|--|----------|------------|-------------|------------|-------------|-----------|--------------------|------------------|------------------|------------------|----------------------|------------------|--|
| Year | 2022 | | | | | | | | | | | | |
| Month | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | |
| | f | g | | | - | | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | |
| January | 16,224 | 9,138 | 9,138 | 8,983 | 8,902 | 10,276 | -6,704 to -6,469 | -43.0% to -41.4% | 5,034 to 5,270 | 130.1% to 136.2% | -7,322 to -7,087 | -45.1% to -43.7% | |
| February | 14,585 | 8,293 | 8,293 | 8,110 | 8,042 | 9,329 | -5,541 to -5,290 | -40.8% to -38.9% | 4,825 to 5,076 | 150.0% to 157.8% | -6,543 to -6,292 | -44.9% to -43.1% | |
| March | 15,413 | 8,979 | 8,979 | 8,723 | 8,639 | 10,771 | -6,625 to -6,285 | -43.4% to -41.2% | 4,775 to 5,115 | 123.6% to 132.4% | -6,774 to -6,434 | -44.0% to -41.7% | |
| April | 17,186 | 10,320 | 10,320 | 10,051 | 9,889 | 11,682 | -5,855 to -5,423 | -37.2% to -34.4% | 6,113 to 6,544 | 161.9% to 173.3% | -7,297 to -6,866 | -42.5% to -39.9% | |
| May | 16,949 | 10,251 | 10,251 | 9,854 | 9,622 | 11,199 | -4,653 to -4,023 | -32.6% to -28.2% | 5,765 to 6,395 | 149.5% to 165.8% | -7,328 to -6,698 | -43.2% to -39.5% | |
| June | 16,996 | 10,575 | 10,575 | 10,107 | 9,876 | 12,011 | -5,975 to -5,276 | -37.7% to -33.3% | 5,066 to 5,765 | 105.3% to 119.8% | -7,120 to -6,421 | -41.9% to -37.8% | |
| July | 18,979 | 12,155 | 12,155 | 11,566 | 11,289 | 13,813 | -6,439 to -5,572 | -36.3% to -31.4% | 5,175 to 6,042 | 84.6% to 98.8% | -7,691 to -6,824 | -40.5% to -36.0% | |
| August | 19,508 | 12,761 | 12,761 | 12,077 | 11,754 | 14,089 | -6,715 to -5,708 | -36.4% to -30.9% | 4,985 to 5,993 | 73.7% to 88.5% | -7,754 to -6,747 | -39.7% to -34.6% | |
| September | 16,267 | 10,732 | 10,732 | 10,126 | 9,745 | 12,258 | -5,563 to -4,575 | -36.3% to -29.9% | 3,637 to 4,624 | 59.5% to 75.7% | -6,522 to -5,534 | -40.1% to -34.0% | |
| October | 15,808 | 10,509 | 9,900 | 10,004 | 9,434 | 12,190 | -5,699 to -4,489 | -38.0% to -29.9% | 2,119 to 3,328 | 29.5% to 46.3% | -6,509 to -5,299 | -41.2% to -33.5% | |
| November | 15,084 | 10,197 | 8,874 | 9,776 | 9,067 | 9,821 | -5,457 to -4,134 | -38.1% to -28.8% | 818 to 2,141 | 10.2% to 26.6% | -6,209 to -4,887 | -41.2% to -32.4% | |
| December | 17,416 | 12,076 | 10,642 | 11,672 | 10,662 | 10,654 | -5,436 to -4,003 | -33.8% to -24.9% | 1,540 to 2,973 | 16.9% to 32.7% | -6,774 to -5,340 | -38.9% to -30.7% | |
| 1Q | 46,223 | 26,410 | 26,410 | 25,816 | 25,583 | 30,376 | -18,871 to -18,044 | -42.5% to -40.6% | 14,634 to 15,462 | 133.7% to 141.2% | -20,640 to -19,813 | -44.7% to -42.9% | |
| 2Q | 51,132 | 31,147 | 31,147 | 30,012 | 29,387 | 34,893 | -16,482 to -14,723 | -35.9% to -32.1% | 16,944 to 18,704 | 136.2% to 150.3% | -21,745 to -19,985 | -42.5% to -39.1% | |
| 3Q | 54,754 | 35,649 | 35,272 | 33,769 | 32,788 | 40,161 | -18,717 to -15,855 | -36.3% to -30.8% | 13,797 to 16,659 | 72.7% to 87.7% | -21,966 to -19,105 | -40.1% to -34.9% | |
| 4Q | 48,308 | 32,782 | 28,816 | 31,451 | 29,173 | 32,665 | -16,592 to -12,626 | -36.5% to -27.8% | 4,477 to 8,443 | 18.4% to 34.7% | -19,492 to -15,526 | -40.3% to -32.1% | |
| Total | 200,416 | 125,987 | 121,645 | 121,048 | 116,931 | 138,094 | -70,304 to -61,248 | -37.5% to -32.7% | 50,210 to 59,266 | 75.3% to 88.8% | -83,485 to -74,428 | -41.7% to -37.1% | |

Passenger revenue (USD, million) - Middle East International

| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
|-----------|--------|----------|-----------|------------------|----------------------|----------|-----------|------------------|------------------|----------------------|--------|--------|--------|---------|--------|
| | Actual | Baseline | Estimated | Compared to 2019 | Compared to Baseline | Baseline | Estimated | Compared to 2019 | Compared to 2020 | Compared to Baseline | | | | | |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 2,227 | 2,326 | 2,315 | 89 | 4.0% | -11 | -0.5% | 2,348 | 443 | -1,784 | -80.1% | -1,872 | -80.9% | -1,905 | -81.1% |
| February | 1,940 | 2,086 | 1,904 | -37 | -1.9% | -182 | -8.7% | 2,106 | 370 | -1,570 | -80.9% | -1,533 | -80.5% | -1,735 | -82.4% |
| March | 2,185 | 2,280 | 917 | -1,268 | -58.0% | -1,363 | -59.8% | 2,265 | 448 | -1,737 | -79.5% | -469 | -51.1% | -1,817 | -80.2% |
| April | 2,262 | 2,398 | 69 | -2,194 | -97.0% | -2,329 | -97.1% | 2,455 | 436 | -1,826 | -80.7% | 367 | 533.7% | -2,019 | -82.2% |
| May | 2,019 | 2,247 | 60 | -1,959 | -97.0% | -2,187 | -97.3% | 2,354 | 421 | -1,598 | -79.2% | 361 | 601.1% | -1,933 | -82.1% |
| June | 2,300 | 2,385 | 150 | -2,149 | -93.5% | -2,234 | -93.7% | 2,446 | 556 | -1,744 | -75.8% | 405 | 269.4% | -1,891 | -77.3% |
| July | 2,590 | 2,671 | 236 | -2,354 | -90.9% | -2,436 | -91.2% | 2,740 | 787 | -1,803 | -69.6% | 551 | 234.0% | -1,953 | -71.3% |
| August | 2,708 | 2,765 | 264 | -2,444 | -90.3% | -2,502 | -90.5% | 2,830 | 896 | -1,811 | -66.9% | 633 | 239.9% | -1,934 | -68.3% |
| September | 2,227 | 2,290 | 285 | -1,942 | -87.2% | -2,005 | -87.5% | 2,344 | 815 | -1,412 | -63.4% | 530 | 185.7% | -1,530 | -65.2% |
| October | 2,177 | 2,243 | 336 | -1,841 | -84.6% | -1,907 | -85.0% | 2,326 | 955 | -1,222 | -56.1% | 619 | 184.2% | -1,371 | -58.9% |
| November | 2,095 | 2,152 | 327 | -1,768 | -84.4% | -1,825 | -84.8% | 2,241 | 1,060 | -1,035 | -49.4% | 733 | 224.1% | -1,181 | -52.7% |
| December | 2,371 | 2,475 | 431 | -1,940 | -81.8% | -2,044 | -82.6% | 2,574 | 1,240 | -1,130 | -47.7% | 810 | 188.0% | -1,334 | -51.8% |
| 1Q | 6,352 | 6,692 | 5,136 | -1,216 | -19.1% | -1,556 | -23.3% | 6,719 | 1,262 | -5,090 | -80.1% | -3,874 | -75.4% | -5,458 | -81.2% |
| 2Q | 6,581 | 7,029 | 279 | -6,302 | -95.8% | -6,750 | -96.0% | 7,255 | 1,413 | -5,168 | -78.5% | 1,133 | 405.8% | -5,842 | -80.5% |
| 3Q | 7,525 | 7,727 | 784 | -6,740 | -89.6% | -6,942 | -89.8% | 7,915 | 2,498 | -5,026 | -66.8% | 1,714 | 218.4% | -5,416 | -68.4% |
| 4Q | 6,643 | 6,870 | 1,094 | -5,549 | -83.5% | -5,776 | -84.1% | 7,142 | 3,255 | -3,387 | -51.0% | 2,162 | 197.6% | -3,886 | -54.4% |
| Total | 27,100 | 28,318 | 7,293 | -19,807 | -73.1% | -21,025 | -74.2% | 29,030 | 8,428 | -18,672 | -68.9% | 1,134 | 15.6% | -20,602 | -71.0% |

Middle East (International)

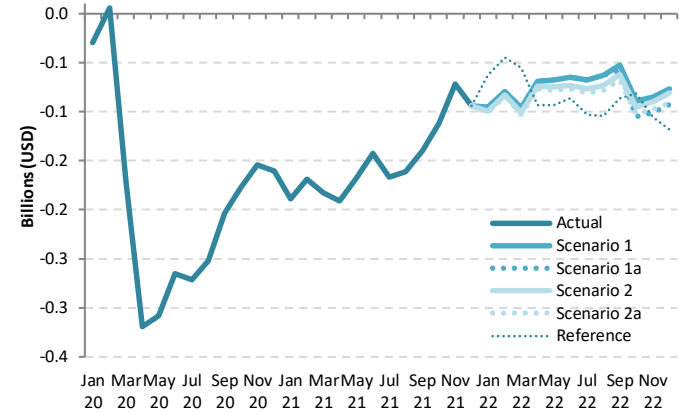


Passenger revenue (USD, million) - Middle East International

| Year | 2022 | | | | | | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | |
|-----------|----------|------------|-------------|------------|-------------|-----------|-------------------|------------------|------------------|------------------|----------------------|------------------|
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 |
| Month | f | g | | | | | | | | | | |
| January | 2,392 | 1,207 | 1,207 | 1,186 | 1,175 | 1,353 | -1,052 to -1,020 | -47.2% to -45.8% | 732 to 764 | 165.2% to 172.4% | -1,217 to -1,185 | -50.9% to -49.5% |
| February | 2,157 | 1,111 | 1,111 | 1,085 | 1,075 | 1,233 | -865 to -829 | -44.6% to -42.8% | 705 to 740 | 190.2% to 199.9% | -1,082 to -1,047 | -50.2% to -48.5% |
| March | 2,277 | 1,198 | 1,198 | 1,161 | 1,149 | 1,448 | -1,036 to -987 | -47.4% to -45.2% | 700 to 750 | 156.3% to 167.3% | -1,129 to -1,080 | -49.6% to -47.4% |
| April | 2,534 | 1,381 | 1,381 | 1,342 | 1,318 | 1,679 | -944 to -881 | -41.7% to -38.9% | 882 to 945 | 202.3% to 216.8% | -1,216 to -1,153 | -48.0% to -45.5% |
| May | 2,501 | 1,380 | 1,380 | 1,321 | 1,286 | 1,604 | -733 to -639 | -36.3% to -31.7% | 865 to 959 | 205.6% to 227.8% | -1,215 to -1,121 | -48.6% to -44.8% |
| June | 2,519 | 1,437 | 1,437 | 1,367 | 1,332 | 1,742 | -968 to -863 | -42.1% to -37.5% | 776 to 881 | 139.6% to 158.5% | -1,188 to -1,082 | -47.1% to -43.0% |
| July | 2,818 | 1,663 | 1,663 | 1,574 | 1,532 | 2,037 | -1,058 to -926 | -40.9% to -35.8% | 745 to 877 | 94.6% to 111.4% | -1,286 to -1,154 | -45.6% to -41.0% |
| August | 2,899 | 1,761 | 1,761 | 1,657 | 1,607 | 2,086 | -1,101 to -947 | -40.7% to -35.0% | 710 to 865 | 79.3% to 96.5% | -1,292 to -1,138 | -44.6% to -39.2% |
| September | 2,406 | 1,468 | 1,410 | 1,376 | 1,317 | 1,815 | -910 to -759 | -40.9% to -34.1% | 502 to 653 | 61.7% to 80.1% | -1,088 to -938 | -45.2% to -39.0% |
| October | 2,413 | 1,506 | 1,317 | 1,427 | 1,336 | 1,800 | -860 to -670 | -39.5% to -30.8% | 362 to 551 | 37.9% to 57.7% | -1,096 to -907 | -45.4% to -37.6% |
| November | 2,331 | 1,475 | 1,265 | 1,408 | 1,293 | 1,447 | -831 to -620 | -39.6% to -29.6% | 205 to 415 | 19.3% to 39.2% | -1,067 to -856 | -45.8% to -36.7% |
| December | 2,685 | 1,749 | 1,519 | 1,684 | 1,521 | 1,569 | -852 to -622 | -35.9% to -26.2% | 279 to 509 | 22.5% to 41.0% | -1,165 to -935 | -43.4% to -34.8% |
| 1Q | 6,827 | 3,515 | 3,515 | 3,432 | 3,398 | 4,034 | -2,953 to -2,836 | -46.5% to -44.7% | 2,137 to 2,254 | 169.4% to 178.7% | -3,428 to -3,311 | -50.2% to -48.5% |
| 2Q | 7,554 | 4,198 | 4,198 | 4,030 | 3,936 | 5,025 | -2,645 to -2,383 | -40.2% to -36.2% | 2,523 to 2,785 | 178.6% to 197.2% | -3,619 to -3,356 | -47.9% to -44.4% |
| 3Q | 8,122 | 4,893 | 4,835 | 4,607 | 4,456 | 5,938 | -3,069 to -2,632 | -40.8% to -35.0% | 1,958 to 2,394 | 78.4% to 95.8% | -3,667 to -3,230 | -45.1% to -39.8% |
| 4Q | 7,429 | 4,731 | 4,101 | 4,518 | 4,151 | 4,816 | -2,542 to -1,912 | -38.3% to -28.8% | 845 to 1,475 | 26.0% to 45.3% | -3,329 to -2,698 | -44.8% to -36.3% |
| Total | 29,933 | 17,337 | 16,649 | 16,587 | 15,941 | 19,814 | -11,159 to -9,763 | -41.2% to -36.0% | 7,513 to 8,909 | 89.1% to 105.7% | -13,992 to -12,596 | -46.7% to -42.1% |

| Passenger revenue (USD, million) - Middle East Domestic | | | | | | | | | | | | | | | |
|---|--------|----------|-----------|------------------|----------------------|----------|-----------|------------------|----------------------|----------|-----------|------------------|----------------------|------------------|----------------------|
| Year | 2019 | | | | 2020 | | | | 2021 | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | Compared to Baseline | Baseline | Estimated | Compared to 2019 | Compared to Baseline | Baseline | Estimated | Compared to 2019 | Compared to Baseline | Compared to 2020 | Compared to Baseline |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 330 | 309 | 301 | -29 | -8.9% | -8 | -2.5% | 299 | 141 | -189 | -57.2% | -160 | -53.1% | -157 | -52.7% |
| February | 285 | 275 | 291 | 6 | 2.1% | 15 | 5.5% | 259 | 116 | -169 | -59.3% | -175 | -60.1% | -143 | -55.3% |
| March | 321 | 299 | 149 | -172 | -53.5% | -149 | -50.0% | 280 | 138 | -183 | -57.0% | -11 | -7.5% | -142 | -50.7% |
| April | 325 | 323 | 6 | -319 | -98.1% | -317 | -98.1% | 314 | 134 | -191 | -58.7% | 128 | 2114.2% | -180 | -57.3% |
| May | 318 | 316 | 10 | -308 | -97.0% | -307 | -96.9% | 305 | 150 | -168 | -52.8% | 140 | 1449.2% | -155 | -50.8% |
| June | 316 | 315 | 51 | -265 | -83.8% | -264 | -83.8% | 301 | 174 | -142 | -45.0% | 123 | 240.6% | -127 | -42.1% |
| July | 350 | 349 | 79 | -271 | -77.4% | -269 | -77.3% | 333 | 183 | -167 | -47.6% | 104 | 131.6% | -149 | -44.9% |
| August | 352 | 350 | 100 | -252 | -71.5% | -250 | -71.4% | 336 | 191 | -161 | -45.7% | 91 | 90.4% | -145 | -43.2% |
| September | 303 | 301 | 99 | -204 | -67.3% | -202 | -67.2% | 291 | 163 | -140 | -46.2% | 64 | 64.6% | -128 | -44.1% |
| October | 299 | 268 | 121 | -177 | -59.4% | -147 | -54.7% | 242 | 186 | -112 | -37.6% | 65 | 53.6% | -56 | -23.0% |
| November | 281 | 251 | 127 | -154 | -54.9% | -124 | -49.5% | 225 | 209 | -72 | -25.7% | 82 | 64.9% | -16 | -7.3% |
| December | 308 | 284 | 147 | -161 | -52.2% | -137 | -48.1% | 263 | 214 | -94 | -30.6% | 67 | 45.3% | -49 | -18.8% |
| 1Q | 936 | 883 | 741 | -195 | -20.9% | -142 | -16.1% | 838 | 395 | -541 | -57.8% | -346 | -46.7% | -442 | -52.8% |
| 2Q | 959 | 955 | 67 | -892 | -93.0% | -888 | -93.0% | 920 | 458 | -501 | -52.2% | 391 | 585.4% | -461 | -50.2% |
| 3Q | 1,005 | 1,000 | 278 | -727 | -72.3% | -722 | -72.2% | 960 | 537 | -468 | -46.5% | 259 | 93.0% | -423 | -44.1% |
| 4Q | 887 | 802 | 395 | -492 | -55.5% | -407 | -50.7% | 730 | 609 | -279 | -31.4% | 214 | 54.1% | -121 | -16.6% |
| Total | 3,787 | 3,640 | 1,481 | -2,306 | -60.9% | -2,159 | -59.3% | 3,448 | 2,000 | -1,788 | -47.2% | 519 | 35.0% | -1,448 | -42.0% |

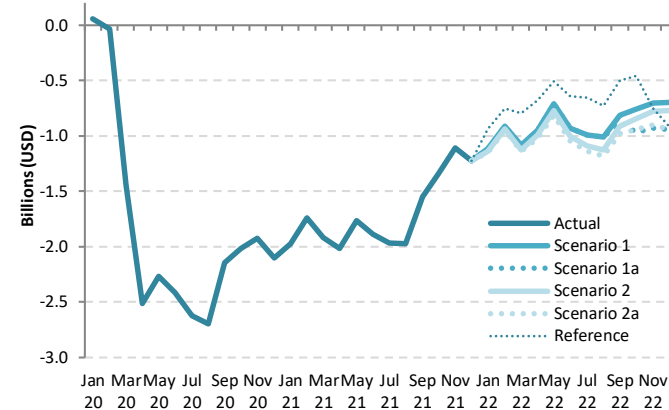
Middle East (Domestic)



| Passenger revenue (USD, million) - Middle East Domestic | | | | | | | | | | | | | | |
|---|----------|------------|-------------|------------|-------------|-----------|------------------|------------------|------------|------------------|--------------|----------------------|--|--|
| Year | 2022 | | | | | | Compared to 2019 | | | Compared to 2021 | | Compared to Baseline | | |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | | |
| January | 310 | 235 | 235 | 231 | 229 | 267 | -101 to -96 | -30.6% to -28.9% | 88 to 93 | 62.3% to 66.2% | -80 to -75 | -26.0% to -24.2% | | |
| February | 268 | 205 | 205 | 201 | 200 | 240 | -85 to -79 | -29.7% to -27.9% | 84 to 89 | 72.8% to 77.2% | -68 to -63 | -25.4% to -23.5% | | |
| March | 290 | 225 | 225 | 220 | 218 | 265 | -103 to -96 | -32.0% to -30.0% | 80 to 87 | 58.0% to 62.8% | -72 to -65 | -24.8% to -22.5% | | |
| April | 325 | 256 | 256 | 251 | 248 | 231 | -77 to -69 | -23.7% to -21.2% | 114 to 122 | 85.0% to 90.9% | -77 to -69 | -23.7% to -21.3% | | |
| May | 316 | 250 | 250 | 243 | 240 | 224 | -78 to -67 | -24.6% to -21.2% | 89 to 100 | 59.5% to 66.7% | -77 to -66 | -24.2% to -20.8% | | |
| June | 312 | 251 | 251 | 243 | 240 | 230 | -77 to -65 | -24.2% to -20.6% | 66 to 77 | 37.7% to 44.2% | -72 to -60 | -23.0% to -19.4% | | |
| July | 345 | 283 | 283 | 273 | 269 | 247 | -81 to -68 | -23.2% to -19.3% | 86 to 99 | 46.7% to 54.1% | -76 to -62 | -21.9% to -18.0% | | |
| August | 349 | 289 | 289 | 279 | 274 | 248 | -78 to -63 | -22.1% to -17.8% | 83 to 98 | 43.5% to 51.4% | -75 to -59 | -21.4% to -17.1% | | |
| September | 302 | 250 | 245 | 240 | 235 | 216 | -68 to -53 | -22.4% to -17.4% | 72 to 87 | 44.4% to 53.7% | -67 to -51 | -22.1% to -17.0% | | |
| October | 251 | 209 | 193 | 203 | 196 | 217 | -105 to -89 | -35.3% to -30.0% | 7 to 23 | 3.7% to 12.2% | -57 to -42 | -22.9% to -16.6% | | |
| November | 233 | 196 | 180 | 191 | 183 | 175 | -101 to -85 | -35.9% to -30.2% | -29 to -13 | -13.7% to -6.1% | -53 to -37 | -22.7% to -16.0% | | |
| December | 273 | 231 | 215 | 227 | 216 | 189 | -93 to -77 | -30.2% to -24.9% | 1 to 18 | 0.6% to 8.2% | -58 to -41 | -21.2% to -15.2% | | |
| 1Q | 868 | 665 | 665 | 652 | 647 | 772 | -288 to -271 | -30.8% to -29.0% | 252 to 270 | 63.9% to 68.2% | -220 to -203 | -25.4% to -23.4% | | |
| 2Q | 953 | 757 | 757 | 738 | 727 | 686 | -232 to -202 | -24.2% to -21.0% | 269 to 299 | 58.7% to 65.3% | -226 to -195 | -23.7% to -20.5% | | |
| 3Q | 995 | 822 | 816 | 792 | 778 | 710 | -227 to -183 | -22.6% to -18.2% | 241 to 285 | 44.8% to 53.0% | -217 to -173 | -21.8% to -17.4% | | |
| 4Q | 757 | 636 | 588 | 621 | 596 | 581 | -299 to -251 | -33.7% to -28.3% | -20 to 28 | -3.4% to 4.5% | -168 to -120 | -22.2% to -15.9% | | |
| Total | 3,572 | 2,880 | 2,827 | 2,803 | 2,749 | 2,750 | -1,039 to -907 | -27.4% to -23.9% | 749 to 881 | 37.5% to 44.1% | -823 to -692 | -23.1% to -19.4% | | |

| Passenger revenue (USD, million) - Middle East International + Domestic | | | | | | | | | | | | | | | |
|---|--------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 2,557 | 2,635 | 2,616 | 59 | 2.3% | -19 | -0.7% | 2,647 | 584 | -1,973 | -77.1% | -2,032 | -77.7% | -2,063 | -77.9% |
| February | 2,225 | 2,361 | 2,194 | -31 | -1.4% | -167 | -7.1% | 2,365 | 486 | -1,739 | -78.1% | -1,708 | -77.8% | -1,878 | -79.4% |
| March | 2,506 | 2,579 | 1,066 | -1,440 | -57.5% | -1,513 | -58.7% | 2,545 | 586 | -1,920 | -76.6% | -480 | -45.0% | -1,959 | -77.0% |
| April | 2,587 | 2,722 | 75 | -2,513 | -97.1% | -2,647 | -97.2% | 2,768 | 570 | -2,017 | -78.0% | 495 | 66.6% | -2,198 | -79.4% |
| May | 2,337 | 2,563 | 70 | -2,267 | -97.0% | -2,493 | -97.3% | 2,659 | 571 | -1,766 | -75.6% | 501 | 719.0% | -2,088 | -78.5% |
| June | 2,616 | 2,700 | 202 | -2,414 | -92.3% | -2,498 | -92.5% | 2,747 | 730 | -1,886 | -72.1% | 528 | 262.1% | -2,017 | -73.4% |
| July | 2,940 | 3,020 | 315 | -2,625 | -89.3% | -2,705 | -89.6% | 3,073 | 970 | -1,970 | -67.0% | 656 | 208.2% | -2,103 | -68.4% |
| August | 3,060 | 3,116 | 364 | -2,696 | -88.1% | -2,752 | -88.3% | 3,166 | 1,087 | -1,886 | -64.5% | 723 | 198.7% | -2,079 | -65.7% |
| September | 2,530 | 2,591 | 384 | -2,146 | -84.8% | -2,207 | -85.2% | 2,635 | 978 | -1,552 | -61.4% | 594 | 154.6% | -1,658 | -62.9% |
| October | 2,475 | 2,511 | 457 | -2,018 | -81.5% | -2,054 | -81.8% | 2,568 | 1,141 | -1,334 | -53.9% | 684 | 149.6% | -1,427 | -55.6% |
| November | 2,376 | 2,402 | 454 | -1,922 | -80.9% | -1,949 | -81.1% | 2,466 | 1,269 | -1,108 | -46.6% | 815 | 179.6% | -1,197 | -48.6% |
| December | 2,679 | 2,759 | 578 | -2,101 | -78.4% | -2,181 | -79.1% | 2,838 | 1,454 | -1,224 | -45.7% | 876 | 151.7% | -1,383 | -48.8% |
| 1Q | 7,288 | 7,575 | 5,876 | -1,411 | -19.4% | -1,698 | -22.4% | 7,557 | 1,657 | -5,631 | -77.3% | -4,220 | -71.8% | -5,900 | -78.1% |
| 2Q | 7,540 | 7,984 | 346 | -7,194 | -95.4% | -7,638 | -95.7% | 8,174 | 1,871 | -5,669 | -75.2% | 1,525 | 440.5% | -6,303 | -77.1% |
| 3Q | 8,529 | 8,727 | 1,063 | -7,467 | -87.5% | -7,664 | -87.8% | 8,875 | 3,035 | -5,494 | -64.4% | 1,972 | 185.6% | -5,839 | -65.8% |
| 4Q | 7,530 | 7,672 | 1,489 | -6,041 | -80.2% | -6,183 | -80.6% | 7,872 | 3,864 | -3,666 | -48.7% | 2,375 | 159.5% | -4,007 | -50.9% |
| Total | 30,888 | 31,958 | 8,774 | -22,113 | -71.6% | -23,183 | -72.5% | 32,478 | 10,427 | -20,460 | -66.2% | 1,653 | 18.8% | -22,050 | -67.9% |

Middle East (Total)



| Passenger revenue (USD, million) - Middle East International + Domestic | | | | | | | | | | | | | | | |
|---|----------|------------|-------------|------------|-------------|-----------|--------------------|------------------|----------------|------------------|--------------------|------------------|----------------------|--|--|
| Year | 2022 | | | | | | Compared to 2019 | | | | Compared to 2021 | | Compared to Baseline | | |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | g-a | | g/a-1 | | g-e | | g-f | | |
| Month | f | g | | | | - | g-a | | g/a-1 | | g-e | | g-f | | |
| January | 2,702 | 1,442 | 1,442 | 1,417 | 1,404 | 1,620 | -1,153 to -1,115 | -45.1% to -43.6% | 820 to 857 | 140.3% to 146.7% | -1,297 to -1,260 | -48.0% to -46.6% | | | |
| February | 2,426 | 1,316 | 1,316 | 1,286 | 1,275 | 1,473 | -950 to -909 | -42.7% to -40.9% | 789 to 830 | 162.2% to 170.7% | -1,151 to -1,110 | -47.4% to -45.7% | | | |
| March | 2,567 | 1,422 | 1,422 | 1,380 | 1,367 | 1,713 | -1,139 to -1,083 | -45.5% to -43.2% | 781 to 836 | 133.2% to 142.7% | -1,201 to -1,145 | -46.8% to -44.6% | | | |
| April | 2,859 | 1,637 | 1,637 | 1,593 | 1,566 | 1,910 | -1,021 to -1,009 | -39.5% to -36.7% | 996 to 1,067 | 174.7% to 187.2% | -1,293 to -1,222 | -45.2% to -42.7% | | | |
| May | 2,817 | 1,630 | 1,630 | 1,564 | 1,525 | 1,828 | -811 to -707 | -34.7% to -30.2% | 954 to 1,059 | 167.2% to 185.5% | -1,291 to -1,187 | -45.8% to -42.1% | | | |
| June | 2,831 | 1,688 | 1,688 | 1,610 | 1,572 | 1,972 | -1,045 to -928 | -39.9% to -35.5% | 842 to 958 | 115.3% to 131.3% | -1,259 to -1,143 | -44.5% to -40.4% | | | |
| July | 3,163 | 1,946 | 1,946 | 1,848 | 1,801 | 2,284 | -1,139 to -994 | -38.7% to -33.8% | 830 to 976 | 85.6% to 100.5% | -1,362 to -1,217 | -43.1% to -38.5% | | | |
| August | 3,247 | 2,050 | 2,050 | 1,935 | 1,881 | 2,334 | -1,179 to -1,009 | -38.5% to -33.0% | 793 to 963 | 73.0% to 88.6% | -1,366 to -1,197 | -42.1% to -36.9% | | | |
| September | 2,707 | 1,718 | 1,655 | 1,617 | 1,552 | 2,031 | -977 to -812 | -38.6% to -32.1% | 575 to 740 | 58.8% to 75.7% | -1,155 to -989 | -42.7% to -36.5% | | | |
| October | 2,664 | 1,716 | 1,510 | 1,629 | 1,532 | 2,017 | -965 to -760 | -39.0% to -30.7% | 369 to 574 | 32.3% to 50.3% | -1,154 to -948 | -43.3% to -35.6% | | | |
| November | 2,565 | 1,671 | 1,445 | 1,599 | 1,477 | 1,622 | -931 to -705 | -39.2% to -29.7% | 176 to 403 | 13.9% to 31.7% | -1,120 to -893 | -43.7% to -34.8% | | | |
| December | 2,957 | 1,980 | 1,734 | 1,911 | 1,738 | 1,759 | -945 to -698 | -35.3% to -26.1% | 280 to 526 | 19.2% to 36.2% | -1,223 to -977 | -41.4% to -33.0% | | | |
| 1Q | 7,695 | 4,180 | 4,180 | 4,084 | 4,046 | 4,806 | -3,242 to -3,108 | -44.5% to -42.6% | 2,389 to 2,523 | 144.2% to 152.3% | -3,649 to -3,514 | -47.4% to -45.7% | | | |
| 2Q | 8,507 | 4,955 | 4,955 | 4,767 | 4,663 | 5,711 | -2,877 to -2,108 | -38.2% to -34.3% | 2,792 to 3,084 | 149.2% to 164.8% | -3,844 to -3,552 | -45.2% to -41.8% | | | |
| 3Q | 9,117 | 5,715 | 5,651 | 5,400 | 5,234 | 6,649 | -3,296 to -2,815 | -38.6% to -33.0% | 2,199 to 2,679 | 72.4% to 88.3% | -3,883 to -3,403 | -42.6% to -37.3% | | | |
| 4Q | 8,186 | 5,367 | 4,689 | 5,139 | 4,747 | 5,398 | -2,841 to -2,163 | -37.7% to -28.7% | 825 to 1,503 | 21.3% to 38.9% | -3,497 to -2,819 | -42.7% to -34.4% | | | |
| Total | 33,505 | 20,217 | 19,476 | 19,390 | 18,690 | 22,563 | -12,198 to -10,670 | -39.5% to -34.5% | 8,262 to 9,790 | 79.2% to 93.9% | -14,815 to -13,288 | -44.2% to -39.7% | | | |

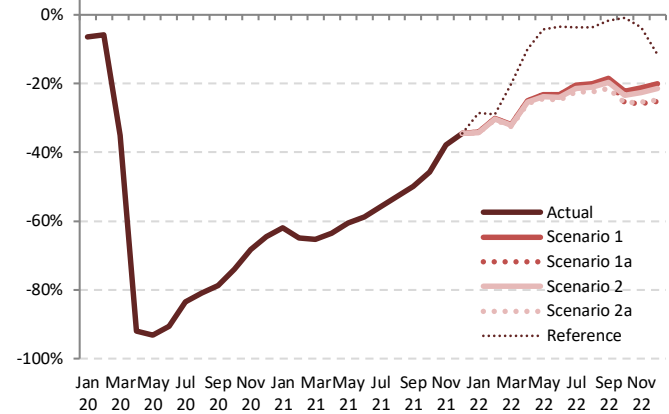
North America

| Compared to 2019 | Seat capacity (%) | | | Passenger number (thousand) | | | | | | Passenger revenue (USD, million) | | |
|-------------------|-----------------------|-------------------------|-----------------------|-----------------------------|------------------------|---------------------------|-------------------------|---------------------------|-----------------------|----------------------------------|---------------------------|-------------------------|
| | Total | International | Domestic | Total | | International | | Domestic | | Total | International | Domestic |
| 1Q 2020 | -2.5% | -16.4% | 0.3% | -30,667 | -13.4% | -7,828 | -20.9% | -22,839 | -11.9% | -4,741 | -2,049 | -2,691 |
| 2Q 2020 | -71.4% | -91.9% | -67.3% | -228,600 | -87.2% | -39,688 | -96.7% | -188,913 | -85.4% | -32,899 | -10,637 | -22,262 |
| 3Q 2020 | -50.2% | -81.2% | -44.0% | -185,282 | -69.8% | -39,406 | -90.8% | -145,876 | -65.7% | -28,003 | -10,813 | -17,190 |
| 4Q 2020 | -44.2% | -68.9% | -39.7% | -152,934 | -62.5% | -30,518 | -82.7% | -122,416 | -58.9% | -22,749 | -8,324 | -14,426 |
| Total 2020 | -42.8% | -65.3% | -38.4% | -597,483 | -59.6% | -117,440 | -73.9% | -480,043 | -56.9% | -88,392 | -31,823 | -56,569 |
| 1Q 2021 | -40.0% | -64.1% | -35.1% | -133,308 | -58.1% | -30,396 | -81.0% | -102,912 | -53.6% | -20,100 | -7,973 | -12,127 |
| 2Q 2021 | -28.3% | -60.9% | -21.9% | -93,516 | -35.7% | -30,840 | -75.1% | -62,676 | -28.3% | -15,953 | -8,567 | -7,386 |
| 3Q 2021 | -19.5% | -53.0% | -12.9% | -62,654 | -23.6% | -27,889 | -64.3% | -34,765 | -15.7% | -12,144 | -8,047 | -4,097 |
| 4Q 2021 | -14.6% | -39.3% | -10.1% | -39,019 | -15.9% | -18,679 | -50.6% | -20,340 | -9.8% | -7,880 | -5,483 | -2,397 |
| Total 2021 | -25.4% | -54.5% | -19.7% | -328,497 | -32.8% | -107,804 | -67.9% | -220,694 | -26.2% | -56,076 | -30,069 | -26,007 |
| 1Q 2022 | -13.1% to -12.7% | -32.5% to -32.1% | -9.2% to -8.8% | -36,316 to -32,016 | -15.8% to -13.9% | -16,825 to -16,169 | -44.8% to -43.1% | -19,492 to -15,847 | -10.1% to -8.3% | -6,984 to -6,393 | -4,687 to -4,525 | -2,297 to -1,867 |
| 2Q 2022 | -8.8% to -7.7% | -25.0% to -23.8% | -5.5% to -4.5% | -29,340 to -22,571 | -11.2% to -8.6% | -15,384 to -13,888 | -37.5% to -33.8% | -13,956 to -8,683 | -6.3% to -3.9% | -6,394 to -5,398 | -4,749 to -4,375 | -1,645 to -1,023 |
| 3Q 2022 | -4.2% to -2.4% | -22.1% to -19.7% | -0.6% to 1.0% | -17,450 to -8,565 | -6.6% to -3.2% | -14,554 to -12,132 | -33.5% to -28.0% | -2,895 to 3,567 | -1.3% to 1.6% | -5,171 to -3,797 | -4,830 to -4,217 | -341 to 420 |
| 4Q 2022 | -9.0% to -5.7% | -25.5% to -21.2% | -6.0% to -2.9% | -25,283 to -15,189 | -10.3% to -6.2% | -13,502 to -10,523 | -36.6% to -28.5% | -12,015 to -4,667 | -5.8% to -2.2% | -5,576 to -3,991 | -4,206 to -3,441 | -1,416 to -550 |
| Total 2022 | -8.5% to -7.0% | -26.1% to -24.1% | -5.0% to -3.7% | -108,389 to -78,341 | -10.8% to -7.8% | -60,031 to -52,711 | -37.8% to -33.2% | -48,358 to -25,630 | -5.7% to -3.0% | -24,109 to -19,578 | -18,410 to -16,558 | -5,699 to -3,020 |

Seat Capacity (thousand) - North America International

| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
|-----------|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 16,123 | 15,531 | 15,075 | -1,047 | -6.5% | -456 | -2.9% | 15,454 | 6,128 | -9,994 | -62.0% | -8,947 | -59.3% | -9,325 | -60.3% |
| February | 14,389 | 14,414 | 13,554 | -835 | -5.8% | -861 | -6.0% | 14,349 | 5,035 | -9,354 | -65.0% | -8,519 | -62.9% | -9,314 | -64.9% |
| March | 16,733 | 16,197 | 10,872 | -5,861 | -35.0% | -5,325 | -32.9% | 16,135 | 5,794 | -10,939 | -65.4% | -5,078 | -46.7% | -10,341 | -64.1% |
| April | 16,179 | 16,327 | 1,290 | -14,889 | -92.0% | -15,037 | -92.1% | 16,611 | 5,891 | -10,288 | -63.6% | 4,601 | 356.6% | -10,720 | -64.5% |
| May | 16,468 | 16,738 | 1,137 | -15,331 | -93.1% | -15,602 | -93.2% | 17,074 | 6,486 | -9,982 | -60.6% | 5,349 | 470.6% | -10,588 | -62.0% |
| June | 17,146 | 17,418 | 1,597 | -15,548 | -90.7% | -15,821 | -90.8% | 17,668 | 7,068 | -10,078 | -58.8% | 5,471 | 342.5% | -10,600 | -60.0% |
| July | 18,168 | 18,540 | 3,004 | -15,164 | -83.5% | -15,536 | -83.8% | 19,026 | 8,036 | -10,132 | -55.8% | 5,032 | 167.5% | -10,990 | -57.8% |
| August | 17,826 | 18,126 | 3,411 | -14,415 | -80.9% | -14,715 | -81.2% | 18,594 | 8,411 | -9,415 | -52.8% | 4,999 | 146.6% | -10,183 | -54.8% |
| September | 15,609 | 15,997 | 3,306 | -12,303 | -78.8% | -12,691 | -79.3% | 16,394 | 7,828 | -7,781 | -49.8% | 4,522 | 136.8% | -8,566 | -52.3% |
| October | 15,382 | 14,986 | 3,993 | -11,388 | -74.0% | -10,992 | -73.4% | 15,353 | 8,360 | -7,022 | -45.6% | 4,367 | 109.4% | -6,992 | -45.5% |
| November | 14,326 | 13,882 | 4,542 | -9,785 | -68.3% | -9,341 | -67.3% | 14,253 | 8,892 | -5,434 | -37.9% | 4,350 | 95.8% | -5,361 | -37.6% |
| December | 16,013 | 15,568 | 5,686 | -10,327 | -64.5% | -9,883 | -63.5% | 15,954 | 10,490 | -5,523 | -34.5% | 4,804 | 84.5% | -5,464 | -34.2% |
| 1Q | 47,244 | 46,142 | 39,500 | -7,744 | -16.4% | -6,642 | -14.4% | 45,937 | 16,957 | -30,287 | -64.1% | -22,543 | -57.1% | -28,980 | -63.1% |
| 2Q | 49,793 | 50,484 | 4,024 | -45,769 | -91.9% | -46,459 | -92.0% | 51,353 | 19,445 | -30,348 | -60.9% | 15,421 | 383.2% | -31,908 | -62.1% |
| 3Q | 51,602 | 52,663 | 9,721 | -41,882 | -81.2% | -42,942 | -81.5% | 54,014 | 24,275 | -27,328 | -53.0% | 14,554 | 149.7% | -29,739 | -55.1% |
| 4Q | 45,720 | 44,436 | 14,221 | -31,500 | -68.9% | -30,216 | -68.0% | 45,560 | 27,742 | -17,978 | -39.3% | 13,522 | 95.1% | -17,818 | -39.1% |
| Total | 194,360 | 193,725 | 67,466 | -126,894 | -65.3% | -126,259 | -65.2% | 196,863 | 88,419 | -105,941 | -54.5% | 20,953 | 31.1% | -108,445 | -55.1% |

North America (International)

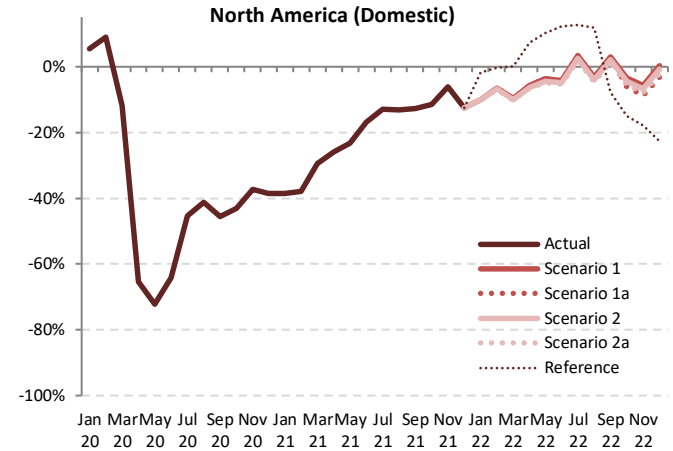


Seat Capacity (thousand) - North America International

| Year | 2022 | | | | | | | | | | | |
|-----------|----------|------------|-------------|------------|-------------|-----------|--------------------|------------------|------------------|------------------|----------------------|------------------|
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | |
| | f | g | g | g | g | - | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 |
| January | 15,339 | 10,619 | 10,619 | 10,603 | 10,587 | 11,514 | -5,535 to -5,503 | -34.3% to -34.1% | 4,459 to 4,491 | 72.8% to 73.3% | -4,752 to -4,720 | -31.0% to -30.8% |
| February | 14,349 | 10,047 | 10,047 | 10,014 | 9,986 | 10,230 | -4,402 to -4,342 | -30.6% to -30.2% | 4,951 to 5,012 | 98.3% to 99.6% | -4,363 to -4,302 | -30.4% to -30.0% |
| March | 16,027 | 11,400 | 11,400 | 11,349 | 11,296 | 13,362 | -5,437 to -5,333 | -32.5% to -31.9% | 5,503 to 5,606 | 95.0% to 96.8% | -4,731 to -4,628 | -29.5% to -28.9% |
| April | 16,912 | 12,148 | 12,148 | 12,069 | 11,994 | 14,554 | -4,185 to -4,031 | -25.9% to -24.9% | 6,103 to 6,257 | 103.6% to 106.2% | -4,917 to -4,763 | -29.1% to -28.2% |
| May | 17,445 | 12,645 | 12,645 | 12,537 | 12,439 | 15,765 | -4,029 to -3,822 | -24.5% to -23.2% | 5,953 to 6,159 | 91.8% to 95.0% | -5,005 to -4,799 | -28.7% to -27.5% |
| June | 17,967 | 13,158 | 13,158 | 13,021 | 12,888 | 16,555 | -4,257 to -3,988 | -24.8% to -23.3% | 5,820 to 6,090 | 82.3% to 86.2% | -5,079 to -4,809 | -28.3% to -26.8% |
| July | 19,543 | 14,454 | 14,454 | 14,278 | 14,090 | 17,511 | -4,077 to -3,714 | -22.4% to -20.4% | 6,055 to 6,418 | 75.3% to 79.9% | -5,453 to -5,089 | -27.9% to -26.0% |
| August | 19,081 | 14,261 | 14,261 | 14,064 | 13,829 | 17,176 | -3,997 to -3,565 | -22.4% to -20.0% | 5,418 to 5,850 | 64.4% to 69.6% | -5,252 to -4,820 | -27.5% to -25.3% |
| September | 16,834 | 12,726 | 12,654 | 12,535 | 12,268 | 15,354 | -3,341 to -2,883 | -21.4% to -18.5% | 4,440 to 4,898 | 56.7% to 62.6% | -4,566 to -4,107 | -27.1% to -24.4% |
| October | 15,601 | 11,958 | 11,432 | 11,768 | 11,446 | 15,234 | -3,950 to -3,424 | -25.7% to -22.3% | 3,072 to 3,598 | 36.7% to 43.0% | -4,170 to -3,843 | -26.7% to -23.4% |
| November | 14,495 | 11,269 | 10,637 | 11,088 | 10,701 | 13,806 | -3,689 to -3,057 | -25.8% to -21.3% | 1,745 to 2,377 | 19.6% to 26.7% | -3,858 to -3,226 | -26.6% to -22.3% |
| December | 16,217 | 12,792 | 11,993 | 12,592 | 12,400 | 14,163 | -4,020 to -3,221 | -25.1% to -20.1% | 1,503 to 2,302 | 14.3% to 21.9% | -4,224 to -3,425 | -26.0% to -21.1% |
| 1Q | 45,715 | 32,066 | 32,066 | 31,966 | 31,870 | 35,106 | -15,374 to -15,178 | -32.5% to -32.1% | 14,913 to 15,109 | 87.9% to 89.1% | -13,845 to -13,649 | -30.3% to -29.9% |
| 2Q | 52,323 | 37,952 | 37,952 | 37,627 | 37,322 | 46,874 | -12,471 to -11,841 | -25.0% to -23.8% | 17,877 to 18,507 | 91.9% to 95.2% | -15,002 to -14,371 | -28.7% to -27.5% |
| 3Q | 55,457 | 41,441 | 41,368 | 40,877 | 40,187 | 50,040 | -11,415 to -10,162 | -22.1% to -19.7% | 15,913 to 17,166 | 65.6% to 70.7% | -15,270 to -14,017 | -27.5% to -25.3% |
| 4Q | 46,313 | 36,018 | 34,061 | 35,448 | 34,187 | 43,203 | -11,659 to -9,702 | -25.5% to -21.2% | 6,319 to 8,276 | 22.8% to 29.8% | -12,252 to -10,295 | -26.5% to -22.2% |
| Total | 199,809 | 147,477 | 145,447 | 145,918 | 143,566 | 175,223 | -50,794 to -46,883 | -26.1% to -24.1% | 55,147 to 59,058 | 62.4% to 66.8% | -56,242 to -52,332 | -28.1% to -26.2% |



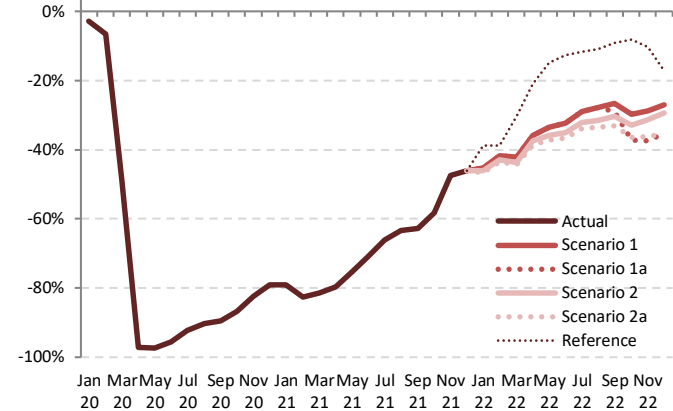
| Seat Capacity (thousand) - North America Domestic | | | | | | | | | | | | | | | |
|---|---------|-----------|-----------|------------------|--------|----------------------|--------|-----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 77,957 | 79,697 | 82,195 | 4,238 | 5.4% | 2,497 | 3.1% | 82,056 | 47,913 | -30,044 | -38.5% | -34,281 | -41.7% | -34,142 | -41.6% |
| February | 71,274 | 75,147 | 77,641 | 6,366 | 8.9% | 2,494 | 3.3% | 77,042 | 44,206 | -27,068 | -38.0% | -33,434 | -43.1% | -32,835 | -42.6% |
| March | 84,322 | 85,837 | 74,305 | -10,017 | -11.9% | -11,532 | -13.4% | 88,000 | 59,476 | -24,846 | -29.5% | -14,829 | -20.0% | -28,252 | -32.4% |
| April | 81,532 | 84,630 | 28,224 | -53,308 | -65.4% | -56,406 | -66.6% | 87,454 | 60,410 | -21,123 | -25.9% | 32,185 | 114.0% | -27,045 | -30.9% |
| May | 85,404 | 89,196 | 23,659 | -61,745 | -72.3% | -65,537 | -73.5% | 92,616 | 65,544 | -19,860 | -23.3% | 41,885 | 177.0% | -27,072 | -29.2% |
| June | 85,422 | 90,363 | 30,654 | -54,769 | -64.1% | -59,710 | -66.1% | 92,508 | 71,097 | -14,326 | -16.8% | 40,443 | 131.9% | -21,412 | -23.1% |
| July | 88,822 | 95,113 | 48,576 | -40,246 | -45.3% | -46,537 | -48.9% | 100,493 | 77,411 | -11,411 | -12.8% | 28,835 | 59.4% | -23,083 | -23.0% |
| August | 88,556 | 91,950 | 52,131 | -36,425 | -41.1% | -39,819 | -43.3% | 95,325 | 76,953 | -11,603 | -13.1% | 24,822 | 47.6% | -18,372 | -19.3% |
| September | 81,614 | 86,682 | 44,357 | -37,257 | -45.6% | -42,324 | -48.8% | 91,524 | 71,265 | -10,349 | -12.7% | 26,907 | 60.7% | -20,259 | -22.1% |
| October | 85,483 | 88,018 | 48,606 | -36,878 | -43.1% | -39,412 | -44.8% | 91,272 | 75,600 | -9,883 | -11.6% | 26,995 | 55.5% | -15,671 | -17.2% |
| November | 80,501 | 82,102 | 50,417 | -30,084 | -37.4% | -31,684 | -38.6% | 84,329 | 75,605 | -4,896 | -6.1% | 25,188 | 50.0% | -8,724 | -10.3% |
| December | 83,164 | 86,452 | 51,180 | -31,985 | -38.5% | -35,272 | -40.8% | 90,508 | 72,844 | -10,321 | -12.4% | 21,664 | 42.3% | -17,664 | -19.5% |
| 1Q | 233,553 | 240,681 | 234,140 | 587 | 0.3% | -6,541 | -2.7% | 247,097 | 151,595 | -81,958 | -35.1% | -82,545 | -35.3% | -95,502 | -38.6% |
| 2Q | 252,359 | 264,190 | 82,537 | -169,822 | -67.3% | -181,653 | -68.8% | 272,578 | 197,050 | -55,309 | -21.9% | 114,513 | 138.7% | -75,528 | -27.7% |
| 3Q | 258,991 | 273,744 | 145,064 | -113,927 | -44.0% | -128,680 | -47.0% | 287,342 | 225,628 | -33,363 | -12.9% | 80,564 | 55.5% | -61,714 | -21.5% |
| 4Q | 249,149 | 256,571 | 150,203 | -98,946 | -39.7% | -106,368 | -41.5% | 266,108 | 224,050 | -25,100 | -10.1% | 73,847 | 49.2% | -42,059 | -15.8% |
| Total | 994,053 | 1,035,187 | 611,944 | -382,108 | -38.4% | -423,242 | -40.9% | 1,073,126 | 798,323 | -195,729 | -19.7% | 186,379 | 30.5% | -274,802 | -25.6% |



| Seat Capacity (thousand) - North America Domestic | | | | | | | | | | | | | | |
|---|-----------|------------|-------------|------------|-------------|-----------|--------------------|------------------|--------------------|----------------|----------------------|------------------|--|-------|
| Year | 2022 | | | | | | | | | | | | | |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | |
| Month | f | g | | | | - | g-a | g/a-1 | g-e | | g/e-1 | g-f | | |
| | | | | | | | | | | | | | | f/g-1 |
| January | 84,484 | 70,196 | 70,196 | 70,088 | 70,034 | 76,549 | -7,922 to -7,761 | -10.2% to -10.0% | 22,121 to 22,283 | 46.2% to 46.5% | -14,449 to -14,288 | -17.1% to -16.9% | | |
| February | 79,548 | 66,696 | 66,696 | 66,472 | 66,365 | 71,068 | -4,910 to -4,578 | -6.9% to -6.4% | 22,158 to 22,490 | 50.1% to 50.9% | -13,184 to -12,852 | -16.6% to -16.2% | | |
| March | 90,218 | 76,194 | 76,194 | 75,811 | 75,630 | 84,374 | -8,692 to -8,128 | -10.3% to -9.6% | 16,154 to 16,719 | 27.2% to 28.1% | -14,588 to -14,024 | -16.2% to -15.5% | | |
| April | 90,582 | 76,934 | 76,934 | 76,443 | 76,195 | 87,478 | -5,337 to -4,598 | -6.5% to -5.6% | 15,786 to 16,524 | 26.1% to 27.4% | -14,387 to -13,648 | -15.9% to -15.1% | | |
| May | 96,416 | 82,285 | 82,285 | 81,659 | 81,326 | 94,129 | -4,079 to -3,119 | -4.8% to -3.7% | 15,781 to 16,741 | 24.1% to 25.5% | -15,090 to -14,131 | -15.7% to -14.7% | | |
| June | 95,474 | 81,866 | 81,866 | 81,285 | 80,832 | 95,853 | -4,590 to -3,556 | -5.4% to -4.2% | 9,736 to 10,770 | 13.7% to 15.1% | -14,641 to -13,608 | -15.3% to -14.3% | | |
| July | 106,618 | 91,810 | 91,810 | 91,073 | 90,523 | 100,085 | 1,701 to 2,989 | 1.9% to 3.4% | 13,112 to 14,399 | 16.9% to 18.6% | -16,095 to -14,808 | -15.1% to -13.9% | | |
| August | 98,995 | 85,685 | 85,685 | 84,925 | 84,359 | 99,122 | -4,197 to -2,871 | -4.7% to -3.2% | 7,406 to 8,732 | 9.6% to 11.3% | -14,636 to -13,310 | -14.8% to -13.4% | | |
| September | 96,889 | 84,128 | 83,995 | 83,324 | 82,635 | 75,280 | 1,021 to 2,514 | 1.3% to 3.1% | 11,370 to 12,864 | 16.0% to 18.1% | -14,254 to -12,760 | -14.7% to -13.2% | | |
| October | 94,646 | 82,534 | 80,193 | 81,710 | 80,870 | 72,736 | -5,291 to -2,950 | -6.2% to -3.5% | 4,592 to 6,933 | 6.1% to 9.2% | -14,453 to -12,112 | -15.3% to -12.8% | | |
| November | 86,617 | 75,909 | 73,428 | 75,135 | 74,168 | 66,179 | -7,074 to -4,592 | -8.8% to -5.7% | -2,178 to 304 | -2.9% to 0.4% | -13,189 to -10,707 | -15.2% to -12.4% | | |
| December | 94,754 | 83,461 | 80,536 | 82,607 | 81,282 | 64,393 | -2,628 to 297 | -3.2% to 0.4% | 7,693 to 10,618 | 10.6% to 14.6% | -14,218 to -11,292 | -15.0% to -11.9% | | |
| 1Q | 254,250 | 213,086 | 213,086 | 212,372 | 212,029 | 231,990 | -21,524 to -20,467 | -9.2% to -8.8% | 60,434 to 61,491 | 39.9% to 40.6% | -42,221 to -41,164 | -16.6% to -16.2% | | |
| 2Q | 282,472 | 241,085 | 241,085 | 239,387 | 238,353 | 277,460 | -14,006 to -11,274 | -5.5% to -4.5% | 41,303 to 44,035 | 21.0% to 22.3% | -44,119 to -41,387 | -15.6% to -14.7% | | |
| 3Q | 302,502 | 261,623 | 261,490 | 259,323 | 257,517 | 274,487 | -1,475 to 2,632 | -0.6% to 1.0% | 31,888 to 35,995 | 14.1% to 16.0% | -44,985 to -40,878 | -14.9% to -13.5% | | |
| 4Q | 276,016 | 241,904 | 234,157 | 239,452 | 236,321 | 203,309 | -14,992 to -7,245 | -6.0% to -2.9% | 10,107 to 17,855 | 4.5% to 8.0% | -41,859 to -34,112 | -15.2% to -12.4% | | |
| Total | 1,115,240 | 957,699 | 949,818 | 950,534 | 944,219 | 987,246 | -49,833 to -36,354 | -5.0% to -3.7% | 145,896 to 159,376 | 18.3% to 20.0% | -171,020 to -157,541 | -15.3% to -14.1% | | |

| Passenger Number (thousand) - North America International | | | | | | | | | | | | | | | |
|---|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 12,749 | 12,323 | 12,391 | -358 | -2.8% | 68 | 0.6% | 12,285 | 2,662 | -10,087 | -79.1% | -9,730 | -78.5% | -9,623 | -78.3% |
| February | 11,180 | 11,240 | 10,439 | -741 | -6.6% | -801 | -7.1% | 11,208 | 1,935 | -9,245 | -82.7% | -8,504 | -81.5% | -9,273 | -82.7% |
| March | 13,587 | 13,196 | 6,858 | -6,729 | -49.5% | -6,338 | -48.0% | 13,172 | 2,523 | -11,064 | -81.4% | -4,335 | -63.2% | -10,649 | -80.8% |
| April | 13,191 | 13,355 | 381 | -12,809 | -97.1% | -12,974 | -97.1% | 13,613 | 2,669 | -10,521 | -79.8% | 2,288 | 600.4% | -10,944 | -80.4% |
| May | 13,368 | 13,627 | 351 | -13,017 | -97.4% | -13,276 | -97.4% | 13,924 | 3,305 | -10,064 | -75.3% | 2,953 | 840.7% | -10,619 | -76.3% |
| June | 14,491 | 14,765 | 630 | -13,861 | -95.7% | -14,135 | -95.7% | 15,003 | 4,236 | -10,255 | -70.8% | 3,606 | 572.7% | -10,767 | -71.8% |
| July | 15,501 | 15,866 | 1,203 | -14,298 | -92.2% | -14,663 | -92.4% | 16,310 | 5,237 | -10,263 | -66.2% | 4,035 | 335.4% | -11,073 | -67.9% |
| August | 15,265 | 15,567 | 1,470 | -13,796 | -90.4% | -14,098 | -90.6% | 15,997 | 5,577 | -9,688 | -63.5% | 4,107 | 279.5% | -10,420 | -65.1% |
| September | 12,630 | 12,980 | 1,317 | -11,313 | -89.6% | -11,663 | -89.9% | 13,326 | 4,692 | -7,938 | -62.8% | 3,375 | 256.2% | -8,634 | -64.8% |
| October | 12,343 | 12,059 | 1,637 | -10,706 | -86.7% | -10,423 | -86.4% | 12,379 | 5,140 | -7,204 | -58.4% | 3,503 | 214.0% | -7,239 | -58.5% |
| November | 11,388 | 11,070 | 1,990 | -9,399 | -82.5% | -9,080 | -82.0% | 11,388 | 5,982 | -5,406 | -47.5% | 3,992 | 200.6% | -5,406 | -47.5% |
| December | 13,163 | 12,838 | 2,750 | -10,413 | -79.1% | -10,088 | -78.6% | 13,180 | 7,095 | -6,069 | -46.1% | 4,344 | 158.0% | -6,086 | -46.2% |
| 1Q | 37,516 | 36,759 | 29,688 | -7,828 | -20.9% | -7,071 | -19.2% | 36,664 | 7,120 | -30,396 | -81.0% | -22,568 | -76.0% | -29,545 | -80.6% |
| 2Q | 41,050 | 41,747 | 1,362 | -39,688 | -96.7% | -40,385 | -96.7% | 42,540 | 10,210 | -30,840 | -75.1% | 8,848 | 649.5% | -32,330 | -76.0% |
| 3Q | 43,396 | 44,413 | 3,990 | -39,406 | -90.8% | -40,424 | -91.0% | 45,634 | 15,507 | -27,889 | -64.3% | 11,517 | 288.7% | -30,127 | -66.0% |
| 4Q | 36,895 | 35,968 | 6,377 | -30,518 | -82.7% | -29,591 | -82.3% | 36,947 | 18,216 | -18,679 | -50.6% | 11,839 | 185.7% | -18,731 | -50.7% |
| Total | 158,857 | 158,887 | 41,417 | -117,440 | -73.9% | -117,470 | -73.9% | 161,785 | 51,053 | -107,804 | -67.9% | 9,636 | 23.3% | -110,732 | -68.4% |

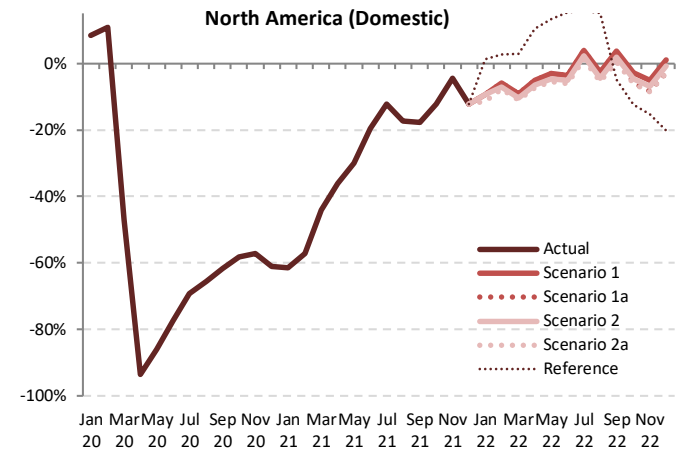
North America (International)



| Passenger Number (thousand) - North America International | | | | | | | | | | | | | | |
|---|----------|------------|-------------|------------|-------------|-----------|--------------------|------------------|------------------|------------------|--------------------|----------------------|------------------|--|
| Year | 2022 | | | | | | | | | | | | | |
| Month | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | | Compared to Baseline | | |
| | f | g | | | - | | g-a | g/a-1 | g-e | | g/e-1 | | g-f | |
| January | 12,224 | 6,982 | 6,982 | 6,867 | 6,805 | 7,796 | -5,944 to -5,767 | -46.6% to -45.2% | 4,143 to 4,320 | 155.6% to 162.3% | -5,419 to -5,242 | | -44.3% to -42.9% | |
| February | 11,235 | 6,513 | 6,513 | 6,375 | 6,319 | 6,833 | -4,861 to -4,667 | -43.5% to -41.7% | 4,384 to 4,579 | 226.6% to 236.7% | -4,916 to -4,722 | | -43.8% to -42.0% | |
| March | 13,117 | 7,852 | 7,852 | 7,648 | 7,567 | 9,465 | -6,020 to -5,735 | -44.3% to -42.2% | 5,044 to 5,328 | 199.9% to 211.2% | -5,550 to -5,265 | | -42.3% to -40.1% | |
| April | 13,893 | 8,465 | 8,465 | 8,246 | 8,100 | 10,427 | -5,091 to -4,726 | -38.6% to -35.8% | 5,430 to 5,796 | 203.4% to 217.1% | -5,793 to -5,428 | | -41.7% to -39.1% | |
| May | 14,257 | 8,893 | 8,893 | 8,579 | 8,376 | 11,396 | -4,992 to -4,476 | -37.9% to -33.5% | 5,072 to 5,588 | 153.5% to 169.1% | -5,880 to -5,364 | | -41.2% to -37.6% | |
| June | 15,289 | 9,805 | 9,805 | 9,412 | 9,190 | 12,661 | -5,301 to -4,686 | -36.6% to -32.3% | 4,954 to 5,569 | 116.9% to 131.5% | -6,100 to -5,485 | | -39.9% to -35.9% | |
| July | 16,791 | 11,004 | 11,004 | 10,507 | 10,235 | 13,675 | -5,266 to -4,497 | -34.0% to -29.0% | 4,997 to 5,767 | 95.4% to 110.1% | -6,556 to -5,787 | | -39.0% to -34.5% | |
| August | 16,451 | 11,005 | 11,005 | 10,459 | 10,158 | 13,592 | -5,108 to -4,260 | -33.5% to -27.9% | 4,580 to 5,428 | 82.1% to 97.3% | -6,294 to -5,446 | | -38.3% to -33.1% | |
| September | 13,712 | 9,255 | 9,255 | 8,964 | 8,787 | 11,467 | -4,180 to -3,375 | -33.1% to -26.7% | 3,757 to 4,562 | 80.1% to 97.2% | -5,262 to -4,457 | | -38.4% to -32.5% | |
| October | 12,608 | 8,661 | 8,661 | 7,748 | 7,829 | 7,835 | -4,595 to -3,683 | -37.2% to -29.8% | 2,609 to 3,521 | 50.8% to 68.5% | -4,859 to -3,947 | | -38.5% to -31.3% | |
| November | 11,609 | 8,117 | 7,134 | 7,817 | 7,269 | 10,215 | -4,254 to -3,272 | -37.4% to -28.7% | 1,152 to 2,134 | 19.3% to 35.7% | -4,475 to -3,493 | | -38.5% to -30.1% | |
| December | 13,429 | 9,595 | 8,511 | 9,307 | 8,524 | 10,902 | -4,652 to -3,568 | -35.3% to -27.1% | 1,416 to 2,501 | 20.0% to 35.2% | -4,918 to -3,834 | | -36.6% to -28.5% | |
| 1Q | 36,577 | 21,347 | 21,347 | 20,890 | 20,691 | 24,095 | -16,825 to -16,169 | -44.8% to -43.1% | 13,571 to 14,227 | 190.6% to 199.8% | -15,885 to -15,230 | | -43.4% to -41.6% | |
| 2Q | 43,439 | 27,162 | 27,162 | 26,238 | 25,666 | 34,484 | -15,384 to -13,888 | -37.5% to -33.8% | 15,456 to 16,952 | 151.4% to 166.0% | -17,773 to -16,277 | | -40.9% to -37.5% | |
| 3Q | 46,953 | 31,264 | 30,973 | 29,753 | 28,842 | 38,734 | -14,554 to -12,132 | -33.5% to -28.0% | 13,335 to 15,575 | 86.0% to 101.6% | -18,112 to -15,690 | | -38.6% to -33.4% | |
| 4Q | 37,646 | 26,373 | 23,394 | 25,412 | 23,628 | 32,450 | -13,502 to -10,523 | -36.6% to -28.5% | 5,177 to 8,156 | 28.4% to 44.8% | -14,252 to -11,273 | | -37.9% to -29.9% | |
| Total | 164,615 | 106,146 | 102,876 | 102,292 | 98,826 | 129,763 | -60,031 to -52,711 | -37.8% to -33.2% | 47,773 to 55,092 | 93.6% to 107.9% | -65,789 to -58,469 | | -40.0% to -35.5% | |



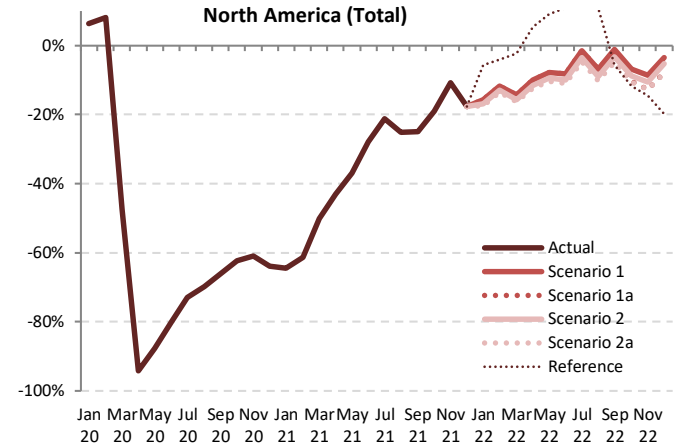
| Passenger Number (thousand) - North America Domestic | | | | | | | | | | | | | | | |
|--|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 61,180 | 62,777 | 66,300 | 5,120 | 8.4% | 3,523 | 5.6% | 64,854 | 23,612 | -37,568 | -61.4% | -42,688 | -64.4% | -41,242 | -63.6% |
| February | 57,925 | 61,297 | 64,236 | 6,311 | 10.9% | 2,939 | 4.8% | 63,057 | 24,815 | -33,109 | -57.2% | -39,421 | -61.4% | -38,241 | -60.6% |
| March | 72,955 | 74,539 | 38,685 | -34,270 | -47.0% | -35,855 | -48.1% | 76,678 | 40,720 | -32,234 | -44.2% | 2,036 | 5.3% | -35,958 | -46.9% |
| April | 69,679 | 72,593 | 4,478 | -65,200 | -93.6% | -68,114 | -93.8% | 75,270 | 44,527 | -25,151 | -36.1% | 40,049 | 894.2% | -30,743 | -40.8% |
| May | 74,724 | 78,330 | 10,416 | -64,308 | -86.1% | -67,914 | -86.7% | 81,609 | 52,304 | -22,420 | -30.0% | 41,888 | 402.2% | -29,305 | -35.9% |
| June | 76,778 | 81,518 | 17,374 | -59,404 | -77.4% | -64,145 | -78.7% | 83,737 | 61,673 | -15,105 | -19.7% | 44,300 | 255.0% | -22,064 | -26.3% |
| July | 79,169 | 85,089 | 24,402 | -54,767 | -69.2% | -60,687 | -71.3% | 90,208 | 69,408 | -9,761 | -12.3% | 45,006 | 184.4% | -20,800 | -23.1% |
| August | 76,234 | 79,448 | 26,203 | -50,031 | -65.6% | -53,245 | -67.0% | 82,644 | 62,992 | -13,242 | -17.4% | 36,789 | 140.4% | -19,652 | -23.8% |
| September | 66,637 | 71,036 | 25,559 | -41,078 | -61.6% | -45,476 | -64.0% | 75,259 | 54,875 | -11,762 | -17.7% | 29,316 | 114.7% | -20,384 | -27.1% |
| October | 71,610 | 74,005 | 29,965 | -41,645 | -58.2% | -44,040 | -59.5% | 77,002 | 62,883 | -8,727 | -12.2% | 32,917 | 109.9% | -14,119 | -18.3% |
| November | 65,244 | 66,787 | 27,909 | -37,335 | -57.2% | -38,878 | -58.2% | 68,832 | 62,395 | -2,849 | -4.4% | 34,486 | 123.6% | -6,437 | -9.4% |
| December | 71,085 | 74,167 | 27,649 | -43,436 | -61.1% | -46,518 | -62.7% | 77,911 | 62,321 | -8,764 | -12.3% | 34,672 | 125.4% | -15,590 | -20.0% |
| 1Q | 192,060 | 198,614 | 169,221 | -22,839 | -11.9% | -29,393 | -14.8% | 204,589 | 89,147 | -102,912 | -53.6% | -80,073 | -47.3% | -115,441 | -56.4% |
| 2Q | 221,181 | 232,441 | 32,268 | -188,913 | -85.4% | -200,173 | -86.1% | 240,617 | 158,505 | -62,676 | -28.3% | 126,236 | 391.2% | -82,112 | -34.1% |
| 3Q | 222,040 | 235,573 | 76,164 | -145,876 | -65.7% | -159,408 | -67.7% | 248,112 | 187,275 | -34,765 | -15.7% | 111,111 | 145.9% | -60,836 | -24.5% |
| 4Q | 207,939 | 214,959 | 85,524 | -122,416 | -58.9% | -129,436 | -60.2% | 223,745 | 187,599 | -20,340 | -9.8% | 102,075 | 119.4% | -36,146 | -16.2% |
| Total | 843,220 | 881,587 | 363,177 | -480,043 | -56.9% | -518,410 | -58.8% | 917,062 | 622,526 | -220,694 | -26.2% | 259,349 | 71.4% | -294,536 | -32.1% |



| Passenger Number (thousand) - North America Domestic | | | | | | | | | | | | | | |
|--|----------|------------|-------------|------------|-------------|-----------|--------------------|-----------------|--------------------|--|------------------|----------------------|--|------------------|
| Year | 2022 | | | | | | | | | | | | | |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | | Compared to Baseline | | |
| Month | f | g | | | - | | g-a | g/a-1 | g-e | | g/e-1 | g-f | | f/g-1 |
| January | 66,983 | 55,422 | 55,422 | 54,642 | 54,254 | 61,954 | -6,927 to -5,759 | -11.3% to -9.4% | 30,642 to 31,810 | | 129.8% to 134.7% | -12,729 to -11,561 | | -19.0% to -17.3% |
| February | 65,313 | 54,509 | 54,509 | 53,800 | 53,455 | 59,489 | -4,470 to -3,416 | -7.7% to -5.9% | 28,639 to 29,693 | | 115.4% to 119.7% | -11,858 to -10,804 | | -18.2% to -16.5% |
| March | 78,857 | 66,283 | 66,283 | 65,320 | 64,860 | 75,070 | -8,095 to -6,672 | -11.1% to -9.1% | 24,140 to 25,563 | | 59.3% to 62.8% | -13,997 to -12,574 | | -17.8% to -15.9% |
| April | 78,207 | 66,116 | 66,116 | 65,075 | 64,557 | 76,910 | -5,122 to -3,563 | -7.4% to -5.1% | 20,029 to 21,589 | | 45.0% to 48.5% | -13,650 to -12,091 | | -17.5% to -15.5% |
| May | 85,225 | 72,395 | 72,395 | 71,190 | 70,568 | 84,680 | -4,157 to -2,329 | -5.6% to -3.1% | 18,264 to 20,091 | | 34.9% to 38.4% | -14,657 to -12,830 | | -17.2% to -15.1% |
| June | 86,693 | 73,987 | 73,987 | 72,818 | 72,100 | 88,526 | -4,678 to -2,171 | -6.1% to -3.6% | 10,427 to 12,313 | | 16.9% to 20.0% | -14,593 to -12,706 | | -16.8% to -14.7% |
| July | 96,006 | 82,293 | 82,293 | 80,919 | 80,094 | 91,692 | 925 to 3,124 | 1.2% to 3.9% | 10,686 to 12,885 | | 15.4% to 18.6% | -15,913 to -13,714 | | -16.6% to -14.3% |
| August | 86,096 | 74,196 | 74,196 | 72,880 | 72,094 | 87,795 | -4,141 to -2,038 | -5.4% to -2.7% | 9,102 to 11,204 | | 14.4% to 17.8% | -14,002 to -11,899 | | -16.3% to -13.8% |
| September | 79,920 | 69,118 | 69,118 | 67,817 | 66,957 | 83,340 | 320 to 2,481 | 0.5% to 3.7% | 12,083 to 14,244 | | 22.0% to 26.0% | -12,963 to -10,802 | | -16.2% to -13.5% |
| October | 80,099 | 69,567 | 69,567 | 68,263 | 67,255 | 82,750 | -4,355 to -2,043 | -6.1% to -2.9% | 4,372 to 6,684 | | 7.0% to 10.6% | -12,844 to -10,532 | | -16.0% to -13.1% |
| November | 70,921 | 61,920 | 61,920 | 60,740 | 59,668 | 85,294 | -5,576 to -3,324 | -8.5% to -5.1% | -2,727 to -475 | | -4.4% to -0.8% | -11,253 to -9,001 | | -15.9% to -12.7% |
| December | 81,822 | 71,785 | 71,785 | 70,461 | 69,002 | 86,661 | -2,083 to 701 | -2.9% to 1.0% | 6,680 to 9,464 | | 10.7% to 15.2% | -12,820 to -10,037 | | -15.7% to -12.3% |
| 1Q | 211,152 | 176,213 | 176,213 | 173,762 | 172,568 | 196,513 | -19,492 to -15,847 | -10.1% to -8.3% | 83,421 to 87,065 | | 93.6% to 97.7% | -38,584 to -34,940 | | -18.3% to -16.5% |
| 2Q | 250,124 | 212,498 | 212,498 | 209,083 | 207,224 | 250,117 | -13,956 to -8,683 | -6.3% to -3.9% | 48,720 to 53,993 | | 30.7% to 34.1% | -42,900 to -37,627 | | -17.2% to -15.0% |
| 3Q | 262,022 | 225,607 | 225,607 | 221,616 | 219,145 | 242,828 | -2,895 to 3,567 | -1.3% to 1.6% | 31,870 to 38,332 | | 17.0% to 20.5% | -42,878 to -36,415 | | -16.4% to -13.9% |
| 4Q | 232,842 | 203,272 | 203,272 | 196,321 | 199,464 | 214,705 | -12,015 to -4,667 | -5.8% to -2.2% | 8,325 to 15,674 | | 4.4% to 8.4% | -36,917 to -29,569 | | -15.9% to -12.7% |
| Total | 956,141 | 817,590 | 817,590 | 803,924 | 794,862 | 864,162 | -48,358 to -25,630 | -5.7% to -3.0% | 172,335 to 195,064 | | 27.7% to 31.3% | -161,279 to -138,551 | | -16.9% to -14.5% |

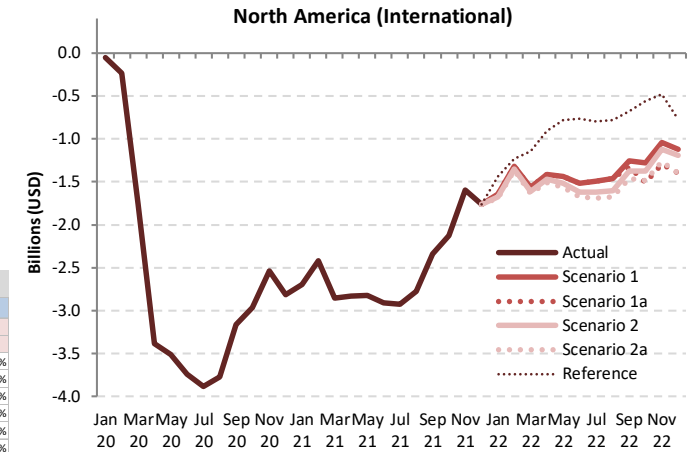


| Passenger Number (thousand) - North America International + Domestic | | | | | | | | | | | | | | | |
|--|-----------|-----------|-----------|------------------|--------|----------------------|--------|-----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 73,929 | 75,100 | 78,691 | 4,762 | 6.4% | 3,591 | 4.8% | 77,139 | 26,274 | -47,656 | -64.5% | -52,418 | -66.6% | -50,865 | -65.9% |
| February | 69,105 | 72,537 | 74,675 | 5,570 | 8.1% | 2,137 | 2.9% | 74,264 | 26,750 | -42,355 | -61.3% | -47,925 | -64.2% | -47,514 | -64.0% |
| March | 86,541 | 87,735 | 45,542 | -40,999 | -47.4% | -42,193 | -48.1% | 89,850 | 43,243 | -43,298 | -50.0% | -2,299 | -5.0% | -46,606 | -51.9% |
| April | 82,869 | 85,948 | 4,860 | -78,010 | -94.1% | -81,088 | -94.3% | 88,884 | 47,197 | -35,672 | -43.0% | 42,337 | 871.2% | -41,687 | -46.9% |
| May | 88,093 | 91,957 | 10,767 | -77,325 | -87.8% | -81,190 | -88.3% | 95,533 | 55,609 | -32,484 | -36.9% | 44,841 | 416.5% | -39,925 | -41.8% |
| June | 91,269 | 96,283 | 18,004 | -73,265 | -80.3% | -78,280 | -81.3% | 98,740 | 65,909 | -25,360 | -27.8% | 47,906 | 266.1% | -32,830 | -33.2% |
| July | 94,670 | 100,954 | 25,605 | -69,065 | -73.0% | -75,350 | -74.6% | 106,518 | 74,645 | -20,024 | -21.2% | 49,041 | 191.5% | -31,873 | -29.9% |
| August | 91,500 | 95,016 | 27,673 | -63,827 | -69.8% | -67,342 | -70.9% | 98,642 | 68,569 | -22,930 | -25.1% | 40,896 | 147.8% | -30,072 | -30.5% |
| September | 79,267 | 84,016 | 26,876 | -52,390 | -66.1% | -57,140 | -68.0% | 88,585 | 59,567 | -19,700 | -24.9% | 32,691 | 121.6% | -29,018 | -32.8% |
| October | 83,953 | 86,065 | 31,602 | -52,351 | -62.4% | -54,463 | -63.3% | 89,381 | 68,022 | -15,931 | -19.0% | 36,420 | 115.2% | -21,358 | -23.9% |
| November | 76,633 | 77,856 | 29,899 | -46,734 | -61.0% | -47,958 | -61.6% | 80,220 | 68,377 | -8,255 | -10.8% | 38,478 | 128.7% | -11,843 | -14.8% |
| December | 84,248 | 87,006 | 30,400 | -53,849 | -63.9% | -56,606 | -65.1% | 91,091 | 69,416 | -14,832 | -17.6% | 39,016 | 128.3% | -21,675 | -23.8% |
| 1Q | 229,576 | 235,373 | 198,908 | -30,667 | -13.4% | -36,464 | -15.5% | 241,253 | 96,267 | -133,308 | -58.1% | -102,641 | -51.6% | -144,986 | -60.1% |
| 2Q | 262,231 | 274,188 | 33,630 | -228,600 | -87.2% | -240,558 | -87.7% | 283,157 | 168,715 | -93,516 | -35.7% | 135,084 | 401.7% | -114,442 | -40.4% |
| 3Q | 265,436 | 279,986 | 80,154 | -185,282 | -69.8% | -199,832 | -71.4% | 293,745 | 202,782 | -62,654 | -23.6% | 122,628 | 153.0% | -90,963 | -31.0% |
| 4Q | 244,834 | 250,927 | 91,901 | -152,934 | -62.5% | -159,026 | -63.4% | 260,692 | 205,815 | -39,019 | -15.9% | 113,915 | 124.0% | -54,877 | -21.1% |
| Total | 1,002,077 | 1,040,474 | 404,594 | -597,483 | -59.6% | -635,880 | -61.1% | 1,078,847 | 673,579 | -328,497 | -32.8% | 268,986 | 66.5% | -405,268 | -37.6% |



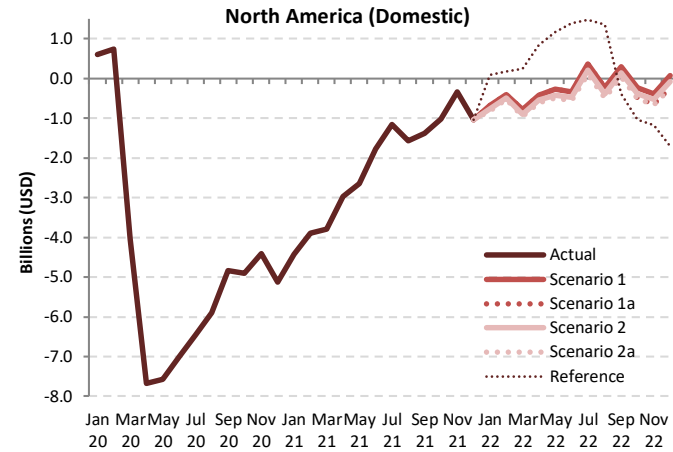
| Passenger Number (thousand) - North America International + Domestic | | | | | | | | | | | | | | |
|--|-----------|------------|-------------|------------|-------------|-----------|---------------------|------------------|--------------------|------------------|----------------------|------------------|--|--|
| Year | 2022 | | | | | | | | | | | | | |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | |
| Month | f | g | | | - | | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | | |
| January | 79,207 | 62,403 | 62,403 | 61,510 | 61,059 | 69,750 | -12,871 to -11,526 | -17.4% to -15.6% | 34,785 to 36,130 | 132.4% to 137.5% | -18,149 to -16,804 | -22.9% to -21.2% | | |
| February | 76,548 | 61,022 | 61,022 | 60,175 | 59,774 | 66,323 | -9,331 to -8,083 | -13.5% to -11.7% | 33,023 to 34,272 | 123.5% to 128.1% | -16,774 to -15,526 | -21.9% to -20.3% | | |
| March | 91,974 | 74,134 | 74,134 | 72,968 | 72,427 | 84,536 | -14,114 to -12,407 | -16.3% to -14.3% | 29,184 to 30,891 | 67.5% to 71.4% | -19,547 to -17,840 | -21.3% to -19.4% | | |
| April | 92,100 | 74,581 | 74,581 | 73,321 | 72,657 | 87,337 | -10,213 to -8,288 | -12.3% to -10.0% | 25,460 to 27,384 | 53.9% to 58.0% | -19,443 to -17,519 | -21.1% to -19.0% | | |
| May | 99,481 | 81,288 | 81,288 | 79,769 | 78,944 | 96,076 | -9,149 to -6,805 | -10.4% to -7.7% | 23,335 to 25,679 | 42.0% to 46.2% | -20,537 to -18,194 | -20.6% to -18.3% | | |
| June | 101,982 | 83,791 | 83,791 | 82,230 | 81,290 | 101,188 | -9,979 to -7,478 | -10.9% to -8.2% | 15,380 to 17,882 | 23.3% to 27.1% | -20,692 to -18,191 | -20.3% to -17.8% | | |
| July | 112,797 | 93,297 | 93,297 | 91,426 | 90,328 | 105,367 | -4,341 to -1,373 | -4.6% to -1.5% | 15,683 to 18,651 | 21.0% to 25.0% | -22,469 to -19,500 | -19.9% to -17.3% | | |
| August | 102,547 | 85,201 | 85,201 | 83,338 | 82,251 | 101,387 | -9,248 to -6,298 | -10.1% to -6.9% | 13,682 to 16,632 | 20.0% to 24.3% | -20,295 to -17,345 | -19.8% to -16.9% | | |
| September | 93,632 | 78,373 | 77,894 | 76,605 | 75,407 | 74,808 | -3,860 to -894 | -4.9% to -1.1% | 15,840 to 18,806 | 26.6% to 31.6% | -18,225 to -15,259 | -19.5% to -16.3% | | |
| October | 92,707 | 78,228 | 75,191 | 76,552 | 75,090 | 74,083 | -8,864 to -5,726 | -10.6% to -6.8% | 7,067 to 10,206 | 10.4% to 15.0% | -17,617 to -14,479 | -19.0% to -15.6% | | |
| November | 82,530 | 70,037 | 66,886 | 68,556 | 66,937 | 65,509 | -9,747 to -6,596 | -12.7% to -8.6% | -1,491 to 1,659 | -2.2% to 2.4% | -15,644 to -12,494 | -19.0% to -15.1% | | |
| December | 95,251 | 81,381 | 77,637 | 79,767 | 77,526 | 67,563 | -6,723 to -2,868 | -8.0% to -3.4% | 8,110 to 11,965 | 11.7% to 17.2% | -17,726 to -13,870 | -18.6% to -14.6% | | |
| 1Q | 247,729 | 197,560 | 197,560 | 194,652 | 193,259 | 220,608 | -36,316 to -32,016 | -15.8% to -13.9% | 96,992 to 101,293 | 100.8% to 105.2% | -54,470 to -50,169 | -22.0% to -20.3% | | |
| 2Q | 293,563 | 239,660 | 239,660 | 235,200 | 232,890 | 284,601 | -29,340 to -22,571 | -11.2% to -8.6% | 64,175 to 70,945 | 38.0% to 42.1% | -60,673 to -53,903 | -20.7% to -18.4% | | |
| 3Q | 308,976 | 256,871 | 256,392 | 251,368 | 247,986 | 281,562 | -17,450 to -8,565 | -6.6% to -3.2% | 45,204 to 54,089 | 22.3% to 26.7% | -60,989 to -52,104 | -19.7% to -16.9% | | |
| 4Q | 270,488 | 229,645 | 219,715 | 224,875 | 219,552 | 207,154 | -25,283 to -15,189 | -10.3% to -6.2% | 13,736 to 23,830 | 6.7% to 11.6% | -50,936 to -40,843 | -18.8% to -15.1% | | |
| Total | 1,120,756 | 923,736 | 913,326 | 906,216 | 893,688 | 993,924 | -108,389 to -78,341 | -10.8% to -7.8% | 220,108 to 250,156 | 32.7% to 37.1% | -227,068 to -197,020 | -20.3% to -17.6% | | |

| Passenger revenue (USD, million) - North America International | | | | | | | | | | | | | | | |
|--|--------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| Month | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 3,350 | 3,273 | 3,295 | -55 | -1.6% | 22 | 0.7% | 3,278 | 657 | -2,692 | -80.4% | -2,638 | -80.1% | -2,620 | -79.9% |
| February | 2,909 | 2,956 | 2,674 | -235 | -8.1% | -282 | -9.5% | 2,957 | 486 | -2,422 | -83.3% | -2,188 | -81.8% | -2,471 | -83.6% |
| March | 3,483 | 3,422 | 1,723 | -1,760 | -50.5% | -1,699 | -49.7% | 3,442 | 625 | -2,858 | -82.1% | -1,098 | -63.7% | -2,817 | -81.8% |
| April | 3,487 | 3,554 | 105 | -3,382 | -97.0% | -3,449 | -97.0% | 3,638 | 660 | -2,827 | -81.1% | 555 | 527.7% | -2,978 | -81.9% |
| May | 3,617 | 3,718 | 106 | -3,511 | -97.1% | -3,611 | -97.1% | 3,813 | 791 | -2,826 | -78.1% | 684 | 644.7% | -3,022 | -79.3% |
| June | 3,923 | 4,018 | 179 | -3,744 | -95.4% | -3,839 | -95.5% | 4,099 | 1,010 | -2,913 | -74.3% | 831 | 464.1% | -3,090 | -75.4% |
| July | 4,195 | 4,319 | 314 | -3,881 | -92.5% | -4,006 | -92.7% | 4,456 | 1,265 | -2,929 | -69.8% | 951 | 303.1% | -3,191 | -71.6% |
| August | 4,167 | 4,281 | 398 | -3,769 | -90.5% | -3,884 | -90.7% | 4,420 | 1,392 | -2,774 | -66.6% | 995 | 250.1% | -3,027 | -68.5% |
| September | 3,534 | 3,654 | 371 | -3,163 | -89.5% | -3,283 | -89.8% | 3,772 | 1,190 | -2,343 | -66.3% | 819 | 220.8% | -2,581 | -68.4% |
| October | 3,410 | 3,339 | 444 | -2,966 | -87.0% | -2,895 | -86.7% | 3,441 | 1,284 | -2,126 | -62.3% | 840 | 189.5% | -2,157 | -62.7% |
| November | 3,045 | 2,961 | 504 | -2,541 | -83.5% | -2,458 | -83.0% | 3,053 | 1,450 | -1,595 | -52.4% | 946 | 187.9% | -1,603 | -52.5% |
| December | 3,487 | 3,428 | 671 | -2,816 | -80.8% | -2,757 | -80.4% | 3,545 | 1,726 | -1,762 | -50.5% | 1,055 | 157.1% | -1,819 | -51.3% |
| 1Q | 9,741 | 9,650 | 7,691 | -2,049 | -21.0% | -1,959 | -20.3% | 9,677 | 1,768 | -7,973 | -81.8% | -5,923 | -77.0% | -7,909 | -81.7% |
| 2Q | 11,027 | 11,289 | 390 | -10,637 | -96.5% | -10,899 | -96.5% | 11,551 | 2,460 | -8,567 | -77.7% | 2,070 | 530.4% | -9,090 | -78.7% |
| 3Q | 11,895 | 12,255 | 1,083 | -10,813 | -90.9% | -11,172 | -91.2% | 12,647 | 3,848 | -8,047 | -67.7% | 2,765 | 255.4% | -8,799 | -69.6% |
| 4Q | 9,942 | 9,728 | 1,618 | -8,324 | -83.7% | -8,109 | -83.4% | 10,039 | 4,460 | -5,483 | -55.1% | 2,841 | 175.6% | -5,579 | -55.6% |
| Total | 42,605 | 42,922 | 10,783 | -31,823 | -74.7% | -32,139 | -74.9% | 43,913 | 12,536 | -30,069 | -70.6% | 1,753 | 16.3% | -31,377 | -71.5% |



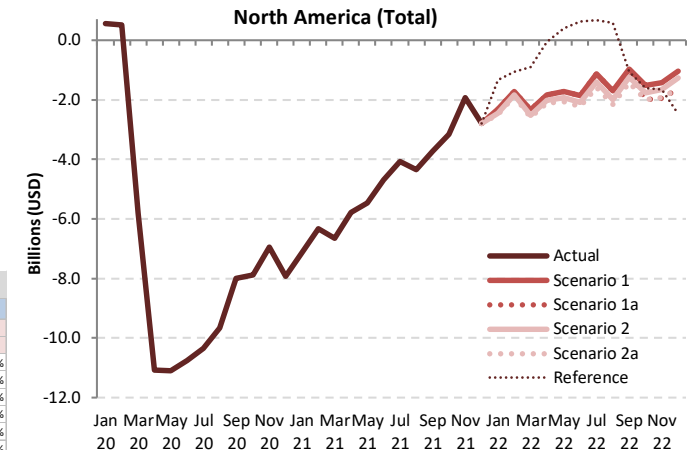
| Passenger revenue (USD, million) - North America International | | | | | | | | | | | | | | |
|--|----------|------------|-------------|------------|-------------|-----------|------------------|------------------|------------------|------------------|----------------------|------------------|----------------------|--|
| Year | 2022 | | | | | | Compared to 2019 | | | Compared to 2021 | | | Compared to Baseline | |
| Month | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | |
| | f | g | | | | | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | | |
| January | 3,282 | 1,705 | 1,705 | 1,676 | 1,661 | 1,915 | -1,689 to -1,645 | -50.4% to -49.1% | 1,004 to 1,047 | 152.7% to 159.4% | -1,621 to -1,577 | -49.4% to -48.1% | | |
| February | 2,979 | 1,591 | 1,591 | 1,557 | 1,543 | 1,673 | -1,365 to -1,317 | -46.9% to -45.3% | 1,057 to 1,105 | 217.4% to 227.3% | -1,436 to -1,388 | -48.2% to -46.6% | | |
| March | 3,458 | 1,920 | 1,920 | 1,869 | 1,849 | 2,339 | -1,633 to -1,563 | -46.9% to -44.9% | 1,224 to 1,295 | 196.0% to 207.3% | -1,609 to -1,538 | -46.5% to -44.5% | | |
| April | 3,735 | 2,071 | 2,071 | 2,017 | 1,980 | 2,583 | -1,507 to -1,416 | -43.2% to -40.6% | 1,320 to 1,411 | 200.1% to 213.9% | -1,755 to -1,664 | -47.0% to -44.5% | | |
| May | 3,926 | 2,178 | 2,178 | 2,100 | 2,049 | 2,837 | -1,568 to -1,439 | -43.4% to -39.8% | 1,258 to 1,387 | 159.1% to 175.4% | -1,877 to -1,748 | -47.8% to -44.5% | | |
| June | 4,200 | 2,403 | 2,403 | 2,305 | 2,249 | 3,157 | -1,674 to -1,520 | -42.7% to -38.7% | 1,239 to 1,394 | 122.7% to 138.0% | -1,951 to -1,797 | -46.5% to -42.8% | | |
| July | 4,609 | 2,700 | 2,700 | 2,575 | 2,506 | 3,401 | -1,689 to -1,495 | -40.3% to -35.6% | 1,240 to 1,434 | 98.0% to 113.4% | -2,104 to -1,910 | -45.6% to -41.4% | | |
| August | 4,572 | 2,703 | 2,703 | 2,566 | 2,488 | 3,382 | -1,679 to -1,464 | -40.3% to -35.1% | 1,096 to 1,310 | 78.7% to 94.1% | -2,084 to -1,870 | -45.6% to -40.9% | | |
| September | 3,904 | 2,276 | 2,203 | 2,158 | 2,071 | 2,859 | -1,462 to -1,258 | -41.4% to -35.6% | 881 to 1,086 | 74.0% to 91.2% | -1,832 to -1,628 | -46.9% to -41.7% | | |
| October | 3,518 | 2,133 | 1,899 | 2,038 | 1,922 | 2,847 | -1,511 to -1,277 | -44.3% to -37.5% | 615 to 849 | 47.9% to 66.1% | -1,619 to -1,385 | -46.0% to -39.4% | | |
| November | 3,118 | 2,001 | 1,749 | 1,924 | 1,784 | 2,562 | -1,296 to -1,044 | -42.6% to -34.3% | 299 to 551 | 20.6% to 38.0% | -1,369 to -1,117 | -43.9% to -35.8% | | |
| December | 3,641 | 2,368 | 2,088 | 2,294 | 2,093 | 2,716 | -1,400 to -1,119 | -40.1% to -32.1% | 362 to 642 | 21.0% to 37.2% | -1,554 to -1,273 | -42.7% to -35.0% | | |
| 1Q | 9,719 | 5,216 | 5,216 | 5,103 | 5,053 | 5,927 | -4,687 to -4,525 | -48.1% to -46.5% | 3,285 to 3,447 | 185.8% to 195.0% | -4,666 to -4,504 | -48.0% to -46.3% | | |
| 2Q | 11,861 | 6,652 | 6,652 | 6,422 | 6,278 | 8,577 | -4,749 to -4,375 | -43.1% to -39.7% | 3,818 to 4,192 | 155.2% to 170.4% | -5,583 to -5,209 | -47.1% to -43.9% | | |
| 3Q | 13,085 | 7,678 | 7,605 | 7,299 | 7,065 | 9,642 | -4,830 to -4,217 | -40.6% to -35.5% | 3,217 to 3,830 | 83.6% to 99.5% | -6,020 to -5,407 | -46.0% to -41.3% | | |
| 4Q | 10,278 | 6,502 | 5,736 | 6,256 | 5,798 | 8,125 | -4,206 to -3,441 | -42.3% to -34.6% | 1,276 to 2,042 | 28.6% to 45.8% | -4,542 to -3,776 | -44.2% to -36.7% | | |

| Passenger revenue (USD, million) - North America Domestic | | | | | | | | | | | | | | | |
|---|--------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 7,210 | 7,398 | 7,813 | 603 | 8.4% | 415 | 5.6% | 7,643 | 2,782 | -4,427 | -61.4% | -5,030 | -64.4% | -4,860 | -63.6% |
| February | 6,826 | 7,223 | 7,570 | 744 | 10.9% | 346 | 4.8% | 7,431 | 2,924 | -3,902 | -57.2% | -4,645 | -61.4% | -4,506 | -60.6% |
| March | 8,597 | 8,784 | 4,559 | -4,038 | -47.0% | -4,225 | -48.1% | 9,036 | 4,799 | -3,799 | -44.2% | 240 | 5.3% | -4,237 | -46.9% |
| April | 8,211 | 8,554 | 528 | -7,683 | -93.6% | -8,027 | -98.8% | 8,870 | 5,247 | -2,964 | -36.1% | 4,719 | 894.2% | -3,623 | -40.8% |
| May | 8,806 | 9,231 | 1,227 | -7,578 | -86.1% | -8,003 | -86.7% | 9,617 | 6,164 | -2,642 | -30.0% | 4,936 | 402.2% | -3,453 | -35.9% |
| June | 9,048 | 9,606 | 2,047 | -7,000 | -77.4% | -7,559 | -78.7% | 9,868 | 7,268 | -1,780 | -19.7% | 5,220 | 255.0% | -2,600 | -26.3% |
| July | 9,329 | 10,027 | 2,876 | -6,454 | -69.2% | -7,151 | -71.3% | 10,630 | 8,179 | -1,150 | -12.3% | 5,304 | 184.4% | -2,451 | -23.1% |
| August | 8,984 | 9,362 | 3,088 | -5,896 | -65.6% | -6,274 | -67.0% | 9,739 | 7,423 | -1,560 | -17.4% | 4,335 | 140.4% | -2,316 | -23.8% |
| September | 7,853 | 8,371 | 3,012 | -4,841 | -61.6% | -5,359 | -64.0% | 8,869 | 6,467 | -1,386 | -17.7% | 3,455 | 114.7% | -2,402 | -27.1% |
| October | 8,439 | 8,721 | 3,531 | -4,907 | -58.2% | -5,190 | -59.5% | 9,074 | 7,410 | -1,028 | -12.2% | 3,879 | 109.9% | -1,664 | -18.3% |
| November | 7,688 | 7,870 | 3,289 | -4,400 | -57.2% | -4,581 | -58.2% | 8,111 | 7,353 | -336 | -4.4% | 4,064 | 123.6% | -759 | -9.4% |
| December | 8,377 | 8,740 | 3,258 | -5,119 | -61.1% | -5,482 | -62.7% | 9,181 | 7,344 | -1,033 | -12.3% | 4,086 | 125.4% | -1,837 | -20.0% |
| 1Q | 22,633 | 23,405 | 19,941 | -2,691 | -11.9% | -3,464 | -14.8% | 24,109 | 10,505 | -12,127 | -53.6% | -9,436 | -47.3% | -13,604 | -56.4% |
| 2Q | 26,064 | 27,391 | 3,803 | -22,262 | -85.4% | -23,589 | -86.1% | 28,355 | 18,678 | -7,386 | -28.3% | 14,876 | 391.2% | -9,676 | -34.1% |
| 3Q | 26,166 | 27,760 | 8,975 | -17,190 | -65.7% | -18,785 | -67.7% | 29,238 | 22,069 | -4,097 | -15.7% | 13,093 | 145.9% | -7,169 | -24.5% |
| 4Q | 24,504 | 25,331 | 10,078 | -14,426 | -58.9% | -15,253 | -60.2% | 26,366 | 22,107 | -2,397 | -9.8% | 12,029 | 119.4% | -4,259 | -16.2% |
| Total | 99,366 | 103,888 | 42,797 | -56,569 | -56.9% | -61,090 | -58.8% | 108,068 | 73,359 | -26,007 | -26.2% | 30,562 | 71.4% | -34,709 | -32.1% |



| Passenger revenue (USD, million) - North America Domestic | | | | | | | | | | | | | |
|---|----------|------------|-------------|------------|-------------|-----------|------------------|-----------------|------------------|------------------|--------------------|----------------------|--|
| Year | 2022 | | | | | | Compared to 2019 | | | Compared to 2021 | | Compared to Baseline | |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | g-a | | g-e | | g-f | | |
| Month | f | g | | | - | | g-a | | g-e | | f/g-1 | | |
| January | 7,893 | 6,531 | 6,531 | 6,439 | 6,393 | 7,301 | -816 to -679 | -11.3% to -9.4% | 3,611 to 3,749 | 129.8% to 134.7% | -1,500 to -1,362 | -19.0% to -17.3% | |
| February | 7,697 | 6,423 | 6,423 | 6,340 | 6,299 | 7,010 | -527 to -403 | -7.7% to -5.9% | 3,375 to 3,499 | 115.4% to 119.7% | -1,397 to -1,273 | -18.2% to -16.5% | |
| March | 9,293 | 7,811 | 7,811 | 7,697 | 7,643 | 8,846 | -954 to -786 | -11.1% to -9.1% | 2,845 to 3,012 | 59.3% to 62.8% | -1,649 to -1,482 | -17.8% to -15.9% | |
| April | 9,216 | 7,791 | 7,791 | 7,669 | 7,607 | 9,063 | -604 to -420 | -7.4% to -5.1% | 2,360 to 2,544 | 45.0% to 48.5% | -1,609 to -1,425 | -17.5% to -15.5% | |
| May | 10,043 | 8,531 | 8,531 | 8,389 | 8,316 | 9,979 | -490 to -275 | -5.6% to -3.1% | 2,152 to 2,368 | 34.9% to 38.4% | -1,727 to -1,512 | -17.2% to -15.1% | |
| June | 10,216 | 8,719 | 8,719 | 8,581 | 8,496 | 10,432 | -551 to -329 | -6.1% to -3.6% | 1,229 to 1,451 | 16.9% to 20.0% | -1,720 to -1,497 | -16.8% to -14.7% | |
| July | 11,314 | 9,697 | 9,697 | 9,536 | 9,438 | 10,805 | 109 to 368 | 1.2% to 3.9% | 1,259 to 1,518 | 15.4% to 18.6% | -1,875 to -1,616 | -16.6% to -14.3% | |
| August | 10,146 | 8,743 | 8,743 | 8,588 | 8,496 | 10,346 | -488 to -240 | -5.4% to -2.7% | 1,073 to 1,320 | 14.4% to 17.8% | -1,650 to -1,402 | -16.3% to -13.8% | |
| September | 9,418 | 8,145 | 8,123 | 7,992 | 7,890 | 7,464 | 38 to 292 | 0.5% to 3.7% | 1,424 to 1,678 | 22.0% to 26.0% | -1,528 to -1,273 | -16.2% to -13.5% | |
| October | 9,439 | 8,198 | 7,948 | 8,044 | 7,925 | 7,395 | -513 to -241 | -6.1% to -2.9% | 515 to 788 | 7.0% to 10.6% | -1,514 to -1,241 | -16.0% to -13.1% | |
| November | 8,357 | 7,297 | 7,041 | 7,158 | 7,031 | 6,516 | -657 to -392 | -8.5% to -5.1% | -321 to -56 | -4.4% to -0.8% | -1,326 to -1,061 | -15.9% to -12.7% | |
| December | 9,642 | 8,459 | 8,146 | 8,303 | 8,131 | 6,677 | -245 to 83 | -2.9% to 1.0% | 787 to 1,115 | 10.7% to 15.2% | -1,511 to -1,183 | -15.7% to -12.3% | |
| 1Q | 24,883 | 20,765 | 20,765 | 20,476 | 20,336 | 23,157 | -2,297 to -1,867 | -10.1% to -8.3% | 9,830 to 10,260 | 93.6% to 97.7% | -4,547 to -4,117 | -18.3% to -16.5% | |
| 2Q | 29,475 | 25,041 | 25,041 | 24,639 | 24,420 | 29,474 | -1,645 to -1,023 | -6.3% to -3.9% | 5,741 to 6,363 | 30.7% to 34.1% | -5,055 to -4,434 | -17.2% to -15.0% | |
| 3Q | 30,877 | 26,586 | 26,564 | 26,116 | 25,824 | 28,615 | -341 to 420 | -1.3% to 1.6% | 3,756 to 4,517 | 17.0% to 20.5% | -5,053 to -4,291 | -16.4% to -13.9% | |
| 4Q | 27,438 | 23,954 | 23,135 | 23,505 | 23,088 | 20,587 | -1,416 to -550 | -5.8% to -2.2% | 981 to 1,847 | 4.4% to 8.4% | -4,350 to -3,484 | -15.9% to -12.7% | |
| Total | 112,673 | 96,346 | 95,505 | 94,736 | 93,668 | 101,834 | -5,699 to -3,020 | -5.7% to -3.0% | 20,308 to 22,987 | 27.7% to 31.3% | -19,005 to -16,327 | -16.9% to -14.5% | |

| Passenger revenue (USD, million) - North America International + Domestic | | | | | | | | | | | | | | | |
|---|---------|----------|-----------|------------------|--------|----------------------|--------|----------|-----------|------------------|--------|------------------|--------|----------------------|--------|
| Year | 2019 | | | 2020 | | | | 2021 | | | | | | | |
| | Actual | Baseline | Estimated | Compared to 2019 | | Compared to Baseline | | Baseline | Estimated | Compared to 2019 | | Compared to 2020 | | Compared to Baseline | |
| Month | a | b | c | c-a | c/a-1 | c-b | c/b-1 | d | e | e-a | e/a-1 | e-c | e/a-1 | e-d | e/d-1 |
| January | 10,559 | 10,670 | 11,108 | 549 | 5.2% | 437 | 4.1% | 10,920 | 3,440 | -7,119 | -67.4% | -7,668 | -69.0% | -7,480 | -68.5% |
| February | 9,734 | 10,179 | 10,244 | 509 | 5.2% | 64 | 0.6% | 10,388 | 3,410 | -6,324 | -65.0% | -6,833 | -66.7% | -6,977 | -67.2% |
| March | 12,080 | 12,205 | 6,281 | -5,798 | -48.0% | -5,924 | -48.5% | 12,478 | 5,423 | -6,656 | -55.1% | -858 | -13.7% | -7,055 | -56.5% |
| April | 11,698 | 12,109 | 633 | -11,065 | -94.6% | -11,476 | -94.8% | 12,508 | 5,907 | -5,791 | -49.5% | 5,274 | 833.4% | -6,601 | -52.8% |
| May | 12,423 | 12,948 | 1,334 | -11,089 | -89.3% | -11,614 | -89.7% | 13,430 | 6,954 | -5,468 | -44.0% | 5,621 | 421.5% | -6,476 | -48.2% |
| June | 12,971 | 13,624 | 2,226 | -10,744 | -82.8% | -11,398 | -83.7% | 13,967 | 8,277 | -4,693 | -36.2% | 6,051 | 271.8% | -5,690 | -40.7% |
| July | 13,524 | 14,346 | 3,189 | -10,335 | -76.4% | -11,157 | -77.8% | 15,086 | 9,444 | -4,080 | -30.2% | 6,255 | 196.1% | -5,642 | -37.4% |
| August | 13,150 | 13,644 | 3,486 | -9,665 | -73.5% | -10,158 | -74.5% | 14,159 | 8,816 | -4,335 | -33.0% | 5,330 | 152.9% | -5,343 | -37.7% |
| September | 11,386 | 12,025 | 3,383 | -8,003 | -70.3% | -8,642 | -71.9% | 12,640 | 7,657 | -3,729 | -32.8% | 4,274 | 126.3% | -4,983 | -39.4% |
| October | 11,848 | 12,060 | 3,975 | -7,874 | -66.5% | -8,085 | -67.0% | 12,515 | 8,694 | -3,154 | -26.6% | 4,719 | 118.7% | -3,821 | -30.5% |
| November | 10,734 | 10,831 | 3,792 | -6,941 | -64.7% | -7,039 | -65.0% | 11,164 | 8,803 | -1,931 | -18.0% | 5,010 | 132.1% | -2,361 | -21.2% |
| December | 11,864 | 12,168 | 3,930 | -7,935 | -66.9% | -8,238 | -67.7% | 12,726 | 9,070 | -2,794 | -23.6% | 5,140 | 130.8% | -3,656 | -28.7% |
| 1Q | 32,373 | 33,055 | 27,633 | -4,741 | -14.6% | -5,422 | -16.4% | 33,786 | 12,273 | -20,100 | -62.1% | -15,359 | -55.6% | -21,512 | -63.7% |
| 2Q | 37,091 | 38,681 | 4,193 | -32,899 | -88.7% | -34,488 | -89.2% | 39,905 | 21,139 | -15,953 | -43.0% | 16,946 | 404.2% | -18,767 | -47.0% |
| 3Q | 38,061 | 40,015 | 10,058 | -28,003 | -73.6% | -29,957 | -74.9% | 41,885 | 25,917 | -12,144 | -31.9% | 15,859 | 157.7% | -15,968 | -38.1% |
| 4Q | 34,446 | 35,059 | 11,697 | -22,749 | -66.0% | -23,362 | -66.6% | 36,405 | 26,567 | -7,880 | -22.9% | 14,870 | 127.1% | -9,838 | -27.0% |
| Total | 141,972 | 146,809 | 53,580 | -88,392 | -62.3% | -93,229 | -63.5% | 151,981 | 85,895 | -56,076 | -39.5% | 32,315 | 60.3% | -66,086 | -43.5% |



| Passenger revenue (USD, million) - North America International + Domestic | | | | | | | | | | | | | | |
|---|----------|------------|-------------|------------|-------------|-----------|--------------------|------------------|------------------|------------------|----------------------|------------------|--|--|
| Year | 2022 | | | | | | | | | | | | | |
| | Baseline | Scenario 1 | Scenario 1a | Scenario 2 | Scenario 2a | Reference | Compared to 2019 | | Compared to 2021 | | Compared to Baseline | | | |
| Month | f | g | | | | - | g-a | g/a-1 | g-e | g/e-1 | g-f | f/g-1 | | |
| January | 11,175 | 8,235 | 8,235 | 8,115 | 8,054 | 9,215 | -2,505 to -2,324 | -23.7% to -22.0% | 4,615 to 4,796 | 134.2% to 139.4% | -3,121 to -2,940 | -27.9% to -26.3% | | |
| February | 10,676 | 8,015 | 8,015 | 7,897 | 7,842 | 8,684 | -1,892 to -1,720 | -19.4% to -17.7% | 4,432 to 4,604 | 130.0% to 135.0% | -2,834 to -2,661 | -26.5% to -24.9% | | |
| March | 12,751 | 9,731 | 9,731 | 9,567 | 9,492 | 11,186 | -2,587 to -2,349 | -21.4% to -19.4% | 4,069 to 4,307 | 75.0% to 79.4% | -3,258 to -3,020 | -25.6% to -23.7% | | |
| April | 12,951 | 9,862 | 9,862 | 9,685 | 9,588 | 11,646 | -2,110 to -1,876 | -18.0% to -15.7% | 3,681 to 3,955 | 62.3% to 67.0% | -3,363 to -3,089 | -26.0% to -23.8% | | |
| May | 13,969 | 10,709 | 10,709 | 10,489 | 10,365 | 12,815 | -2,058 to -1,714 | -16.6% to -13.8% | 3,410 to 3,755 | 49.0% to 54.0% | -3,604 to -3,260 | -25.8% to -23.3% | | |
| June | 14,416 | 11,122 | 11,122 | 10,886 | 10,745 | 13,589 | -2,225 to -1,849 | -17.2% to -14.3% | 2,468 to 2,845 | 29.8% to 34.4% | -3,671 to -3,294 | -25.5% to -22.8% | | |
| July | 15,923 | 12,397 | 12,397 | 12,111 | 11,944 | 14,207 | -1,580 to -1,127 | -11.7% to -8.3% | 2,500 to 2,953 | 26.5% to 31.3% | -3,979 to -3,526 | -25.0% to -22.1% | | |
| August | 14,718 | 11,446 | 11,446 | 11,154 | 10,984 | 13,728 | -2,167 to -1,704 | -16.5% to -13.0% | 2,168 to 2,630 | 24.6% to 29.8% | -3,734 to -3,272 | -25.4% to -22.2% | | |
| September | 13,321 | 10,421 | 10,421 | 10,150 | 9,962 | 10,323 | -1,425 to -965 | -12.5% to -8.5% | 2,305 to 2,764 | 30.1% to 36.1% | -3,360 to -2,901 | -25.2% to -21.8% | | |
| October | 12,957 | 10,331 | 9,847 | 10,083 | 9,847 | 10,241 | -2,002 to -1,518 | -16.9% to -12.8% | 1,153 to 1,637 | 13.3% to 18.8% | -3,110 to -2,626 | -24.0% to -20.3% | | |
| November | 11,476 | 9,298 | 8,790 | 9,082 | 8,815 | 9,078 | -1,943 to -1,436 | -18.1% to -13.4% | -12 to 495 | -0.1% to 5.6% | -2,685 to -2,178 | -23.4% to -19.0% | | |
| December | 13,283 | 10,827 | 10,234 | 10,597 | 10,224 | 9,393 | -1,640 to -1,037 | -13.8% to -8.7% | 1,154 to 1,757 | 12.7% to 19.4% | -3,059 to -2,456 | -23.0% to -18.5% | | |
| 1Q | 34,602 | 25,881 | 25,881 | 25,579 | 25,389 | 29,085 | -6,984 to -6,393 | -21.6% to -19.7% | 13,116 to 13,707 | 106.9% to 111.7% | -9,213 to -8,621 | -26.6% to -24.9% | | |
| 2Q | 41,336 | 31,693 | 31,693 | 31,060 | 30,698 | 38,051 | -6,394 to -5,398 | -17.2% to -14.6% | 9,559 to 10,555 | 45.2% to 49.9% | -10,638 to -9,643 | -25.7% to -23.3% | | |
| 3Q | 43,962 | 34,264 | 34,169 | 33,414 | 32,890 | 38,257 | -5,171 to -3,797 | -13.6% to -10.0% | 6,973 to 8,347 | 26.9% to 32.2% | -11,073 to -9,698 | -25.2% to -22.1% | | |
| 4Q | 37,716 | 30,455 | 28,871 | 29,761 | 28,886 | 28,712 | -5,576 to -3,991 | -16.2% to -11.6% | 2,304 to 3,889 | 8.7% to 14.6% | -8,845 to -7,260 | -23.5% to -19.3% | | |
| Total | 157,616 | 122,393 | 120,713 | 119,815 | 117,863 | 134,105 | -24,109 to -19,578 | -17.0% to -13.8% | 31,967 to 36,498 | 37.2% to 42.5% | -39,754 to -35,223 | -25.2% to -22.3% | | |



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